

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
UBI Liquidating Corp., et al., ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 19, 2011 AT 1:00 P.M. (EDT)²**

I. CONTINUED/RESOLVED MATTERS:

1. Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1194; filed April 1, 2011]

Objection Deadline: April 15, 2011 at 4:00 p.m. (EDT), extended to November 29, 2011 at 4:00 p.m. (EDT) for New 5-7-9 & Beyond, Inc.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the October 19, 2011 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (Eastern Daylight Time) on Tuesday, October 18, 2011 in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.*

Objections/Responses Received:

A. Informal Response from the New 5-7-9 & Beyond, Inc.

Related Documents:

- i. Re-Notice of Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1198; filed April 5, 2011]
- ii. Order Granting Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1224; filed May 3, 2011]

Status: The hearing with respect to the claims of New 5-7-9 & Beyond, Inc. is continued to December 6, 2011 at 11:00 a.m. (EST). The Court entered an order regarding all other claims included in the objection.

2. Motion (of Sara Green) for Relief from Stay [Docket No. 1370; filed August 29, 2011]

Objection/Response Deadline: November 29, 2011

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter. The hearing on this matter is continued to December 6, 2011 at 11:00 a.m. (EST).

3. Debtors' Fifth Omnibus (Non-Substantive) Objection to Claims [Docket No. 1398; filed September 19, 2011]

Objection/Response Deadline: October 4, 2011 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Relating to Debtors' Fifth Omnibus (Non-Substantive) Objection to Claims [Docket No. 1418; filed October 5, 2011]
- ii. Certification of No Objection Regarding Debtors' Fifth Omnibus (Non-Substantive) Objection to Claims [Docket No. 1425; filed October 6, 2011]

- iii. Order Granting Debtors' Fifth Omnibus (Non-Substantive) Objection to Claims [Docket No. 1428; entered October 11, 2011]

Status: On October 11, 2011, the Court entered an order resolving this matter. Accordingly, no hearing is necessary.

- 4. Debtors' Sixth Omnibus (Substantive) Objection to Claims [Docket No. 1399; filed September 19, 2011]

Objection/Response Deadline: October 4, 2011 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Relating to Debtors' Sixth Omnibus (Substantive) Objection to Claims [Docket No. 1419; filed October 5, 2011]
- ii. Certification of No Objection Regarding Debtors' Sixth Omnibus (Substantive) Objection to Claims [Docket No. 1426; filed October 6, 2011]
- iii. Order Granting Debtors' Sixth Omnibus (Substantive) Objection to Claims [Docket No. 1429; entered October 11, 2011]

Status: On October 11, 2011, the Court entered an order resolving this matter. Accordingly, no hearing is necessary.

II. UNCONTESTED MATTERS GOING FORWARD:

- 5. Motion Requesting Relief from Automatic Stay [Docket No. 1197; filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to October 12, 2011.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter. The hearing on this matter will go forward.

6. Debtors' Second Omnibus (Substantive) Objection to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Reclassify Claims) [Docket No. 1371; filed August 29, 2011]

Objection/Response Deadline: September 14, 2011 at 4:00 p.m. (EDT); extended to October 17, 2011 at 12:00 p.m. (EDT) for Jeffrey Craig, Ltd.

Objections/Responses Received: None to date.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Relating to Debtors' Second Omnibus (Substantive) Objection to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (Reclassify Claims) [Docket No. 1416; filed October 5, 2011]

Status: The hearing on this matter will go forward.

7. Debtors' Third Omnibus (Substantive) Objection to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability Claims; Reduce and Allow Claims; Redundant Claims) [Docket No. 1372; filed August 29, 2011]

Objection/Response Deadline: September 14, 2011 at 4:00 p.m. (EDT); extended to October 17, 2011 at 12:00 p.m. (EDT) for Jeffrey Craig, Ltd.

Objections/Responses Received: None to date.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Relating to Debtors' Third Omnibus (Substantive) Objection to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability Claims; Reduce and Allow Claims; Redundant Claims) [Docket No. 1417; filed October 5, 2011]

Status: The hearing on this matter will go forward.

8. Debtors' Fourth Omnibus (Non-Substantive) Objection to Claims [Docket No. 1388; filed September 12, 2011]

Objection/Response Deadline: September 27, 2011 at 4:00 p.m. (EDT); extended to October 12, 2011 for Ultimate Solutions; extended to November 29, 2011 for Chartis Inc.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The hearing with respect to the claim of Chartis Inc. is continued until the next omnibus hearing scheduled for December 6, 2011 at 11:00 a.m. (EST). The hearing will go forward with respect to all other claims included in this objection.

III. CONTESTED MATTER GOING FORWARD:

9. Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 1384; filed September 9, 2011]

Objection/Response Deadline: October 12, 2011 at 4:00 p.m. (EDT)

Objections/Responses Received:

- A. Trimaran's Reservation of Rights Regarding Confirmation of the Debtors' Liquidating Plan [Docket No. 14360; filed October 12, 2011]
- B. Limited Objection of Dallas County, Harris County, Jefferson County and Tarrant County to Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 1431; filed October 12, 2011]
- C. Texas Comptroller of Public Accounts' and Texas Workforce Commission's Limited Objection to Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 1432; filed October 12, 2011]
- D. Informal Response from Weingarten Realty

Related Documents:

- i. Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 1321; filed July 20, 2011]
- ii. Disclosure Statement for Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 1322; filed July 20, 2011]

- iii. Disclosure Statement for Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 1385; filed September 9, 2011]
- iv. Notice of (A) Deadline for Casting Votes to Accept or Reject the Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code, (B) Hearing to Consider Confirmation of Proposed Plan and (C) Related Matters [Docket No. 1386; filed September 9, 2011]
- v. Plan Supplement [Docket No. 1413; filed September 30, 2011]
- vi. Declaration of Stephen Feldman in Support of Confirmation of Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 1437; filed October 17, 2011]

Status: The Debtors are working to resolve the objections. The hearing on this matter will go forward.

Dated: October 17, 2011
Wilmington, Delaware

Respectfully submitted,



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Michael J. Merchant (No. 3854)
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