

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
	:	Case No. 10-13005 (KJC)
UBI Liquidating Corp., <i>et al.</i> , <sup>1</sup>	:	Jointly Administered
	:	
Debtors.	:	Objection Deadline: November 10, 2011 at 4:00 p.m. ET
	:	Hearing Date: To be determined.

**FOURTH INTERIM FEE APPLICATION OF LOUGHLIN  
MEGHJI + COMPANY, INC, FINANCIAL ADVISORS TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR THE PERIOD  
JUNE 1, 2011 THROUGH AUGUST 31, 2011**

Name of Applicant:	<u>Loughlin Meghji + Company, Inc</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 12, 2010,</u> <u><i>nunc pro tunc</i> to October 5, 2010</u>
Period for which Compensation and Reimbursement of Expenses is Sought:	<u>June 1, 2011 through August 31, 2011</u>

<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809) Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Amount of Compensation Sought as Actual, Reasonable and Necessary: \$64,606.00

Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary: \$190.71

This is a(n):  X  interim  \_\_\_  final application.

Summary of Fee Applications for Compensation Period:

Date Filed Docket No. Fee Period	Total Fees Requested	Total Expenses Requested	Certificate of No Objection Filed	Approved Fees	Approved Expenses	Amount of Holdback Sought
July 26, 2011 D.I. 1327 6/1/11 – 6/30/11	\$39,986.00	\$190.71	August 18, 2011 [D.I. 1357]	\$31,988.80	\$190.71	\$7,997.20
August 23, 2011 D.I. 1363 7/1/11 – 7/31/11	\$15,270.50	\$0.00	September 15, 2011 [D.I. 1395]	\$12,216.40	\$0.00	\$3,054.10
September 26, 2011 D.I. 1407 8/1/11 – 8/31/11	\$9,349.50	\$0.00	October 21, 2011 [D.I. 1461]	\$7,479.60	0.00	\$1,869.90
TOTAL	\$64,606.00	\$190.71		\$51,684.80	\$190.71	\$12,921.20

Summary of Any Objection to Fee Applications: No objections received to date.

In accordance with the *Order Granting Motion of the Debtors For an Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, entered on October 13, 2010 (the "Interim Compensation Order") [D.I. 192], Loughlin Meghji + Company, Inc submits this Fourth Interim Fee Application seeking interim approval of the full amount of fees and expenses requested in the above-referenced fee applications (with the release of all holdbacks), which are incorporated herein by reference, and authorization for the above-captioned debtors and debtors-in-possession to pay the amounts requested in such fee applications in full.

Dated: New York, NY  
October 13, 2011

Loughlin Meghji + Company, Inc  
220 West 42<sup>nd</sup> Street, 9<sup>th</sup> Floor  
New York, NY 10036  
Telephone (212) 340-8420  
Kenneth A. Simon

A handwritten signature in cursive script that reads "Kenneth A. Simon".

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Kenneth A. Simon

Financial Advisor for the  
Official Committee of Unsecured Creditors