

EXHIBIT A



September 28, 2011

Michael Abate
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ATTORNEYS AT LAW

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94-1140085

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San Diego, CA
Reston, VA
Broomfield, CO
Washington, DC
Boston, MA
Seattle, WA

CL 60072
Invoice Number 1153013

**314004-201
Committee**

For services rendered through August 31, 2011

Fees	\$	15,143.00
Chargeable costs and disbursements	\$	<u>13.26</u>
Total Due on Current Invoice	\$	15,156.26
Outstanding Balance from prior Invoices	\$	<u>25,384.77</u>
Total Amount Due	\$	<u>40,541.03</u>

314004-201
Committee

CL 60072
Invoice Number 1153013

For services rendered through August 31, 2011 :

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
ASSET ANALYSIS AND RECOVERY				
08/15/11	Michael Aaron Klein	Further revision of CIT remittance agreement as per Barnes comments	0.30	178.50
Task Total:			0.30	178.50
ASSET DISPOSITION				
08/01/11	Michael Aaron Klein	Call with Ken re: today's call on settlement	0.10	59.50
08/01/11	Michael Aaron Klein	All hands call re: PPA settlement	0.70	416.50
08/01/11	Michael Aaron Klein	Review revised TSA	0.40	238.00
08/01/11	Michael Aaron Klein	Review and revise latest iteration of PPA and exhibits thereto	0.40	238.00
08/02/11	Michael Aaron Klein	Review changes to PPA schedules and correspondence re: same	0.40	238.00
08/03/11	Michael Aaron Klein	Review final revisions to PPA	0.30	178.50
08/03/11	Michael Aaron Klein	Correspondence with Simon re: status of PPA negotiations	0.10	59.50
08/03/11	Michael Aaron Klein	Review revised TSA	0.20	119.00
08/04/11	Michael Aaron Klein	Further correspondence with Feldman re: utility deposit issue; review APA re: same	0.30	178.50
08/04/11	Michael Aaron Klein	Correspondence with all parties re: utility deposits and TSA	0.20	119.00
08/04/11	Michael Aaron Klein	Emails re: completion of PPA	0.10	59.50
08/09/11	Michael Aaron Klein	Call with Ron Friedman and K. Simon re: Craig claim	0.20	119.00
08/10/11	Michael Aaron Klein	Correspondence with Barnes re: PPA exhibits	0.10	59.50
08/12/11	Michael Aaron Klein	Review last version of PPA 9019; correspondence with Katie and Leslie re: same	0.20	119.00
Task Total:			3.70	2,201.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BUSINESS OPERATIONS				
08/03/11	Lawrence C. Gottlieb	Emails re: transition agreement	0.50	477.50
08/29/11	Michael Aaron Klein	Review MOR	0.20	119.00
Task Total:			0.70	596.50
CASE ADMINISTRATION				
08/01/11	Michael Aaron Klein	Correspondence with all parties re: today's call on settlement	0.20	119.00
08/04/11	Michael Aaron Klein	Correspondence with creditors re: case status	0.10	59.50
08/04/11	Lawrence C. Gottlieb	Review CIT agreement	0.20	191.00
08/05/11	Michael Aaron Klein	Call with Fechter re: case status	0.10	59.50
08/05/11	Lawrence C. Gottlieb	Emails re: CIT issues	0.30	286.50
08/05/11	Lawrence C. Gottlieb	Emails re: CIT issues	0.30	286.50
08/08/11	Michael Aaron Klein	Review certificate and extension order of exclusive periods; calendar same	0.20	119.00
08/10/11	Michael Aaron Klein	Call with Allan Spielman (R&R) re: Disclosure Statement	0.20	119.00
08/16/11	Michael Aaron Klein	Call with Morris re: status of wind-down	0.10	59.50
08/16/11	Michael Aaron Klein	Review recently filed NDAs	0.10	59.50
08/16/11	Michael Aaron Klein	Emails to Committee creditors re: summary PPA settlement	1.20	714.00
08/22/11	Michael Aaron Klein	Review Oracle NOA	0.10	59.50
08/22/11	Michael Aaron Klein	Review Stony Island filing	0.10	59.50
08/30/11	Michael Aaron Klein	Correspondence with CIT and Debtors re: various open issues	0.30	178.50
Task Total:			3.50	2,370.50
CLAIMS				
08/01/11	Michael Aaron Klein	Revise CIT 9019	0.30	178.50
08/02/11	Michael Aaron Klein	Review latest version of claims register	0.50	297.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/03/11	Michael Aaron Klein	Revise CIT Agreement	0.40	238.00
08/04/11	Michael Aaron Klein	Emails with Feldman re: CIT	0.10	59.50
08/04/11	Michael Aaron Klein	Further revision to CT settlement	0.80	476.00
08/05/11	Michael Aaron Klein	Correspondence with Curtis re: CIT	0.10	59.50
08/08/11	Michael Aaron Klein	Revise CIT stipulation as per Curtis comments; correspondence with CIT re: same	0.40	238.00
08/10/11	Lawrence C. Gottlieb	Confer with M. Klein re: EEOC claim	0.20	191.00
08/10/11	Michael Aaron Klein	Correspondence with Barnes re: CIT 9019 release issue	0.10	59.50
08/10/11	Michael Aaron Klein	Review APA re: treatment of terminated employee claims	0.30	178.50
08/10/11	Michael Aaron Klein	Calls with Simon and Friedman re: Jeffrey Crag claim	0.40	238.00
08/11/11	Michael Aaron Klein	Revise CIT settlement agreement	0.30	178.50
08/15/11	Lawrence C. Gottlieb	Emails re: 503(b)(9) issues	0.20	191.00
08/16/11	Michael Aaron Klein	Correspondence with all parties re: 503(b)(9) claim	0.20	119.00
08/17/11	Michael Aaron Klein	Review CIT comments to settlement agreement	0.20	119.00
08/17/11	Michael Aaron Klein	Correspondence with Barnes re: 503(b)(9) claims reconciliation	0.10	59.50
08/18/11	Michael Aaron Klein	Correspondence with Feldman re: CIT settlement	0.20	119.00
08/22/11	Michael Aaron Klein	Correspondence re: CIT stipulation; review revisions to same	0.30	178.50
08/24/11	Michael Aaron Klein	Correspondence re: status of reconciliation of 503(b)(9) claims under PPA	0.20	119.00
08/24/11	Lawrence C. Gottlieb	Emails re: 503(b)(9) claims	0.20	191.00
08/25/11	Michael Aaron Klein	Correspondence with Franklin re: CIT settlement	0.10	59.50
08/29/11	Michael Aaron Klein	Call with Brad Feinberg re: status of claims	0.10	59.50
08/29/11	Michael Aaron Klein	Review and revise 503(b)(9) objection	0.70	416.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/31/11	Michael Aaron Klein	Correspondence with Simon and Feldman re: 503(b)(9) payments	0.30	178.50
Task Total:			6.70	4,202.50

FEE/EMPLOYMENT APPLICATIONS

08/01/11	Robert B. Winning	Prepare ninth monthly fee statement	1.40	448.00
08/03/11	Michael Aaron Klein	Review and revise pre-bill	0.20	119.00
08/04/11	Michael Aaron Klein	Review and revise June fee statement	0.30	178.50
08/04/11	Robert B. Winning	Revise ninth monthly fee application	0.50	160.00
08/04/11	Robert B. Winning	Revise ninth monthly fee application in accordance with comments by M. Klein	0.20	64.00
08/05/11	Jay R. Indyke	Attention to July time and expense records	0.10	85.00
08/09/11	Michael Aaron Klein	Review and revise draft bill	0.20	119.00
08/09/11	Michael Aaron Klein	Review fee order	0.10	59.50
08/15/11	Michael Aaron Klein	Review and revise fee statement	0.20	119.00
08/15/11	Robert B. Winning	Prepare tenth monthly fee application	1.30	416.00
08/15/11	Robert B. Winning	Revise tenth monthly fee application in accordance with comment by M. Klein and send to local counsel for filing	0.30	96.00
08/16/11	Michael Aaron Klein	Review Ballard fee statement	0.10	59.50
08/22/11	Michael Aaron Klein	Emails re: status of fees	0.10	59.50
08/23/11	Michael Aaron Klein	Review LM fee statement	0.20	119.00
08/29/11	Michael Aaron Klein	Review PwC fee statement	0.20	119.00
08/29/11	Michael Aaron Klein	Review BMC invoices	0.20	119.00
Task Total:			5.60	2,340.00

LITIGATION

08/02/11	Lawrence C. Gottlieb	Emails on settlement, recent modifications, etc.	0.60	573.00
08/04/11	Lawrence C. Gottlieb	Confer with Klein re: settlement issues and review revised agreement	0.30	286.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/08/11	Michael Aaron Klein	Review NAS 9019	0.30	178.50
08/10/11	Lawrence C. Gottlieb	Emails and review issues on CIT release, etc.	0.30	286.50
08/10/11	Michael Aaron Klein	Review NAS comments to 9019	0.20	119.00
08/16/11	Lawrence C. Gottlieb	Emails re: settlement agreement	0.40	382.00
Task Total:			2.10	1,825.50

PLAN AND DISCLOSURE STATEMENT

08/10/11	Michael Aaron Klein	Call with Good re: solicitation procedures	0.30	178.50
08/10/11	Michael Aaron Klein	Review final iteration of solicitation procedures motion	0.70	416.50
Task Total:			1.00	595.00

RELIEF FROM STAY PROCEEDINGS

08/05/11	Michael Aaron Klein	Attention to Vazquez lift stay motion	0.30	178.50
08/08/11	Michael Aaron Klein	Correspondence with Good re: Fortuna-Vazquez	0.10	59.50
08/29/11	Michael Aaron Klein	Review Green lift stay motion	0.30	178.50
Task Total:			0.70	416.50

PREPARATION FOR AND ATTENDANCE AT COURT HEARINGS

08/05/11	Michael Aaron Klein	Review agenda for 8/9 hearing	0.10	59.50
08/08/11	Michael Aaron Klein	Review fee application in preparation for tomorrow's hearing	0.60	357.00
Task Total:			0.70	416.50

Total Fees

\$15,143.00

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Fee Summary:

<u>Timekeeper</u>	<u>Type</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Lawrence C. Gottlieb	Partner	955	3.50	3,342.50
Jay R. Indyke	Partner	850	.10	85.00
Robert B. Winning	Associate	320	3.70	1,184.00
Michael Aaron Klein	Associate	595	17.70	10,531.50

For costs and disbursements recorded through August 31, 2011 :

Telephone 13.26

Total Costs \$13.26

Total: \$15,156.26



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 Urban Brands
 100 Metro Way
 Secaucus, NJ 07094

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REMITTANCE ADVICE

Please include this Remittance Advice with your payment

Outstanding Balance from prior Invoices as of 9/28/2011

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Balance</u>	<u>Charges</u>	<u>Total Balance</u>
1139249	7/25/2011	4,525.70	0.00	4,525.70
1143475	8/12/2011	20,859.07	0.00	20,859.07

Total Outstanding Balance from prior Invoices \$ 25,384.77

For current services rendered through 8/31/2011-Invoice No. 1153013:

Fees	\$ 15,143.00
Chargeable costs and disbursements	\$ <u>13.26</u>
Total Due on Current Invoice	\$ 15,156.26
Total Amount Due on Current and Prior Invoices	\$ <u>40,541.03</u>



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Cooley LLP
101 California Street, 5th floor
San Francisco, CA 94111-5800

Tax ID# 94-1140085

Payment may be made by wire transfer:
Bank of America - Main Branch - San Francisco, CA 94104
Account # 14997-50919 ABA Routing # 026009593 Swift # BOFAUS3N
Reference: Provide Name of Payor and Bill Number(s)

Invoices are due and payable upon receipt, but no later than 30 days from the bill date. Any unpaid balance after 30 days may accrue late charges.