

EXHIBIT A

Urban Brands Inc.
Laura A. Weil, CEO
100 Metro Way
Secaucus NJ 07094-1906

June 15, 2011
Invoice 381545
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Client # 734996
Matter # 170666

For services through May 31, 2011
relating to Case Administration

05/03/11	Maintain original pleadings			
Paralegal	Brenda D. Tobin	0.20 hrs.	105.00	\$21.00
05/05/11	Email (x2) to M. Collins re: wind-down budget (.1); Email to S. Feldman and J. Horgan re: same (.1); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
05/09/11	Maintain original pleadings			
Paralegal	Brenda D. Tobin	0.20 hrs.	105.00	\$21.00
05/12/11	Maintain original pleadings			
Paralegal	Brenda D. Tobin	0.20 hrs.	105.00	\$21.00
05/13/11	Prepare work in progress report			
Associate	L. Katherine Good	0.90 hrs.	340.00	\$306.00
05/16/11	Conference with K. Good regarding status of case			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
05/17/11	Prepare for meeting and meet with M. Collins and K. Good regarding WIP report and status (.3); Conference with K. Good regarding research (.1)			
Associate	Julie A. Finocchiaro	0.40 hrs.	255.00	\$102.00
05/17/11	Draft WIP report re: open issues (2.4); Email to M. Collins and J. Finocchiaro re: same (.1); Conference with M. Collins and J. Finocchiaro re: same (.4); Conference with J. Finocchiaro re: same (.1)			
Associate	L. Katherine Good	3.00 hrs.	340.00	\$1,020.00
05/17/11	Review WIP report (.2); Meeting with K. Good and J. Finocchiaro re: same (.3)			
Director	Mark D. Collins	0.50 hrs.	725.00	\$362.50

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05/19/11	Update work in progress report (.7); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.80 hrs.	340.00	\$272.00
05/23/11	Review email from K. Good regarding status of matters and call with S. Feldman			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/23/11	Email to M. Collins re: work in progress call (.1); Email (x2) to J. Finocchiaro re: same (.1); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
05/25/11	Conference with J. Finocchiaro re: open issues (.2); Email to S. Feldman re: service issues (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
05/27/11	Review email from S. Feldman regarding reconciliation chart			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/31/11	Review email from S. Feldman regarding settlement agreement			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

Total Fees for Professional Services \$2,584.50

TOTAL DUE FOR THIS INVOICE	\$2,584.50
BALANCE BROUGHT FORWARD	\$725.10
TOTAL DUE FOR THIS MATTER	\$3,309.60

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For services through May 31, 2011
relating to Creditor Inquires

05/10/11	Email to V. Bakhshian re: creditor inquiry			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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			Total Fees for Professional Services	\$34.00

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			TOTAL DUE FOR THIS INVOICE	\$34.00
			BALANCE BROUGHT FORWARD	\$130.00
				<hr/>
			TOTAL DUE FOR THIS MATTER	\$164.00

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For services through May 31, 2011
relating to Meetings

05/24/11	Call with M. Collins, S. Feldman and K. Good regarding status of case (.8); Meeting with M. Collins and K. Good regarding follow-up from call (.2); Review email from K. Good regarding Gwen Scott-Adams issue (.1)				
Associate	Julie A. Finocchiaro	1.10 hrs.	255.00		\$280.50
05/24/11	Call with S. Feldman, M. Collins and J. Finocchiaro re: purchase price reconciliation, claims review process and other work in progress items (.7); Conference with M. Collins and J. Finocchiaro re: same (.2); Email to S. Feldman re: same (.1)				
Associate	L. Katherine Good	1.00 hrs.	340.00		\$340.00
05/24/11	Prepare for and attend call on status report with S. Feldman, J. Finocchiaro and K. Good				
Director	Mark D. Collins	1.20 hrs.	725.00		\$870.00
05/25/11	Conference with K. Good regarding status of case (.3); Review emails from S. Feldman regarding service question (.1)				
Associate	Julie A. Finocchiaro	0.40 hrs.	255.00		\$102.00

Total Fees for Professional Services \$1,592.50

TOTAL DUE FOR THIS INVOICE	<u>\$1,592.50</u>
BALANCE BROUGHT FORWARD	\$789.00
TOTAL DUE FOR THIS MATTER	<u>\$2,381.50</u>

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For services through May 31, 2011
relating to Executory Contracts/Unexpired Leases

05/04/11	Review emails from K. Good regarding contract chart			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/05/11	Review email from K. Good regarding chart (.1); Review chart regarding same (.2); Conference with R. Speaker regarding chart (.1); Review updated chart (.2); Email with K. Good regarding circulating same (.1); Circulate chart to group (.1); Review emails from V. Bakhshian and K. Good regarding contract issues (.1)			
Associate	Julie A. Finocchiaro	0.90 hrs.	255.00	\$229.50
05/05/11	Meeting with J. Finocchiaro re: contract/lease chart (.1); Updating contract/lease chart (.4); Call to J. Finocchiaro re: same (.1)			
Paralegal	Rebecca V. Speaker	0.60 hrs.	200.00	\$120.00
05/06/11	Review email from V. Bakhshian regarding lease/contract issues			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/25/11	Email (x2) to M. Collins re: GE Financial copier contract (.1); Email to V. Hodeau re: same (.1); Email to M. Robinson re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00

Total Fees for Professional Services \$502.50

TOTAL DUE FOR THIS INVOICE	<u>\$502.50</u>
BALANCE BROUGHT FORWARD	\$8,415.70
TOTAL DUE FOR THIS MATTER	<u>\$8,918.20</u>

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For services through May 31, 2011
relating to Automatic Stay/Adequate Protection

05/25/11	File certification of counsel re: order approving settlement agreement between debtors and Gwendolyn Scott- Adams resolving relief from stay (.2); Coordinate submission to chambers re: same (.1); Coordinate service of same (.1)				
Paralegal	Cathy M. Greer	0.40 hrs.	200.00		\$80.00
05/25/11	Conference with J. Finocchiaro re: stay violation letters to counsel for Cao, Green				
Associate	L. Katherine Good	0.20 hrs.	340.00		\$68.00

Total Fees for Professional Services \$148.00

TOTAL DUE FOR THIS INVOICE	\$148.00
BALANCE BROUGHT FORWARD	\$3,660.20
TOTAL DUE FOR THIS MATTER	\$3,808.20

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For services through May 31, 2011
relating to Plan of Reorganization/Disclosure Statement

05/02/11	Conference with M. Collins re: liquidating trust agreement			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/02/11	Meeting with K. Good re: form of trust agreement			
Director	Mark D. Collins	0.20 hrs.	725.00	\$145.00
05/05/11	Review and revise liquidating trust agreement (.2); Email to M. Klein, L. Gottlieb, S. Feldman and J. Horgan re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
05/05/11	Work on reviewing and revising UBI trust agreement			
Director	Mark D. Collins	1.50 hrs.	725.00	\$1,087.50
05/06/11	Review email from R. Speaker regarding CNO for exclusivity motion			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/06/11	Email to R. Speaker re: CNO for exclusivity extension motion			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/06/11	Emails with O. Pincus and K. Good re: plan and disclosure statement			
Director	Michael J. Merchant	0.20 hrs.	550.00	\$110.00
05/09/11	Review and sign CNO re: exclusivity motion			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/09/11	Draft certification of no objection for exclusivity motion (.2); Prepare order re: same (.1); Finalize and file certification of no objection (.2); Email to N. Hunt re: certification of no objection (.1); Retrieve exclusivity motion (.1); Coordinate delivery of exclusivity motion and certification of no objection to Chambers (.1); Retrieve and circulate exclusivity order (.1); Coordinate service of same (.1)			
Paralegal	Rebecca V. Speaker	1.00 hrs.	200.00	\$200.00

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05/16/11	Review budget of professional fees for inclusion in wind-down budget			
Director	Mark D. Collins	0.10 hrs.	725.00	\$72.50
05/17/11	Research regarding setoff of post-petition credits			
Associate	Julie A. Finocchiaro	1.70 hrs.	255.00	\$433.50
05/17/11	Communications with L. Gottlieb re: plan timeline			
Director	Mark D. Collins	0.10 hrs.	725.00	\$72.50
05/18/11	Research regarding setoff of credit in plan (1.0); Emails with K. Good regarding same (.1)			
Associate	Julie A. Finocchiaro	1.10 hrs.	255.00	\$280.50
05/19/11	Call with K. Good regarding setoff research			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/19/11	Email to O. Pinkas re: plan and disclosure statement			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/19/11	Email from K. Good re: status of exclusivity extension motion			
Director	Michael J. Merchant	0.10 hrs.	550.00	\$55.00
05/19/11	E-mail correspondence with K. Good re: plan issue			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
05/20/11	Email to M. Collins re: solicitation timeline (.1); Email to V. Bakhshian re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
05/20/11	Meeting with K. Good re: status of solicitation procedures motion (.1); Meeting with M. Merchant re: same (.1); Review budget and timeline for solicitation process (.1)			
Director	Mark D. Collins	0.30 hrs.	725.00	\$217.50
05/20/11	Emails with K. Good and O. Pincus re: comments to plan			
Director	Michael J. Merchant	0.10 hrs.	550.00	\$55.00

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05/24/11	Email to O. Pinkas re: plan and disclosure statement			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/26/11	Email from O. Pinkus re: plan comments (.1); Review same (.4)			
Director	Michael J. Merchant	0.50 hrs.	550.00	\$275.00
05/27/11	Review email from O. Pinkas re: Trimaran comments to plan			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00
05/31/11	Review comments from Trimaran re: plan of liquidation and disclosure statement (.6); Communications with O. Pinkas re: same (.1)			
Director	Mark D. Collins	0.70 hrs.	725.00	\$507.50

Total Fees for Professional Services \$4,122.50

TOTAL DUE FOR THIS INVOICE	<u>\$4,122.50</u>
BALANCE BROUGHT FORWARD	\$9,678.80
TOTAL DUE FOR THIS MATTER	\$13,801.30

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For services through May 31, 2011
relating to Use, Sale of Assets

05/03/11	Communications with S. Reisman re: status of sale reconciliation (.2); Call with S. Feldman re: same (.4)			
Director	Mark D. Collins	0.60 hrs.	725.00	\$435.00
05/09/11	Call with J. Horgan and S. Feldman re: wind-down budget and purchase price reconciliation (.5); Conference with M. Collins re: same (.2); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.80 hrs.	340.00	\$272.00
05/09/11	Meeting with K. Good re: status of reconciliation (.3); Call with S. Reisman re: same (.1)			
Director	Mark D. Collins	0.40 hrs.	725.00	\$290.00
05/10/11	Call with P. Mandarino re: status of sale reconciliation discussions			
Director	Mark D. Collins	0.20 hrs.	725.00	\$145.00
05/16/11	Email to M. Collins re: wind-down budget (.1); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
05/18/11	Review sale reconciliation dispute materials and calculations			
Director	Mark D. Collins	1.80 hrs.	725.00	\$1,305.00
05/20/11	Email to M. Collins re: CIT release of funds agreement			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/20/11	Call with P. Mandarino re: outstanding sale reconciliation items (.3); Email (x2) with L. Gottlieb re: status of same (.1)			
Director	Mark D. Collins	0.30 hrs.	725.00	\$217.50
05/22/11	Communications with L. Gottlieb and K. Simon re: sale reconciliation open items			
Director	Mark D. Collins	0.10 hrs.	725.00	\$72.50

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05/23/11	Email to M. Collins re: purchase price reconciliation			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/23/11	Communications with L. Gottlieb and S. Feldman re: status of sale reconciliation and outstanding items			
Director	Mark D. Collins	0.30 hrs.	725.00	\$217.50
05/24/11	Review revised sale reconciliation items list prepared by PwC			
Director	Mark D. Collins	0.30 hrs.	725.00	\$217.50
05/27/11	Communications with L. Gottlieb re: status of sale reconciliation negotiations			
Director	Mark D. Collins	0.10 hrs.	725.00	\$72.50
05/31/11	Review revised sale reconciliation statement			
Director	Mark D. Collins	0.30 hrs.	725.00	\$217.50

Total Fees for Professional Services **\$3,598.00**

TOTAL DUE FOR THIS INVOICE	\$3,598.00
BALANCE BROUGHT FORWARD	\$12,405.24
TOTAL DUE FOR THIS MATTER	\$16,003.24

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For services through May 31, 2011
relating to Claims Administration

05/02/11	Review revised exhibits to First Omnibus Objection (.2); Revise COC regarding same (.3); Review Order to First Omnibus and revise same (.3); Conference with K. Good regarding same (.1); Call with K. Good regarding revisions to same (.1); Review and revise same regarding further revisions (.4); Sign and prepare for filing (.1); Conferences with R. Speaker regarding contacting court regarding COC (.1); Review email from K. Good to N. Hunt regarding same (.1)			
Associate	Julie A. Finocchiaro	1.70 hrs.	255.00	\$433.50
05/02/11	Review COC re: first omnibus claims objection order (.1); Conference with J. Finocchiaro re: same (.1); Call with J. Finocchiaro re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
05/02/11	Finalize and file certification of counsel re: first omnibus claims objection (.2); Coordinate service of same (.1); Email to N. Hunt re: certification of counsel (.1); Coordinate delivery of same to Chambers (.1)			
Paralegal	Rebecca V. Speaker	0.50 hrs.	200.00	\$100.00
05/03/11	Email to M. Collins re: CIT claims agreement (.1); Email to R. Speaker re: service of first omnibus claims objection order (.1); Draft email to V. Bakhshian, S. Feldman and J. Horgan re: claims reconciliation process (.3)			
Associate	L. Katherine Good	0.50 hrs.	340.00	\$170.00
05/03/11	Review and comment upon CIT stipulation (.3); Communications with L. Gottlieb re: same (.2)			
Director	Mark D. Collins	0.50 hrs.	725.00	\$362.50
05/03/11	Retrieve and circulate first omnibus claims objection order (.2); Coordinate service of same (.1)			
Paralegal	Rebecca V. Speaker	0.30 hrs.	200.00	\$60.00

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05/04/11	Review correspondence from S. Feldman and proof of claim submitted re: mechanic's lien (.2); Email to S. Feldman re: same (.1); Email to S. Feldman, V. Bakhshian, J. Finocchiaro and J. Horgan re: claims reconciliation process (.1); Email to J. Finocchiaro re: same (.1)				
Associate	L. Katherine Good	0.50 hrs.	340.00		\$170.00
05/05/11	Calls with R. Speaker regarding Zuller (.1); Research letter regarding same (.1); Call with K. Good regarding same (.1); Conferences with R. Speaker regarding same (.1)				
Associate	Julie A. Finocchiaro	0.40 hrs.	255.00		\$102.00
05/05/11	Email to J. Finocchiaro re: satisfied claims and assumed contracts and leases (.1); Review claims analysis spreadsheets from BMC Group (.2); Email (x2) to V. Bakhshian re: same (.1)				
Associate	L. Katherine Good	0.40 hrs.	340.00		\$136.00
05/06/11	Review and revise COC re: Scott-Adams settlement (.2); Email to C. Jeanfreau re: same (.1); Review email and documents from S. Feldman re: mechanics lien issue (.2)				
Associate	L. Katherine Good	0.50 hrs.	340.00		\$170.00
05/20/11	Meeting with K. Good re: status of personal property tax claim reconciliation				
Director	Mark D. Collins	0.10 hrs.	725.00		\$72.50
05/24/11	Review email from K. Good re: claim issue				
Director	Paul N. Heath	0.10 hrs.	550.00		\$55.00
05/25/11	Review email from K. Good regarding bar date notice (.1); Conference with C. Greer regarding corrected notice COC (.1); Review and comment on same (.1)				
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00		\$76.50
05/25/11	Email (x2) to M. Collins re: tax claims filed by New Jersey (.1); Research re: same (.2)				
Associate	L. Katherine Good	0.30 hrs.	340.00		\$102.00

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05/25/11	Communications with K. Simon re: New Jersey tax claim (.2); Meeting with K. Good re: same (.2)			
Director	Mark D. Collins	0.40 hrs.	725.00	\$290.00
05/25/11	Conference with K. Good re: claim issue (.2); E-mail correspondence with K. Good and C. Jeanfreau re: same (.1); E-mail correspondence with K. Good and V. Bakhshian re: same (.1)			
Director	Paul N. Heath	0.40 hrs.	550.00	\$220.00
05/27/11	Email from T. Barnes re: 503(b)(9) deadline extension			
Director	Michael J. Merchant	0.10 hrs.	550.00	\$55.00
05/27/11	Review and circulate Texas Workforce Commission Administrative Expense Claim to BMC			
Paralegal	Rebecca V. Speaker	0.20 hrs.	200.00	\$40.00

Total Fees for Professional Services \$2,717.00

TOTAL DUE FOR THIS INVOICE	<u>\$2,717.00</u>
BALANCE BROUGHT FORWARD	\$10,430.80
TOTAL DUE FOR THIS MATTER	<u>\$13,147.80</u>

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For services through May 31, 2011
relating to Court Hearings

05/02/11	Email to V. Hodeau re: 5/3/11 agenda (.1); Conference with R. Speaker re: same (.1); Call with V. Hodeau re: same (.1); Email to N. Hunt re: same (.1)				
Associate	L. Katherine Good	0.40 hrs.	340.00		\$136.00
05/03/11	Emails with K. Good regarding agenda (.1); Conference with R. Speaker regarding same (.1); Review and revise same (.1); Conference with R. Speaker regarding revisions (.1); Final review and sign (.1); Review voicemail and call with K. Schmourka regarding hearing cancellation (.1)				
Associate	Julie A. Finocchiaro	0.60 hrs.	255.00		\$153.00
05/03/11	Email to J. Finocchiaro re: amended agenda for 5/3/11 hearing				
Associate	L. Katherine Good	0.10 hrs.	340.00		\$34.00
05/03/11	Draft amended agenda cancelling 5/3/11 hearing (.5); Finalize and file agenda (.2); Coordinate service of same (.1); Email same to N. Hunt (.1); Revise 6/28/11 agenda (.3)				
Paralegal	Rebecca V. Speaker	1.20 hrs.	200.00		\$240.00
05/23/11	Email to G. McDaniel re: 4/26/11 transcript				
Associate	L. Katherine Good	0.10 hrs.	340.00		\$34.00
05/24/11	Revise 6/28/11 agenda (.2); Revise 6/28/11 binder (.1)				
Paralegal	Rebecca V. Speaker	0.30 hrs.	200.00		\$60.00

Total Fees for Professional Services \$657.00

TOTAL DUE FOR THIS INVOICE	<u>\$657.00</u>
BALANCE BROUGHT FORWARD	\$5,536.21
TOTAL DUE FOR THIS MATTER	<u>\$6,193.21</u>

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relating to Tax Issues

05/02/11	Review email from K. Good regarding letter from Richland County (.1); Email to P. Jones regarding preparing letter and express mail notice regarding Richland County tax letter (.1); Review letter and prepare exhibits (.2); Final review and sign (.1); Circulate to group (.1)			
Associate	Julie A. Finocchiaro	0.60 hrs.	255.00	\$153.00
05/02/11	Email to J. Finocchiaro re: personal property tax delinquency notice			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/03/11	Review email from K. Good regarding letter from taxing authority			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/04/11	Review email from K. Good regarding letters from Jefferson Parrish			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/04/11	Email to J. Finocchiaro re: personal property tax seizure notice			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/05/11	Review emails from K. Good regarding letter from Jefferson Parrish and Orange County (.1); Email to P. Jones regarding preparing letters and express mail notices regarding letters (.1); Review letters (.3); Conference with P. Jones regarding revisions to letters (.1); Email with R. Speaker regarding exhibits (.1); Final review, sign and prepare exhibits (.2); Circulate to group (.1)			
Associate	Julie A. Finocchiaro	1.00 hrs.	255.00	\$255.00
05/11/11	Email to S. Feldman re: withholding of Puerto Rico taxes (.1); Email to M. Collins re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00

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05/17/11	Review email from K. Good regarding tax notices (.1); Email to P. Jones regarding preparing letters for same (.1); Review and revise letters (x4) regarding delinquent tax notices (.4)			
Associate	Julie A. Finocchiaro	0.60 hrs.	255.00	\$153.00
05/17/11	Email to J. Finocchiaro re: personal property tax notices			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/18/11	Final review of revised letters (.3); Prepare exhibits regarding same (.1); Email group regarding same (.1)			
Associate	Julie A. Finocchiaro	0.50 hrs.	255.00	\$127.50
05/20/11	Review emails from K. Good and S. Feldman regarding personal property tax claims			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
05/20/11	Call with M. Klein re: tax issues (.2); Email to S. Feldman re: same (.1); Email to M. Klein re: same (.1); Email to P. Mandarino and J. Horgan re: Same (.1); Email (x2) to M. Collins re: same (.1)			
Associate	L. Katherine Good	0.60 hrs.	340.00	\$204.00
05/24/11	Emails from K. Good regarding legal notices (.1); Email with J. Klemas regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
05/24/11	Email (x2) to J. Finocchiaro re: personal property tax collection notices (.1); Email to J. Klemas re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
05/31/11	Emails with P. Jones regarding tax letters (.1); Conference with P. Jones regarding preparing same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00

Total Fees for Professional Services \$1,309.00

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Laura A. Weil, CEO
100 Metro Way
Secaucus NJ 07094-1906

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TOTAL DUE FOR THIS INVOICE	\$1,309.00
BALANCE BROUGHT FORWARD	\$8,650.10
TOTAL DUE FOR THIS MATTER	\$9,959.10

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For services through May 31, 2011
relating to Litigation/Adversary Proceedings

05/24/11	Email to M. Collins re: complaint by S. Gibbs			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/25/11	Email to C. Jeanfreau re: order approving settlement with G. Scott-Adams (.1); Finalize same for filing (.2); Email to C. Greer re: service of same order (.1); Conference with P. Heath re: class action complaint filed by S. Gibbs (.1); Conference with M. Collins re: same (.1); Email to V. Bakhshian re: notice of bar date to S. Gibbs (.1); Review complaint by S. Gibbs (.2)			
Associate	L. Katherine Good	0.90 hrs.	340.00	\$306.00

Total Fees for Professional Services \$340.00

TOTAL DUE FOR THIS INVOICE	\$340.00
BALANCE BROUGHT FORWARD	\$3,547.10
TOTAL DUE FOR THIS MATTER	\$3,887.10

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For services through May 31, 2011
relating to Retention of Others

05/02/11	Email to S. Feldman re: BDO retention application			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/03/11	Call with R. Frischer re: BDO retention application (.1); Email (x3) to R. Frischer re: same (.2); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.40 hrs.	340.00	\$136.00
05/04/11	Call with S. Feldman re: BDO retention application (.1); Email to R. Frischer re: same (.1); Email to R. Speaker re: notice for same (.1); Review and finalize same for filing (.3); Conference with R. Speaker re: filing and service of same (.1)			
Associate	L. Katherine Good	0.70 hrs.	340.00	\$238.00
05/04/11	Draft notice for BDO retention application (.2); Finalize and file BDO retention application (.2); Coordinate service of same (.1); Revise critical dates re: same (.1); Revise 6/28/11 agenda and binders re: same (.3)			
Paralegal	Rebecca V. Speaker	0.90 hrs.	200.00	\$180.00
05/10/11	Emails F. Kurnaiwan re: PwC retention (.1); Emails with K. Good re: same (.1); Review email from R. Speaker re: filed application (.1)			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
05/17/11	Email to D. Buchbinder re: BDO retention application			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/23/11	Review and revise CNO for BDO retention application (.1); Conference with R. Speaker regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
05/23/11	Email to J. Finocchiaro re: withdrawing CNO for BDO fee application			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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05/23/11	Draft certification of no objection for BDO retention application			
Paralegal	Rebecca V. Speaker	0.20 hrs.	200.00	\$40.00
05/23/11	File CNO re: BDO retention application			
Paralegal	Robyn K. Sinclair	0.10 hrs.	200.00	\$20.00
05/24/11	Review email from K. Good regarding comments from UST regarding BDO order (.1); Review email from D. Buchbinder regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
05/24/11	Review and revise BDO retention order (.4); Email (x3) to R. Frischer and T. Nathani re: same (.2); Email (x4) to D. Buchbinder re: same (.3); Email to R. Speaker re: same (.1); Conference with J. Finocchiaro re: drafting COC re: same (.1)			
Associate	L. Katherine Good	1.10 hrs.	340.00	\$374.00
05/24/11	Email to N. Hunt re: submitting CNO for BDO retention application to Chambers			
Paralegal	Rebecca V. Speaker	0.10 hrs.	200.00	\$20.00
05/25/11	Prepare certification of counsel re: BDO retention order (.2); File same (.2); Coordinate service of same (.1); Coordinate submission to chambers re: same (.1)			
Paralegal	Cathy M. Greer	0.60 hrs.	200.00	\$120.00

Total Fees for Professional Services \$1,408.50

TOTAL DUE FOR THIS INVOICE	\$1,408.50
BALANCE BROUGHT FORWARD	\$2,010.60
TOTAL DUE FOR THIS MATTER	\$3,419.10

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For services through May 31, 2011
relating to RLF Fee Applications

05/04/11	Retrieve and forward Dec, 2010 and Jan, 2011 RLF fee applications to H. Depillo at Ashley Stewart per request			
Paralegal	Ann Jerominski	0.20 hrs.	200.00	\$40.00
05/10/11	Email to M. Collins re: estimates of RLF fees for wind-down budget			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
05/12/11	Review April 2011 bill memos			
Paralegal	Rebecca V. Speaker	1.10 hrs.	200.00	\$220.00
05/18/11	Review and revise bill memo			
Associate	Julie A. Finocchiaro	0.80 hrs.	255.00	\$204.00
05/23/11	Review and revise 6th monthly fee application of RLF			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
05/23/11	Draft certification of no objection for sixth monthly fee application			
Paralegal	Rebecca V. Speaker	0.10 hrs.	200.00	\$20.00
05/23/11	File certificate of no objection re: RLF sixth monthly fee application			
Paralegal	Robyn K. Sinclair	0.10 hrs.	200.00	\$20.00
05/24/11	Review and revise bill memo re: RLF April fee application			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00
05/24/11	Revise fee application chart with RLF CNO (.1); Email circulation of RLF CNO (.1)			
Paralegal	Rebecca V. Speaker	0.20 hrs.	200.00	\$40.00
05/27/11	Review and comment on RLF 7th fee application (.4); Final review, sign, and prepare same for filing (.1)			
Associate	Julie A. Finocchiaro	0.50 hrs.	255.00	\$127.50

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05/27/11	Review and revise seventh fee application (.2); Draft notice for seventh fee application (.1); Finalize and file seventh fee application (.3); Coordinate service of same (.2); Revise fee chart re: same (.1); Circulate same to J. Horgan and S. Feldman (.1)			
Paralegal	Rebecca V. Speaker	1.00 hrs.	200.00	\$200.00
05/31/11	Review email from S. Feldman regarding fee accruals for May			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

Total Fees for Professional Services \$1,172.50

TOTAL DUE FOR THIS INVOICE	<u>\$1,172.50</u>
BALANCE BROUGHT FORWARD	\$2,630.40
TOTAL DUE FOR THIS MATTER	<u>\$3,802.90</u>

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For services through May 31, 2011
relating to Fee Applications of Others

05/02/11	Retrieve fee applications for second interim period (.9); Drafting second interim fee application index (1.6); Draft second interim fee application chart (1.1)				
Paralegal	Rebecca V. Speaker	3.60 hrs.	200.00		\$720.00
05/03/11	Email to R. Speaker re: February fee applications				
Associate	L. Katherine Good	0.10 hrs.	340.00		\$34.00
05/03/11	Research and retrieve fee applications and CNO's for February 2011 for J. Horgan and S. Feldman (.5); Retrieve Cooley fee application and circulate to J. Horgan and S. Feldman (.2)				
Paralegal	Rebecca V. Speaker	0.70 hrs.	200.00		\$140.00
05/03/11	Draft second interim fee order				
Paralegal	Rebecca V. Speaker	0.50 hrs.	200.00		\$100.00
05/04/11	Revise fee application chart (.3); Email same to J. Horgan (.1)				
Paralegal	Rebecca V. Speaker	0.40 hrs.	200.00		\$80.00
05/09/11	Retrieve and circulate Ballard sixth fee application (.2); Revise fee chart re: same (.1)				
Paralegal	Rebecca V. Speaker	0.30 hrs.	200.00		\$60.00
05/10/11	Email to R. Speaker re: notice for PwC fifth monthly fee application (.1); Email to F. Kurniawan re: same (.1); Review and sign same (.1)				
Associate	L. Katherine Good	0.30 hrs.	340.00		\$102.00

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05/10/11	Retreive and circulate certifications of no objection for fee applications (.2); Revise fee chart re: same (.2); Revise 6/8/11 interim fee index and binders re: same (.4); Draft notice for PWC fifth fee application (.2); Revise notice and application for PWC (.2); Finalize and file PWC fee application (.2); Coordinate service of same (.1); Revise fee chart re: same (.1); Email circualtion of same (.1)				
Paralegal	Rebecca V. Speaker	1.70 hrs.	200.00		\$340.00
05/11/11	Call with R. Speaker re: LM+Co. December fee application				
Associate	L. Katherine Good	0.10 hrs.	340.00		\$34.00
05/11/11	Research concerning issues with Loughlin fee application for December 2010 (.3); Call with K. Good re: same (.1); Revise chart re: same (.1)				
Paralegal	Rebecca V. Speaker	0.50 hrs.	200.00		\$100.00
05/20/11	Retrieve PricewaterhouseCooper fee applications for K. Good				
Paralegal	Janel Gates	0.40 hrs.	200.00		\$80.00
05/20/11	Conference with J. Gates re: PwC fee applications (.1); Conference with M. Collins re: professional fees incurred to date (.1)				
Associate	L. Katherine Good	0.20 hrs.	340.00		\$68.00
05/23/11	Revise fee application chart (.2); Retreive and circulate Loughlin certification of no objection (.2)				
Paralegal	Rebecca V. Speaker	0.40 hrs.	200.00		\$80.00
05/25/11	Retrieve and assemble PricewaterhouseCoopers April fee application (.2); Prepare notice re: same (.2); File PricewaterhouseCoopers April fee application (.2); Coordinate service of same (.1)				
Paralegal	Cathy M. Greer	0.70 hrs.	200.00		\$140.00
05/25/11	Review email from S. Finseth regarding PwC fee application and forward to C. Greer (.1); Review and comment on PwC fee application (.1)				
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00		\$51.00
05/26/11	Retreive PWC fee application (.1); Retreive Cooley CNO (.1); Revise fee application chart (.2)				
Paralegal	Rebecca V. Speaker	0.40 hrs.	200.00		\$80.00

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05/27/11	Review BMC invoice			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
05/27/11	Retreive Loughlin fee application for April 2011 (.1); Email circulation of same (.1); Revise fee chart re: same (.1)			
Paralegal	Rebecca V. Speaker	0.30 hrs.	200.00	\$60.00

Total Fees for Professional Services \$2,324.00

TOTAL DUE FOR THIS INVOICE	<u>\$2,324.00</u>
BALANCE BROUGHT FORWARD	\$2,174.10
TOTAL DUE FOR THIS MATTER	<u>\$4,498.10</u>

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For services through May 31, 2011
relating to Vendors/Suppliers

05/11/11	Email (x2) to M. Collins re: creditors from merchandise vendors (.2); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
05/18/11	Email to J. Finocchiaro re: research on vendor credits			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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			Total Fees for Professional Services	\$136.00

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	TOTAL DUE FOR THIS INVOICE			\$136.00
	BALANCE BROUGHT FORWARD			\$83.20
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	TOTAL DUE FOR THIS MATTER			\$219.20

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Summary of Hours

	Hours	Rate/Hr	Dollars
Ann Jerominski	0.20	200.00	40.00
Brenda D. Tobin	0.60	105.00	63.00
Cathy M. Greer	1.70	200.00	340.00
Janel Gates	0.40	200.00	80.00
Julie A. Finocchiaro	15.60	255.00	3,978.00
L. Katherine Good	18.50	340.00	6,290.00
Mark D. Collins	10.00	725.00	7,250.00
Michael J. Merchant	1.00	550.00	550.00
Paul N. Heath	1.30	550.00	715.00
Rebecca V. Speaker	16.50	200.00	3,300.00
Robyn K. Sinclair	0.20	200.00	40.00
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TOTAL	66.00	\$343.12	22,646.00

TOTAL DUE FOR THIS INVOICE

\$23,854.90

Payment may be made by wire transfer to our account at Wilmington Trust Company, Rodney Square North, Wilmington, Delaware 19890, Account No. 2264-1174, ABA No. 031100092. Please indicate on wire transfer the invoice number stated above.

Photocopying and printing are charged at \$0.10 per page. Telephone charges are billed at standard AT&T rates which may not be our cost.

PAYABLE WHEN RENDERED

734996