

PricewaterhouseCoopers LLP - Financial Advisor

Hours and Compensation: Summary by Project Category and Task Code

For the Period July 1, 2011 through July 31, 2011

Project Category and Task Code	Hours	Total Compensation
Restructuring Advisory Services		
Disclosure Statement, Plan of Reorganization Documents and Creditor Recoveries	9.00	\$6,144.00
Tax Matters	14.70	\$4,315.00
Post-Closing Analyses for Asset Purchase Agreement	0.50	\$326.00
Subtotal - Restructuring Advisory Services	24.20	\$10,785.00
Bankruptcy Requirements and Obligations		
Monthly, Interim, and Final Fee Applications	8.10	\$3,333.00
Subtotal - Bankruptcy Requirements and Obligations	8.10	\$3,333.00
Total Hours and Compensation	32.30	\$14,118.00