

EXHIBIT B



October 17, 2011

Michael Abate
Urban Brands
100 Metro Way
Secaucus, NJ 07094

ATTORNEYS AT LAW

101 California
5th floor
San Francisco, CA
94111-5800
MAIN 415 693-2000
FAX 415 693-2222

www.cooley.com

Taxpayer ID Number
94-1140085

Palo Alto, CA

New York, NY

San Diego, CA

Reston, VA

Broomfield, CO

Washington, DC

Boston, MA

Seattle, WA

RC 60072
Invoice Number 1158379

**314004-201
Committee**

For services rendered through September 30, 2011

Fees	\$	6,774.50
Chargeable costs and disbursements	\$	5.95
Payments	\$	(5,425.55)
Total Due on Current Invoice	\$	1,354.90

314004-201
Committee

RC 60072
Invoice Number 1158379

For services rendered through September 30, 2011

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BUSINESS OPERATIONS				
09/22/11	Michael Aaron Klein	Review MOR	0.20	119.00
Task Total:			0.20	119.00
CASE ADMINISTRATION				
09/21/11	Michael Aaron Klein	Review list of Iron Mountain documents to be destroyed	0.30	178.50
09/21/11	Michael Aaron Klein	Call with Good re: Iron Mountain contract issue; CIT issues	0.20	119.00
09/26/11	Michael Aaron Klein	Correspondence with Good re: CIT; Gordon Brothers settlement payment	0.20	119.00
09/27/11	Michael Aaron Klein	Call with Steve Kline re: status; call with Good re: same and claims reconciliation status	0.60	357.00
Task Total:			1.30	773.50
CLAIMS				
09/01/11	Michael Aaron Klein	Correspondence with all parties re: CIT settlement	0.20	119.00
09/07/11	Michael Aaron Klein	Emails with Franklin re: CIT status	0.20	119.00
09/07/11	Michael Aaron Klein	Call with Feldman re: open CIT issues; review spreadsheets	0.30	178.50
09/07/11	Lawrence C. Gottlieb	Review objections to claim	0.30	286.50
09/08/11	Michael Aaron Klein	Review materials put together by Feldman on CIT dispute	0.20	119.00
09/13/11	Michael Aaron Klein	Review latest omnibus objection; correspondence with Good re: same	0.30	178.50
09/13/11	Lawrence C. Gottlieb	Review fourth objections to claims	0.20	191.00
09/14/11	Michael Aaron Klein	Further attention to CIT claims reconciliation	0.30	178.50
09/14/11	Michael Aaron Klein	Emails re: Jeffrey Craig settlement	0.20	119.00
09/14/11	Lawrence C. Gottlieb	Emails on 503(b)(9) claims	0.20	191.00

314004-201
Committee

RC 60072
Invoice Number 1158379

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/19/11	Michael Aaron Klein	Review schedule for claims objections	0.20	119.00
09/19/11	Lawrence C. Gottlieb	Review objections to claim and related motion	0.30	286.50
09/19/11	Lawrence C. Gottlieb	Review objections to claim and related motion	0.30	286.50
09/20/11	Michael Aaron Klein	Review fifth and sixth omnibus objections	0.20	119.00
Task Total:			3.40	2,491.00

FEE/EMPLOYMENT APPLICATIONS

09/06/11	Michael Aaron Klein	Review and revise prebill	0.20	119.00
09/07/11	Jay R. Indyke	Attention to August time and expense records	0.10	85.00
09/09/11	Michael Aaron Klein	Review revised pre-bill	0.20	119.00
09/13/11	Michael Aaron Klein	Review Ballard fee statement	0.10	59.50
09/21/11	Michael Aaron Klein	Review PWC fee statement	0.20	119.00
09/21/11	Lawrence C. Gottlieb	Review summary of PwC tenth interim fee application	0.20	191.00
09/23/11	Michael Aaron Klein	Review BMC invoice	0.20	119.00
09/23/11	Michael Aaron Klein	Review PwC interim fee application	0.10	59.50
09/26/11	Michael Aaron Klein	Review LM fee statement	0.20	119.00
09/28/11	Michael Aaron Klein	Review final bill	0.20	119.00
09/29/11	Michael Aaron Klein	Review RLF fee statement	0.20	119.00
09/30/11	Michael Aaron Klein	Review RLF interim fee application	0.10	59.50
Task Total:			2.00	1,287.50

LITIGATION

09/06/11	Michael Aaron Klein	Review Feldman Declaration in Support of Gordon Brothers 9019	0.20	119.00
09/09/11	Michael Aaron Klein	Review order approving Gordon Brothers settlement	0.10	59.50
Task Total:			0.30	178.50

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RC 60072
Invoice Number 1158379

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
PLAN AND DISCLOSURE STATEMENT				
09/06/11	Michael Aaron Klein	Correspondence with Good re: US Trustee comments to DS	0.10	59.50
09/07/11	Michael Aaron Klein	Review revised DS	0.20	119.00
09/08/11	Michael Aaron Klein	Emails to committee re: DS approval	0.20	119.00
09/08/11	Michael Aaron Klein	Review DS order and exhibits thereto	0.30	178.50
09/08/11	Lawrence C. Gottlieb	Emails with committee re: Plan	0.20	191.00
09/08/11	Cathy Rae Hershcopf	Confer with Klein re: plan voting	0.40	306.00
09/12/11	Michael Aaron Klein	Review confirmation notice	0.10	59.50
09/22/11	Michael Aaron Klein	Further review of litigation trust agreement	0.30	178.50
Task Total:			1.80	1,211.00
PREPARATION FOR AND ATTENDANCE AT COURT HEARINGS				
09/02/11	Michael Aaron Klein	Review agenda for September 7 hearing	0.10	59.50
09/07/11	Michael Aaron Klein	Prepare for and participate in DS hearing	1.10	654.50
Task Total:			1.20	714.00
Total Fees				\$6,774.50

Fee Summary:

<u>Timekeeper</u>	<u>Type</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Lawrence C. Gottlieb	Partner	955	1.70	1,623.50
Jay R. Indyke	Partner	850	.10	85.00
Cathy Rae Hershcopf	Partner	765	.40	306.00
Michael Aaron Klein	Associate	595	8.00	4,760.00

For costs and disbursements recorded through September 30, 2011 :



314004-201
Committee

RC 60072
Invoice Number 1158379

Reproduction of Documents	0.10
Telephone	5.85
Total Costs	\$5.95
Total:	\$6,780.45
Payments Applied through December 06, 2011:	\$(5,425.55)
Balance Due:	\$1,354.90



ATTORNEYS AT LAW
 Palo Alto, CA
 New York, NY
 San Diego, CA
 Reston, VA
 Broomfield, CO
 Washington, DC
 Boston, MA
 Seattle, WA

101 California
 5th floor
 San Francisco, CA
 94111-5800
 MAIN 415 693-2000
 FAX 415 693-2222

www.cooley.com
 Taxpayer ID Number
 94-1140085

October 17, 2011

Michael Abate
 Urban Brands
 100 Metro Way
 Secaucus, NJ 07094

314004-201
 Committee

RC 60072
 Invoice Number 1158379

REMITTANCE ADVICE

Please include this Remittance Advice with your payment

For current services rendered through 9/30/2011-Invoice No. 1158379:

Fees	\$	6,774.50
Chargeable costs and disbursements	\$	5.95
Payments	\$	(5,425.55)
Total Due on Current Invoice	\$	1,354.90

Cooley LLP
 101 California Street, 5th floor
 San Francisco, CA 94111-5800

Tax ID# 94-1140085

Payment may be made by wire transfer:
 Bank of America - Main Branch - San Francisco, CA 94104
 Account # 14997-50919 ABA Routing # 026009593 Swift # BOFAUS3N
Reference: Provide Name of Payor and Bill Number(s)

Invoices are due and payable upon receipt. Any unpaid balance after 30 days may
 accrue late charges.



November 14, 2011

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Washington, DC

Boston, MA

Seattle, WA

RC 60072
Invoice Number 1165984

**314004-201
Committee**

For services rendered through October 31, 2011

Fees	\$	14,745.00
Chargeable costs and disbursements	\$	598.38
Total Due on Current Invoice	\$	15,343.38
Outstanding Balance from prior Invoices	\$	1,354.90
Total Amount Due	\$	16,698.28

314004-201
Committee

RC 60072
Invoice Number 1165984

For services rendered through October 31, 2011 :

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BUSINESS OPERATIONS				
10/20/11	Michael Aaron Klein	Review MOR	0.20	119.00
Task Total:			0.20	119.00
CASE ADMINISTRATION				
10/04/11	Michael Aaron Klein	Review cert. re: omnibus hearing dates	0.10	59.50
10/07/11	Michael Aaron Klein	Correspond with Barnes re: status	0.10	59.50
10/12/11	Lawrence C. Gottlieb	Emails with creditors re: developments	0.20	191.00
10/28/11	Lawrence C. Gottlieb	Emails with creditors re: developments	0.30	286.50
Task Total:			0.70	596.50
CLAIMS				
10/03/11	Michael Aaron Klein	Call with Feldman and Good re: CIT	0.30	178.50
10/03/11	Michael Aaron Klein	Emails re: Jeffrey Craig claim settlement	0.10	59.50
10/04/11	Michael Aaron Klein	Review CIT L/C and correspondence with Feldman re: same	0.30	178.50
10/05/11	Michael Aaron Klein	Correspondence with Feldman and Simon re: CIT issues	0.20	119.00
10/06/11	Michael Aaron Klein	Review notices of submission in support of claims objections	0.20	119.00
10/06/11	Lawrence C. Gottlieb	Review various objections of claim	0.30	286.50
10/06/11	Lawrence C. Gottlieb	Review various objections of claim	0.50	477.50
10/11/11	Michael Aaron Klein	Review claims objections orders	0.10	59.50
10/13/11	Michael Aaron Klein	E-mails re: Jeffrey Craig settlement	0.10	59.50
10/19/11	Michael Aaron Klein	Review omnibus objection orders	0.20	119.00
10/19/11	Michael Aaron Klein	Review Jeffrey Craig claims transfer papers	0.20	119.00
10/20/11	Lawrence C. Gottlieb	Review claims objection orders	0.40	382.00
10/25/11	Michael Aaron Klein	Correspondence with Franklin re: CIT stipulation; call with Good re: same	0.50	297.50

314004-201
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/25/11	Michael Aaron Klein	Follow- up call with Franklin re: CIT stipulation	0.10	59.50
10/26/11	Michael Aaron Klein	Review emails and documents re: Texas tax claims	0.30	178.50
10/26/11	Michael Aaron Klein	Call with Franklin re: revised CIT stipulation	0.10	59.50
10/26/11	Michael Aaron Klein	Call with Good re: EEOC correspondence	0.10	59.50
10/27/11	Michael Aaron Klein	Correspondence with Good re: CIT and other wind-down issues	0.20	119.00
10/27/11	Michael Aaron Klein	Review landlord stipulations re: confirmation issues; renew basis for claims	0.30	178.50
Task Total:			4.50	3,109.50

FEE/EMPLOYMENT APPLICATIONS

10/03/11	Robert B. Winning	Preparation of August fee application	1.40	448.00
10/04/11	Michael Aaron Klein	Review draft fee statement	0.20	119.00
10/04/11	Robert B. Winning	Revise August fee application and prepare for filing	0.30	96.00
10/04/11	Robert B. Winning	Prepare fourth interim fee application	0.60	192.00
10/06/11	Michael Aaron Klein	Review and revise pre-bill	0.20	119.00
10/07/11	Jay R. Indyke	Attention to firm time and expense records for September	0.10	85.00
10/07/11	Robert B. Winning	Finalize fourth interim fee application	0.40	128.00
10/10/11	Michael Aaron Klein	Review and revise interim fee application	0.10	59.50
10/10/11	Robert B. Winning	Finalize and prepare fourth interim fee application for filing	0.20	64.00
10/12/11	Michael Aaron Klein	Review proforma	0.20	119.00
10/17/11	Michael Aaron Klein	Review final version of bill	0.20	119.00
10/18/11	Robert B. Winning	Prepare twelfth monthly fee statement	0.40	128.00
10/24/11	Michael Aaron Klein	Review committee interim fee applications	0.10	59.50
10/25/11	Robert B. Winning	Continue preparation of September fee application	0.30	96.00
10/27/11	Michael Aaron Klein	Review RLF fee statement	0.20	119.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/28/11	Michael Aaron Klein	Review fee statement	0.20	119.00
Task Total:			5.10	2,070.00

FINANCING AND CASH COLLATERAL

10/28/11	Robert B. Winning	Preparation of twelfth monthly fee application	0.50	160.00
Task Total:			0.50	160.00

LITIGATION

10/05/11	Michael Aaron Klein	Call with Good re: CIT settlement	0.10	59.50
10/05/11	Michael Aaron Klein	Revise Indigo settlement proposal	0.20	119.00
Task Total:			0.30	178.50

PLAN AND DISCLOSURE STATEMENT

10/03/11	Michael Aaron Klein	Review plan supplement	0.20	119.00
10/03/11	Michael Aaron Klein	Email to committee re: reminder to vote	0.10	59.50
10/04/11	Michael Aaron Klein	Correspondence with Committee re: ballots; review voting status report	0.20	119.00
10/07/11	Michael Aaron Klein	Review ballot tabulation report	0.10	59.50
10/11/11	Michael Aaron Klein	Review Trimaran reservation of rts	0.10	59.50
10/12/11	Lawrence C. Gottlieb	Review draft confirmation order	1.20	1,146.00
10/13/11	Michael Aaron Klein	Review last voting report	0.10	59.50
10/13/11	Michael Aaron Klein	Review draft confirmation order	0.50	297.50
10/13/11	Michael Aaron Klein	Review plan objections	0.30	178.50
10/17/11	Michael Aaron Klein	Calls with Katie re: open plan issues	0.30	178.50
10/17/11	Michael Aaron Klein	Review declarations in support of plan	0.40	238.00
10/17/11	Michael Aaron Klein	Further review of confirmation order	0.60	357.00
10/17/11	Michael Aaron Klein	Correspondence with Good re: changes to liquidating trust agreement	0.30	178.50
10/18/11	Michael Aaron Klein	Review redlined confirmation order; call with Good re: same	0.60	357.00

314004-201
Committee

RC 60072
Invoice Number 1165984

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/18/11	Michael Aaron Klein	Review withdrawal of plan objection by Tarrant County	0.10	59.50
10/18/11	Michael Aaron Klein	Review latest iteration of confirmation order	0.20	119.00
10/19/11	Michael Aaron Klein	Review notice of withdrawal of Texas plan objections	0.10	59.50
10/19/11	Michael Aaron Klein	Final hearing preparation; negotiate final revisions to trust agreement	0.40	238.00
10/19/11	Michael Aaron Klein	Email to committee re: today's confirmation hearing	0.20	119.00
10/19/11	Michael Aaron Klein	Review filing notices re: amended agenda and confirmation order	0.20	119.00
10/26/11	Lawrence C. Gottlieb	Confer with M. Klein re: post-effective date; Committee; review documents re: same	0.50	477.50
10/28/11	Lawrence C. Gottlieb	Review emails re: POR and tax issues	0.40	382.00
Task Total:			7.10	4,980.50

TRAVEL

10/19/11	Michael Aaron Klein	Travel to and from Wilmington for confirmation hearing (bill at 1/2 time)	2.70	1,606.50
10/19/11	Robert B. Winning	Travel time, including delay, to Delaware for hearing to approve plan (billed at 1/2 time)	2.30	736.00
Task Total:			5.00	2,342.50

PREPARATION FOR AND ATTENDANCE AT COURT HEARINGS

10/17/11	Michael Aaron Klein	Review agenda for conf. hearing	0.10	59.50
10/18/11	Michael Aaron Klein	Prepare for confirmation hearing	0.70	416.50
10/19/11	Michael Aaron Klein	Attend confirmation hearing	0.50	297.50
10/19/11	Robert B. Winning	Attend hearing to confirm plan	0.50	160.00
10/19/11	Robert B. Winning	Prepare for attendance at hearing to approve plan	0.20	64.00
Task Total:			2.00	997.50

TAX ISSUES

314004-201
Committee

RC 60072
Invoice Number 1165984

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/26/11	Lawrence C. Gottlieb	Review emails re: Texas tax protest	0.20	191.00
Task Total:			0.20	191.00

Total Fees **\$14,745.00**

Fee Summary:

<u>Timekeeper</u>	<u>Type</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Lawrence C. Gottlieb	Partner	955	4.00	3,820.00
Jay R. Indyke	Partner	850	.10	85.00
Robert B. Winning	Associate	320	7.10	2,272.00
Michael Aaron Klein	Associate	595	14.40	8,568.00

For costs and disbursements recorded through October 31, 2011 :

Hotels and Meals (Meals)	17.26
Meals while in Wilmington, DE - Client Hearing - 10/19/11 Michael Aaron Klein	
Research Database / Document Retrieval	8.40
Taxi	10.00
Telephone	18.72
Train Fare	544.00
Train fare for Michael Klein & Robert Winning to Wilmington, DE - Client Hearing - 10/19/11	
Total Costs	\$598.38

Total: **\$15,343.38**



November 14, 2011

Michael Abate
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**314004-201
Committee**

ATTORNEYS AT LAW

101 California
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San Francisco, CA
94111-5800
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FAX 415 693-2222

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Palo Alto, CA

New York, NY

San Diego, CA

Reston, VA

Broomfield, CO

Washington, DC

Boston, MA

Seattle, WA

RC 60072
Invoice Number 1165984

REMITTANCE ADVICE

Please include this Remittance Advice with your payment

Outstanding Balance from prior Invoices as of 11/14/2011

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Balance</u>	<u>Charges</u>	<u>Total Balance</u>
1158379	10/17/2011	1,354.90	0.00	1,354.90
Total Outstanding Balance from prior Invoices			\$	1,354.90

For current services rendered through 10/31/2011-Invoice No. 1165984:

Fees			\$	14,745.00
Chargeable costs and disbursements			\$	598.38
Total Due on Current Invoice			\$	15,343.38
Total Amount Due on Current and Prior Invoices.			\$	16,698.28



314004-201
Committee

RC 60072
Invoice Number 1165984

Cooley LLP
101 California Street, 5th floor
San Francisco, CA 94111-5800

Tax ID# 94-1140085

Payment may be made by wire transfer:

Bank of America - Main Branch - San Francisco, CA 94104
Account # 14997-50919 ABA Routing # 026009593 Swift # BOFAUS3N

Reference: Provide Name of Payor and Bill Number(s)

Invoices are due and payable upon receipt. Any unpaid balance after 30 days may
accrue late charges.



December 13, 2011

Michael Abate
Urban Brands
100 Metro Way
Secaucus, NJ 07094

ATTORNEYS AT LAW

101 California
5th floor
San Francisco, CA
94111-5800
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FAX 415 693-2222

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Taxpayer ID Number
94-1140085

Palo Alto, CA

New York, NY

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Washington, DC

Boston, MA

Seattle, WA

CL 60072
Invoice Number 1172414

**314004-201
Committee**

For services rendered through November 30, 2011

Fees	\$	4,469.00
Chargeable costs and disbursements	\$	7.98
Total Due on Current Invoice	\$	4,476.98
Outstanding Balance from prior Invoices	\$	16,698.28
Total Amount Due	\$	21,175.26

314004-201
Committee

CL 60072
Invoice Number 1172414

For services rendered through November 30, 2011

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CASE ADMINISTRATION				
11/01/11	Michael Aaron Klein	Review and analyze abandonment motion; provide comments to RLF re: same	0.40	238.00
11/01/11	Michael Aaron Klein	Call with Good re: open case issues; review list of tasks to be completed	0.30	178.50
11/11/11	Michael Aaron Klein	Review redline of document destruction motion	0.20	119.00
11/11/11	Michael Aaron Klein	Call with Good re: status; office conference with L. Gottlieb re: same	0.20	119.00
11/14/11	Michael Aaron Klein	Review filed document destruction motion	0.20	119.00
11/14/11	Michael Aaron Klein	Correspondence with Feldman re: Post-Effective Date Committee and creation of new accounts	0.20	119.00
Task Total:			1.50	892.50
CLAIMS				
11/07/11	Michael Aaron Klein	Call with Richards Layton & Finger re: status of CIT negotiations	0.10	59.50
11/09/11	Michael Aaron Klein	Correspondence with Steinfeld re: status of avoidance action	0.10	59.50
11/11/11	Michael Aaron Klein	Correspondence with Feldman re: Iron Mountain	0.10	59.50
11/14/11	Michael Aaron Klein	Final revisions to CIT stipulation	0.20	119.00
11/18/11	Michael Aaron Klein	Review US Customs claim withdrawal	0.10	59.50
11/29/11	Michael Aaron Klein	Review status of 503(b)(9) claims reconciliation	0.20	119.00
Task Total:			0.80	476.00
FEE/EMPLOYMENT APPLICATIONS				
11/01/11	Michael Aaron Klein	Review LM fee application	0.20	119.00
11/02/11	Michael Aaron Klein	Review BMC invoice	0.20	119.00

314004-201
Committee

CL 60072
Invoice Number 1172414

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/11	Michael Aaron Klein	Review Ballard fee statement	0.10	59.50
11/03/11	Michael Aaron Klein	Review pre-bill	0.30	178.50
11/04/11	Michael Aaron Klein	Review BDO tax fee application	0.20	119.00
11/07/11	Jay R. Indyke	Attention to firm time and expense records for October	0.10	85.00
11/09/11	Michael Aaron Klein	Review Ballard interim fee application	0.10	59.50
11/11/11	Michael Aaron Klein	Review draft bill	0.20	119.00
11/15/11	Michael Aaron Klein	Review final bill	0.10	59.50
11/21/11	Michael Aaron Klein	Review RLF fee statement	0.20	119.00
11/23/11	Michael Aaron Klein	Review Loughlin application	0.10	59.50
Task Total:			1.80	1,096.50

LITIGATION

11/10/11	Lawrence C. Gottlieb	Confer with M. Klein re: GS reconciliation and CIT resolution	0.20	191.00
Task Total:			0.20	191.00

PLAN AND DISCLOSURE STATEMENT

11/10/11	Michael Aaron Klein	Email with Good re: effective date	0.10	59.50
11/15/11	Michael Aaron Klein	Review plan regarding scope of post-effective date releases; correspond with Feldman re: same	0.30	178.50
11/28/11	Michael Aaron Klein	Emails with Good re: effective date issues	0.10	59.50
11/29/11	Lawrence C. Gottlieb	Review 503b9 list and emails and confer with Klein re: going effective and dealing with post-effective date issues	0.40	382.00
11/29/11	Michael Aaron Klein	Call with RLF re: effective date issues	0.30	178.50
11/30/11	Lawrence C. Gottlieb	Review Effective Date documents	1.00	955.00
Task Total:			2.20	1,813.00

Total Fees

\$4,469.00

314004-201
Committee

CL 60072
Invoice Number 1172414

Fee Summary:

<u>Timekeeper</u>	<u>Type</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Lawrence C. Gottlieb	Partner	955	1.60	1,528.00
Jay R. Indyke	Partner	850	.10	85.00
Michael Aaron Klein	Associate	595	4.80	2,856.00

For costs and disbursements recorded through November 30, 2011 :

Reproduction of Documents 3.30

Telephone 4.68

Total Costs \$7.98

Total: \$4,476.98



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101 California
5th floor
San Francisco, CA
94111-5800
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December 13, 2011

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Taxpayer ID Number
94-1140085

314004-201
Committee

CL 60072
Invoice Number 1172414

REMITTANCE ADVICE

Please include this Remittance Advice with your payment

Outstanding Balance from prior Invoices as of 12/13/2011

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Balance</u>	<u>Charges</u>	<u>Total Balance</u>
1158379	10/17/2011	1,354.90	0.00	1,354.90
1165984	11/14/2011	15,343.38	0.00	15,343.38
Total Outstanding Balance from prior Invoices			\$	16,698.28

For current services rendered through 11/30/2011-Invoice No. 1172414:

Fees		\$	4,469.00
Chargeable costs and disbursements		\$	7.98
Total Due on Current Invoice		\$	4,476.98
Total Amount Due on Current and Prior Invoices.		\$	21,175.26



314004-201
Committee

CL 60072
Invoice Number 1172414

Cooley LLP
101 California Street, 5th floor
San Francisco, CA 94111-5800

Tax ID# 94-1140085

Payment may be made by wire transfer:
Bank of America - Main Branch - San Francisco, CA 94104
Account # 14997-50919 ABA Routing # 026009593 Swift # BOFAUS3N
Reference: Provide Name of Payor and Bill Number(s)

Invoices are due and payable upon receipt. Any unpaid balance after 30 days may
accrue late charges.