

# **EXHIBIT A**

Urban Brands Inc.  
Laura A. Weil, CEO  
100 Metro Way  
Secaucus NJ 07094-1906

August 22, 2011  
Invoice 387447

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Client # 734996

Matter # 170666

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For services through July 31, 2011  
relating to Case Administration

06/14/11	Maintain original pleadings			
FORMER P	Brenda D. Tobin	0.20 hrs.	105.00	\$21.00
06/15/11	Maintain original pleadings			
FORMER P	Brenda D. Tobin	0.10 hrs.	105.00	\$10.50
06/17/11	Maintain original pleadings			
FORMER P	Brenda D. Tobin	0.20 hrs.	105.00	\$21.00
07/08/11	Update critical dates calendar			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
07/22/11	Circulate correspondence to co-counsel and RLF team re: Sonia Cruz Soto v. Marianne			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
07/22/11	Email to J. Schairer re: circulating correspondence regarding Marianne escrow			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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Total Fees for Professional Services **\$166.50**

TOTAL DUE FOR THIS INVOICE	<b>\$166.50</b>
BALANCE BROUGHT FORWARD	\$580.50
<b>TOTAL DUE FOR THIS MATTER</b>	<b>\$747.00</b>

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For services through July 31, 2011  
relating to Automatic Stay/Adequate Protection

07/06/11	Conference with P. Heath re: G. Scott-Adams settlement agreement			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
07/07/11	Review automatic stay letter			
Associate	Amanda R. Steele	0.10 hrs.	245.00	\$24.50
07/07/11	Call with C. Jeanfreau re: G. Scott-Adams settlement (.1); Conference with P. Heath re: counter-signing stipulation of dismissal re: same (.1); Email to C. Jeanfreau re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/08/11	Draft letters and notice of suggestion re: automatic stay re: Odette Pichardo v. Urban Brands to Supreme Court of New York			
Associate	Amanda R. Steele	1.00 hrs.	245.00	\$245.00
07/08/11	Review notice of suggestion of bankruptcy and letter re: filing and automatic stay re: Pichardo litigation (.2); Email to A. Steele re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/11/11	Review and revise notices and letters re: Pichardo action and automatic stay and execute same for mailing			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
07/13/11	Leave message for E. White re: Pichardo action (.1); Call with E. White re: same (.1); Email to E. White re: same (.1); Locate documents to send to same (.2); Review and sign letter to S. Baron re: same (.1)			
Associate	L. Katherine Good	0.60 hrs.	340.00	\$204.00
07/21/11	Call with M. Schwartz re: stay relief in C. Cao action to litigate against insurer (.1); Email to S. Feldman re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00

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07/26/11	Leave message for E. Alvarado re: C. Fortuna stay relief motion (.1); Review and analyze research memorandum and settlement offer re: same (.4); Email to E. Alvarado re: same (.2); Conference with P. Heath re: same (.1)			
Associate	L. Katherine Good	0.80 hrs.	340.00	\$272.00
07/27/11	Leave message for E. Alvarado re: C. Fortuna motion for relief from stay			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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Total Fees for Professional Services	\$1,153.50
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TOTAL DUE FOR THIS INVOICE	<b>\$1,153.50</b>
BALANCE BROUGHT FORWARD	\$3,158.00
<b>TOTAL DUE FOR THIS MATTER</b>	<b>\$4,311.50</b>

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For services through July 31, 2011  
relating to Plan of Reorganization/Disclosure Statement

07/06/11	Work on incorporating committee's and Trimaran's comments to plan and disclosure statement (.8); Meetings with K. Good re: same (.2)			
Director	Mark D. Collins	1.00 hrs.	725.00	\$725.00
07/12/11	Review and revise plan, disclosure statement and liquidating trust agreement (2.3); Conference with M. Collins re: same (.1); Call with M. Collins re: same (.1); Email to S. Feldman re: same (.1); Email to V. Bakhshian re: same (.1); Calls (x2) with J. Horgan re: same (.4); Call with S. Feldman re: same (.9); Review and revise solicitation procedures motion (.8); Email to V. Bakhshian re: same (.1); Email to J. Horgan, P. Mandarino, S. Feldman, M. Klein and L. Gottlieb re: same (.1)			
Associate	L. Katherine Good	5.00 hrs.	340.00	\$1,700.00
07/12/11	Attention to motion to extend exclusivity			
Director	Michael J. Merchant	0.10 hrs.	550.00	\$55.00
07/12/11	Review of revised plan and disclosure statement (1.5); Email with K. Good re: plan and disclosure statement (.1)			
Director	Paul N. Heath	1.60 hrs.	550.00	\$880.00
07/13/11	Email to M. Collins re: solicitation procedures motion and exclusivity (.1); Review and revise same (.2); Review and revise disclosure statement (.8)			
Associate	L. Katherine Good	1.10 hrs.	340.00	\$374.00
07/14/11	Email (x2) to S. Feldman re: liquidating trust agreement (.2); Email (x2) to M. Collins re: estimated recovery to unsecureds (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/14/11	Attention to finalizing plan and disclosure statement			
Director	Mark D. Collins	0.20 hrs.	725.00	\$145.00
07/14/11	Email with K. Good re: plan issue			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00

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07/18/11	Review Trimaran comments to plan and disclosure statement (.2); Email to M. Collins re; same (.2); Call with M. Klein re: plan and disclosure statement (.2); Review and revise same (.8); Email (x2) to S. Feldman re: liability analysis (.2); Email to S. Feldman re: plan and disclosure statement (.1); Email to S. Feldman and J. Horgan re: creditor recoveries (.1)			
Associate	L. Katherine Good	1.80 hrs.	340.00	\$612.00
07/18/11	Email from O. Pinkus re: comments to plan documents			
Director	Michael J. Merchant	0.10 hrs.	550.00	\$55.00
07/18/11	Review of email from O. Pinkus re: plan issues			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00
07/19/11	Call with S. Feldman re: plan and disclosure statement (.3); Research re: liquidation analysis (.2); Email to S. Feldman re: same (.1); Review and revise plan and disclosure statement (2.3); Conference with M. Collins re: same (.1); Email to L. Gottlieb, M. Klein, S. Feldman, P. Mandarino and J. Horgan re: same (.1); Email to S. Feldman re: board approval of same (.1); Email to S. Feldman re: disclosure statement and Trimaran comments (.1); Email to M. Collins re: same (.1); Email to V. Bakhshian re: solicitation timeline (.1)			
Associate	L. Katherine Good	3.50 hrs.	340.00	\$1,190.00
07/19/11	Work on finalizing plan and disclosure statement			
Director	Mark D. Collins	0.30 hrs.	725.00	\$217.50
07/20/11	Finalize and efile plan of liquidation (.2); Finalize and efile disclosure statement (.2); Coordinate delivery of courtesy copies to D. Buchbinder (.1); Email same to K. Good and J. Schairer (.1)			
Paralegal	Ann Jerominski	0.60 hrs.	200.00	\$120.00

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07/20/11	Calls (x3) with O. Pinkus re: plan (.7); Email (x2) to O. Pinkus re: same (.2); Calls (x2) with S. Feldman re: plan and disclosure statement (.2); Call with M. Klein re: same (.1); Conference with M. Collins re: same (.1); Review and finalize plan and disclosure statement for filing (4.1); Email (x4) to S. Feldman re: same (.2); Email (x6) to M. Klein re: same (.4); Email (x4) to M. Collins re: same (.3); Conference with A. Jerominski re: filing plan and disclosure statement (.1); Email to S. Feldman, L. Gottlieb, M. Klein, M. Collins, J. Horgan and P. Mandarino re: filed versions of same (.1); Email (x3) to V. Bakhshian re: solicitation timeline and procedures motion (.2)			
Associate	L. Katherine Good	6.70 hrs.	340.00	\$2,278.00
07/20/11	Work on finalizing plan and disclosure statement with K. Good			
Director	Mark D. Collins	0.30 hrs.	725.00	\$217.50
07/21/11	Email to M. Klein re: solicitation procedures and disclosure statement hearing notice (.1); Review and revise solicitation procedures motion (1.2)			
Associate	L. Katherine Good	1.30 hrs.	340.00	\$442.00
07/22/11	Review and revise plan solicitation procedures motion			
Associate	L. Katherine Good	2.30 hrs.	340.00	\$782.00
07/25/11	Conference with P. Heath re: plan solicitation motion			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
07/26/11	Review and revise plan solicitation procedures motion (2.3); Conference with P. Heath re: same (.1); Email to L. Gottlieb, S. Feldman, M. Klein, J. Horgan, M. Collins and P. Heath re: same (.1); Email to O. Pinkas re: same (.1); Draft and review disclosure hearing notice (.3); Email (x3) to V. Bakhshian re: same (.2)			
Associate	L. Katherine Good	3.10 hrs.	340.00	\$1,054.00
07/26/11	Meet with K. Good re: plan issues (.2); Email with K. Good re: plan issue (.1); Email with K. Good re: solicitation procedures motion (.1)			
Director	Paul N. Heath	0.40 hrs.	550.00	\$220.00
07/27/11	Efile notice of disclosure statement hearing (.1); Serve same (.1)			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00

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07/27/11	Conference with P. Heath re: disclosure statement hearing notice (.1); Conference with J. Schairer re: filing and serving same (.1); Email (x2) to V. Bakhshian re: service of same and of disclosure statement (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/27/11	Review and revise disclosure statement hearing notice (.2); Meet with K. Good re: disclosure statement issue (.1)			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00

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Total Fees for Professional Services \$11,730.00

TOTAL DUE FOR THIS INVOICE	<u>\$11,730.00</u>
BALANCE BROUGHT FORWARD	\$2,583.50
<b>TOTAL DUE FOR THIS MATTER</b>	<b><u>\$14,313.50</u></b>



Urban Brands Inc.  
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For services through July 31, 2011  
relating to Use, Sale of Assets

07/11/11	Review correspondence form S. Feldman re: NAS sale reconciliation			
Director	Mark D. Collins	0.10 hrs.	725.00	\$72.50
07/26/11	Review and analyze settlement agreement re: purchase price reconciliation (.6); Call with M. Klein re: same (.2); Conference with P. Heath re: same (.1); Email (x2) to P. Heath and M. Collins re: same (.1)			
Associate	L. Katherine Good	1.00 hrs.	340.00	\$340.00
07/26/11	Email with K. Good re: sale issue			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
07/27/11	Call with M. Klein and T. Barnes re: purchase price reconciliation settlement agreement (.3); Email to S. Feldman re: same (.1); Review revised settlement agreement (.5); Email (x2) to M. Collins and P. Heath re: same (.2); Conference with P. Heath re: same (.1); Call with M. Klein re: same and other open issues (.3)			
Associate	L. Katherine Good	1.50 hrs.	340.00	\$510.00
07/27/11	Meet with K. Good re: sale settlement issue (.2); Review of settlement re: sale issues (.5); Review of email from K. Good re: settlement issue (.1); Review of revised settlement (.3)			
Director	Paul N. Heath	1.10 hrs.	550.00	\$605.00
07/28/11	Call with S. Feldman re: settlement agreement for purchase price reconciliation (.2); Call with M. Klein re: same (.1); Email (x2) to T. Barnes, J. Geller, M. Klein, L. Gottlieb, P. Heath and M. Collins re: same (.2); Email to S. Feldman re: schedules re: same (.1); Review and revise settlement agreement and schedules (.2); Email to S. Feldman re: same (.1); Conference with P. Heath re: same (.1)			
Associate	L. Katherine Good	1.00 hrs.	340.00	\$340.00

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07/28/11	Email with K. Good re: settlement agreement (.2); Review of emails from T. Barnes and M. Klein re: settlement issues (.1); Review of email from K. Good re: settlement issue (.1)			
Director	Paul N. Heath	0.40 hrs.	550.00	\$220.00
07/29/11	Calls (x2) with M. Klein re: settlement agreement (.3); Email (x2) to M. Klein re: same (.2); Email (x4) to S. Feldman re: same (.3); Email to P. Heath and M. Collins re: same (.1); Call with S. Feldman re: same (.3); Review revised drafts of same (.3); Call with M. Klein, J. Geller, T. Barnes and P. Heath re: same (.3); Email to M. Klein, J. Geller and T. Barnes re: same (.1); Conference with P. Heath re: same (.2)			
Associate	L. Katherine Good	2.10 hrs.	340.00	\$714.00
07/29/11	Meet with K. Good re: settlement issues (.5); Call with K. Good and committee counsel and New Ashley counsel re: settlement (.2)			
Director	Paul N. Heath	0.70 hrs.	550.00	\$385.00
07/30/11	Email to S. Feldman re: settlement agreement with NAS re: purchase price reconciliation			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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Total Fees for Professional Services \$3,275.50

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TOTAL DUE FOR THIS INVOICE	<b>\$3,275.50</b>
BALANCE BROUGHT FORWARD	\$2,062.00
<b>TOTAL DUE FOR THIS MATTER</b>	<b>\$5,337.50</b>

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For services through July 31, 2011  
relating to Claims Administration

07/06/11	Conference with K. Good re: claim issue			
Director	Paul N. Heath	0.20 hrs.	550.00	\$110.00
07/07/11	Email with K. Good and C. Jeanfreau re: claim issue			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
07/08/11	Email to P. Heath re: transfer of G. Scott-Adams claim			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
07/11/11	Email to S. Feldman re: Novogroder claim			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
07/11/11	Email to S. Feldman re: purchase price reconciliation (.1); Call with S. Feldman re: same, Novogroder claim and notices from Puerto Rico re: closed corporations (.4)			
Associate	L. Katherine Good	0.50 hrs.	340.00	\$170.00
07/13/11	Research re: relation back of amended claims			
Associate	L. Katherine Good	1.20 hrs.	340.00	\$408.00
07/25/11	Email (x2) to S. Feldman re: priority tax claims (.2); Email to A. Muller re: 5-7-9 & Beyond claims (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/26/11	Meet with K. Good re: claim issue (.2); Review of email from K. Good re: claim issue (.1)			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00
Total Fees for Professional Services				\$1,078.00

TOTAL DUE FOR THIS INVOICE

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**\$1,078.00**

Urban Brands Inc.  
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BALANCE BROUGHT FORWARD

\$732.50

**TOTAL DUE FOR THIS MATTER**

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**\$1,810.50**

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TOTAL DUE FOR THIS INVOICE	<u>\$0.00</u>
BALANCE BROUGHT FORWARD	\$3,427.00
<b>TOTAL DUE FOR THIS MATTER</b>	<b><u>\$3,427.00</u></b>

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For services through July 31, 2011  
relating to General Corporate/Real Estate

07/22/11	Call with S. Feldman re: board of directors and other open issues (.2); Email to M. Collins re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/26/11	Email to M. Collins and P. Heath re: board member resignation			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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Total Fees for Professional Services \$136.00

TOTAL DUE FOR THIS INVOICE	<b>\$136.00</b>
BALANCE BROUGHT FORWARD	\$136.00
<b>TOTAL DUE FOR THIS MATTER</b>	<b>\$272.00</b>

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For services through July 31, 2011  
relating to Schedules/SOFA/U.S. Trustee Reports

07/22/11	Efile MOR for 5/29/11 - 7/2/11 (.2); Coordinate delivery of same to UST (.1); Draft affidavit of service re: same (.1)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
07/22/11	Review June MOR (.1); Email to J. Schairer re: filing same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
07/25/11	Finalize and efile affidavit of service re: MOR for May 29, 2011 through July 2, 2011			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
07/26/11	Email to S. Feldman re: U.S. Trustee fee payments			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

Total Fees for Professional Services \$222.00

TOTAL DUE FOR THIS INVOICE	<u>\$222.00</u>
BALANCE BROUGHT FORWARD	\$452.50
<b>TOTAL DUE FOR THIS MATTER</b>	<b><u>\$674.50</u></b>

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For services through July 31, 2011  
relating to Litigation/Adversary Proceedings

07/05/11	Review correspondence from S. Feldman re: Gibbs lawsuit			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
07/22/11	Review correspondence re: Sonia Cruz Soto			
Director	Michael J. Merchant	0.10 hrs.	550.00	\$55.00
07/22/11	Review of correspondence from A. Peterson re: litigation			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00

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Total Fees for Professional Services \$144.00

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TOTAL DUE FOR THIS INVOICE	<b>\$144.00</b>
BALANCE BROUGHT FORWARD	\$598.50
<b>TOTAL DUE FOR THIS MATTER</b>	<b>\$742.50</b>



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For services through July 31, 2011  
relating to RLF Fee Applications

07/08/11	Finalize certification of no objection re: May fee application of RL&F and circulate to J. Finocchiaro for review (.1); Efile same (.1)			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
07/08/11	Review and comment on CNO for RLF Fee Application (.1); Review docket for objections to same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
07/12/11	Telephone call with S. Feldman re: RL&F's May fee application (.1); Review June 2011 bill memorandum (.6)			
Paralegal	Jamie E. Schairer	0.70 hrs.	200.00	\$140.00
07/14/11	Review June 2011 bill memorandum			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
07/20/11	Email from J. Schairer regarding RLF bill memo			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50
07/21/11	Review and revise bill memo			
Associate	Julie A. Finocchiaro	0.70 hrs.	255.00	\$178.50
07/27/11	Prepare June fee application for filing (.4); Draft notice of same (.1); Circulate same to J. Finocchiaro for review (.1)			
Paralegal	Jamie E. Schairer	0.60 hrs.	200.00	\$120.00
07/27/11	Review and revise RLF fee application (.3); Call with K. Good regarding revisions to same (.1); Conference with J. Schairer regarding same (.1)			
Associate	Julie A. Finocchiaro	0.50 hrs.	255.00	\$127.50
07/28/11	Review and revise June fee application of RLF (.2); Circulate same to J. Finocchiaro for review (.1)			
Paralegal	Jamie E. Schairer	0.30 hrs.	200.00	\$60.00

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07/28/11	Conference with K. Good regarding RLF fee application (.1); Review, revise and prepare for filing RLF's fee application (.1); Conference with J. Schairer regarding same (.1)			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
07/28/11	Conference with P. Heath re: June monthly fee application (.1); Conferences (x2) with J. Schairer re: same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
07/28/11	Meet with K. Good re: fee application			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00

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Total Fees for Professional Services \$1,022.00

TOTAL DUE FOR THIS INVOICE	<u>\$1,022.00</u>
BALANCE BROUGHT FORWARD	\$1,696.00
<b>TOTAL DUE FOR THIS MATTER</b>	<b><u>\$2,718.00</u></b>

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For services through July 31, 2011  
relating to Fee Applications of Others

07/01/11	Retrieve May fee application of Cooley (.1); Retrieve May fee application of LM+Co. (.1); Email both to J. Horgan and S. Feldman (.1); Update fee application status chart (.4)			
Paralegal	Jamie E. Schairer	0.70 hrs.	200.00	\$140.00
07/01/11	Review BDO monthly fee application draft			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/06/11	Prepare first consolidated monthly fee application of BDO for filing (.1); Draft notice of same (.2); Efile same (.2); Serve same (.1)			
Paralegal	Jamie E. Schairer	0.60 hrs.	200.00	\$120.00
07/06/11	Review email from and call with K. Good regarding third interim fee application hearing date (.1); Call with L. Heilman regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
07/06/11	Review BDO first monthly fee application (.2); Email (x2) to R. Frischer re: same (.1); Email to J. Schairer re: drafting notice of same (.1); Review and sign same (.1); Email to J. Finocchiaro re: third interim fee hearing (.1); Call with J. Finocchiaro re: same (.1)			
Associate	L. Katherine Good	0.70 hrs.	340.00	\$238.00
07/07/11	Update fee application status chart (.2); Draft certification of no objection re: first fee application of BDO (.2)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
07/08/11	Retrieve certification of no objection re: April fee application of Cooley (.1); Retrieve certification of no objection re: April fee application of Ballard Spahr (.1); Retrieve May fee application of Ballard Spahr (.1); Retrieve third interim fee application of LM+Co. (.1); Retrieve third interim fee application of Cooley (.1); Retrieve third interim fee application of Ballard Spahr (.1); Email all to J. Horgan and S. Feldman (.1)			
Paralegal	Jamie E. Schairer	0.70 hrs.	200.00	\$140.00

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Secaucus NJ 07094-1906

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07/08/11	Email with L. Heilman regarding interim fee hearing (.1); Email with K. Good regarding noticing same (.1); Call with Judge Carey's chambers regarding scheduling interim fee hearing (.1)			
Associate	Julie A. Finocchiaro	0.30 hrs.	255.00	\$76.50
07/08/11	Email (x2) to J. Finocchiaro re: interim fee hearing (.2); Email to R. Frischer re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/11/11	Efile first interim fee application of BDO (.1); Serve same (.1); Update fee application status chart (.4); Draft notice of third interim fee hearing (.3); Circulate same to K. Good for review (.1); Efile same (.2); Serve same (.1)			
Paralegal	Jamie E. Schairer	1.30 hrs.	200.00	\$260.00
07/11/11	Review BDO interim fee application (.1); Conference with J. Schairer re: filing same (.1); Email (x3) to R. Frischer re: same (.2); Review and sign notice of third interim fee applications (.1); Email to J. Schairer re: service of same (.1)			
Associate	L. Katherine Good	0.60 hrs.	340.00	\$204.00
07/12/11	Begin preparing index for third interim fee hearing (1.0); Update fee application status chart (.1)			
Paralegal	Jamie E. Schairer	1.10 hrs.	200.00	\$220.00
07/13/11	Draft index for third interim fee hearing binder (.9); Prepare third interim fee hearing binder (1.4); Prepare third interim fee order (.6); Prepare chart for third interim fee hearing binders (.1)			
Paralegal	Jamie E. Schairer	3.00 hrs.	200.00	\$600.00
07/14/11	Review third interim fee hearing binders			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
07/21/11	Circulate CNO re: May fee application of PwC to S. Finseth for review (.1); Efile same (.1); Circulate same to J. Horgan and S. Feldman (.1); Update fee application status chart (.1); Update index for third interim fee hearing (.1); Update third interim fee hearing binders (.1)			
Paralegal	Jamie E. Schairer	0.60 hrs.	200.00	\$120.00

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07/21/11	Review and comment on CNO for PwC's Fee Application (.1); Review emails from J. Schairer regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
07/25/11	Circulate omnibus fee order re: third interim fee applications to J. Finocchiaro (.1); Review third interim fee hearing binder (.1); Circulate same to J. Finocchiaro for review (.1)			
Paralegal	Jamie E. Schairer	0.30 hrs.	200.00	\$60.00
07/25/11	Email with J. Schairer regarding interim fee chart (.1); Conference with J. Schairer regarding same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
07/26/11	Retrieve CNO re: May fee application of LM+Co. (.1); Retrieve June fee application of LM+Co. (.1); Circulate both to S. Feldman and J. Horgan (.1); Update fee application status chart (.2); Update index for third interim fee hearing binders (.1); Update third interim fee hearing binders (.2); Circulate proposed order re: third interim fee period to fee professionals (.2)			
Paralegal	Jamie E. Schairer	1.00 hrs.	200.00	\$200.00
07/26/11	Review and revise interim fee order (.2); Review binder regarding same (.3); Research contact information for interim fee order (.1); Email same to J. Schairer (.1); Conference with J. Schairer regarding circulating same (.1)			
Associate	Julie A. Finocchiaro	0.80 hrs.	255.00	\$204.00
07/26/11	Email to J. Schairer re: interim fee order (.1); Review same (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
07/27/11	Email from K. Good re: third interim fee order (.1); Circulate same to T. Nathani and R. Frischer (.1); Email from/to S. Finseth re: third interim fee hearing (.1); Prepare June fee application of PwC for filing (.1); Draft notice of same (.1)			
Paralegal	Jamie E. Schairer	0.50 hrs.	200.00	\$100.00
07/27/11	Finalize and efile PricewaterhouseCoopers eighth fee application			
Paralegal	Janel Gates	0.20 hrs.	200.00	\$40.00

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07/27/11	Review and comment on fee application of PwC (.1); Review email from J. Schairer and T. Nathani regarding BDO interim fees (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
07/27/11	Review of emails from S. Fritz re: fees (.1); Email to K. Good re: fee issue (.1)			
Director	Paul N. Heath	0.20 hrs.	550.00	\$110.00
07/28/11	Finalize certification of no objection re: first fee application of BDO (.1); Efile same (.1); Circulate same and June fee application of PwC to J. Horgan and S. Feldman (.1); Email from K. Good re: certification of no objection re: first fee application of BDO (.1); Circulate same to N. Vanderhoop, R. Frischer and T. Nathani (.1)			
Paralegal	Jamie E. Schairer	0.50 hrs.	200.00	\$100.00
07/28/11	Review and comment on CNO for BDO Fee Application (.1); Review docket for objections to same (.1)			
Associate	Julie A. Finocchiaro	0.20 hrs.	255.00	\$51.00
07/28/11	Email (x3) to J. Schairer re: CNO for BDO fee application (.2); Email to N. Vanderhoop re: same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
07/29/11	Review email from L. Heilman regarding interim fee order numbers			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

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Total Fees for Professional Services \$3,747.00

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TOTAL DUE FOR THIS INVOICE	<b>\$3,747.00</b>
BALANCE BROUGHT FORWARD	\$2,638.00
<b>TOTAL DUE FOR THIS MATTER</b>	<b>\$6,385.00</b>

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Summary of Hours

	Hours	Rate/Hr	Dollars
Amanda R. Steele	1.10	245.00	269.50
Ann Jerominski	0.60	200.00	120.00
Brenda D. Tobin	0.50	105.00	52.50
Jamie E. Schairer	14.50	200.00	2,900.00
Janel Gates	0.20	200.00	40.00
Julie A. Finocchiaro	4.00	255.00	1,020.00
L. Katherine Good	39.50	340.00	13,430.00
Mark D. Collins	1.90	725.00	1,377.50
Michael J. Merchant	0.30	550.00	165.00
Paul N. Heath	6.00	550.00	3,300.00
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TOTAL	68.60	\$330.53	22,674.50

**TOTAL DUE FOR THIS INVOICE**

**\$23,392.37**

Payment may be made by wire transfer to our account at Wilmington Trust Company, Rodney Square North, Wilmington, Delaware 19890, Account No. 2264-1174, ABA No. 031100092. Please indicate on wire transfer the invoice number stated above.

Photocopying and printing are charged at \$0.10 per page. Telephone charges are billed at standard AT&T rates which may not be our cost.

PAYABLE WHEN RENDERED

734996