

Urban Brands Inc.
Laura A. Weil, CEO
100 Metro Way
Secaucus NJ 07094-1906

November 17, 2011
Invoice 392863
Page 13
Client # 734996
Matter # 170666

For services through October 31, 2011
relating to Use, Sale of Assets

10/03/11	Email (x3) to S. Feldman re: document destruction			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
10/06/11	Conference with K. Good re: motion for authority to destroy documents (.1); Draft motion to destroy documents (2.8)			
Associate	Amanda R. Steele	2.90 hrs.	245.00	\$710.50
10/06/11	Conference with A. Steele re: document destruction motion			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
10/09/11	Review and edit motion to destroy documents			
Associate	Amanda R. Steele	0.50 hrs.	245.00	\$122.50
10/10/11	Review and review motion to destroy documents			
Associate	Amanda R. Steele	0.80 hrs.	245.00	\$196.00
10/28/11	Email to K. Good re: motion for destruction of documents (.1); Revise motion (.2); Conference with P. Heath re: same (.1)			
Associate	Amanda R. Steele	0.40 hrs.	245.00	\$98.00
10/28/11	Review and revise document destruction motion (.3); Email to A. Steele re: same (.1); Email to P. Heath re: same (.1)			
Associate	L. Katherine Good	0.50 hrs.	340.00	\$170.00
10/28/11	Email with K. Good and S. Feldman re: records destruction			
Director	Paul N. Heath	0.20 hrs.	550.00	\$110.00
10/31/11	Conference with P. Heath re: destruction of documents motion (.1); Revise motion (.3)			
Associate	Amanda R. Steele	0.40 hrs.	245.00	\$98.00
10/31/11	Email (x2) to A. Steele re: document destruction motion			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00

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10/31/11	Review and revise records motion			
Director	Paul N. Heath	0.70 hrs.	550.00	\$385.00

Total Fees for Professional Services	<hr/> \$2,060.00
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TOTAL DUE FOR THIS INVOICE	<hr/> \$2,060.00
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\$69.00

TOTAL DUE FOR THIS MATTER	<hr/> \$2,129.00
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For services through October 31, 2011
relating to Claims Administration

10/03/11	Email from J. Finocchiaro re: extension of objection deadline of 4th omnibus claims objection for Ultimate Solutions			
Paralegal	Jamie E. Schairer	0.10 hrs.	200.00	\$20.00
10/03/11	Review message re: G. Lazurus regarding extension for response to fourth omnibus objection (.1); Call with K. Good re: same (.1); Call with G. Lazurus's assistant re: extending deadline to 10/12 (.1); Email extension deadline to J. Schairer (.1); Email with Q. Malachi re: extension confirmation (.1)			
Associate	Julie A. Finocchiaro	0.50 hrs.	255.00	\$127.50
10/03/11	Call with M. Klein and S. Feldman re: CIT remittance agreement (.2); Email (x2) to M. Klein re: same (.2); Review documentation re: issues re: same (.2)			
Associate	L. Katherine Good	0.60 hrs.	340.00	\$204.00
10/03/11	Meet with K. Good re: claim issues			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
10/04/11	Review claim binders			
Associate	Amanda R. Steele	0.20 hrs.	245.00	\$49.00
10/04/11	Email (x2) with K. Good re: claims objection binders (.1); Review same (.2); Circulate same to A. Steele for review (.1)			
Paralegal	Jamie E. Schairer	0.40 hrs.	200.00	\$80.00
10/04/11	Review email from K. Good re: continuing omnibus for Chartis			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

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10/04/11	Call with A. Fish re: Chartis claims and 4th omnibus objection (.1); Email to A. Fish re: same (.1); Email to J. Schairer re: continued hearing on 4th omnibus re: Chartis claims (.1); Email to K. Skomorucha re: claims binders (.1); Email to J. Schairer re: same (.1); Email (x2) to A. Steele re: same (.1); Email to A. Muller re: 5-7-9 & Beyond claims (.1)			
Associate	L. Katherine Good	0.70 hrs.	340.00	\$238.00
10/05/11	Finalize notices of submission of proofs of claims (.2); Circulate all to K. Good for review (.1); Efile notice of submission of proofs of claim re: 2nd omnibus claims objection (.1); Efile notice of submission of proofs of claim re: 3rd omnibus claims objection (.1); Efile notice of submission of proofs of claim re: 5th omnibus claims objection (.1); Efile notice of submission of proofs of claim re: 6th omnibus claims objection (.1); Serve all notices (.1); Update binder re: proofs of claims re: 2nd omnibus claims objection for Court (.1); Update binder re: proofs of claims re: 3rd omnibus claims objection for Court (.1); Update binder re: proofs of claims re: 5th omnibus claims objection for Court (.1); Update binder re: proofs of claims re: 6th omnibus claims objection for Court (.1); Coordinate delivery of all 4 binders to Chambers (.1); Update binder re: proofs of claims re: 2nd omnibus claims objection for counsel (.1); Update binder re: proofs of claims re: 3rd omnibus claims objection for counsel (.1); Update binder re: proofs of claims re: 5th omnibus claims objection for counsel (.1); Update binder re: proofs of claims re: 6th omnibus claims objection for counsel (.1)			
Paralegal	Jamie E. Schairer	1.70 hrs.	200.00	\$340.00
10/05/11	Review and sign four notices of submission of claims binders (.1); Review documents re: CIT factoring agreements (.2)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
10/05/11	Meet with K. Good re: claim issue (.2); Review of email from J. Schairer re: claim issue (.1)			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00
10/06/11	Draft and prepare certifications of no objection regarding fifth and sixth omnibus objections to claims (.3); Finalize and efile certifications of no objection regarding fifth and sixth omnibus objections to claims (.3)			
Paralegal	Janel Gates	0.60 hrs.	200.00	\$120.00

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10/06/11	Email to S. Feldman re: 5th and 6th omnibus objections (.1); Conference with J. Gates re: preparation of CNO for same (.1); Review and sign same (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
10/07/11	Coordinate delivery to chambers of 5th omnibus claims objection, CNO re: same, 6th omnibus claims objection and CNO re: same (.5); Telephone call with K. Jackson re: classification of claim (.1)			
Paralegal	Jamie E. Schairer	0.60 hrs.	200.00	\$120.00
10/10/11	Call to J. Raviola re: claim issue			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00
10/11/11	Call from J. Finocchiaro re: ability to object to various claims			
Associate	Christopher M. Samis	0.20 hrs.	340.00	\$68.00
10/11/11	Retrieve order re: 5th omnibus objection to claims (.1); Retrieve order re: 6th omnibus objection to claims (.1); Serve both (.1)			
Paralegal	Jamie E. Schairer	0.30 hrs.	200.00	\$60.00
10/11/11	Call with J. Seabury re: questions regarding Lennox claims and the Fourth Omnibus Objection (.2); Emails with K. Good re: same (.1); Research Lennox proof of claims (.1); Email with V. Bakhshian re: question regarding unliquidated status of Lennox claim (.1); Call with C. Samis re: allowed claim status (.1); Follow-up call with J. Seabury re: question regarding unliquidated status (.1); Email with M. Nueman re: follow-up regarding voting question (.1)			
Associate	Julie A. Finocchiaro	0.80 hrs.	255.00	\$204.00
10/11/11	Email (x3) to J. Finocchiaro re: Lennox claims			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
10/12/11	Call with G. Lazarus re: Ultimate Financial claims (.2); Email to M. Klein re: J. Craig claims (.1)			
Associate	L. Katherine Good	0.30 hrs.	340.00	\$102.00
10/12/11	Review of email from K. Good re: claim issue			
Director	Paul N. Heath	0.20 hrs.	550.00	\$110.00

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10/15/11	Email (x2) to J. Raviele re: Weingarten objection to confirmation			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
10/17/11	Call with K. Skomorucha re: J. Craig claims and 2nd and 3rd omnibus objections (.1); Email (x2) to K. Skomorucha re: same (.1); Review revised orders re: same (.2)			
Associate	L. Katherine Good	0.40 hrs.	340.00	\$136.00
10/18/11	Email BMC re: claims included on the 4th omnibus claims objection (.1); Prepare index for 4th omnibus claims objection binder (1.3); Prepare 4th omnibus claims objection binder (1.5)			
Paralegal	Jamie E. Schairer	2.90 hrs.	200.00	\$580.00
10/18/11	Review email from J. Seabury re: Lennox claims follow-up (.1); Emails with K. Good re: same (.1); Draft response to J. Seabury confirming status of claim (.1); Email with V. Bakshian re: updating register (.1)			
Associate	Julie A. Finocchiaro	0.40 hrs.	255.00	\$102.00
10/18/11	Review and revise orders for 2nd and 3rd omnibus objections (.1); Email to J. Schairer re: preparation of same for hearing (.1); Call with S. Feldman re: resolution of J. Craig claim (.1); Email to J. Finocchiaro re: Lennox National account claims (.1); Email to S. Feldman re: 5th and 6th omnibus objections (.1)			
Associate	L. Katherine Good	0.50 hrs.	340.00	\$170.00
10/19/11	Draft COC, order and stipulation resolving WRI and Weingarten claims			
Associate	Amanda R. Steele	1.00 hrs.	245.00	\$245.00
10/19/11	Retrieve order granting second omnibus claims objection (.1); Retrieve order granting third omnibus claims objection (.1); Retrieve order granting fourth omnibus claims objection (.1); Serve all three orders (.1); Circulate all three orders to S. Feldman (.1)			
Paralegal	Jamie E. Schairer	0.50 hrs.	200.00	\$100.00

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10/19/11	Email to K. Martin and V. Bakhshian re: revised order for 4th omnibus objection (.1); Email (x2) to A. Steele re: stipulation re: Weingarten claims (.1); Conference with A. Steele re: same (.1); Email to V. Bakhshian and K. Martin re: claim transfers and J. Craig claims (.1)			
Associate	L. Katherine Good	0.40 hrs.	340.00	\$136.00
10/20/11	Revise COC, stipulation and order for Weingarten/WRI claim			
Associate	Amanda R. Steele	0.20 hrs.	245.00	\$49.00
10/20/11	Email to A. Fish re: Chartis claims and 4th omnibus objection			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
10/25/11	Call with M. Klein re: CIT agreement (.1); Conference with P. Heath re: Weingarten claims stipulation (.1)			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
10/26/11	Call with M. Klein re: J. Salmons EEOC charge and potential settlement (.1); Email to S. Feldman re: omnibus claim objection orders (.1); Review and revise Weingarten claim stipulation (.1); Email to M. Klein re: same (.1)			
Associate	L. Katherine Good	0.40 hrs.	340.00	\$136.00
10/27/11	Circulate correspondence received from the PA Office of Attorney General re: distribution of payments re: claims filed by PA Department of Revenue			
Paralegal	Jamie E. Schairer	0.20 hrs.	200.00	\$40.00
10/27/11	Review of correspondence from State of PA re: claim payments			
Director	Paul N. Heath	0.10 hrs.	550.00	\$55.00

Total Fees for Professional Services	\$4,334.00
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TOTAL DUE FOR THIS INVOICE	\$4,334.00
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	\$11,642.00
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TOTAL DUE FOR THIS MATTER	\$15,976.00
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For services through October 31, 2011
relating to Court Hearings

10/03/11	Update motion chart (.2); Update 10/19/11 hearing agenda (.1); Update 10/19/11 hearing binder (.2)			
Paralegal	Jamie E. Schairer	0.50 hrs.	200.00	\$100.00
10/04/11	Email from K. Good re: objection deadline extension (.1); Update motion chart (.1); Update 10/19/11 hearing agenda (.1); Email N. Hunt re: additional omnibus hearing dates (.1); Meet with K. Good re: same (.1); Email (x2) with N. Hunt re: same (.2); Email (x2) with K. Good re: same (.1); Draft certification of counsel re: omnibus hearing dates (.2); Circulate same to K. Good for review (.1); Efile same (.2); Serve same (.1); Coordinate delivery of same to chambers (.1)			
Paralegal	Jamie E. Schairer	1.50 hrs.	200.00	\$300.00
10/04/11	Email (x3) to J. Schairer re: omnibus hearing dates (.2); Conference with J. Schairer re: same (.1); Review and sign COC re: same (.1)			
Associate	L. Katherine Good	0.40 hrs.	340.00	\$136.00
10/06/11	Retrieve and coordinate service of order scheduling omnibus hearing dates			
Paralegal	Janel Gates	0.10 hrs.	200.00	\$20.00
10/07/11	Update motion chart (.3); Update 10/19/11 hearing agenda (.4); Telephone call with J. Kissinger re: 4th interim fee hearing (.1)			
Paralegal	Jamie E. Schairer	0.80 hrs.	200.00	\$160.00
10/10/11	Meet with K. Good re: confirmation hearing			
Director	Paul N. Heath	0.20 hrs.	550.00	\$110.00
10/11/11	Update 10/19/11 hearing agenda (.3); Review and update 10/19/11 hearing binder (.5)			
Paralegal	Jamie E. Schairer	0.80 hrs.	200.00	\$160.00
10/11/11	Meet with K. Good re: confirmation hearing			
Director	Paul N. Heath	0.30 hrs.	550.00	\$165.00

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10/12/11	Update 10/19/11 hearing agenda (.1); Update 10/19/11 hearing binder (.1); Review 10/19/11 hearing agenda (.4); Circulate same to K. Good and J. Finocchiaro for review (.1); Continue updating 10/19/11 hearing agenda (.2); Continue updating 10/19/11 hearing binder (.3); Meet with K. Good re: comments to 10/19/11 hearing agenda (.2); Update 10/19/11 hearing agenda (.5); Update 10/19/11 hearing binder (.4)			
Paralegal	Jamie E. Schairer	2.30 hrs.	200.00	\$460.00
10/14/11	Email with K. Good re: hearing (.1); Email with K. Good and K. Martin re: hearing (.1)			
Director	Paul N. Heath	0.20 hrs.	550.00	\$110.00
10/17/11	Meet with K. Good re: 10/19/11 hearing agenda (.1); Update same (.4); Efile same (.1); Serve same (.1); Update 10/19/11 hearing binder (.3); Coordinate delivery of same to chambers (.1); Email N. Hunt (x2) re: filing amended agenda (.1); Email K. Good re: same (.1); Update 10/19/11 hearing binder for counsel (.3); Schedule telephonic appearance for K. Martin (.1); Circulate confirmation of same to K. Martin (.1)			
Paralegal	Jamie E. Schairer	1.80 hrs.	200.00	\$360.00
10/17/11	Review and revise agenda (.3); Email to J. Schairer re: same (.1); Email to N. Hunt re: permission to extend objection deadline beyond agenda deadline (.1)			
Associate	L. Katherine Good	0.50 hrs.	340.00	\$170.00
10/17/11	Meet with K. Good re: hearing (.3); Prepare for hearing (1.5); Review of agenda for filing (.1); Email with K. Good and J. Horgan re: hearing (.1); Email with S. Feldman re: hearing (.1)			
Director	Paul N. Heath	2.10 hrs.	550.00	\$1,155.00
10/18/11	Finalize and efile amended 10/19/11 agenda (.1); Coordinate service of same (.1); Coordinate submission of amended 10/19/11 agenda and supplemental documents to chambers (.2)			
Paralegal	Ann Jerominski	0.40 hrs.	200.00	\$80.00

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10/18/11	Update motion chart (.3); Draft amended 10/19/11 hearing agenda (.2); Prepare 10/19/11 hearing binder for counsel (.7); Update amended 10/19/11 hearing agenda (.3); Prepare for 10/19/11 hearing (1.0)			
Paralegal	Jamie E. Schairer	2.50 hrs.	200.00	\$500.00
10/18/11	Review and revise 10/19/11 amended agenda			
Associate	L. Katherine Good	0.20 hrs.	340.00	\$68.00
10/18/11	Meet with K. Good re: hearing (.2); Prepare for hearing (2.5)			
Director	Paul N. Heath	2.70 hrs.	550.00	\$1,485.00
10/19/11	Email from N. Hunt re: status of 10/19/11 hearing (.1); Email (x2) with K. Good re: same (.1); Email to N. Hunt re: same (.1); Prepare for 10/19/11 hearing, including preparation of orders (3.0); Request 10/19/11 hearing transcript (.2); Update motion chart (.3)			
Paralegal	Jamie E. Schairer	3.80 hrs.	200.00	\$760.00
10/19/11	Email to J. Schairer re: status of 10/19/11 hearing (.1); Prepare for and attend hearing, including preparation of orders and exhibits, review of claim objections and preparation for presentation of same, and meeting with S. Feldman and P. Heath re: hearing (4.8)			
Associate	L. Katherine Good	4.90 hrs.	340.00	\$1,666.00
10/19/11	Meetings with K. Good re: confirmation hearing			
Director	Mark D. Collins	0.20 hrs.	725.00	\$145.00
10/19/11	Prepare for hearing (3.0); Attend hearing (.6); Meet with K. Good re: hearing (.3); Meet with S. Feldman re: hearing (.2)			
Director	Paul N. Heath	4.10 hrs.	550.00	\$2,255.00
10/20/11	Organize 8 volumes of binders and other documents utilized by Court and counsel at 10/19/11 hearing (1.5); Email K. Good and J. Finocchiaro re: 4th interim fee hearing (.1)			
Paralegal	Jamie E. Schairer	1.60 hrs.	200.00	\$320.00
10/20/11	Review emails from J. Schairer and K. Good re: 4th Interim Fee Hearing			
Associate	Julie A. Finocchiaro	0.10 hrs.	255.00	\$25.50

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10/20/11	Email to D. Grottini re: 10/19/11 hearing			
Associate	L. Katherine Good	0.10 hrs.	340.00	\$34.00
10/21/11	Organize 7 volumes of binders utilized by Court and counsel at 10/19/11 hearing (.7); Circulate 10/19/11 hearing transcript to distribution (.1)			
Paralegal	Jamie E. Schairer	0.80 hrs.	200.00	\$160.00
10/26/11	Organize 1 binder utilized by Court and counsel at 10/19/11 hearing (.5); Prepare 12/6/11 hearing agenda (.7); Prepare 12/6/11 hearing binder (.5)			
Paralegal	Jamie E. Schairer	1.70 hrs.	200.00	\$340.00

Total Fees for Professional Services	\$11,244.50
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TOTAL DUE FOR THIS INVOICE	\$11,244.50
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\$6,852.00

TOTAL DUE FOR THIS MATTER	\$18,096.50
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