

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re: § CASE NO. 10-13005(KJC)  
§ Jointly Administered  
UBI LIQUIDATING CORP., et al., §  
§ Chapter 11  
Debtors §

**NOTICE OF WITHDRAWAL OF TEXAS COMPTROLLER OF PUBLIC ACCOUNTS'  
and TEXAS WORKFORCE COMMISSION'S LIMITED OBJECTION TO JOINT PLAN  
OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

The Texas Comptroller of Public Accounts ("Texas Comptroller") and the Texas Workforce Commission ("TWC"), appearing through the Texas Attorney General's Office, hereby withdraw their Limited Objection to Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (Docket No. 1432).

Respectfully submitted,

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**CERTIFICATE OF SERVICE**

I certify that on October 19, 2011, a true copy of the foregoing was served by the method and to the following parties as indicated:

By Electronic Means as listed on the Court's ECF Noticing System:

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