

EXHIBIT E

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
UBI Liquidating Corp., <u>et al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	Related to Docket No. _____
)	

**ORDER GRANTING DEBTORS' THIRD OMNIBUS (SUBSTANTIVE) OBJECTION
TO CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502, FED. R.
BANKR. P. 3007 AND DEL. L.R. 3007-1 (NO LIABILITY CLAIMS;
REDUCE AND ALLOW CLAIMS; REDUNDANT CLAIMS)**

Upon the *Debtors' Third Omnibus (Substantive) Objection to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability Claims; Reduce and Allow Claims; Redundant Claims)* (the "Objection")² filed by the Debtors, requesting an order, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1, (i) disallowing the No Liability Claims listed on Exhibit A attached to the Objection; (ii)

¹ The debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

reducing and allowing each of the Reduce and Allow Claims listed on Exhibit B attached to the Objection; and (iii) disallowing the Redundant Claims listed on Exhibit C attached to the Objection; and upon the *Declaration of Michael Abate in Support of Debtors' Third Omnibus (Substantive) Objection to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability Claims; Reduce and Allow Claims; Redundant Claims)*, attached to the Objection as Exhibit D; and upon all other documentation filed in connection with the Objection and the Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Objection is hereby GRANTED with respect to each of the Claims identified on Exhibit A, B and C attached to the Objection.
2. The No Liability Claims identified on Exhibit A attached to the Objection shall be disallowed in full.
3. Each Reduce and Allow Claim identified on Exhibit B attached to the Objection shall be reduced and allowed in an amount set forth on such exhibit.
4. Each Redundant Claim identified on Exhibit C attached to the Objection shall be disallowed in full.
5. Each Claim and the objection to such claim, as addressed in the Objection and as set forth on Exhibits A, B and C attached the Objection, constitutes a separate contested matter as contemplated by Rule 9014 of the Bankruptcy Rules and Local Rule 3007-1. This Order shall be deemed a separate Order with respect to each Claim. Any stay of this Order pending appeal by any claimant whose disallowed claim are subject to this Order shall only

apply to the contested matter which involves such claimant and shall not act as to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

6. The Debtors, the Committee, the Claims Agent and the Clerk of the Court are authorized to take all actions necessary and appropriate to give effect to this Order.

7. This Court shall retain jurisdiction with respect to all matters arising from or related to this implementation of this Order.

Dated: _____, 2011
Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE