

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE	:	Chapter 11
	:	
UBI Liquidating Corp., et al.,	:	Case No.: 10-13005 (KJC)
	:	
Debtor(s).	:	Jointly Administered
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	:	Re: D.I. _____

**ORDER GRANTING REQUEST AND APPLICATION OF NATIONAL UNION FIRE
INSURANCE COMPANY OF PITTSBURGH PA, AND CERTAIN OTHER AFFILIATES
OF CHARTIS INC. FOR PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIM**

Upon the Request and Application of National Union Fire Insurance Company of Pittsburgh PA, and Certain other Affiliates of Chartis Inc. (together “Claimant”) for Payment of Administrative Expense Claim (the “Application”);¹ and it appearing that notice of the Application was proper and sufficient under the particular circumstances and that no other or further notice need be given; and the Bankruptcy Court having considered the Application and any responses thereto; and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED.
2. Claimant shall have an allowed administrative expense claim pursuant to section 503(b) of the Bankruptcy Code for all amounts, liquidated, unliquidated, contingent or otherwise, for insurance and other services provided to the Debtors after the Petition Date.

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

3. The Debtors (or any successor to the Debtors, including any liquidating trustee) shall pay such administrative claims in the ordinary course of business as they become due and liquidated.

4. This Order is without prejudice to Claimant's right to amend or supplement the Application.

5. The Bankruptcy Court shall retain jurisdiction to interpret and enforce the terms of this Order and all matters arising out of this Order.

Dated: _____

Honorable Kevin J. Carey
United States Bankruptcy Judge