

PricewaterhouseCoopers LLP - Financial Advisor

Hours and Compensation: Summary by Project Category and Task Code

For the Period June 1, 2011 through June 30, 2011

Project Category and Task Code	Hours	Total Compensation
Restructuring Advisory Services		
Tax Matters	21.60	\$7,528.00
Post-Closing Analyses for Asset Purchase Agreement	4.20	\$2,976.00
Subtotal - Restructuring Advisory Services	25.80	\$10,504.00
Bankruptcy Requirements and Obligations		
Monthly, Interim, and Final Fee Applications	12.90	\$3,983.00
Subtotal - Bankruptcy Requirements and Obligations	12.90	\$3,983.00
Total Hours and Compensation	38.70	\$14,487.00