

PricewaterhouseCoopers LLP - Financial Advisor

Summary of Hours and Compensation by Professionals - Hourly Professional Services

For the Period August 1, 2011 through August 31, 2011

Professional by Billing Category	Position	Rate	Hours	Total Compensation
Restructuring Advisory Services				
Hardeo Bissoondial	Partner	\$750	0.50	\$375.00
James Jeffrey Horgan	Director	\$560	1.30	\$728.00
Lauren Bacola	Associate	\$250	1.50	\$375.00
Subtotal - Hours and Compensation - Restructuring Advisory Services			3.30	\$1,478.00
Bankruptcy Requirements and Obligations				
Shonda M Finseth	Manager (Bankruptcy)	\$400	7.10	\$2,840.00
Subtotal - Hours and Compensation - Bankruptcy Requirements and Obligations			7.10	\$2,840.00
Total Hours and Compensation			10.40	\$4,318.00

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Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period August 1, 2011 through August 31, 2011

Date	Name	Position	Description	Rate	Hours	Total Compensation
Restructuring Advisory Services						
Disclosure Statement, Plan of Reorganization Documents and Creditor Recoveries						
8/8/2011	James Jeffrey Horgan	Director	0911H0001: Review and respond to email from S. Feldman (UBI) on preparation of the Chapter 7 liquidation analysis to be filed with Court.	\$560.00	0.30	\$168.00
8/15/2011	James Jeffrey Horgan	Director	0911H0002: Discuss with K. Good (RLF) regarding (1) accounting issues to be addressed in the proposed Settlement with NAS on 503b9 claims, utility deposits refunds from NAS and (2) Plan of Liquidation estimated time-lines.	\$560.00	0.50	\$280.00
Subtotal - Hours and Compensation for Disclosure Statement, Plan of Reorganization Documents and Creditor Recoveries					0.80	\$448.00
Tax Matters						
8/5/2011	Lauren Bacola	Associate	0911H0003: Email correspondence with M. Duncan (TX Auditor) regarding the protest.	\$250.00	0.50	\$125.00
8/12/2011	Lauren Bacola	Associate	0911H0004: Review of assessment from M. Duncan (TX Auditor).	\$250.00	1.00	\$250.00
8/22/2011	Hardeo Bissoondial	Partner	0911H0005: Review the final work papers submitted by M. Duncan (TX Auditor).	\$750.00	0.50	\$375.00
Subtotal - Hours and Compensation for Tax Matters					2.00	\$750.00
Post-Closing Analyses for Asset Purchase Agreement						
8/1/2011	James Jeffrey Horgan	Director	0911H0006: Discuss with S. Feldman (UBI) on remaining open issues within the settlement agreement received from GBMP and accounting process to validate 503b9 claims.	\$560.00	0.10	\$56.00

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Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period August 1, 2011 through August 31, 2011

Date	Name	Position	Description	Rate	Hours	Total Compensation
8/3/2011	James Jeffrey Horgan	Director	0911H0007: Email to S. Feldman (UBI) regarding follow-up on open issues for reaching agreement with NAS on unpaid 503b9 vendor claims and request for outstanding issues.	\$560.00	0.10	\$56.00
8/3/2011	James Jeffrey Horgan	Director	0911H0008: Review email from S. Feldman (UBI) on draft settlement agreement and open issues.	\$560.00	0.10	\$56.00
8/3/2011	James Jeffrey Horgan	Director	0911H0009: Discuss with S. Feldman (UBI) on open issues on settlement with NAS/GBMP.	\$560.00	0.20	\$112.00
Subtotal - Hours and Compensation for Post-Closing Analyses for Asset Purchase Agreement					0.50	\$280.00
Subtotal - Hours and Compensation for Restructuring Advisory Services					3.30	\$1,478.00
Bankruptcy Requirements and Obligations						
Monthly, Interim, and Final Fee Applications						
8/10/2011	Shonda M Finseth	Manager (Bankruptcy)	0911H0010: Prepare the July 2011 Monthly Fee Application and exhibits for submission to the bankruptcy court.	\$400.00	2.00	\$800.00
8/15/2011	Shonda M Finseth	Manager (Bankruptcy)	0911H0011: Prepare the July 2011 Monthly Fee Application and exhibits for submission to the bankruptcy court.	\$400.00	2.70	\$1,080.00
8/17/2011	Shonda M Finseth	Manager (Bankruptcy)	0911H0012: Prepare the July 2011 Monthly Fee Application Narrative for submission to the bankruptcy court.	\$400.00	1.90	\$760.00
8/25/2011	Shonda M Finseth	Manager (Bankruptcy)	0911H0013: Finalize the July 2011 Monthly Fee Application.	\$400.00	0.50	\$200.00
Subtotal - Hours and Compensation for Monthly, Interim, and Final Fee Applications					7.10	\$2,840.00
Subtotal - Hours and Compensation for Bankruptcy Requirements and Obligations					7.10	\$2,840.00
Total Hours and Compensation					10.40	\$4,318.00