

Urban Brands Inc.
Laura A. Weil, CEO
100 Metro Way
Secaucus NJ 07094-1906

July 26, 2011
Invoice 385703
Page 17
Client # 734996
Matter # 170666

For services through June 30, 2011
relating to General Corporate/Real Estate

06/15/11	Email to M. Collins re: dissolution of certain entities (.1); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
06/20/11	Email to M. Collins re: registered agent issue (.1); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00

Total Fees for Professional Services	\$136.00
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TOTAL DUE FOR THIS INVOICE	\$136.00
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	\$100.66
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TOTAL DUE FOR THIS MATTER	\$236.66
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100 Metro Way
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For services through June 30, 2011
relating to Schedules/SOFA/U.S. Trustee Reports

06/01/11	Prepare April monthly operating report for filing (.1); Efile same (.1); Coordinate delivery of same to UST (.1); Draft affidavit of service re: same (.1); Efile affidavit of service re: same (.1)			
Paralegal	Jamie E. Schairer	0.50 hrs.	200.00	\$100.00
06/01/11	Review and comment on MOR (.1); Conference with J. Schairer regarding filing (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
06/01/11	Emails with J. Schairer and J. Finocchiaro re: MOR			
Paralegal	Rebecca V. Speaker	0.10 hrs.	200.00	\$20.00
06/29/11	Efile revised April 2011 MOR (.1); Efile May 2011 MOR (.1); Coordinate delivery of both MORs to UST (.1); Draft affidavit of service re: same (.1)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
06/29/11	Review emails from R. Pyontek, J. Schairer and K. Good regarding filing MOR			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
06/29/11	Review revised April and May MORs (.2); Email to R. Pyontek re: same (.1); Email to J. Schairer re: filing same (.1)			
Associate	L. Katherine Good	0.40 hrs.	340.00	\$136.00
06/30/11	Finalize and efile affidavit of service re: MORs			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00

Total Fees for Professional Services \$452.50

TOTAL DUE FOR THIS INVOICE

\$452.50

\$146.10

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TOTAL DUE FOR THIS MATTER

\$598.60

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For services through June 30, 2011
relating to Tax Issues

06/01/11	Compile documents for delivery with tax letters			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
06/01/11	Review and revise tax letters (.3); Conference with C. Jang regarding Notice of Hearing (.1); Conference with P. Jones regarding revisions to letters (.1); Review revised letters (.2); Call with Pinellas County regarding notice of hearing (.3); Conference with P. Jones regarding fax to Pinellas County (.1); Final review and prepare letters for mailing (.1); Conference with J. Schairer regarding tax letter (.1); Review tax letter from Knox county (.1); Email to R. Pyontek regarding Knox county taxes (.1)			
Associate	Julie A. Finocchiaro	1.50 hrs.	255.00	\$382.50
06/03/11	Review emails from S. Feldman regarding Knox County property (.1); Call with C. Tindell at Knox County tax collector office (.1); Call with T. Wolf at Pinellas County tax collector's office (.1)			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
06/07/11	Review voicemail from City of Boston (.1); Call with J. Russo regarding same (.2)			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
06/08/11	Circulate correspondence received from the Washington Department of Labor and Industries re: taxes owed by UBI			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
06/08/11	Review email from J. Schairer regarding tax letter			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

Total Fees for Professional Services \$681.00

TOTAL DUE FOR THIS INVOICE

\$681.00

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\$933.86

TOTAL DUE FOR THIS MATTER

\$1,614.86

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For services through June 30, 2011
relating to Litigation/Adversary Proceedings

06/06/11	Review correspondence concerning dismissal of UBI from lawsuit			
Director	Mark D. Collins	0.10 hrs.	725.00	\$72.50
06/14/11	E-mail correspondence with K. Good re: litigation issue			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
06/20/11	Conference with K. Good re: litigation issue			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00
06/23/11	Email (x3) to R. Gaswirth re: Center for Environmental Health suit against New Ashley Stewart (.3); Email to S. Feldman re: same (.1); Email to J. Finocchiaro re: Odette Pichardo litigation (.1); Email to M. Collins re: exposure re: Gibbs lawsuit (.1)			
Associate	L. Katherine Good	0.60 hrs.	340.00	\$204.00
06/27/11	Email to J. Finocchiaro re: Odette Pichardo litigation (.1); Review answer and third party complaint re: same (.2)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00

Total Fees for Professional Services \$598.50

TOTAL DUE FOR THIS INVOICE **\$598.50**

\$418.54

TOTAL DUE FOR THIS MATTER \$1,017.04

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relating to RLF Retention

06/03/11	Email with L. Morris regarding supplemental retention issues			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

Total Fees for Professional Services	\$25.50
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TOTAL DUE FOR THIS INVOICE	\$25.50
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\$45.47

TOTAL DUE FOR THIS MATTER	\$70.97
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For services through June 30, 2011
relating to RLF Fee Applications

06/01/11	Email to S. Feldman regarding fee accruals for May			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
06/02/11	Draft certification of no objection re: April fee application of RL&F (.1); Draft third interim fee application of RL&F (.3)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
06/09/11	Review May 2011 bill memorandum			
Paralegal	Jamie E. Schairer	1.20 hrs.	200.00	\$240.00
06/09/11	Review and comment on bill memo			
Associate	Julie A. Finocchiaro	1.20 hrs.	255.00	\$306.00
06/10/11	Meet with J. Finocchiaro re: May 2011 bill memorandum			
Paralegal	Jamie E. Schairer	0.10 hrs.	200.00	\$20.00
06/16/11	Review May fee application of RL&F and prepare for filing (.4); Draft notice of same (.1); Circulate same to J. Finocchiaro for review (.1); Efile same (.2); Serve same (.1); Update fee application status chart re: same (.1); Draft certification of no objection re: same (.2)			
Paralegal	Jamie E. Schairer	1.20 hrs.	200.00	\$240.00
06/16/11	Review and revise 8th Monthly Fee Application of RLF			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
06/17/11	Update third interim fee application of RL&F (.4); Circulate same to Accounting for review (.1)			
Paralegal	Jamie E. Schairer	0.50 hrs.	200.00	\$100.00

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06/20/11	Review docket re: objections to RL&F's April fee application (.1); Email (x2) with K. Good re: informal responses to RL&F's April fee application (.1); Finalize certification of no objection re: RL&F's April fee application (.1); Circulate same to K. Good for review (.1); Efile same (.1); Update fee application status chart re: same (.1); Circulate as filed version of same to J. Horgan and S. Feldman (.1)			
Paralegal	Jamie E. Schairer	0.70 hrs.	200.00	\$140.00
06/20/11	Review emails from J. Schairer regarding CNO for RLF Fee Application			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
06/20/11	Review and sign CNO re: RLF's fee application (.1); Email to J. Schairer re: same (.1); Email to M. Collins re: RLF fees (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
06/21/11	Email from D. Rigler re: third interim fee application of RL&F (.1); Meet with J. Finocchiaro re: same (.1)			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
06/22/11	Draft COC for RLF's second interim fee application			
Associate	Amanda R. Steele	0.10 hrs.	245.00	\$24.50
06/28/11	Review email from S. Feldman regarding payment (.1); Email with K. Good regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
06/29/11	Meet with J. Finocchiaro re: third interim fee application (.1); Update and finalize third interim fee application of RL&F (.2); Circulate same to J. Finocchiaro for review (.1)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
06/30/11	Finalize third interim fee application of RL&F and circulate same to J. Finocchiaro for review (.1); Efile same (.1); Serve same (.1)			
Paralegal	Jamie E. Schairer	0.30 hrs.	200.00	\$60.00

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06/30/11	Review and comment on RLF Interim Fee Notice (.1); Call with J. Schairer re: accounting signing off same (.1); Conference with K. Good re: filing same and adding calendar entry (.1)			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
06/30/11	Conference with J. Finocchiaro re: filing RLF's interim fee application			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

Total Fees for Professional Services	\$1,696.00
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TOTAL DUE FOR THIS INVOICE	\$1,696.00
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	\$952.13
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TOTAL DUE FOR THIS MATTER	\$2,648.13
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relating to Fee Applications of Others

06/02/11	Update fee application status chart (.4); Draft certification of no objection re: March fee application of PwC (.1); Email S. Finseth re: informal responses to same (.1); Circulate certification of no objection re: March fee application of PwC to J. Finocchiaro for review (.1); Draft certification of no objection re: April fee application of PwC (.1); Efile certification of no objection re: March fee application of PwC (.1); Email as filed version of same to J. Horgan and S. Feldman (.1)			
Paralegal	Jamie E. Schairer	1.00 hrs.	200.00	\$200.00
06/02/11	Conference with J. Schairer re: PwC CNO (.1); Review and comment on same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
06/03/11	Retrieve certification of no objection re: March fee application of Ballard Spahr (.1); Email same to J. Horgan and S. Feldman (.1); Update fee application status chart (.1)			
Paralegal	Jamie E. Schairer	0.30 hrs.	200.00	\$60.00
06/06/11	Review and revise second interim fee order (.4); Review and revise chart for second interim fee hearing binders (.2)			
Paralegal	Jamie E. Schairer	0.60 hrs.	200.00	\$120.00
06/10/11	Retrieve April fee application of Cooley (.1); Email same to J. Horgan and S. Feldman (.1); Update fee application status chart re: same (.2)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
06/14/11	Retrieve April fee application of Ballard Spahr (.1); Email same to J. Horgan and S. Feldman (.1); Update fee application status chart (.1)			
Paralegal	Jamie E. Schairer	0.30 hrs.	200.00	\$60.00
06/15/11	Review email from K. Good regarding second interim fee order			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

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06/15/11	Email to J. Finocchiaro re: order on second interim fee applications			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
06/16/11	Review email from J. Finocchiaro re: omnibus fee order for second interim fee hearing (.1); Circulate omnibus fee order for second interim fee hearing to J. Finocchiaro for review (.1); Review docket re: objections to April fee application of PwC (.1); Circulate certification of no objection re: April fee application of PwC to S. Finseth for review (.1)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
06/16/11	Review email from K. Good regarding second interim fee order (.1); Email to J. Schairer regarding preparing interim fee order (.1); Review same (.2); Review binder regarding same (.3); Review email from J. Schairer regarding CNO for PwC (.1)			
Associate	Julie A. Finocchiaro	0.80 hrs.	255.00	\$204.00
06/16/11	Review interim fee binder and order (.2); Conference with J. Finocchiaro re: same (.1); Email to R. Frischer and S. Feldman re: fee application process (.1)			
Associate	L. Katherine Good	0.40 hrs.	340.00	\$136.00
06/16/11	Email to J. Schairer re: PWC CNO			
Paralegal	Rebecca V. Speaker	0.10 hrs.	200.00	\$20.00
06/17/11	Email from S. Finseth re: certification of no objection re: April fee application of PwC (.1); Finalize same and circulate to K. Good for review (.1); Update fee application status chart (.3); Efile certification of no objection re: April fee application of PwC (.1); Email same to J. Horgan and S. Feldman (.1); Update fee application status chart re: same (.1); Telephone call and meet with J. Finocchiaro re: interim fee order (.1)			
Paralegal	Jamie E. Schairer	0.90 hrs.	200.00	\$180.00
06/17/11	Review and revise proposed order for second interim fees (.1); Draft email to fee parties regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
06/17/11	Review and sign CNO re: PwC's 8th monthly fee application			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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06/20/11	Email from J. Finocchiaro re: omnibus fee order for second interim fee applications (.1); Revise same (.1); Circulate same to J. Finocchiaro for review (.1); Revise chart for second interim fee binders (.1); Retrieve certification of no objection re: April fee application of LM+Co. (.1); Circulate same to J. Horgan and S. Feldman (.1); Update fee application status chart re: same (.1)			
Paralegal	Jamie E. Schairer	0.70 hrs.	200.00	\$140.00
06/20/11	Email with L. Heilman regarding notice of interim fee application (.1); Emails with J. Schairer regarding revising same (.1); Review revised order (.1)			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
06/21/11	Review and revise notice of omnibus hearing for second interim (.1); Conference with K. Good regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
06/22/11	Telephone call with J. Finocchiaro re: objection deadline of interim fee applications (.1); Research re: same (.1)			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
06/23/11	Review fee order			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
06/23/11	Finalize and file certification of counsel re: second interim fee applications (.2); Coordinate service of same (.1); Coordinate delivery of same to Chambers (.1)			
Paralegal	Rebecca V. Speaker	0.40 hrs.	200.00	\$80.00
06/24/11	Update fee application status chart			
Paralegal	Jamie E. Schairer	0.10 hrs.	200.00	\$20.00
06/27/11	Email with S. Finseth re: May fee application of PwC (.1); Prepare notice for May fee application of PwC (.1); Prepare May fee application of PwC for filing (.1); Efile same (.2); Serve same (.1)			
Paralegal	Jamie E. Schairer	0.60 hrs.	200.00	\$120.00

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06/27/11	Review PwC's 7th monthly fee application (.1); Review and sign notice re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
06/28/11	Email May fee application of PwC to J. Horgan and S. Feldman (.1); Telephone call with K. Good re: fee application status chart (.1); Update same (.2) Email same to K. Good (.1); Draft certification of no objection re: May fee application of PwC (.2); Retrieve omnibus order re: second interim fee applications (.1); Serve same (.1); Email same to J. Horgan and S. Feldman (.1); Update fee application status chart (.2)			
Paralegal	Jamie E. Schairer	1.20 hrs.	200.00	\$240.00
06/28/11	Email to J. Schairer re: updating fee application status chart (.1); Email to J. Horgan re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
06/29/11	Telephone call with J. Finocchiaro re: reminding professionals of deadline to file third interim fee application (.1); Email S. Finseth re: same (.1)			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
06/29/11	Conference with J. Schairer regarding notice of third interim fee (.1); Research circulation parties and send to J. Schairer (.1); Conference with K. Good regarding setting hearing date for same (.1); Conference with J. Schairer regarding calling court regarding same (.1); Call with J. Schairer regarding reminder to PwC (.1); Review email to chambers regarding hearing for interim (.1)			
Associate	Julie A. Finocchiaro	0.60 hrs.	255.00	\$153.00
06/30/11	Telephone call with J. Finocchiaro re: filing third interim fee applications (.1); Prepare third interim fee application of PwC for filing and circulate same to J. Finocchiaro for review (.1); Efile same (.1); Serve same (.1); Email as filed version of same to J. Horgan and S. Feldman (.1)			
Paralegal	Jamie E. Schairer	0.50 hrs.	200.00	\$100.00
06/30/11	Call with J. Schairer re: PwC interim (.1); Review and comment on same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00

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Total Fees for Professional Services	\$2,638.00
 TOTAL DUE FOR THIS INVOICE	<hr/> \$2,638.00
	\$1,166.93
 TOTAL DUE FOR THIS MATTER	<hr/> \$3,804.93

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Summary of Hours

	Hours	Rate/Hr	Dollars
Allison Q. Gerhart	12.00	190.00	2,280.00
Amanda R. Steele	0.70	245.00	171.50
Barbara J. Witters	0.30	200.00	60.00
Brenda D. Tobin	0.40	105.00	42.00
Jamie E. Schairer	27.30	200.00	5,460.00
Julie A. Finocchiaro	8.80	255.00	2,244.00
L. Katherine Good	14.60	340.00	4,964.00
Mark D. Collins	3.60	725.00	2,610.00
Paul N. Heath	1.70	550.00	935.00
Rebecca V. Speaker	1.00	200.00	200.00
TOTAL	70.40	\$269.41	18,966.50

TOTAL DUE FOR THIS INVOICE

\$19,756.67

Payment may be made by wire transfer to our account at Wilmington Trust Company, Rodney Square North, Wilmington, Delaware 19890, Account No. 2264-1174, ABA No. 031100092. Please indicate on wire transfer the invoice number stated above.

Photocopying and printing are charged at \$0.10 per page. Telephone charges are billed at standard AT&T rates which may not be our cost.

PAYABLE WHEN RENDERED

734996