

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE: UBI Liquidating Corp., <u>et al.</u>, <i>Debtors.</i>	§ § § § § §	Chapter 11 Case No. 10-13005 (KJC) Jointly Administered
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**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF
DALLAS COUNTY, HARRIS COUNTY, et al. , JEFFERSON COUNTY
AND TARRANT COUNTY TO DEBTORS'
JOINT PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

YOU ARE HEREBY NOTIFIED that the Limited Objection of Dallas County, Harris County, *et al.*, Jefferson County and Tarrant County (the “Texas Taxing Authorities”) to Debtors’ Joint Plan of Liquidation under Chapter 11 of the Bankruptcy Code is hereby **WITHDRAWN**, without prejudice.

Date: October 18, 2011

Respectfully submitted,

**LINEBARGER GOGGAN
BLAIR & SAMPSON, LLP**

/s/ John P. Dillman

JOHN P. DILLMAN

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	§	
<i>Debtors.</i>	§	Jointly Administered
	§	

CERTIFICATE OF SERVICE

The undersigned does hereby certify that a true and correct copy of the *Notice of Withdrawal of Limited Objection of Dallas County, Harris County, et al., Jefferson County and Tarrant County to Debtors' Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* was served upon the following entities by either electronic court filing or by facsimile on October 18, 2011:

Debtor

Urban Brands, Inc., et al.
100 Metro Way
Secaucus, NJ 07094

Office of the United States Trustee

U.S. Trustee
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Debtors' Counsel

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Wilmington, DE 19899

Official Committee of Unsecured Creditors

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/s/Tara L. Grundemeier

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