

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                       |   |                                 |
|---------------------------------------|---|---------------------------------|
| <b>IN RE</b>                          | : | <b>Chapter 11</b>               |
|                                       | : |                                 |
| <b>UBI Liquidating Corp., et al.,</b> | : | <b>Case No.: 10-13005 (KJC)</b> |
|                                       | : |                                 |
| <b>Debtor(s).</b>                     | : | <b>Jointly Administered</b>     |
| _____                                 | : |                                 |

**Objection Deadline: 1/12/12 @ 4:00 p.m. (ET)  
Hearing Date: TBD**

**NOTICE OF REQUEST AND APPLICATION OF NATIONAL UNION FIRE  
INSURANCE COMPANY OF PITTSBURGH PA, AND CERTAIN OTHER  
AFFILIATES OF CHARTIS INC. FOR PAYMENT OF ADMINISTRATIVE  
EXPENSE CLAIM**

National Union Fire Insurance Company of Pittsburgh PA, and certain other affiliates of Chartis Inc. (together “Claimant”), filed the **Request and Application of National Union Fire Insurance Company of Pittsburgh PA, and Certain other Affiliates of Chartis Inc. for Payment of Administrative Expense Claim** (the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”). A true and correct copy of the Application is attached hereto.

Objections and other responses to the relief requested in the Application, if any, must be in writing and be filed with the Bankruptcy Court no later than **4:00 p.m. Eastern Time on January 12, 2012**. Any objections or other responses to the Application, if any, must also be served so that they are received by the undersigned no later than **January 12, 2012 at 4:00 p.m. Eastern Time**.

IF NO OBJECTIONS ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED  
IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE APPLICATION WILL BE  
HELD BEFORE THE HONORABLE KEVIN J. CAREY AT THE BANKRUPTCY COURT  
AT A DATE AND TIME TO BE DETERMINED.

Dated: December 30, 2011

**BLANK ROME LLP**

*/s/ Alan M. Root*

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