

## **Exhibit 1**

### **Bidding Procedures**

## Bidding Procedures

On September 21, 2010, Urban Brands, Inc., a Delaware corporation (“Urban Brands”), and 54 of its affiliates (collectively, the “Debtors”) filed voluntary petitions under chapter 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors’ cases are jointly administered for procedural purposes under Case No. 10-13005 (KJC).

Set forth below are the bidding procedures (the “Bidding Procedures”) to be employed in connection with an auction (the “Auction”) for (i) the sale of all or some of the assets (the “Assets”) of the Debtors as a going-concern and (ii) the rights to liquidate the inventory at some or all of the Debtors’ stores (together, the “Sale”). At a hearing following the Auction (the “Sale Hearing”), the Debtors will seek entry of an order (the “Sale Order”) from the Bankruptcy Court authorizing and approving the Sale to the Qualified Bidder(s) (as defined below) that the Debtors determine to have made the highest or otherwise best bid(s) for the Assets (the “Successful Bidder(s)”).

The Debtors have entered into (i) an asset purchase agreement (the “Purchase Agreement”) with New Ashley Stewart, LLC and (ii) an agency agreement (the “Agency Agreement,” and together with the Purchase Agreement, the “Stalking Horse Agreements”) with Gordon Brothers Retail Partners, LLC (each of New Ashley Stewart, LLC and Gordon Brothers Retail Partners, LLC, a “Stalking Horse Bidder” and, together, the “Stalking Horse Bidders”) to establish a minimum bidding price for the Debtors’ Assets.

On September 21, 2010, the Debtors filed the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365 and Fed. R. Bankr. P. 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors’ Assets; (B) Approving Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to Be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Substantially All of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C) Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts and Unexpired Leases; (D) Approving Guidelines for Conducting Store Closing Sales; (E) Approving Agency Agreement; and (F) Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) (the “Bidding Procedures and Sale Motion”)).* On October \_\_, 2010 the Bankruptcy Court entered an order approving the Bidding Procedures set forth herein (the “Bidding Procedures Order”). The Bidding Procedures Order also set October 27, 2010 as the date the Bankruptcy Court will conduct the Sale Hearing. At the Sale Hearing, the Debtors shall seek entry of an order from the Bankruptcy Court authorizing and approving the Sale of the Assets of the Debtors to the Stalking Horse Bidder or one or more Successful Bidders.

### **Assets to be Sold**

The Debtors are offering for sale substantially all of their Assets and Potential Bidders (as defined below) may submit bids for a portion or all or substantially all of the Assets. The Debtors shall retain all rights to the Assets that are not subject to a bid accepted by the Debtors and approved by the Bankruptcy Court at the Sale Hearing.

### **Communication with the Debtors**

Any party desiring to obtain a copy of the Bidding Procedures Order approving these bidding procedures may do so by contacting the Debtors' counsel at Richards, Layton & Finger, P.A., 920 North King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Esq. and Michael J. Merchant, Esq. or by contacting the Debtors' claims, noticing and solicitation agent, BMC Group, Inc. at (888) 909-0100.

Requests for additional information and due diligence access from Potential Bidders (as defined below) should be addressed to PricewaterhouseCoopers LLP, 300 Madison Avenue New York, New York 10017, Attn: Perry M. Mandarino and Adam Rosen.

### **The Bidding Process**

The Debtors and their advisors, after consultation with the Official Committee Of Unsecured Creditors (the “Committee”) and Bank of America, N.A., as the Debtors’ pre- and postpetition secured lender (the “Lender”), shall (i) coordinate the efforts of Potential Bidders in conducting their due diligence investigations and receive offers from Potential Bidders, and (ii) negotiate and evaluate any offers made to purchase all or substantially all of the Assets (collectively, the “Bidding Process”). The Debtors, after consultation with the Committee, and the Lender, shall have the right, in the exercise of their fiduciary duties, to adopt such other rules for the Bidding Process (including rules that may depart from those set forth herein) that will better promote the goals of the Bidding Process; *provided, however,* that such other rules are not inconsistent with any of (i) the provisions of the Purchase Agreement (including the deadlines therein), (ii) the Bid Deposit Requirement (as defined below), (iii) the Break-Up Fee (as defined below) requirement, and (iv) the bid protections granted to the Stalking Horse Bidder herein.

### **Participation and Qualified Bid Requirements and Bid Deadline**

Any person that wishes to participate in the Bidding Process (a “Potential Bidder”) must become a “Qualified Bidder. As a prerequisite to becoming a Qualified Bidder, a Potential Bidder must deliver (unless previously delivered) to (i) the Debtors, Urban Brands, Inc., 100 Metro Way, Secaucus, New Jersey 07094-1906 (Attn: Laura Weil); (ii) counsel to the Debtors, Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq. and Michael J. Merchant, Esq.); (iii) financial advisors to the Debtors, PricewaterhouseCoopers LLP, 300 Madison Avenue, New York, New York 10017 (Attn: Perry M. Mandarino); (iv) counsel to the Lender, Riemer & Braunstein LLP, 3 Center Plaza, Boston, Massachusetts 02108 (Attn: Donald E. Rothman, Esq.); and (v) counsel to the Committee, Cooley LLP, 1114 Avenue of Americas, New York, New York 10036, (Attn:

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Lawrence Gottlieb Esq. and Cathy Hershkopf, Esq.), not later than 3:00 p.m. on October 21, 2010, its bid and the following information and documents (the “Required Bid Materials”):

- i. Identification of Potential Bidder. Identification of the Potential Bidder and any equity holders, in the case of a Potential Bidder which is an entity specially formed for the purpose of effectuating the contemplated transaction, and the representatives thereof who are authorized to appear and act on their behalf for all purposes regarding the contemplated transaction; and
- ii. Marked Agreements: An executed copy of a purchase agreement and a redline of a Potential Bidder’s proposed purchase agreement and/or agency agreement reflecting variations from the Purchase Agreement and/or Agency Agreement (the “Marked Agreements”). All Qualified Bids must provide (a) a commitment to close immediately upon the entry of the Sale Order; and (b) the identity of and contact information for the bidder and full disclosure of any affiliates and any debt or equity financing sources involved in such bid.
- iii. Financing Sources: Sufficient information, as may be requested by the Debtors, to allow the Debtors to determine, in consultation with the Committee, that the bidder has the financial wherewithal to close a sale of the Assets, including:
  - (a) but not limited to, a signed commitment for any debt or equity financing;
  - (b) a bank account statement showing the ability of a Potential Bidder to pay cash for the Assets;
  - (c) contact names and numbers for verification of financing sources; and
  - (d) current audited financial statements (or such other form of financial disclosure and credit-quality support or enhancement acceptable to the Debtors) of the Potential Bidder or those entities that will guarantee in full the payment obligations of the Potential Bidder.
- iv. Minimum Bid Amount: Total consideration with a value equal to or greater than the value provided under the Purchase Agreement plus \$525,000 (representing the amount of the Break-Up Fee *plus* the Overbid Amount (as such terms are defined herein)) (the “Minimum Bid Amount”).
- v. Irrevocability of Bid: A letter stating that the bidder’s offer is irrevocable until the first business day after the Assets for which the Potential Bidder is submitting a bid have been sold pursuant to the closing of the sale or sales approved by the Bankruptcy Court.
- vi. Bid Deposit: A cash deposit in the amount of \$1.5 million in the form of a wire transfer, certified check or such other form acceptable to the Debtors (the “Bid

Deposit") which shall be placed into escrow with Richards, Layton & Finger, P.A. (in such capacity the "Escrow Agent"). The Bid Deposits shall not be subject to the claims, liens, security interests, or encumbrances of the Debtors' creditors, including those creditors serving as debtor in possession or cash collateral lenders to the Debtors, and funds shall be disbursed by the Escrow Agent only as follows: (i) if the Potential Bidder becomes the Successful Bidder, its Bid Deposit will be used to satisfy any Break-Up Fee to which the Stalking Horse Bidder is entitled hereunder by reason of it not being the Successful Bidder, with the balance, if any, to be released to the Debtors, and (ii) if such Potential Bidder is not the Successful Bidder at the Auction, then its Bid Deposit shall be returned to it as set forth herein (subject to the other provisions of these Bid Procedures and the terms of its asset purchase agreement with the Debtors).

- vii. Identification of Executory Contracts and Unexpired Real Property Leases: The bid shall identify, at least on a preliminary basis, the Debtors' executory contracts and unexpired leases with respect to which the bidder seeks to receive an assignment and any designation rights it seeks. <sup>The bid shall not request or entitle the bidder to any transaction or break up fee, expense reimbursement, termination or similar type of fee or payment and shall include an acknowledgement and representation of the bidder that it has had an opportunity to conduct any and all due diligence regarding the Assets prior to making its offer, that it has relied solely upon its own independent review, investigation and/or inspection of any documents and/or the Assets in making its bid, and that it did not rely upon any written or oral statements, representations, warranties, or guarantees, express, implied, statutory or otherwise, regarding the Assets, the financial performance of the Assets or the physical condition of the Assets, or the completeness of any information provided in connection therewith or the Auction, except as expressly stated in these Bidding Procedures or the Stalking Horse Asset Purchase Agreement.</sup>   
*provided however that  
the bid must include  
the bidder's unequivocal  
and irreversible intent  
to receive, or not  
receive, an assignment  
of both the  
Administrative Services  
only Agreement and  
the Stop Loss Policy  
with Connecticut  
General Life Insurance  
Company (the "GLIC  
election").*
- viii. No Financing or Diligence Constituencies: The bid shall not contain any due diligence, financing or regulatory contingencies of any kind, though the bid may be subject to the satisfaction of specific conditions in all material respects at Closing.
- ix. Consent to Jurisdiction: The bid shall state that the offering party consents to the jurisdiction of the Bankruptcy Court.
- x. Corporate Authority: The bid shall include evidence of authorization and approval from the bidder's board of directors (or comparable governing body) with respect to the submission, execution, delivery and closing of the submitted purchase agreement of the bidder.
- xi. Adequate Assurance Information. The bid shall include sufficient financial or other information (the "Adequate Assurance Information") to establish adequate assurance of future performance with respect to any lease or contract to be assumed and assigned to the bidder in connection with the proposed transaction

and bidder's agreement that such Adequate Assurance Information can be faxed or emailed to any counterparties to such contracts or leases (or their counsel) within 24 hours of submission of the bid; provided, however, that the counterparties to such contracts and leases must keep any information marked in the Adequate Information as confidential (the "Confidential Information") provided that the Confidential Information may be referred to and quoted in any hearing before the Bankruptcy Court held to consider the assumption and assignment of such contract or lease and further provided, however, that to the extent that any party desires to introduce the Confidential Information as an exhibit at any hearing, such party shall request that the Bankruptcy Court treat the Confidential Information as confidential, unless the Debtors and the applicable bidder have agreed that such confidential treatment by the Bankruptcy Court is not necessary. The bid shall also identify a contact person (with relevant contact information) that counterparties to any lease or contract can contact to obtain additional Adequate Assurance Information. *The Debtors shall provide notice of the CGIC Election to each qualified bidder to counsel for CGIC contemporaneously with the Adequate Assurance Information.*

A "Qualified Bidder" is a Potential Bidder that delivers the Required Bid Materials described in subparagraphs i. - xi. above, and that the Debtors, in consultation with the Committee and the Lender, believe may have satisfied the Minimum Bid Amount (in terms of the total value provided in connection with the competing bid) and is reasonably likely (based on financial information submitted by the Potential Bidder, the availability of financing, experience and other consideration deemed relevant by the Debtors), to be able to consummate a sale if selected as the Successful Bidder (as defined below). Prior to the commencement of the Auction (as defined herein), the Debtors shall determine, in consultation with the Committee and the Lender, and shall notify the Potential Bidder, if such Potential Bidder is a Qualified Bidder. A bid from a Qualified Bidder is a "Qualified Bid." The Debtors shall provide all Qualified Bidders, including the Stalking Horse Bidder, with a copy of all bids determined to be Qualified Bids no later than 12:00 (noon) on October 24, 2010

All bids, other than the Stalking Horse Bid, must include (unless such requirement is waived by the Debtors, *provided* that such waiver will not to be granted without the prior written consent of the Stalking Horse Bidder) the Required Bid Materials.

The Debtors, in consultation with the Committee and the Lender, reserve the right to determine the value of any Qualified Bid, and which Qualified Bid constitutes the highest or best offer. Notwithstanding the bid requirements detailed above, the Stalking Horse Bid shall be deemed a Qualified Bid. The Debtors shall notify the Stalking Horse Bidder as soon as practicable if one or more Qualified Bids are received.

#### Access to Due Diligence Materials

Only Potential Bidders who have executed a confidentiality agreement in form and substance acceptable to the Debtors are eligible to receive due diligence access or additional non-public information.<sup>1</sup> If the Debtors determine that a Potential Bidder that has executed such a confidentiality agreement does not constitute a Qualified Bidder, then such Potential Bidder's

<sup>1</sup> The Debtors shall promptly provide the Committee's professionals with a list of all Potential Bidders that have executed a confidentiality agreement and the contact information for each entity.

right to receive due diligence access or additional non-public information shall terminate. As noted above, the Debtors have designated PricewaterhouseCoopers LLP to coordinate all reasonable requests for additional information and due diligence access from the Potential Bidders. The Debtors shall not be obligated to furnish any due diligence information after the Bid Deadline (as defined below). Neither the Debtors nor any of their employees, officers, directors, affiliates, subsidiaries, representatives, agents advisors or professionals are responsible for, and shall bear no liability with respect to, any information obtained by Potential Bidders in connection with the sale of the Assets.

Each Qualified Bidder shall be deemed to acknowledge and represent that it has had an opportunity to conduct any and all due diligence regarding the Assets that are the subject of the Auction prior to making any such bids; that it has relied solely upon its own independent review, investigation and/or inspection of any documents and/or the assets in making its bid; and that it did not rely upon any written or oral statements, representations, promises, warranties or guaranties whatsoever, whether express, implied, by operation of law or otherwise regarding the Assets, or the completeness of any information provided in connection therewith, except as expressly stated in these Bidding Procedures or, as to the Successful Bidder or the Stalking Horse Agreements.

Any access or information made available to any Potential Bidders or Qualified Bidders not previously made available to Stalking Horse Bidders shall be promptly provided to Stalking Horse Bidders.

#### Due Diligence From Bidders

Each Potential Bidder and Qualified Bidder (collectively, a “Bidder”) shall comply with all reasonable requests for additional information and due diligence access by the Debtors or their advisors regarding each such Bidder and its contemplated transaction. Failure by a Potential Bidder to comply with the requests for additional information and due diligence access shall be a basis for the Debtors to determine that such Potential Bidder is not a Qualified Bidder. Failure by a Potential or Qualified Bidder to comply with requests for additional information and due diligence access shall be a basis for the Debtors to determine that a Bid made by such Potential or Qualified Bidder is not a Qualified Bid. Notwithstanding anything to the contrary contained herein, the Stalking Horse Bidder shall not be required to furnish any additional information or other diligence pursuant to this paragraph.

#### “As Is, With All Faults”

The sale of the Assets shall be on an “as is” and “with all faults” basis and without representations, warranties, or guarantees, express, implied or statutory, written or oral, of any kind, nature, or description by the Debtors, their agents, their representatives or their estates, except as otherwise provided in a definitive purchase agreement with the Debtors. By submitting a bid, each Potential Bidder shall be deemed to acknowledge and represent that it has had an opportunity to conduct any and all due diligence regarding the Assets prior to making its offer, that it has relied solely upon its own independent review, investigation and/or inspection of any documents and/or the Assets in making its bid, and that it did not rely upon any written or oral statements, representations, warranties, or guarantees, express, implied, statutory or otherwise,

regarding the Assets, the financial performance of the Assets or the physical condition of the Assets, or the completeness of any information provided in connection therewith or the Auction, except as expressly stated in these Bidding Procedures or as set forth in a definitive purchase agreement with the Debtors.

### **Free of Any and All Interests**

Except as otherwise provided in the Stalking Horse Asset Purchase Agreement or another Successful Bidder's purchase agreement all of the Debtors' right, title and interest in and to the Assets subject thereto shall be sold free and clear of any pledges, liens, security interests, encumbrances, claims, charges, options and interests thereon (collectively, the "Interests") to the maximum extent permitted by section 363 of the Bankruptcy Code, with such Interests to attach to the net proceeds of the sale of the Assets with the same validity and priority as such Interests applied against the Assets.

### **The Auction and Auction Procedures**

If a Qualified Bid, other than that submitted by the Stalking Horse Bidder, has been received by the Debtors, the Debtors may conduct an auction (the "Auction") with respect to all or some of the Assets. The Auction shall be conducted at the offices of Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801 (the "Auction Site") at 10:00 a.m. (prevailing Eastern time) on October 25, 2010 (the "Auction Date"), or such other place and time as the Debtors shall notify all Qualified Bidders who have submitted Qualified Bids and expressed their intent to participate in the Auction as set forth above. Prior to moving the Auction Date, the Debtors shall consult with the Stalking Horse Bidder, the Lender, and the Committee.

Except as otherwise provided herein, based upon the terms of the Qualified Bids received, the number of Qualified Bidders participating in the Auction, and such other information as the Debtors determine is relevant, the Debtors, in consultation with the Committee and the Lender, may conduct the Auction in any manner that they determine will achieve the maximum value for the Assets. Bidding at the Auction shall be transcribed or videotaped. The Debtors thereafter, in consultation with the Committee and the Lender, may offer the Assets in such successive rounds as the Debtors, in consultation with the Committee and the Lender, determine to be appropriate so as to obtain the highest or otherwise best bid or combination of bids for the Assets. The Debtors, in consultation with the Committee and the Lender, also may set opening bid amounts in each round of bidding as the Debtors determine to be appropriate.

If Qualified Bidders submit Qualified Bids, then the Debtors, in consultation with the Committee and the Lender, shall (i) promptly following the Bid Deadline, review each Qualified Bid on the basis of the financial and contractual terms and the factors relevant to the sale process, including those factors affecting the speed and certainty of consummating the Sale, and (ii) as soon as practicable after the conclusion of the Auction, identify the highest or otherwise best offer for the Assets (to the extent any such bid is acceptable to the Debtors, in consultation with the Monitor, the Committee and the Lender, a "Successful Bid"). At the Sale Hearing, the Debtors, after consultation with the Committee and the Lender, may present the Successful Bid

to the Bankruptcy Court for approval. The Debtors reserve all rights not to submit any bid which is not acceptable to the Debtors for approval by the Bankruptcy Court. The Debtors acknowledge that the Stalking Horse Bid is a Qualified Bid and shall be submitted to the Bankruptcy Court for approval in the event that there are no other Successful Bids. Except as otherwise provided herein, the Debtors, in the exercise of their fiduciary duties, may adopt rules for bidding at the Auction that, in their business judgment, will better promote the goals of the bidding process, the Bankruptcy Code or any order of the Bankruptcy Court entered in connection herewith.

If no Qualified Bid is submitted by the Bid Deadline or all Qualified Bids that have been submitted have been withdrawn prior to the Bid Deadline or the Auction Date, then the Debtors shall cancel the Auction and accept the Stalking Horse Bid (in which case, the Successful Bid shall be the Stalking Horse Bid, and the Successful Bidder shall be the Stalking Horse Bidder).

### **Break-Up Fee**

To provide an incentive and to compensate the Stalking Horse Bidder for performing the substantial due diligence and incurring the expenses necessary and entering into the Stalking Horse Asset Purchase Agreement with the knowledge and risk that arises from participating in the sale and subsequent bidding process, the Debtors have agreed to pay the Stalking Horse Bidder, under the conditions outlined herein and in the Purchase Agreement, a break-up fee in the amount of three percent (3%) of the Estimated Closing Date Cost Value of the Inventory (as defined in the Stalking Horse Asset Purchase Agreement) (the “Break-Up Fee”). For purposes of the Bidding Procedures, the Debtors have estimated the amount of the Break-Up Fee to be \$325,000 based on the Debtors’ current estimate of the aggregate cost value of the Saleable Inventory (as defined in the Purchase Agreement) as of the Closing Date.

The Break-Up Fee was a material inducement for, and a condition of, the Stalking Horse Bidder’s entry into the Stalking Horse Asset Purchase Agreement. The Break-Up Fee shall be payable as set forth herein and in the Bidding Procedures Order.

### **Overbid Amount; Minimum Bid Increment**

There shall be an overbid amount that a Qualified Bidder must bid to exceed the Stalking Horse Bid , and that amount shall be at least \$200,000 (“Overbid Amount”) above the Break-Up Fee in total consideration for all bids made by Qualified Bidders. For example, to be a Qualified Bidder a party must submit a bid which provides value equal or greater than the value provided under the Stalking Horse Asset Purchase Agreement plus the amount of the Break-Up Fee (\$325,000) plus the Overbid Amount (\$200,000). Subsequent bids shall not be less than \$150,000 in total consideration in excess of the preceding bid subject to the Debtors’ ability to adjust the bidding increments in accordance with the Bidding Procedures.

### **Acceptance of Qualified Bids**

The Debtors shall sell the Assets to any Successful Bidder only upon the approval of a Successful Bid by the Bankruptcy Court after the Sale Hearing. The Debtors’ presentation of a particular Qualified Bid to the Bankruptcy Court for approval does not constitute the Debtors’

acceptance of the bid. The Debtors will be deemed to have accepted a bid only when the bid has been approved by the Bankruptcy Court at the Sale Hearing.

### **Return of Bid Deposit**

The Bid Deposit of the Successful Bidder shall be applied to the Purchase Price. The Bid Deposit of the Back-up Bidder shall be held in an interest-bearing account until two (2) business days after the Closing of the transaction contemplated by the Successful Bid, and thereafter returned to the Back-up Bidder. Bid Deposits of all other Qualified Bidders shall be held in an interest-bearing escrow account until no later than two (2) business days after the Sale Hearing, and thereafter returned to the respective bidders.

### **Sale Hearing**

A Sale Hearing is scheduled for October 27, 2010 at 11:00 a.m. (prevailing Eastern Time) in the Bankruptcy Court with Objections to the Sale to be filed on or before October 22, 2010 at 4:00 p.m. Following the approval of the Sale of all or substantially all of the Assets to any Successful Bidder at the Sale Hearing, if the Successful Bidder fails to consummate an approved Sale with the Successful Bidder, the Debtors shall be authorized, but not required, to deem the next highest or otherwise best Qualified Bid (the “Back-Up Bid” and the party submitting the Back-Up Bid, the “Back-Up Bidder”), as disclosed at the Sale Hearing, the Successful Bid, and the Debtors in consultation with the Committee and the Lender shall be authorized, but not required, to consummate the sale with the Back-Up Bidder submitting such bid without further order of the Bankruptcy Court. The Back-Up Bid shall remain open until the first business day following the consummation of a Sale of the Assets to the Successful Bidder. The Debtors, in the exercise of their business judgment, in consultation with the Lender and the Committee, reserve their right to the extent consistent with the Stalking Horse Asset Purchase Agreement to change the date of the Sale Hearing in order to achieve the maximum value for the Assets.

### **Modifications**

The Debtors, in consultation with the Committee and the Lender, may (a) determine which Qualified Bid, if any, is the highest or otherwise best offer; and (b) reject at any time before entry of an order of the Bankruptcy Court approving a Qualified Bid, any bid that is (i) inadequate or insufficient, (ii) not in conformity with the requirements of the Bankruptcy Code, the Bidding Procedures, or the terms and conditions of sale, or (iii) contrary to the best interests of the Debtors, their estates and creditors. Notwithstanding the foregoing, the provisions of this paragraph shall not operate or be construed to permit the Debtors to impose any terms and conditions upon the Stalking Horse Bidder that are contradictory to or in breach of the terms of the Stalking Horse Asset Purchase Agreement.

### **Miscellaneous**

The Auction and Bid Procedures are solely for the benefit of the Debtors and the Stalking Horse Bidder and nothing contained in the Bidding Procedures Order or Bid Procedures shall create any rights in any other person or bidder (including without limitation rights as third party

beneficiaries or otherwise) other than the rights expressly granted to a Successful Bidder under the Bidding Procedures Order.

Except as provided in the Bidding Procedures Order and Bidding Procedures, the Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation of the Bidding Procedures Order.

## **Exhibit 2**

### **Cure Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:** ) **Chapter 11**  
          ) **Urban Brands, Inc., et al.<sup>1</sup>** ) **Case No. 10-13005 (KJC)**  
          ) **Debtors.** ) **Jointly Administered**  
          ) **) Re: Docket No. 34**

**CORRECTED NOTICE OF EXECUTORY CONTRACTS AND UNEXPIRED  
LEASES WHICH MAY BE ASSUMED AND ASSIGNED, PURSUANT  
TO SECTION 365 OF THE BANKRUPTCY CODE, IN CONNECTION  
WITH THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS  
AND THE PROPOSED CURE AMOUNTS WITH RESPECT THERETO**

PLEASE TAKE NOTICE THAT:

1. On September 22, 2010, the above captioned debtors and debtors in possession (collectively, the "Debtors") filed the **Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors' Assets; (B) Approving Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Certain Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Substantially All of**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Woman Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

**the Debtors' Assets Free and Clear Of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C) Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts and Unexpired Leases; (D) Approving Guidelines for Conducting Store Closing Sales; (E) Approving Agency Agreement; and (F) Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 34] (the “Motion”)<sup>2</sup> with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “Court”).**

2. Pursuant to the Motion, the Debtors seek the entry of an order (i) establishing bidding and auction procedures in connection with the sale of substantially all of the Debtors’ assets (the “Assets”); (ii) approving proposed bid protections, including a break-up fee, as set forth in the Motion to New Ashley Stewart, LLC (the “Stalking Horse Bidder”), in accordance with that certain Asset Purchase Agreement dated September 21, 2010, (the “Stalking Horse Asset Purchase Agreement”) for the purchase of the Assets; (iii) scheduling an auction (the “Auction”) and setting a date and time for a sale hearing (the “Sale Hearing”) for the sale of the Assets (the “Sale”), and approving the form and manner of notice thereof; (iv) establishing procedures (the “Proposed Notice Procedures”) for noticing and determining cure amounts for executory contracts (“Executory Contracts”) and unexpired nonresidential real property leases (“Real Property Leases”) to be assumed and assigned in connection with the Sale; and (v) granting certain related relief. By the Motion, the Debtors further request that at the Sale Hearing, subject to the results of the Auction, this Court enter a sale order (i) approving and authorizing the Sale; (ii) authorizing the assumption and assignment of certain Executory Contracts and Real Property Leases; (iii) establishing assumption and assignment procedures and rejection procedures for the post-closing assumption or rejection of Executory Contracts and Real Property Leases; (iv) establishing guidelines for conducting store closing sales; (v) approving an agency agreement between the Debtors and Gordon Brothers Retail Partners, LLC, in connection with store closing sales; and (vii) extending the deadline to assume or reject Real Property Leases pursuant to section 365(d)(4) of the Bankruptcy Code.

3. In accordance with the Proposed Notice Procedures, the Debtors hereby file this notice (the “Cure Notice”) identifying (i) those Executory Contracts and Real Property Leases which may be assumed and assigned to the Stalking Horse Bidder, its designee(s) or such other Successful Bidder, either on the Closing Date or on/or before the Designation Deadline, in connection with the Sale of the Assets and in accordance with the procedures proposed in the Motion; and (ii) the proposed cure amount (the “Cure Amount”) for each Executory Contract and Real Property Lease identified on the Cure Notice.

4. The Stalking Horse Bidder has the committed capital to complete the transaction and capitalize the Debtors’ balance sheet through its affiliate 1903 Equity Fund, L.P., a Delaware limited partnership. In connection with the signing of the Stalking Horse Asset Purchase Agreement, the 1903 Equity Fund, L.P. (the “Guarantor”) entered into that certain Limited Guarantee dated as of September 21, 2010 with the Debtors whereby the Guarantor

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion. For a copy of the Motion, please contact the Debtors’ claims and noticing agent, BMC Group, Inc. at (888) 909-0100.

agreed to guarantee the due and punctual payment by the Stalking Horse Bidder, as and when due, of its payment obligations under the Stalking Horse Asset Purchase Agreement through and including the Designation Deadline (as defined in the Stalking Horse Asset Purchase Agreement). Further adequate assurance information for the Stalking Horse Bidder (the “Stalking Horse Adequate Assurance Information”) is available by contacting counsel to the Stalking Horse Bidder, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178 (Attn: Steven J. Reisman, Esq. and Timothy A. Barnes, Esq.).

5. You have been identified as a party to an Executory Contract or Real Property Lease that the Debtors may seek to assume and/or assign. The Executory Contract or Real Property Lease with respect to which you have been identified as a non-Debtor counterparty, and the corresponding proposed Cure Amount for such Executory Contract or Real Property Lease has been set forth on Exhibit 1 attached hereto. The Debtors’ records reflect that all postpetition amounts owing under your Executory Contract or Real Property Lease have been paid and will continue to be paid until the assumption and assignment or rejection of the Executory Contract or Real Property Lease, and that other than the Cure Amount, there are no other defaults under the Executory Contract or Real Property Lease.

6. Objections, if any, to the proposed Cure Amount or the Stalking Horse Adequate Assurance Information<sup>3</sup> must be made in writing, filed with the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served so as to be received by the Debtors, counsel for the Debtor, and counsel to the Stalking Horse Bidder on or before **4:00 p.m. (prevailing Eastern Time) on October 19, 2010** (the “Cure Objection Deadline”). Service should be made by mail to: (i) the Debtors’ counsel by mail Richards Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, Delaware 19801, (Attn: Mark D. Collins, Esq. and Michael J. Merchant, Esq.), and by facsimile, (302) 571-1253, (ii) the Debtors by mail, Urban Brands, Inc., 100 Metro Way, Secaucus, NJ 07094-1906 (Attn: Laura Weil), and by facsimile, (201) 319-9582; and (iii) counsel to the Stalking Horse Bidder, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178 (Attn: Steven J. Reisman, Esq. and Timothy A. Barnes, Esq.), and by facsimile, (212) 697-1559. The objection must set forth (i) the basis for the objection, (ii) the exact amount the party asserts as the Cure Amount, and (iii) sufficient documentation to support the Cure Amount alleged.

7. If an objection is timely filed, a hearing with respect to the objection will be held before the Honorable Kevin J. Carey, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801, at the Sale Hearing or at a later hearing, as determined by the Debtors in consultation with the Court. A hearing regarding the Cure Amount, if any, may be continued at the sole discretion of the Debtors.

8. UNLESS YOU FILE AN OBJECTION TO THE PROPOSED CURE AMOUNT SET FORTH ON EXHIBIT 1 HERETO AND SERVE SUCH OBJECTION IN ACCORDANCE WITH THE INSTRUCTIONS AND DEADLINES SET FORTH HEREIN, YOU SHALL BE FOREVER BARRED FROM OBJECTING TO THE CURE AMOUNT SET

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<sup>3</sup> In the event that the Successful Bidder is not the Stalking Horse Bidder, objections regarding adequate assurance of future performance may be raised at the Sale Hearing.

FORTH ON EXHIBIT 1 AND FOREVER BARRED AND ESTOPPED FROM ASSERTING OR CLAIMING ANY CURE AMOUNT AGAINST THE DEBTORS, ANY SUCCESSFUL BIDDER OR ANY OTHER ASSIGNEE OF THE RELEVANT EXECUTORY CONTRACT OR REAL PROPERTY LEASE.

9. The presence of a contract or agreement listed on Exhibit 1 attached hereto does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract will be assumed by the Debtors and assigned to any Successful Bidder. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Exhibit 1 attached hereto.

Dated: September 30, 2010  
Wilmington, Delaware



Mark D. Collins (No. 2981)  
Michael J. Merchant (No. 3854)  
L. Katherine Good (No. 5101)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

*Attorneys for Debtors and Debtors in Possession*

## **Exhibit 1**

### **SCHEDULE OF EXECUTORY CONTRACT CURE AMOUNTS**

Schedule 1.1(d)  
Real Property Leases

The Selling Entities' Real Property Leases are all of the Real Property Leases associated with the below listed store or headquarters location, as applicable, real property and landlords.

Store	Store Name	Landlord Name	Landlord Address	City	State	Zip Code	Property Management Co.	Estimated Current Amounts
214	Number One Marketplace	11010 Seventh Ave Investments, LLC	11010 Land Company LLC, PO BOX 801551 C/O WHARTON REALTY 500 FIFTH AVENUE 5TH FLOOR	CHARLOTTE NEWARK BROOKLYN	NC NY NY	28260-1551 07101 11207-9959	11010 Seventh Avenue Investments 360 Stratford Heights Assoc. LLC	19,706.72 34,006.00
248	West 125th Street	208 West 125th Street Assoc., LLC	C/O HEIGHTS REAL ESTATE CO., PO BOX 27825	NEW YORK	NY	10110	360 Stratford Heights Assoc. LLC	10,080.00
278	Stratford Plaza	350 Stratford Heights Assoc., LLC	1000 PENNSYLVANIA AVENUE	BROOKLYN	NY	11207-9959	Chehebar Associates	26,100.00
121	Jamaica Avenue	91-34 Merrick Boulevard	STONY ISLAND PLAZA PO BOX 310300 PROPERTY: 02510	DES MOINES	IA	50331-0300	US Equities Realty	18,913.14
198	Stony Island Plaza	95th & Steny 1, LLC	C/O HORNING BROTHERS 1350 CONNECTICUT AVENUE NW SUITE 500	WASHINGTON	DC	20036	Horning Brothers	14,125.45
345	Addison Plaza	Addison Plaza II Associates LLC	3333 NEW HYDE PARK RD. STE 100 P.O. BOX 5020	NEW HYDE PARK	NY	11042	Kimco Realty Corporation	19,481.17
326	Robert C. Daniel Parkway	AE VII, LLC c/o Kimco	C/O ARONOV REALTY MANAGEMENT ATTIN ACCOUNTS RECEIVABLE P.O. BOX 235021	MONTGOMERY	AL	36123-5021	Aronov Realty Management	4,703.91
409	Albany Mall	Albany Mall, LLC	C/O VORNAZO REALTY TRUST P.O. BOX 183689	NEWARK	NJ	07101	Vornazio Realty Trust	70,099.99
107	King Plaza Mall	Alexander's King Plaza, LLC	900 TOWN AND COUNTRY LANE SUITE 210	HOUSTON	TX	77024	Realm Realty	-
450	Almeda Crossing	Almeda-Kovlett Retail, LP	14451 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60656	Jones Lang La Salle Americas, Inc.	62,766.60
125	Eastland Center	Ashkenazy - Eastland Mail 038, LLC	C/O JAGER MANAGEMENT 610 OLD YORK ROAD	JENKINTOWN	PA	19046	Jones Lang La Salle Americas, Inc.	63,658.12
126	Northland Center	Ashkenazy - Northland Center Michigan LLC	C/O THE CORDISH COMPANY 601 PRATT STREET	BALTIMORE	MD	21202	Cordish Company	28,256.40
444	The Walk	Atlantic City Associates LLC	C/O VANGUARD REALTY GROUP 1230 SEVEN LOCKS ROAD SUITE 350	POTOMAC	MD	20854	Redstone Development	40,215.08
157	Rhode Island Shopping Ctr.	B & R Associates, Inc.	BANK OF AMERICA LOCKBOX SERVICE FILE# 50494 GROUND LEVEL 100 W. TEMPLE ST.	LOS ANGELES	CA	90012	Festiva Management Corporation	31,901.38
206	Baldwin Hills Crenshaw Plaza, LLC	Baldwin Hills Crenshaw Plaza, LLC	539 EASTERN PARKWAY THIRD FLOOR	BROOKLYN	NY	11216	Bawabah Brothers	42,309.92
124	Fulton Street	Bawabah Brothers	5301 WISCONSIN AVE. NW SUITE 500	WASHINGTON	DC	20015	Murdock Management Company	8,168.47
201	One Market Center	60C Lexington LLC	PETZOLD ENTERPRISES 20630 HARPER AVENUE	HARPER WOODS	MI	48225	Penzold Enterprises	26,650.00
205	Belmont Shopping Center	Belmont Shopping Center Limited Partnership	100 PEABODY PLACE SUITE 1400	MEMPHIS	TN	38103	Beltz Enterprises	14,848.14
331	Eastgate Shopping Center	Beltz Enterprises	C/O FRAYER VILLAGE 710 N. POST OAK ROAD STE 515	HOUSTON	TX	77024	Beltz Enterprises	6,126.98
391	Froset Village, S.C.	Berkshire-West 87th Street, LLC	P.O. BOX 601-947	CHARLOTTE	NC	28260-1947	Berkshire Development	37,680.87
417	Sheman Plaza	Beta Partnership, Inc.	898 N SEPULVEDA BLVD SUITE 400	EL SEGUNDO	CA	90245	Haggen Company, LLC	40,751.13
199	Marvin Lutcher King Jr. Ctr.	BFM/L Associates, LLC. Partnership	AGENT FOR BSF RICHMOND, LP C/O THAI HUMMER P.O. BOX 702	RICHMOND	VA	23238	Commercial Properties Management	-
342	Beaufort Mall	BLDG-ICS OLNEY, LLC - F&F	BLDG-ICS OLNEY LLC P.O. BOX 21023 CHURCH STREET STATION	NEW YORK	NY	10285-2023	Jeffrey Management/F&F	25,458.24
170	Oinely Plaza	BMHC Downtown Development	C/O REVOLUTION CORPORATION 2882 THIRD AVENUE P.O. BOX 402930	BRONX	NY	10455-2930	BMHC Downtown Development	23,181.58
141	Broad Street	Bowie Mall Company, LLC	PO BOX 51021	ATLANTA	GA	30384-2930	Simon Property Group	34,795.36
448	Bowen Town Center	Bradley Operating Limited Partnership	BANK OF AMERICA FILE # 51066	NEWARK	NJ	07101-7021	Heritage Property Investment Trust	11,742.36
264	The Village Shopping Center	Broward Mail LLC	PO BOX 848409	DALLAS	TX	75284-8409	Westfield Corporation	16,871.66
399	Broward Mail	CA New Plan Fixed Rate Partnership	C/O GRUBB & ELLIS MANAGEMENT SERVICES, INC. 500 WEST MONROE STREET SUITE A 22800	CHICAGO	IL	60601	Center America Capital Partnership	-
232	Wynnewood Village	Canterbury Chicago, LLC	13068 COLLECTION CENTER DR.	CHICAGO	IL	60693	Pacific Star Capital	48,625.79
378	The Gallery @ Canterbury	Capital Centre LLC - Inland	353569 EAGLE WAY	CHICAGO	IL	60678-1353	Capital Centre LLC	51,483.72
353	Boulevard at the Capital Centre	CBJ & Associates Management, Inc.	PO BOX 74252	CLEVELAND	OH	44139-4252	CBJ & Associates Management, Inc.	183,925.96
119	Ford City Mall	CBJ & Associates Management, Inc.	C/O CBL & ASSOCIATES MGMT, INC. PO BOX 11407	BIRMINGHAM	AL	35246-0353	CBJ & Associates Management, Inc.	56,433.74
338	Cross Creek Mall	CBJ & Associates Management, Inc.	250 SOUTH PARK CIRCLE	COLONIAL HEIGHTS	VA	23834	CBJ & Associates Management, Inc.	27,638.38
384	Hickory Hollow Mall	CBJ & Associates Management, Inc.	JOINT VENTURE II, LLC PO BOX 74892	CLEVELAND	OH	44194-4892	CBJ and Associates Properties, Inc.	37,982.13
387	Southpark Mall	CBJ and Associates Properties, Inc.	P.O. BOX 94935	CLEVELAND	OH	44194-4935	CBJ Columbia Place, LLC	29,589.40
372	Northwoods Mall	CBJ Columbia Place	PO BOX 5651	NEW YORK	NY	10087	Metro Management Development	43,082.30
247	Renaissance Plaza	Central Harlem Partnership P/B, LLC	4801 PGA BOULEVARD	PALM BEACH GARDENS	FL	33418	FP Southwest, LLC	25,339.13
412	Central Plaza	Century III Mall, LP	P.O. BOX 646333	PITTSBURGH	PA	15264-3333	Simon Property Group	18,726.10
419	Century III Mall	Charles Mall Co Limited Partnership	PO BOX 64640 ATTENTION: MALL MNGMT OFFICE	WALDORF	MD	20803	Simon Property Group	63,903.12
437	St. Charles Towne Center	Cherry Hill Center, LLC c/o PREIT	PO BOX 7300	CLEVELAND	OH	44193	Cherry Hill Mall c/o PREIT	28,128.20
303	Cherry Hill Mall	Chicago Building, LLC	INC. ONE PARKVIEW PLAZA 9TH FLOOR	DARKBROOK TERRACE	IL	60181-4731	Mid-America Asset Management, Inc.	20,291.68
435	Grand Concourse	Cohen Jemal Partnership, LLC	C/O JEM REALTY 1430 BROADWAY, SUITE 1103	NEW YORK	NY	10018	JEM Realty Management, Inc.	24,889.00
321	Gatlin Square	Cole Taylor Bank, as Trustee c/o Crown Commercial	& DEVELOPMENT, INC. 610 BUTTERNUT TRAIL	FRANKFORT	IL	60423	Crown Commercial Real Estate & Dev	109,929.56
410	Gateway Centre	Community Development Corp of KS	GATEWAY CENTRE 23987 NETWORK PLACE	KANSAS CITY	MO	64109	Dodi Management LLC	7,223.00
377	Linwood Shopping Center	Compton Commercial Development	2420 EAST LINWOOD BOULEVARD	NEW MARKET	MO	64109	Charless Dunn RES	41,506.62
195	Compton Plaza	Century III Mall, LP	COMPTON RENAISSANCE PLAZA 800 W 6th STREET SUITE # 600	LOS ANGELES	CA	90017	Charless Dunn RES	16,054.36
277	Metrocenter Mall	Corporo Mississippi Malls, LLC	RE: METROCENTER MALL, 541-25211 P.O. BOX 85	MINNEAPOLIS	MD	55486-2047	Grubb & Ellis	5,453.88
183	Concourse Road	CPA Associates, LLC - F&F	P.O. BOX 2123 CHURCH STREET STATION	NEW YORK	NY	10286-2023	CP Associates, LLC - F&F	33,752.47
193	The Crossing at Halls Ferry	Crossing at Halls Ferry, LLC	CROSSINGS AT HALLS FERRY 1045 S. WOODS MILL ROAD SUITE ONE	TOWN & COUNTRY	MO	63017	Walpen Properties	31,012.00
366	Old National Town Center	Culver Center Partners Georgia, LLC - Hendon	GEORGIA LLC, 38444 CULVER CENTER ST. SUITE B	CULVER CITY	CA	90232	Colliers Spectrum Cable Management	7,471.00

Schedule 1.1(d)  
Real Property Leases

The Selling Entities' Real Property Leases are all of the Real Property Leases associated with the below listed store or headquarters location, as applicable, real property and landlords.

Store	Store Name	Landlord Name	Landlord Address	City	State	Zip Code	Property Management Co.	Estimated Current Amounts
433	The Hub	D. H. Realty Holdings LLC	C/O GOLDBERG RIMBERG 115 BROADWAY SUITE 302	NEW YORK	NY	10006	D. H. Realty Holdings	\$8,754,73
330	Crosspointe Plaza	David Garfinkel & Company	C/O THE SHOPPING CENTER GROUP 300 GALLERIA PARKWAY, 12TH FL.	ATLANTA	GA	30339	David Garfinkel & Associates	18,598,68
447	Englewood Plaza	DCR Management LLC	609 ROSEDALE	ROSELLE	IL	60112	DCR Management LLC	49,130,84
209	Fairlane Town Center	DRIC Vega Saja LLC, SE	DEPARTMENT 52001 P.O. BOX 67000 AND 1111 DEPT. 110108 30419 20871 P.O. BOX 534410	DETROIT	MI	48227-05200	Developers Diversified Realty Corp.	64,160,00
341	Pavilion Parkway	Developer's Diversified Realty Corp.	NAI MIAMI 9555 SOUTH DIXIE HIGHWAY SUITE 200	MIAMI	FL	33156	Urban America	16,735,46
235	Dolphin Plaza	Dolphin Plaza Associates	FIRST COMMERCIAL REALTY 27600 NORTHWESTERN HIGHWAY SUITE 200	SOUTHFIELD	MI	48034	Dorr Collingwood LLC	7,246,56
253	Telco Town Center	Dorr Collingwood LLC	P.O. BOX 100220 as agents for RYAN GARFIELD, LP	ATLANTA	GA	30384-0220	Phillips Edison & Company	9,300,00
329	Dutch Square Center	Dutch Square Limited Liability Co.	1045 S. WOODS MILL ROAD SUITE ONE	CHICAGO	IL	60616	East Lake Management & Development	9,592,06
251	Grand Boulevard Plaza	East Orange Shopping Center	P.O. BOX 92133	TOWN & COUNTRY	MD	30517	East Orange Renewal Associates, LP	11,000,00
197	Brick City Plaza	East Side Acquisitions, Inc.	P.O. BOX 95000-1805	HOUSTON	TX	77292-4133	Koman Properties	9,030,34
244	State Street	Easter Venture	1257 PASYSHERE CIRCLE	HICKSVILLE	NY	11802-5965	Walgreen's Realty Investors	21,104,69
230	Northpark Shopping Center	Eastover Plaza Improvements, LLC	830 CANAL STREET	NEW ORLEANS	LA	70112	DCI Management Corporation	-
132	Edgewood Towne Center	Edgewood Station, LLC	DEPT. 0056M 75 REMITTANCE DRIVE SUITE 6449	CHICAGO	IL	60674	Phillips Edison & Company	18,465,12
418	Edgewood Towne Center	EGM, LLC	PO BOX 2387-1	ORLAND PARK	IL	60462	Gentilly Shopping Center, LLC	9,689,94
269	Gentilly Shopping Center	EM Columbus II, LLC	C/O FOREST CITY RATHER COMP P.O. BOX 3095	NEW YORK	NY	10087-0095	Gilmcher Properties Limited Partnership	4,936,66
368	Eastland Mall	Evergreen Plaza	FLORIN ASSOCIATES, LLC P.O. BOX 708	NOVATO	CA	94948-0708	Evergreen Plaza Associates I, L.P.	15,250,01
116	Evergreen Plaza	FC Quartermaster Associates, LP	P.O. BOX 8000-1805	PHILADELPHIA	PA	19151-1805	Forest City Rather Companies	59,845,74
430	Quartermaster Plaza	Florin Associates, LLC	FILE # 55705	LOS ANGELES	CA	90074-5705	Stonebridge Property Management	13,988,04
445	Northgate Mall	FMP Northeast	3271 PASYSHERE CIRCLE	CHICAGO	IL	60674	Weingarten Realty Investors	88,648,57
386	Claver City	Fox Hills Mall, LP	OF THE STARS SUITE 820	NEW YORK	NY	10001	Westfield Corporation	22,245,20
117	River Oaks Mall	Fox Valley/River Oaks Partnership	15 WEST 34TH STREET 8TH FLOOR	SOUTHFIELD	MI	48076	Simon	46,572,16
413	Southway Shopping Center	FP Southway, LLC	SUITE 500	CLEVELAND	OH	44194-4623	RPD Property Management Co.	-
101	Fulton Mall	Fulton Joint Venture, LLC	P.O. BOX 74623	DALLAS	TX	75208	New Plan Excel Realty	63,127,65
346	The Shops at Jefferson Village	G/W/Jefferson St. Jean, LLC	5000 NORTHWOOD AVENUE	BETHESDA	MD	20814	Gateway Center Economic Dev. Part.	14,533,34
357	Nordridge Plaza Shopping Center	Galileo Apollo II Sub LLC	4912 DELRAY AVENUE	MINNEAPOLIS	MN	55446-1652	Quantum Properties	38,449,49
273	Gated Shopping Center	GB Mall Limited Partnership	SOS-12-162 P.O. BOX 86	COLUMBUS	OH	43205	General Growth Properties	11,777,20
289	Bethway Plaza Shopping Center	General Growth Properties	CASTO PO BOX 1450	CHICAGO	IL	60674	Glenwood Crossing LLC c/o CASTO	6,572,20
169	Cumberland Mall	Glenwood Crossing LLC c/o CASTO	5147 PASYSHERE CIRCLE	JENKINTOWN	PA	19046	Phillips Edison	42,337,93
324	Governor's Square	Governor's Square Station LLC	C/O JAGER MANAGEMENT, INC. 610 OLD YORK ROAD	DALLAS	TX	75284-2382	Jones Lang LaSalle Americas, Inc.	-
415	Burlington Mall	GP-Burlington, LLC	P.O. BOX 842382	BUFFALO	NY	70109	Trifair Cannon Group	-
400	Greenspoint Mall	GRM Houston Properties, LTD	C/O VORNADO REALTY TRUST P.O. BOX 11679 DEPT 521	NEWARK	NJ	07101-4679	Vornado Realty Trust	21,454,84
367	Greece Ridge Center	Green Acres Mall, LLC	P.O. BOX 20211	BROOKLYN	NY	11223	Empress Enterprises 920 Inc.	78,627,62
102	Green Acres Mall	H&S Journal Square Associates LLC	C/O HUGHES INVESTMENTS, PO BOX 8700	NEWPORT BEACH	CA	92658-8700	Hughes Investment	63,000,00
136	Bergen Avenue	H.P. Marketplace, LP	P.O. BOX 15521	NEWARK	NJ	07199-15521	Simon	11,833,00
336	Marketplace - Hollywood Park	Harz Metropolitan	C/O HENDON PROPERTIES DEPT 40019 P.O. BOX 740209	ATLANTA	GA	30374-0209	Hendon Properties	95,985,68
5420	Corporate Office	Hendon Golden East, LLC	P.O. BOX 55273	ATLANTA	GA	30353-5273	Hendon Property Management, LLC	16,878,10
436	Golden East Crossing	Hendon North Delois, LLC	1261 N. W. 12TH AVENUE	LAUDERHILL	FL	33301	Hendon West End, LLC	1,530,00
318	North Delois Mall	Hight Glen Deloit & Rossland	1261 N. W. 12TH AVENUE	PITTSBURGH	PA	15164-3342	Inland Properties	9,422,66
234	Lauderhill Mall	Hightland Lakes Center LLC - Simon	P.O. BOX 45342	ATLANTA	GA	30319	Inland American Retail Management	19,772,51
371	Hightland Lakes	Holland Golden East, LLC	HUDSON GOLDEN EAST, LLC	CHICAGO	IL	60659	Dalyan/East Lake LLC	23,246,21
177	The Mall at West End	Holland North Delois, LLC	13068 COLLECTION CENTER DR	CHICAGO	IL	60659-6141	Kimco Realty	9,917,03
116	Hudson Mall	Holland Assoc. Limited Partnership	13068 COLLECTION CENTER DR	MINNEAPOLIS	MN	55485-6140	Inland Western Milwaukee Midtown	7,867,75
153	Witerson Mall	Iverson Mall Limited Partnership	N.W. 6241 P.O. BOX 1450	HILLCREST HEIGHTS	OH	43266	H & R REIT, Inc.	20,950,30
368	Jersey Gardens	JG Elizabeth, LLC c/o Gilmcher Properties, Limited Partnership	MALL MGMT 3737 BRANCH AVE STE 203 L-2056	COLUMBUS	OH	43260	Gilmcher Properties	63,709,19
426	Dudley Square	Jubilee Christian Church	BOSTON	MA	02210	New Palmer Street, LP	36,979,96	
135	Keamy	Kearny Associates	70 EAST 5TH STREET, 27TH FLOOR	NEW YORK	NY	10022	DVI, Inc.	9,584,92
350	Keystone Plaza	Keystone Plaza Associates	8500 KESTER CROSSING SUITE 170	INDIANAPOLIS	IN	46240	The Under Company	11,857,52
222	Hammond Ave Plaza	Kimco Baton Rouge 183, LLC	3333 NEW HYDE PARK RD, STE 100 P.O. BOX 5020	NEW HYDE PARK	NY	11042	Harvey Property Management	10,781,69
347	King Shopping Center	King Associates Limited Partnership	C/O HARVEY PROPERTY MGMT, CO. 6931 ARLINGTON ROAD, SUITE 500	BETHESDA	MD	20748	H & R REIT, Inc.	30,669,38
109	Langley Park	Kodak Enterprises, Inc. c/o Reliable Properties	6339 WILSHIRE BLVD., SUITE 604	LOS ANGELES	CA	90048-5709	Dharts Property Management	-

## Schedule 1.1(d)

## Real Property Leases

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Store	Store Name	Landlord Name	Landlord Address	City	State	Zip Code	Property Management Co.	Estimated Cure Amounts
154	Good Hope Marketplace	Kodiak Properties, LLC	FIRST WASHINGTON REALTY, INC. - 4350 EAST-WEST HIGHWAY SUITE 400	BETHESDA	MD	20814	Kodiak Properties, LLC	\$2,031.79
449	White Oaks Village	Lahuman Investment, LLC	50 PUBLIC SQUARE SUITE 700	CLEVELAND	OH	44113	Forest City Commercial Mgmt Inc.	76,032.97
158	Lafayette Square	Lafayette Shopping Center LLC - Ashkenazy	LAFAYETTE SQUARE MAIL 15131 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60633	Jones Lang La Salle Americas, Inc. Draper & Kramer	15,192.46
268	Lake Meadows Shopping Center	Lamar Crossing Mall LLC / c/o Time Equities	ATN: DE WELL'S 33 WEST MONROE SUITE 1900	CHICAGO	IL	60603	Time Equities	14,000.00
389	Lamar Crossing S.C.	Lehndorff Greenhrib Limited - Hendon	C/O TIME EQUITIES INC P/S 5TH AVENUE 15TH FLOOR	NEW YORK	NY	10003	10,117.25	
335	Greenbrier Mall	Levin Properties	P.O BOX 353579	ATLANTA	GA	31159-3579	Greenbrier Mall Levin Properties	40,603.14
241	Capitol Plaza	IHI Development, LLC	P.O. BOX 326	PLAINFIELD	NJ	07061	IHI Development, LLC	15,777.36
282	Lee Hanover Shopping Center	C/O THE CORAL COMPANY PO BOX 740281	C/O RETAIL MANAGEMENT SERVICES 5100 POPLAR AVENUE SUITE MEMPHIS	MEMPHIS	TN	38104	Lee Hanover Shopping Center Michael Lightman Realty Company	17,483.76
397	South Lake Centre	Lightman South Lake Company	2607	WALLED LAKE	MI	48390-0838	Lightman South Lake Company Etkin & Company	13,066.66
180	Lincoln Center	Lincoln Shopping Center	100 N. PINE DR. SUITE 1 F.O. BOX 838	ST.LOUIS	MO	63114	Lincoln Shopping Center Lindell Marketplace, LP	32,200.00
190	Lindell Market Place	Lindell Marketplace L.P.	2127 INNERTERRAIN BUSINESS CTR DR SUITE 200	GREENSBORO	NC	27429-0813	Lindell Marketplace L.P. Under Ventures	39,758.30
434	Pyramids Village	Livingston Mall Venture	PO BOX 9813	NEWARK	NJ	07193	Livingston Mall Venture Simon Property Group	30,000.00
133	Livingston Mall	Macerich Valley View LP	NEWARK POST OFFICE P.O. BOX 35462	DALLAS	TX	75224-5053	Macerich Valley View LP Macay Properties Co.	35,973.05
398	Valley View Mall	Mackay Properties Co.	ILA INC. AAF RICK VITALE P.O. BOX 846503	CHARLOTTE	NC	28260-1443	Mackay Properties Co. -	25,181.46
332	Red Bird Towers Shopping Center	Marclay Properties Company INC	SUITE 965 MARCLAY PROPERTIES COMPANY INC 7537 RAMBLER ROAD	Houston	TX	77252-4333	Marclay Properties Co. -	-
171	Macn Mall	Macn Mall LLC.	P.O. BOX 824133	BIRMINGHAM	AL	35223	Macn Mall LLC. Marcus & Sons Realty, LLC	83,715.58
226	Shops at 3 Corners	Main / O.S.T., LTD.	421 OFFICE PARK DRIVE	NEW YORK	NY	10027	Shops at 3 Corners Marcus & Sons Realty, LLC	57,381.81
286	Eastwood Village	MAP Eastwood, LLC	243 WEST 124TH STREET	WASHINGTON	DC	20037	Eastwood Village Gelman Companies	66,379.67
231	Marlowe Heights	Marcus & Sons Realty LLC	MARLOW HEIGHTS SHOP CTR LP 2120 L STREET NW SUITE 800	PITTSBURGH	PA	15251-4359	Marlowe Heights Shopping Center LP. Marcus & Sons Realty LLC	7,616.55
166	Hochinger Mall	Maryland Crossing, LLC. c/o Ashkenazy Acquisitions Corp.	ACCT # 6620211064 P.O. BOX 347359	CHICAGO	IL	16050-1014	Maryland Crossing, LLC. c/o Ashkenazy Acquisitions Corp. Ashkenazy Acquisitions Corp.	3,315.03
255	Chicago and Kedzie Plaza	Mariani Realty Group, Inc.	200 NORTH LASALLE ST SUITE 2350	NEW YORK	NY	10229-0278	Mariani Realty Group Management Mariani Realty Group Management	18,166.00
315	Sherifffield Blvd	Mattone Group Springfield, LLC	C/O HSBC LOCKBOX LOCKBOX # 10016	CHICAGO	IL	60661	Mattone Group Springfield, LLC. Mid-America Asset Management - Grubb & Ellis	10,545.33
363	Jeffrey Plaza	Mid-America Asset Management - Grubb & Ellis	C/O GRUBB & ELLIS MANAGEMENT SERVICES, INC. 500 W. MONROE SUITE 2800	BROOKLYN	NY	11225	Mid-America Asset Management - Grubb & Ellis Midyan Gate Realty	21,302.22
432	East 86th Street	Midyan Gate Realty, LLC	15 OCEAN AVENUE	FARMINGTON HILLS	MI	48334	Midyan Gate Realty Model 1 Plaza Associates	36,100.00
181	Model T Plaza	Model T Plaza Associates, LLC	31800 NORTHWESTERN HIGHWAY SUITE 350	PHILADELPHIA	PA	19182-2478	Model T Plaza Associates Model T Plaza Associates	60,556.32
188	69th Street	Monarch, Inc.	PNC BANK P.O. BOX 822478	MINNEAPOLIS	MINN	55466-2233	Monarch, Inc. Wilner Realty	15,250.00
139	Montgomery Mall	Montgomery Business Trust	SDS-12-2733 PO BOX 86	ORLANDO	FL	32891-9093	Montgomery Business Trust General Growth Properties CB Richard Ellis	121,518.66
452	Orlando Square	MSKP Orlando Square, LLC	F/B/O ML MORTGAGE LENDING INC P.O. BOX 915093	CHICAGO	IL	60658-5311	Orlando Square MSKP Orlando Square, LLC CB Richard Ellis	20,461.86
375	Virginia Center Commons	North Park Associates, LP - Simon	1362 MOMENTUM PLACE	DURHAM	NC	27715-2476	North Park Associates, LP - Simon Northgate Associates	33,467.57
411	Northgate Mall	Northgate Associates LP	P.O. BOX 2476	MINNEAPOLIS	MINN	55486-1640	Northgate Associates LP Northgate Associates	15,560.50
407	Oglethorpe Mall	Oglethorpe Mall LLC	SDS-12-1640 P.O. BOX 86	MINNEAPOLIS	MINN	55486-2141	Oglethorpe Mall LLC General Growth Properties	76,555.25
302	Owings Mills	Owings Mills Limited Partnership	SDS-12-2141 P.O. BOX 86	MINNEAPOLIS	MINN	55486-1693	Owings Mills Limited Partnership General Growth Properties	16,205.76
238	Fair Oaks Renaissance Plaza	Pasadena Commercial Development	FAIR OAKS RENAISSANCE PLAZA 800 W 6TH STREET SUITE # 800	LOS ANGELES	CA	90017	Pasadena Commercial Development Charles Dunn Real Estate Services, Inc.	37,372.08
382	Pierre Bossier Mall	Pierre Bossier Mall LP	SDS-12-1591 P.O. BOX 86	MINNEAPOLIS	MINN	55486-1693	Pierre Bossier Mall LP General Growth Properties	39,787.33
442	Plaza Park	Pimpas Brothers Trust	348 TRUMAN HIGHWAY	MILTON	MA	02186	Plaza Park Pimpas Brothers Trust Charles Dunn Real Estate Services, Inc.	14,171.51
350	Victory Crossing	Porsel Station Associates	1775 WOODSTOCK ROAD SUITE 150	ROSWELL	GA	30071	Victory Crossing Porsel Station Associates Charles Dunn Real Estate Services, Inc.	34,654.70
202	North Philadelphia Station	Posei Station Associates	212 WALNUT STREET	PHILADELPHIA	PA	19106	North Philadelphia Station Posei Station Associates CB Richard Ellis	5,318.00
151	Galleria at Mall East	PR Gallery at Market East, LLC	PO BOX 73274	CLEVELAND	OH	44193	Galleria at Mall East PR Gallery at Market East, LLC CB Richard Ellis	17,241.54
130	Prince Georges Plaza	PR Prince Georges Plaza LLC / c/o PREIT Services, LLC	CLEARING ACCOUNT F/B/O WELLS FARGO BANK NA AS	CLEVELAND	OH	44193	Prince Georges Plaza CB Richard Ellis PREIT Realty Services	23,597.13
421	Maple Park Market Place	Preferred-Halsted LLC	MORTGAGEE, P.O. BOX 73228	LAUREL	NY	11948	Maple Park Market Place Preferred-Halsted LLC Welco Realty Services	63,515.56
365	Raceway Park	Prestige Bay Plaza Development Corp	400	CHICAGO	IL	60692-0077	Raceway Park Raceway Land Development LLC Welco Realty Services	20,355.28
218	Fairfield Meadows	R&L Realty Co.	P.O. BOX 209	CHICAGO	IL	10011	Fairfield Meadows R&L Realty Co.	28,833.90
414	River City Marketplace	Ramco Jacksonville, LLC	PO BOX 0077	CHICAGO	IL	60693-4958	River City Marketplace Ramco Jacksonville, LLC	23,607.53
137	Lincoln Mall	Realty America Group	FILE #16958 - COLLECTION CENTER DRIVE	FARMINGTON HILLS	MI	48334	Lincoln Mall Realty America Group Ramco Jacksonville, LLC	10,207.74
196	Hawthorne Plaza	Regency Centers L.P.	300	FARMINGTON HILLS	MI	60181	Hawthorne Plaza Regency Centers L.P. Ramco Jacksonville, LLC	8,732.98
			AS AGENT FOR LINCOLN MALL ONE PARKVIEW PLAZA 9TH FL	GLENDALE	CA	91208	Lincoln Mall One Parkview Plaza 9th Fl. Regency Centers L.P. Ramco Jacksonville, LLC	24,122.13

Schedule 1.1(d)  
Real Property Leases

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Store	Store Name	Landlord Name	Landlord Address	City	State	Zip Code	Property Management Co.	Estimated Current Amounts
370	Hilltop Mall	Richmond Associates, LLP - Simon	DBA HILLTOP MALL P.O. BOX 400556 ACCOUNT # 375-6563380	ATLANTA	GA	30384-4556	Honkerman	24,048.64
381	Richmond Town Square	Richmond Town Square Mall, LLC	P.O. BOX 643366	PITTSBURGH	PA	15264-3366	Simon National City Center	17,114.48
256	Rockaway Plaza	Rothstein Family, Ltd.	3501 KEYSER AVENUE VILLA 2	HOLLYWOOD	FL	33021	Rothstein Family Ltd.	57,059.64
287	Nancy Square Mall	RS Properties, Inc.	9501 ARLINGTON EXPRESSWAY SUITE 100	JACKSONVILLE	FL	32225	General Growth Properties, Inc.	65,268.28
373	Plaza on the Boulevard	Sansone Plaza on the Boulevard LLC	120 S. CENTRAL AVENUE, SUITE 500 C/O THE MORRIS COMPANIES 350 VETERANS BOULEVARD	ST. LOUIS	MO	63105	Sansone Group, Inc.	-
316	The Hub Shopping Center	SC/B&C Hamp LLC	ATTENTION: MICHAEL R. FERRIE UNIVERSITY CITY SQUARE 3345 SOLUTIONS CENTER	RUTHERFORD	NJ	07070	Breslin Realty	16,759.27
185	University Square	Schnuck Markets, Inc.	PO BOX 317263	CHICAGO	IL	60677-3003	The Deco Group	21,558.85
250	Security Square	Security Square Associates	100 GREENWICH CAPITAL FINANCIAL ACCOUNT NO. 5800683270	BALTIMORE	MD	21297-3163	Security Square Mall Mgmt. Office	7,139.10
175	Severance Town Center	Severance SFE Leaseco, LLC	6077 PAYSHIRE CIRCLE	CHICAGO	IL	60674	Pine Tree Commercial Realty, LLC	33,649.72
328	Sias Creek Parkway	Sias Creek Crossing	C/O SIAS GREEK CROSSING 14800 DETROIT AVENUE	LAKewood	OH	44107	Zaremba	10,256.65
165	Northlake Mall	Simon Property Group LP	PO BOX 402951	ATLANTA	GA	30384-2951	Simon Property Group	51,422.18
408	Espanade Mall	Simon Property Group LP	PO. BOX 403452	ATLANTA	GA	30384-3452	Simon Property Group	30,005.58
422	Northgate Mall	Simon Property Group, LP	P.O. BOX 303398	ATLANTA	GA	30384-3398	Simon Property Group	33,626.44
320	Crenshaw Plaza	Staison & Crenshaw Associates	CRENSHAW PLAZA DEPT 2785-110386	LOS ANGELES	CA	90084-2783	Staison & Crenshaw Assoc. c/o Watt Ningent, Co.	9,430.41
192	City Plaza	SM Properties City Plaza II, LLC	CITY PLAZA 3395 SOLUTIONS CENTER	CHICAGO	IL	60677-3003	The Deco Group	9,710.43
140	Federal Oaks S.C.	Soi Morestky	RE: UNIVERSITY MALL SDS 12-2809 P.O.BOX 86	MINNEAPOLIS	MN	55486-2809	Seven Grand Associates, Ltd.	71,232.00
376	University Mall	SomeRock University Mall Owner, LLC - General Growth Properties	1123 E APACHE BLVD #105 SDS-12-1284 PO BOX 96	MARPLE HEIGHTS	OH	44137	RMS Investment	11,054.30
168	Southgate Shopping Center	Southgate Shopping Center	SDS-12-1150 P.O.BOX 86	MINNEAPOLIS	MN	55486-1150	General Growth Properties, Inc.	77,594.00
420	Southland Mall	Southland Partners, LLC	CENTER LLC P.O. BOX 9316150	ATLANTA	GA	31193-4160	Southland Mall, LLC	45,915.85
155	Southland Mall	Southland Shopping Center, LLC	C/O GU 16 EAST 34TH STREET 16TH FLOOR	NEW YORK	NY	10016-4328	Southland and Tenacre Shopping Ctr. LLC	8,937.76
385	Southland Terrace	Southland Terrace Shopping Ctr. LLC	P.O. BOX 196410	DALLAS	TX	75205-90	Southtown Shopping Center	21,379.90
281	Southtown Shopping Center	Southtown Shopping Center	COMMERCIAL DIVISION P.O. BOX 72219	CLEVELAND	OH	44192-0219	Forest City Management, Inc.	64,419.76
361	The Mall at Stonecrest	Stonecrest Mall SPE, LLC	PO BOX 5594 CHRISTIANSTED	ST. CROIX	VI	00823-5594	Sunny Isle Shopping Center, Inc.	14,059.47
164	Sunny Isle Developers LLC	Sunny Isle Developers LLC	7115 ORCHARD LAKE ROAD STE 220	WEST BLOOMFIELD	MI	48222	Sunset West Investments	15,258.17
352	Governor's Square	Tallahassee Associates	GOVERNOR'S SQUARE SDS 12-2725 PO BOX 86	MINNEAPOLIS	MN	55486-2725	General Growth Properties	51,456.60
402	The Boulevard	The Boulevard Mall	THE BOULEVARD MALL SDS 12-1661 P.O. BOX 86	MINNEAPOLIS	MN	55486-1661	General Growth Properties	82,129.31
159	Forest Village Park Mall	The Centre at Forestville, LLC	DEPARTMENT #23 P.O.BOX 9200	COLUMBIA	MD	21045	Petrie Ross Ventures, LLC	34,024.36
184	North Riverside Park Mall	The Feil Organization	PO BOX 601399	CHARLOTTE	NC	28262-1399	Jeffrey Management/Fel Group	23,750.00
352	Forest Park Plaza	The Forest Park Plaza LLC	C/O CB RICHARD ELLIS 212195 MOMENTUM PLACE	CHICAGO	IL	60689-5311	CB Richard Ellis	14,518.14
127	Cheltenham Square	Thor Cheltenham Mall, L.P.	PO BOX 712554	CINCINNATI	OH	45271-2514	Thor Equities, LLC	10,254.00
243	Eastpoint Mall	Thor Eastpoint Mall, LLC	P.O. BOX 924133	NEWARK	NJ	07101-5140	Thor Equities	21,379.90
113	Military Highway	Thor Gallery @ Military Circle	FBO GERMAN AMERICAN CAPITAL CO P.O.BOX 51040	CINCINNATI	OH	45271-2551	Thor Equities	24,983.43
334	Military Circle Mall	Thor Gallery at Military Circle	FBO GERMAN AMERICAN CAPITAL CO P.O.BOX 51040	COLUMBIA	MD	65203	Thor Equities	20,335.35
182	South DeKalb Mall	Thor Gallery at South DeKalb, LLC	P.O. BOX 722370	COLUMBUS	OH	43130	TIG Southeast Market Center	21,447.92
440	Wal-Mart Supercenter	TIG Southeast Market Center Develop	211 NORTH STADIUM BOULEVARD SUITE 201	COLUMBUS	OH	43216	Town Centers LP	26,491.55
428	Westown Shopping Center	Towne & Country City, Inc.	SKYLIN PROPERTIES 4270 MORSE ROAD	CASTO	FL	33401	Casto	5,623.21
360	Towne & Country	Towne & Country City, Inc.	C/O CASTO PO BOX 1450	WEST PALM BEACH	FL	33401	Transformance Realty	14,078.30
280	Westside South S.C.	Townwood South, Inc.	AMERICAN COMMERCIAL REALTY 324 DATURA STREET SUITE 102	WEST PALM BEACH	FL	33401	Vornado Realty Trust	14,803.54
111	Union	Union VF, LLC	HACKENSACK VF, LLC P.O. BOX 31594	HARTFORD	CT	06150-1594	Waverly Commons, LLC	17,197.61
217	Waverly Towers	Waverly Commons, LLC	48 E. OLD COUNTRY RD. SUITE 203	MINEOLA	NY	11501	Weingarten Realty Investors	-
233	Fondren Southwest	Weingarten Realty Investors	C/O NORTH FORT BANK P.O. BOX 3027	HICKSVILLE	NY	11802-3027	Weingarten Realty Investors	9,375.67
360	Camp Creek Market Place II	Weingarten Realty Investors	P.O. BOX 924133	HOUSTON	TX	77291-4133	Weingarten Realty Investors	(905.51)
403	North Oaks S.C.	Weingarten Realty Investors	RETAIL PORTFOLIO, LLC P.O. BOX 203783	HOUSTON	TX	77291-4133	Weingarten Realty Investors	9,977.83
406	Manhattan Place	Weingarten Realty Investors	C/O WEINGARTEN REALTY P.O. BOX 924133	HOUSTON	TX	77216	Weingarten Realty Investors	6,180.26
424	Park Plaza	Weingarten Realty Investors	PO BOX 20518	BLUE BELL	PA	18730-6201	Weingarten Realty Investors	10,187.34
272	Amity Plaza	Weingarten, LLC	P.O. BOX 6201	LOS ANGELES	CA	19422	The Goldbergs Group, Inc.	12,615.42
465	Parkwest Town Center	Westfield Corporation, Inc.	350 SENTRY PARKWAY BLDG 630 SUITE 300	LOS ANGELES	CA	90071-5925	Westfield Corporation, Inc.	20,537.42
374	Southgate Mall	Westgate Mall II, LLC	BANK OF AMERICA FILE 56925	CLEVELAND	OH	44194-4904	CBL & Associates Management, Inc.	2,869.32
423	Westgate Mall	Westgate Mall II, LLC	C/O WHARTON REALTY GROUPS, INC ATTN:CHRISTY LIOS, PRPRY	EATONTOWN	NJ	07724	Wharton Realty Group	36,057.32
147	Westview Mall	Westview Center Associates LC	MGR. 8 INDUSTRIAL WAY EAST, 2ND FL	EATONTOWN	NJ	07724	Wharton Realty Group	-

## Schedule 1.1(d)

## Real Property Leases

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Store	Store Name	Landlord Name	Landlord Address	City	State	Zip Code	Property Management Co.	Estimated Cure Amounts
383	Westfield Shoppingtown, Wheaton	Wheaton Plaza Regional Shopping Ctr	11601 WILSHIRE BOULEVARD 12TH FLOOR C/O CASTO, PO BOX 1450	LOS ANGELES COLUMBUS	CA OH	90025 43216	Westfield Corporation	20,787.14
395	Williston Crossing	Williston Crossing LLC - CASTO	120 W. GERMAN TOWN PINE SUITE 120	PLYMOUTH MEETING	PA	18462	1st Carolina Properties	18,597.45
295	Eddystone Commons	Wolfson-Vernitch Group, Inc.	SOS-12-2769 PO BOX 86	MINNEAPOLIS	MN	55486-2769	Wolfson-Vernitch Group, Inc.	9,048.57
396	Woodbridge Mall	Woodbridge Center Property, LLC					General Growth Properties	99,025.21
								6,147,167.73

### Urban Brands - Vendors with Contracts - Cure Amounts

Estimated Cure Amounts							
Vendor Name	Address	City	ST	Zip Code	Service		
ADP INC	PO BOX 7247-0351 800 TECH CENTER DR.	PHILADELPHIA PHILADELPHIA GAHANNA	PA PA OH	19170-0351 19170-0351 43230	Payroll Services Screening services AS private label credit card	\$ 22,000.00 \$ 7,284.20 \$ -	
ADP INC	ADS (WORLD FINANCIAL BANK)	PENNSAUKEN	CA	08109-1197	Tax review services	\$ -	
ADVANCE RECOVERY SERVICES, INC	THE DOOLEY BUILDING 5434 KING AVENUE RT. 38 EAST, SUITE 200 185 THE WEST MALL STE 1100	ETOBICOKE ONTARIO	MSA SLS	Polling, Credit Authorization and Settlement Software - maintenance and support	\$ 14,101.38		
AIB SOFTWARE DESIGN INC	A/P/C SALES AND SERVICE CORPORATION A/P/C SALES AND SERVICE CORPORATION APPLIER, LLC	WEST KINGSTON WEST KINGSTON GULL BREEZE SYOSSET	RI RI FL	02882 02882 21262-1488	UPS/Power Supplies (20kVA) - maintenance and support UPS/Power Supplies (40kVA) - maintenance and support	\$ -	
AMERICAN BUSINESS CONSULTANTS	132 FAIRGROUNDS ROAD 132 FAIRGROUNDS ROAD 50 JACKSON AVENUE 3RD FLOOR PO BOX 95190	CHICAGO CORAL SPRING GARDEN CITY WOBURN	NY FL NY MA	11791 60694 33005 11530	Monarch Printer Maintenance - services Credit card services Unemployment cost control service Check Writing Software - maintenance and support	\$ 8,615.00 \$ 12,400.07 \$ 6,000.00 \$ -	
AMERICAN BUSINESS CONSULTANTS	3975 NORTH WEST 120TH AVE. 61 HITON AVENUE P.O. BOX 83050	ISLANDIA NEW YORK NEW YORK	NY NY NY	01813-0050 10116 10116	Automs Schedule Software - maintenance and support Home Office Copier - maintenance and support Environment posting	\$ 13,095.40 \$ 3,749.99 \$ 7,397.41	
AMERICAN BUSINESS CONSULTANTS	61 HITON AVENUE P.O. BOX 83050	ST PETERSBURGH FARMERS BRANCH	PA	33716	Check processing	n/a	
AMERICAN BUSINESS CONSULTANTS	13497 COLLECTION CENTER DRIVE 11601 ROOSEVELT BLVD	PITTSBURGH PITTSBURGH	TX	75234	Alarm Monitoring	\$ -	
AMERICAN BUSINESS CONSULTANTS	1870 CROWN DR. SUITE 1500 PO BOX 644546	GREENWOOD VILLAGE HARTFORD	CO	15264-0546 80111	Medical, Vision, Prescription AS/400 Software/Hardware - maintenance and support	\$ 15,223.59 \$ 371,745.16	
AMERICAN BUSINESS CONSULTANTS	6363 SOUTH FIDDLEBEE GREEN CIRCLE, SUITE 1400 900 COFFEE GROVE RD	JACKSONVILLE	CT	06852	Stop loss	\$ 3,803.54	
AMERICAN BUSINESS CONSULTANTS	COMMERCIAL SERVICES 2485 ST. JOHNS BLUFF ROAD S	JACKSONVILLE	FL	32246	Store fire extinguisher maintenance	\$ 21,024.34	
AMERICAN BUSINESS CONSULTANTS	DEPARTMENT 35408 PO BOX 35000	SAN FRANCISCO	CA	94349-0001	DSL Provider	\$ 24,697.23	
AMERICAN BUSINESS CONSULTANTS	1295 CHARLETON ROAD 30500 BRUCE INDUSTRIAL PARKWAY 30500 BRUCE INDUSTRIAL PARKWAY 34500 BRUCE INDUSTRIAL PARKWAY c/o DELL USA, LP BOX 371564	MOUNTAIN VIEW CLEVELAND CLEVELAND PITTSBURGH HERMITAGE	CA OH OH PA TN	94043 44139-3942 44139-3942 44139-3942 15250-7964	Help Desk - services POS Software (KSTORE) - maintenance and support LP Software (DSTR) - maintenance and support Servers - maintenance and support	\$ 100,235.30 n/a	
AMERICAN BUSINESS CONSULTANTS	4022 SELLS DRIVE PO BOX 2300 PO BOX 84349	NEWARK FITTTSBURGH	NJ	37076 07189-0001 15264-2249	Dental Cost Savings - Utilities	\$ 22,371.70 \$ 78,794.35 \$ 161,528.44	
AMERICAN BUSINESS CONSULTANTS	SYSTEMS INC NW7340 PO BOX 3450	MINNEAPOLIS	MM	55485-7940	Store supply fulfillment	\$ 156,735.84	
AMERICAN BUSINESS CONSULTANTS	CIM REALTY 425 BROADHOLLOW RD SUITE 225 80 ENTERPRISE AVENUE S 80 ENTERPRISE AVENUE S 80 ENTERPRISE AVENUE S 2831 MISSION COLLEGE BOULEVARD PO BOX 58159	MELVILLE SECaucus SECaucus SECaucus POINT CLARE	NY NJ NJ NJ CA	11747 07094-1902 07094-1902 07094-1902 48083-4039	Consultant ePS credit card authorization Commerce technology ePS credit card settlement ePS credit card fraud carrier	\$ 50,000.00 \$ -	
AMERICAN BUSINESS CONSULTANTS	1424 E. MAPLE ROAD	POINT CLARE POINT CLARE POINT CLARE	CA	55162-1399 HPR 181 HPR 181	Network Storage Devices - maintenance and support Offer exhibit execution	\$ 983.87 \$ -	
AMERICAN BUSINESS CONSULTANTS	2800 AUTOROUTE TRANSCANADIENNE 2800 AUTOROUTE TRANSCANADIENNE 2800 AUTOROUTE TRANSCANADIENNE	POINTE CLARE POINTE CLARE POINTE CLARE	PQ	HPR 181 HPR 181 HPR 181	Sales Audit Software - maintenance and support Flash Sales Database - maintenance and support CRM Software - maintenance and support	\$ 55,183.20 n/a	
AMERICAN BUSINESS CONSULTANTS	EUROBANK & WEALTH MANAGEMENT FEDERAL EXPRESS CORP FEDSMART POST, INC. FIRST DATA CORP	SAN JUAN MEMPHIS MOON TOWNSHIP ENGLEWOOD DALLAS	PR PA PA CO TX	20911.8 10101-1140 15108 10004-1482 75591-0791	401K Small parcel carrier Home delivery carrier Gift Card processing POS Staging and In-store - services	\$ 984.00 \$ 306,748.49 \$ 46,356.54 \$ 357,531.25 \$ 169,312.48	
AMERICAN BUSINESS CONSULTANTS	EPICOR RETAIL SOLUTIONS EPICOR RETAIL SOLUTIONS	DALLAS ATLANTA PASADENA DALLAS NEW YORK ATLANTA ALPHARETTA	TX GA GA TX TX NY GA	75291-0791 30384-1469 30384-1469 75201-4761 10004-1482 30348 50005	RDS Storage - services Associate hotline Armed mobile car Legal services Legal services IBM DataStage/Application Integration Software Padop Devices - services	\$ 114 \$ 750.00 \$ 46,356.54 \$ 357,531.25 \$ 169,312.48 \$ 2,864.67 \$ 17,744.84	
AMERICAN BUSINESS CONSULTANTS	EUROBANK & WEALTH MANAGEMENT FEDERAL EXPRESS CORP FEDSMART POST, INC. FIRST DATA CORP	GARDEN CITY GARDEN CITY GARDEN CITY GARDEN CITY HUGHES HUBBARD & REED, LLP IBM	GA GA GA TX TX GA	91109 10101-1140 15108 75201-4761 10004-1482 30348	Office Site Data Storage District Manager communications Marchandise Marchandise Marchandise Marchandise	\$ 28265-0017 \$ 2520-2621	
AMERICAN BUSINESS CONSULTANTS	FLUITSU TRANSACTION SOLUTIONS FLUITSU TRANSACTION SOLUTIONS	ATLANTA PASADENA DALLAS NEW YORK ATLANTA ALPHARETTA	TX TX TX TX TX TX	6195 SHILOH ROAD SUITE D PO BOX 277469 1601 ELM STREET, SUITE 3000 ONE BATTERY PARK PLAZA PO BOX 105063 PO BOX 910791	Gas Compliance & investigation Garda Global Gardne WYNNE SEWELL LLP HUGHES HUBBARD & REED, LLP IBM	\$ 7,500.00 \$ 46,356.54 \$ 357,531.25 \$ 169,312.48 \$ 2,864.67 \$ 17,744.84	
AMERICAN BUSINESS CONSULTANTS	FLUITSU TRANSACTION SOLUTIONS FLUITSU TRANSACTION SOLUTIONS	CHARLOTTE DALLAS	NC TX	PO Box 65017 PO Box 202621	Estimated Cure Amounts	\$ 9,427,09 \$ 42,951.86	

Vendor Name	Address	City	ST	Zip Code	Service	Estimated Cure Amounts
JERSEY ELEVATOR CO., INC.	75 MANCHESTER AVE KAWASAKI NISEN KANSHA, LTD ("KLINE")	REPORT RICHMOND	NJ	07735	Elevator maintenance (stores)	\$ 530.51
LAWRENCE CAMPBELL LINK SYSTEMS, INC.	CONDOMINIUM PLAYA GRANDE PENTHOUSE D-1 CALLE TAFT 380 ST. PETER STREET P.O. BOX 33655	CONDADO ST. PAUL HARTFORD	PR MN CT	00907 35102-3402 06902	Disaster Recovery - services Financial Software - maintenance and support Real Estate Management - services	\$ 60,106.34 \$ - \$ -
LP SOFTWARE INC	106615 ROBERTS RD #202	PALOS HILLS	IL	60465	LP Audit Software	\$ 1,258.40
MIDLAND ELEVATOR COMPANY	48 LAKE STREET	WHITE PLAINS	NY	10603	Elevator maintenance (stores)	\$ 1,643.45
MINNEAPOLIS LEASING, INC.	10340 EVERDALE DRIVE 1790 WARWICK AVENUE	CINCINNATI WARWICK	OH RI	45241 02689-1725	Company leased vehicles Security Guards	\$ 46,842.97 \$ 92,461.10
New Edge Network, Inc. NFD GROUP THE, INC.	900 WEST SHORE ROAD	PORT WASHINGTON	NY	11050	Store data lines POS tracking information	\$ 17,347.50
MURBRIDGE	1000 ABENATHY ROAD SUITE 250 CUSTOMER #NB10375 PO BOX 1208 REFERENCE #ZL2148	ATLANTA CHICAGO ATLANTA	GA IL GA	30328 50094-1028 30301-1504	Credit Card Encryption - maintenance and support Database Software - maintenance and support Pest control	\$ 28,550.00 \$ 20,186.18 \$ 4,747.10
ORKIN EXTERMINATING CO INC	500 N CENTRAL EXPRESSWAY SUITE 500 2409 S 56TH ST. STE 403 P.O. BOX 71299	PLANO OMAHA LOS ANGELES PRINCETON	TX NE CA NJ	75074 90265-46359 68130 08540	Fulfillment & customer contact services DB211PAR Software - maintenance and support Tool Software (Oracle) - maintenance and support Cost Savings - Utilities	\$ - \$ - \$ - \$ -
PRIORITY FULFILLMENT SERVICES	PRODATA QUEST SOFTWARE, INC. REMIKO ENERGY REIS INVENTORY SPECIALISTS RSM MAINTENANCE LLC	DETROIT Lodi	MI NJ	48277 07644	Inventory Counting Services Facilities service provider - HVAC	\$ 87,740.21
SERVICE CHANNEL	9 ALBERTSON AVE SUITE #1 200 WEST MONROE STREET 11TH FLOOR	ALBERTSON CHICAGO	IL	11507-1447 60606	Technology for store facilities Traffic intelligence - services	\$ 6,360.00 \$ 32,103.14
SIEGENS COMMUNICATIONS, INC.	P O BOX 98076 PO BOX 49032	CHICAGO ANADSE NAUTIVILLE	IL CA IL	60698-9076 95161-9955 60563	Phone System Hardware and Voicemail Software Internet Content Filtering Hardware - maintenance and support software Alarm Monitoring	\$ - \$ - \$ 7,461.54
STARKEY CONVERGENT SECURITY	135 SOUTH LASALLE DEPT 4076 135 SOUTH LASALLE DEPT 4076	CHICAGO CHICAGO	IL IL	60674-4076 60674-4076	Unemployment cost met service Verification services	\$ 14,968.69 n/a
TALK CORPORATION	100 METROPLEX DRIVE SUITE 102 PO BOX 1800-3690 75018 NORTH CAPITAL OF TEXAS HIGHWAY ONE POST STREET SUITE #75	EDISON PHILADELPHIA AUSTIN SAN FRANCISCO	NJ PA TX CA	08817 19178-3690 78731 94104	Store Network Monitoring - services Life insurance, long/ short term disability Intrusion Prevention and Detection Hardware - maintenance and support Records database	\$ 52,263.35 \$ 48,607.83 \$ - \$ 4,500.00
TEMARK GLOBAL SOLUTIONS LLC	P.O. BOX 38260 ACCOUNT# 9158443 NATIONAL ACCOUNTS PO BOX 930590 PO BOX 40048	PITTSBURGH EDISON PHILADELPHIA AUSTIN SAN FRANCISCO	PA IL PA TX CA	15251-9040 06074-4076 19178-3690 78731 94104	Local Phone, Long Distance, Internet Access, E-Comm Hosting trash services for stores	\$ 109,623.08 \$ 48,607.83 \$ - \$ 4,500.00
THE HARTFORD	75018 NORTH CAPITAL OF TEXAS HIGHWAY	ATLANTA CAROL STREAM	GA IL	602197-4004	Life insurance, long/ short term disability	\$ 105,124.31
TIPPING POINT TECHNOLOGIES INC	ONE POST STREET SUITE #75	CHICAGO PITTSBURGH	IL PA	60075-7573 15254-7964	Intrusion Prevention and Detection Hardware - maintenance and support Records database	\$ 38,030.61 \$ -
TOPICA INC.	P.O. BOX 38260 ACCOUNT# 9158443 NATIONAL ACCOUNTS PO BOX 930590 PO BOX 40048	STOSET TAMPA HARTFORD	NY FL CT	11791 338607 06902	Records database TrackIt! Software - maintenance and support trash services for stores	\$ 17,487.87 \$ - \$ -
VERIZON BUSINESS (VBC)	38 GARY RD	CHICAGO MELVILLE MELVILLE	IL NY PA	60293 11247 15264-2333	Antivirus Software - maintenance and support Backup/Elec Software - maintenance and support Wells Fargo Financial Leasing	\$ 28,285.24 \$ - \$ 35,619.92
WASTE MANAGEMENT INC	2802 N. WEST SHORE BOULEVARD SUITE 660 P.O. BOX 33655	HARTFORD CHICAGO MELVILLE MELVILLE	CT IL NY PA	60293 11247 11247 15264-2333	SunGard Recovery Services LP Symantec (Macromia is Reseller) Symantec (Macromia is Reseller) Wells Fargo Financial Leasing	\$ 28,285.24 \$ - \$ 35,619.92

Urban Brands - Other Vendors with Cure Amounts

Vendor Name	Address	City	St	Zip Code	Service	Est. Cure Amounts
ADVANCED DIRECT, INC	4221 TUDOR LANE GREENSBORO	NC	27410		Anniversary Sale Increase sales/traffic Mail to 195,000 customers'	\$ -
AIR FORCE ONE INC.	5810 SHIER RINGS ROAD 10505 CORPORATE DRIVE STE 201	DUBLIN PLEASANT PRAIRIE	OH WI	43016 53158	maintenance for stores HVAC & maintenance for stores plumbing & miscellaneous emergency repairs	\$ 2,252 \$ 35,841
ALERT RETAIL SERVICES, INC	C/O TERRY HEATH 1258 E HENDERSON ROAD PO BOX 10434	BOAZ	AL	35957	sensormatic repairs	\$ 3,188
ARTICLE LOSS PREVENTION INC	UNIONDALE	NY	11555-0434	Serve Ads on Google/Yahoo Search	\$ 71,813	
ATRINSIC INC	NUTLEY	NJ	07110-0527	Marketing Employee benefits/COBRA legal compliance Benefits Enrollment and COBRA TPA Bank Fees	\$ 3,157	
BENEFITS ANALYSIS, INC	PO BOX 527	ATLANTA	GA	30348-5657	Adapt eFS image sizes to ours resizing web images	\$ 48,222
BANK OF AMERICA	P.O. BOX 105657	PEARL RIVER	NY	10955	#N/A Employee Claims Med Claims Funding	\$ -
KOLK, CHRISTOPHER	100 OLD PASCACK RD, #N/A	PARSIPPANY	NJ	#N/A 07054	-	
CITIBANK	2 SYLVAN WAY, SUITE 203 330 MANHATTAN AVENUE BANK OF AMERICA - CHICAGO 96550 10 VILLAGE DRIVE WEST	JERSEY CITY CHICAGO	NJ IL	07307 60693	Shipping Audit	\$ 325
Core Technology Solutions	EARNST & YOUNG	DIX HILLS	NY	11746	Increase traffic/sales to stores Radio announcing Sweepstakes --9/23-10/31 - 8 markets	\$ -
DOLPHIN FORWARDING, INC	EUROBANK - MEZZANIE 270 MUNOZ RIVERA AVE 4401 WESTGATE BOULEVARD SUITE 310	SAN JUAN	PR	00918	5500 Compliance 401(k) PR TPA	\$ 984
ERNST & YOUNG	AUSTIN	TX	78745	store operating supplies light bulbs	\$ 62,880	
ED MOORE ADVERTISING	PO BOX 4310 KINGSHILL 22 MAIN AVE	ST CROIX WASHINGTON	VI NJ	00851 07057	Shipping Plumbing	\$ 2,907 \$ 3,298
EUBONBANK & WEALTH MANAGEMENT	PO BOX 277469	ATLANTA	GA	30384-7459	Hotline	\$ 750
FACILITY SOLUTIONS GROUP	#N/A	#N/A	#N/A	#N/A	Buying Google Terms for AS.com by in- house staff in-house Paid Search 10/1/10- 10/31/10	\$ -
FLEMING'S TRANSP CO INC	824 SOUTH MAIN STREET SUITE 104 75 EISENHOWER PARKWAY	CRYSTAL LAKE ROSELAND	IL NJ	60014 07068	401k audit/	\$ 10,000
FORTÉ PLUMBING & HEATING INC.	10 MELVILLE PARK RD 25 EAST SPRING VALLEY AVE SUITE 200 PACKAGE EXPRESS, INC 400 MALTESE DRIVE	MELVILLE MAYWOOD TOTOWA	NY NJ NJ	11747 07607 07512	shipping supplies labels Shipping	\$ - \$ 5,063
GAS COMPLIANCE & INVESTIGATION	FREIGHT SERVICES LLC P.O.BOX 9066260	SAN JUAN	PR	08905-6260	Shipping	\$ 2,007
Google						
JAH COHN LLP						
JAVA JUGGLERS INC						
MARCLUM TECHNOLOGY						
METRO TAG & LABEL						
NCDO DE PUERTO RICO, LLC						
NORMA H STEVENSON FORMEL						

PROJECT SUPPORT TEAM	6 BERKSHIRE BLVD	BETHEL	CT	06801	Increase sale of Denim and regular merchandise Sweepstakes- Administration - 9/23-10/31	\$ 7,175
RODES LOGISTICS	P.O. BOX 810073 1302 PONCE DE LEON AVE. LOCKBOX 9686 P.O. BOX 8500	CAROLINA SAN JUAN PHILADELPHIA	PR PR PA	00981 00907-4043 19178-9686	Shipping 5500 Compliance 401(k) PR Auditors Boxes	\$ 1,944
SCHERRER HERNANDEZ & CO.						\$ -
SOUTHERN CONTAINER CORP.						
SPENCER TECHNOLOGIES INC	389 EAST MAIN STREET PO BOX 98819	SPENCER LAS VEGAS	MA NV	01522-1908 89193-8819	Alarm/Cameras	\$ 31,864
STING ALARM, INC						
TEAMDIGITAL PROMOTIONS	6 BERKSHIRE BLVD	BETHEL	CT	06801	Increase sale of Denim and regular merchandise Sweepstakes-IT- 9/23-10/31	\$ 18,500
TEKMARK GLOBAL SOLUTIONS LLC	100 METROPLEX DRIVE SUITE 102	EDISON	NU	08817		
Yahoo	#N/A	#N/A	#N/A	#N/A	Buy Gift Cards/host emails AshleyStewart.tv	\$