

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to May 31, 2011**

A. TAX ISSUES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
3/30/2011	R.F.	Review of Income Tax Filings for the Company.	2.0
4/1/2011	T.N.	Meeting with the Client & Discussion of Income Tax Filings Required.	5.0
4/2/2011	T.N.	Review of Income Tax Filings Required by the Company.	1.0
4/2/2011	W.W.	Analysis of Income Tax Filings Required by the Taxpayer.	6.0
4/4/2011	T.N.	Review of Federal Consolidated Extension for FYE 01/29/11.	2.0
4/4/2011	W.W.	Preparation of Federal Consolidated Extension for FYE 01/29/11.	8.0
4/5/2011	W.W.	Preparation of Federal Consolidated Extension for FYE 01/29/11.	4.0
4/5/2011	W.W.	Preparation of NYS Extension for various entities for FYE 01/29/11.	2.0
4/7/2011	I.C.	Preparation of Federal Consolidated Extension for FYE 01/29/11.	2.5
4/7/2011	T.N.	Review of Federal Consolidated Extension for FYE 01/29/11.	2.0
4/8/2011	T.N.	Review of Federal Consolidated Extension for FYE 01/29/11.	2.0

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to May 31, 2011**

A. TAX ISSUES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
4/11/2011	J.D.	Research on Income Tax Filings in Puerto Rico and Virgin Islands.	0.8
4/11/2011	T.N.	Electronic Filing of Federal Extension for FYE 01/29/11.	2.0
4/11/2011	W.W.	Electronic Filing of Federal Extension for FYE 01/29/11.	7.0
4/12/2011	T.N.	Review of NYS Extension for various entities for FYE 01/29/11.	1.0
4/13/2011	T.N.	Review of NYS Extension for various entities for FYE 01/29/11.	1.0
4/14/2011	T.N.	Review of NYS Extension for various entities for FYE 01/29/11.	2.5
4/15/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	4.0
4/15/2011	W.W.	Preparation of State Extensions for Large Apparel Entities, A.S. Interactive & Kidspot for FYE 01/29/11.	6.0
4/16/2011	W.W.	Preparation of State Extensions for Large Apparel Entities, A.S. Interactive & Kidspot for FYE 01/29/11.	0.3
4/18/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	2.0

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to May 31, 2011**

A. TAX ISSUES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
4/19/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	1.0
4/20/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	1.0
4/21/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	1.0
4/25/2011	T.N.	State Extensions for Michigan and Texas for FYE 01/29/11.	2.0
4/26/2011	T.N.	State Extensions for Michigan and Texas for FYE 01/29/11.	1.0
4/27/2011	T.N.	Review of Income Tax Payments made in various states for FYE 01/29/11.	2.0
4/28/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	3.5
4/29/2011	R.F.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	2.0
5/3/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	0.5
5/5/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	1.5

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to May 31, 2011**

A. TAX ISSUES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
5/9/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	3.0
5/24/2011	R.F.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	0.5
TOTAL:			82.1

INDIVIDUAL TOTALS

<u>Name</u>	<u>Hour</u>	<u>Rate</u>	<u>Compensation</u>
R. FRISCHER (R.F.)	4.5	685.00	3,082.50
T. NATHANI (T.N.)	41.0	475.00	19,475.00
J. DAI (J.D.)	0.8	235.00	188.00
W. WU (W.W.)	33.3	150.00	4,995.00
I. CHAN (I.C.)	2.5	100.00	250.00
TOTAL:	82.1		27,990.50