

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
UBI Liquidating Corp., et al., ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	Objection Deadline: August 1, 2011 at 4:00 p.m. (ET)
)	Hearing Date: August 9, 2011 at 2:30 p.m. (ET)

FIRST INTERIM FEE APPLICATION REQUEST

Name of Applicant:	<u>BDO USA, LLP</u>
Authorized To Provide Professional Services to:	<u>Debtors</u>
Date of Retention:	<u>Order Entered May 24, 2011, Effective as of March 30, 2011</u>
Period for which Compensation and Reimbursement is Sought:	<u>March 30, 2011 – May 31, 2011</u>
Amount of Compensation Sought as actual, reasonable and necessary:	<u>\$27,990.50</u>

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Amount of Expense Reimbursement sought as actual, reasonable and necessary: \$24.00

This is a(n): X interim ___ final application

Prior Interim Applications:

#	Date Filed	Period Covered	Requested		Approved	
			Fees	Expenses	Fees	Expense
	n/a					
		TOTAL				

In accordance with the Order Granting Motion of the Debtors for an Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals (the “Interim Compensation Order”) filed October 13, 2010 [Docket No. 192], BDO USA, LLP (“BDO”) hereby submits this First Interim Application Request (the “First Interim Fee Application Request”) for the Period from March 30, 2011, through and including May 31, 2011.

BDO seeks interim approval of this Court of the following monthly fee application (the “Monthly Application”):

Date Filed; Docket No.	Period Covered	Requested		CNO Filing Date; Docket No.	Approved	
		Fees	Expenses		Fees (80%)	Expenses (100%)
07/06/11; Dkt. No. 1307	03/30/11 – 05/31/11	\$27,990.50	\$24.00	Obj. Due: 07/26/11	\$22,392.40 <i>Pending</i>	\$24.00 <i>Pending</i>
	TOTAL	\$27,990.50	\$24.00		\$22,392.40	\$24.00

Summary of any Objections to Monthly Application:

Date of Fee Application	Date of Objection	Total Fees Subject to Objection	Total Expenses Subject to Objection
N/A	N/A	N/A	N/A

In accordance with the Interim Compensation Order, BDO seeks interim approval of the full amount of the fees and expenses requested in the above-referenced Monthly Application and authorization for the Debtors to pay the amounts requested in such Monthly Application in full.

Dated: July 11, 2011

BDO USA, LLP

By: 

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