

# Attachment A

Urban Brands, Inc.  
TIME RECORDS BY SERVICES RENDERED - INTERIM  
Period from: 9/1/11 to 11/30/11

Date	Employee	Task Code	Description	Hours	Fees
Tuesday, September 06, 2011	DO	8	Reviewed two months' professional billings to update recovery analysis for June and July actuals	1.20	\$ 660.00
Wednesday, September 07, 2011	DO	1	Directed Jesse Milner on preparing August Invoice	0.10	\$ 55.00
Thursday, September 08, 2011	DO	34	Reviewed Committee Counsels' update to Committee on Disclosure Statement approval by the Bankruptcy Court for timing issues	0.20	\$ 110.00
Wednesday, September 14, 2011	KS	3	Review emails re: 503(b)(9) claims and discussion with M.Klien re: CIT settlement issues	0.60	\$ 417.00
Thursday, September 22, 2011	DO	37	Reviewed August fee application before issuing to Committee Counsel for filing	0.50	275.00
Friday, October 07, 2011	KS	12	Preparation of weekly status report	0.90	\$ 625.50
Thursday, October 13, 2011	DO	1	Reviewed quarterly fee app received from Ballard Spahr	0.50	275.00
Tuesday, October 18, 2011	DO	1	Directed Jennifer Jutakeo on September fee app and forwarded time descriptions	0.10	55.00
Friday, October 21, 2011	DO	37	Reviewed LM+Co's Fourth Quarterly Fee Application for the period June 1, 2011 through August 31, 2011 and corresponded with local counsel on same	0.50	275.00
Friday, October 21, 2011	DO	11	Reviewed September MOR filed on the docket on 10/20/2011 for September cash activity and schedule of professional fees and expenses paid	0.30	165.00
Friday, October 21, 2011	DO	1	Reviewed Declaration of Stephen Feldman in support of confirmation of the Joint Plan of Liquidation	0.40	220.00
Monday, October 24, 2011	DO	1	Followed up with Steve Feldman on August fees	0.10	55.00
Tuesday, October 25, 2011	DO	37	Reviewed September 2011 fee application and submitted to local counsel for filing and serving	0.20	110.00
Tuesday, October 25, 2011	JJ	37	Prepared September 2011 fee application	0.61	183.00
Tuesday, October 25, 2011	JJ	37	Edited September 2011 fee application	0.43	129.00
Wednesday, October 26, 2011	KS	4	Review e-mails re: potential tax claims	0.30	208.50
<b>Total:</b>				<b>6.94</b>	<b>\$ 3,818.00</b>

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Tuesday, October 05, 2010	DO	36	Updated conflict check list and issued to firm and reviewed responses for potential disclosures in retention	1.10	577.50
Tuesday, October 05, 2010	DO	27	Reviewed store lease and 2009 P&L by store file	1.50	787.50
Tuesday, October 05, 2010	DO	30	Reviewed Order establishing bidding procedures and auction procedures for confirmation of financial terms	0.80	420.00
Tuesday, October 05, 2010	DO	38	Reviewed list of signed NDAs by potential interested parties	0.40	210.00
Tuesday, October 05, 2010	DO	10	Reviewed Confidential Information memorandum prepared by Oppenheimer in June 2010 for projected	0.90	472.50
Tuesday, October 05, 2010	DO	36	Prepared LM+Co application for retention to Court	1.90	997.50
Tuesday, October 05, 2010	DO	27	Downloaded lease files and reviewed abstracts for store lease information and shared with team	0.60	315.00
Tuesday, October 05, 2010	DO	3	Downloaded all inventory excel files including inventory ageing and shared with team	0.90	472.50
Tuesday, October 05, 2010	DO	37	Consulted with Mike Biondi and Peter Broshek on setting up client code and dedicated conference numbers	0.10	52.50
Tuesday, October 05, 2010	DO	3	Accessed electronic data room and reviewed contents by folder and sub folder	3.80	1,995.00
Tuesday, October 05, 2010	KS	36	Supervise preparation of retention documents	0.50	347.50
Tuesday, October 05, 2010	KS	40	Review Asset Purchase Agreement and Agency Agreement	1.10	764.50
Tuesday, October 05, 2010	KS	5	Review and revisions to financial information request	0.70	486.50
Tuesday, October 05, 2010	KS	1	Meeting with staff to discuss information request	0.50	347.50
Tuesday, October 05, 2010	KS	4	Discussions with M. Klein re: APA and major concerns, etc	0.30	208.50
Tuesday, October 05, 2010	NA	5	Prepare initial request list	0.70	315.00
Tuesday, October 05, 2010	NA	5	Meeting with Ken and Dan re initial request list	0.50	225.00
Tuesday, October 05, 2010	NA	5	Meeting with Ken and Cooley re initial request list	0.50	225.00
Wednesday, October 06, 2010	DO	18	Reviewed 503(b)(9) schedule	0.20	105.00
Wednesday, October 06, 2010	DO	3	Researched and issued details of two additional interested parties to Adam Rosen of PwC	0.80	420.00
Wednesday, October 06, 2010	DO	23	Prepared update to Committee Counsel on results of discussions with PwC for Ken Simon's review	1.90	997.50
Wednesday, October 06, 2010	DO	2	Prepared Ken Simon's affidavit and engagement letter as part of LM+Co application for retention to Court	1.80	945.00
Wednesday, October 06, 2010	DO	22	Participated in conference call with PwC with Ken Simon on marketing, store lease assumptions, inventory,	2.00	1,050.00
Wednesday, October 06, 2010	DO	23	Participated in conference call with Cathy Hershcof and Ken Simon on initial case activities	1.00	525.00
Wednesday, October 06, 2010	DO	23	Discussed inventory files in data room with Committee Counsel	0.20	105.00
Wednesday, October 06, 2010	DO	3	Accessed electronic data room and reviewed contents by folder and sub folder	2.20	1,155.00
Wednesday, October 06, 2010	KS	4	Various discussions with committee counsel re: case strategy, cash flow projections, Asset Purchase	1.10	764.50
Wednesday, October 06, 2010	KS	3	Review information stored in Intralinks including historical financial statements, 503(b)(9) analysis, inventory	2.90	2,015.50
Wednesday, October 06, 2010	KS	22	Preparation for and conference call with Debtors financial advisors to discuss financial information request	1.20	834.00
Wednesday, October 06, 2010	NA	24	Prepare and call with PwC regarding Sale Process	1.80	810.00
Thursday, October 07, 2010	DO	10	Updated Ken Simon on new financial projections being prepared by PwC as a result of discussions with Adam	0.30	157.50
Thursday, October 07, 2010	DO	3	Reviewed updated potential buyers summary received from PwC	0.20	105.00
Thursday, October 07, 2010	DO	11	Reviewed initial MOR filed with the Court and shared with team	0.20	105.00
Thursday, October 07, 2010	DO	29	Reviewed DIP Actual cash flows v Budget variances received from Stu Cubbon of PwC	0.90	472.50
Thursday, October 07, 2010	DO	29	Reviewed Borrowing Base Certificate as of October 4, analyzed same in more user friendly format and reported	1.30	682.50
Thursday, October 07, 2010	DO	38	Prepared lengthy update to Ken Simon on status of each potential interested party	1.90	997.50
Thursday, October 07, 2010	DO	22	Participated in conference call with PwC at 5:30 pm and went through status of all 34 individual potential	2.00	1,050.00
Thursday, October 07, 2010	DO	2	Finalized LM+CO retention documents after researching disclosure language for relationships	1.10	577.50
Thursday, October 07, 2010	DO	4	Corresponded with PwC on status of management presentations to various interested parties	0.10	52.50
Thursday, October 07, 2010	KS	11	Review most recent borrowing base certificate	0.40	278.00
Thursday, October 07, 2010	KS	3	Review information included in Intralinks electronic data base	1.10	764.50
Thursday, October 07, 2010	KS	11	Review cash variance report for the two weeks ended 10-2-2010	0.30	208.50
Thursday, October 07, 2010	KS	11	Review 4 wall cash flow for all stores for the fiscal year ended January 31, 2020	0.90	625.50
Thursday, October 07, 2010	KS	4	Preparation of comprehensive email for counsel highlighting the major issues discussed with PwC on 10-6-	2.50	1,737.50
Thursday, October 07, 2010	NA	24	Call with Debtor and PwC regarding cash flow	2.70	1,215.00
Friday, October 08, 2010	DO	29	Wrote up DIP Budget assumptions for inclusion in committee report	3.40	1,785.00
Friday, October 08, 2010	DO	29	Revised analysis of borrowing base to reflect impact of draw down of \$2 m letter of credit	0.50	262.50
Friday, October 08, 2010	DO	30	Reviewed inventory roll forward and prepared note on Schedule 3.2 of APA purchase price adjustment for	1.40	735.00
Friday, October 08, 2010	DO	2	Received Ken Simon's feedback on retention documents and issued to Committee counsel for filing and	0.30	157.50
Friday, October 08, 2010	DO	22	Participated in conference call with the Debtors' CFO, Steve Feldman and Jim Horgan of PwC on case matters	2.00	1,050.00
Friday, October 08, 2010	DO	23	Issued update to Committee Counsel on calls with PwC	0.10	52.50
Friday, October 08, 2010	DO	1	Directed Nelson Andrade on structure of deck for next Tuesday's committee meeting (October 12)	0.30	157.50

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Friday, October 08, 2010	DO	30	Calculated estimated inventory at sale closing date and forwarded to Nelson Andrade	0.50	262.50
Friday, October 08, 2010	KS	11	Supervised preparation of report for creditors committee	1.90	1,320.50
Friday, October 08, 2010	KS	21	Preparation for and conference call with Debtors financial advisors and Steve Feldman (CFO) to discuss sale	2.80	1,946.00
Friday, October 08, 2010	KS	4	Discussions with M. Klein re: APA and major concerns, etc.	0.40	278.00
Friday, October 08, 2010	KS	4	Discussion with James Ray of GB Merchants re: stalking horse bid	0.30	208.50
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- Store P&L formatting	1.00	450.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- Store P&L 2010	1.70	765.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- Store P&L 2009	1.70	765.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- Same store sales formatting	1.00	450.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- Same store sales analysis 2010 YTD	1.90	855.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- Same store sales analysis 2009	1.90	855.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- P&L 2009 and 2010	1.30	585.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- DIP Budget Formatting	0.60	270.00
Friday, October 08, 2010	NA	8	Prepare Presentation to UCC- BS 2009 and 2010	1.30	585.00
Saturday, October 09, 2010	DO	23	Prepared observations section of deck for report to Committee	3.20	1,680.00
Saturday, October 09, 2010	DO	23	Prepared observations section of deck for report to Committee	1.60	840.00
Saturday, October 09, 2010	DO	23	Prepared cash flow variance section of deck for report to Committee on 10/12	1.30	682.50
Saturday, October 09, 2010	DO	5	Prepared and Issued follow up to questions on inventory roll forward, borrowing base and DIP Budget to PwC	0.70	367.50
Sunday, October 10, 2010	DO	1	Reviewed latest version of committee report and issued to Ken Simon for review	2.20	1,155.00
Sunday, October 10, 2010	NA	8	Prepare Presentation to UCC- Store P&L summary	0.90	405.00
Sunday, October 10, 2010	NA	8	Prepare Presentation to UCC- Same store sales summary	0.90	405.00
Sunday, October 10, 2010	NA	8	Prepare Presentation to UCC- Sale update	1.80	810.00
Sunday, October 10, 2010	NA	8	Prepare Presentation to UCC- Review	0.40	180.00
Sunday, October 10, 2010	NA	8	Prepare Presentation to UCC- Inventory Roll Forward	0.20	90.00
Sunday, October 10, 2010	NA	8	Prepare Presentation to UCC- 503 (b) (9) schedule formatting	0.20	90.00
Monday, October 11, 2010	DO	1	Reviewed final draft of committee report and directed production in the morning of 10/12	3.30	1,732.50
Monday, October 11, 2010	DO	23	Prepared and issued edits to Nelson Andrade for finalization of committee report	3.90	2,047.50
Monday, October 11, 2010	DO	4	Participated in call from 10 am to 1pm with Ken Simon to receive feedback on each section (of 11 sections) of	3.00	1,575.00
Monday, October 11, 2010	DO	5	Issued follow up information requests to Jim Horgan of PwC	0.20	105.00
Monday, October 11, 2010	KS	40	Review and revisions to report to creditors committee	2.60	1,807.00
Monday, October 11, 2010	KS	40	Discussions with D. O'Brien re: changes to report for creditors committee	2.60	1,807.00
Monday, October 11, 2010	NA	8	Prepare Presentation to UCC- Insert comments in puff	1.40	630.00
Monday, October 11, 2010	NA	8	Prepare Presentation to UCC- Insert all parts from Dan O'Brien	1.30	585.00
Monday, October 11, 2010	NA	8	Prepare Presentation to UCC- Final review	0.80	360.00
Tuesday, October 12, 2010	DO	24	Participated in presentation by stalking horse bidder to committee at offices of Committee Counsel	1.50	787.50
Tuesday, October 12, 2010	DO	22	Participated in presentation by Debtors' CEO and management and their financial advisors to committee at	1.00	525.00
Tuesday, October 12, 2010	DO	23	Participated in committee meeting throughout the day at offices of Committee Counsel	3.90	2,047.50
Tuesday, October 12, 2010	KS	21	Preparation for and attendance at meetings with creditors committee, GB Merchants and Debtor to discuss	7.10	4,934.50
Tuesday, October 12, 2010	NA	23	Meeting with UCC- review all meetings	1.50	675.00
Tuesday, October 12, 2010	NA	23	Meeting with UCC	1.50	675.00
Tuesday, October 12, 2010	NA	22	Meeting with PwC	1.00	450.00
Tuesday, October 12, 2010	NA	22	Meeting with GBM	1.80	810.00
Wednesday, October 13, 2010	NA	4	Request from Julie (Gen Growth Properties)	0.50	225.00
Thursday, October 14, 2010	DO	23	Participated from New Orleans in committee conference call on proposal and interest of one potential buyer	0.50	262.50
Thursday, October 14, 2010	DO	18	Compared one 503(b)(9) claim to Debtors' schedule and reported to Ken Simon	0.10	52.50
Thursday, October 14, 2010	KS	4	Telephone call with L. (No Suggestions) re: potential third party bidder	0.10	69.50
Thursday, October 14, 2010	KS	4	Review and respond to emails re: store P&Ls, etc.	0.20	139.00
Thursday, October 14, 2010	KS	23	Preparation for and conference call with creditors committee to discuss potential third party offers	0.80	556.00
Thursday, October 14, 2010	NA	4	Request from Ken re email to UCC/ Oppenheimer Memorandum	0.70	315.00
Monday, October 18, 2010	DO	3	Reviewed list of potential purchase price adjustments (tasks) prepared by Ken Simon that he communicated to	0.30	157.50
Monday, October 18, 2010	DO	10	Reviewed FY11 Projections for assumptions received from Adam Rosen	2.40	1,260.00
Monday, October 18, 2010	DO	8	Prepared Hypothetical Sensitized Recovery Analysis and Notes for Ken Simon's review	3.00	1,575.00
Monday, October 18, 2010	DO	5	Prepared and issued information request to PwC on unionization of employees and full employee liabilities in	0.20	105.00
Monday, October 18, 2010	DO	2	Drafted Retention Order after discussing with Mike Klein and submitted to Counsel for their review	0.90	472.50
Monday, October 18, 2010	KS	4	Review and respond to emails from counsel	0.40	278.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Monday, October 18, 2010	KS	40	Review agency agreement and prepare memorandum identifying various opportunities to enhance staking	2.40	1,668.00
Tuesday, October 19, 2010	DO	8	Revised Hypothetical Sensitized Recovery Analysis after receiving feedback from Ken Simon	2.60	1,365.00
Tuesday, October 19, 2010	DO	24	Prepared and circulated list of topics for discussion for 9.00 am EST call with PwC on October 20, 2010	0.40	210.00
Tuesday, October 19, 2010	DO	23	Participated in meeting of creditors committee after Versa Capital presentation	1.00	525.00
Tuesday, October 19, 2010	DO	24	Attended Versa Capital Presentation to Committee at offices of Committee Counsel	2.00	1,050.00
Tuesday, October 19, 2010	KS	40	Review and revisions to recovery analysis	1.10	764.50
Tuesday, October 19, 2010	KS	23	Preparation for and attendance at creditors committee meeting to listen to Versa Capital presentation and	3.20	2,224.00
Wednesday, October 20, 2010	DO	4	Telephone call with ex office member of committee and follow up with Ken Simon	0.10	52.50
Wednesday, October 20, 2010	DO	18	Prepared summary claims analysis for Ken Simon and edited per his direction	1.30	682.50
Wednesday, October 20, 2010	DO	22	Prepared for and participated in conference call with Debtors' FA, PwC, on potential buyers' status, sundry	1.00	525.00
Wednesday, October 20, 2010	DO	23	Prepared draft update to Committee and Committee Counsel on results of discussions with PwC	1.50	787.50
Wednesday, October 20, 2010	DO	1	Met with Ken Simon and Nelson Andrade on results of call and the terms of the APAAs regards Transfer Taxes	1.00	525.00
Wednesday, October 20, 2010	DO	3	Accessed data room and down loaded and reviewed available employment agreements for severance terms	1.00	525.00
Wednesday, October 20, 2010	KS	4	Review and revisions to committee status report	1.90	1,320.50
Wednesday, October 20, 2010	KS	21	Prepare summary analysis of 503(b)(9) claims, priority claims and general unsecured claims	0.90	625.50
Wednesday, October 20, 2010	KS	4	Preparation of detailed memorandum identifying issues and proposed solutions that may enhance the	1.80	1,251.00
Wednesday, October 20, 2010	KS	22	Preparation for and conference call with PwC to discuss open financial information requests and various issues	0.90	625.50
Wednesday, October 20, 2010	KS	1	Planning and supervision	0.40	278.00
Wednesday, October 20, 2010	NA	5	Meeting with Ken and Dan re information from PwC	0.90	405.00
Wednesday, October 20, 2010	NA	5	Call with PwC re info requests and list of potential bidders	1.20	540.00
Thursday, October 21, 2010	DO	8	Updated hypothetical sensitized recovery analysis to reflect new cash number at November 27, 2010 and	2.60	1,365.00
Thursday, October 21, 2010	DO	3	Reviewed Perry Mandarino's responses to points for consideration at the upcoming auction.	0.20	105.00
Thursday, October 21, 2010	DO	10	Reviewed newly received updated Budget for w/e 10/23 and 3 days ended 10/26	0.30	157.50
Thursday, October 21, 2010	DO	11	Reviewed cash flow variance report for 4 weeks ended October 16, 2010 received through Ken Simon	0.30	157.50
Thursday, October 21, 2010	DO	8	Received Ken Simon's feedback on draft recovery analysis	0.20	105.00
Thursday, October 21, 2010	DO	1	Met with Ken Simon on revised DIP Budget	0.80	420.00
Thursday, October 21, 2010	DO	8	Directed Nelson on sensitivity changes to recovery analysis	0.20	105.00
Thursday, October 21, 2010	DO	1	Directed Nelson Andrade throughout the day on formatting updated budget and hypothetical recovery analysis	0.60	315.00
Thursday, October 21, 2010	DO	1	Directed Nelson Andrade on extrapolating post sale period cash flows to revised budget and accounting for	0.40	210.00
Thursday, October 21, 2010	KS	4	Various emails to/from PwC re: questions about revised DIP Budget, insider payments, store locations owned	1.20	834.00
Thursday, October 21, 2010	KS	40	Supervise preparation of preliminary recovery analysis	1.10	764.50
Thursday, October 21, 2010	KS	41	Review revised DIP Budget and supervise preparation of report	0.90	625.50
Thursday, October 21, 2010	KS	22	Review relevant sections of APA in preparation for auction	1.40	973.00
Thursday, October 21, 2010	KS	41	Review comparison of actual to budgeted receipts and disbursements and supervise preparation of report	0.90	625.50
Thursday, October 21, 2010	KS	4	Review and respond to emails from P. Mandarino re: areas to eliminate risk and improve bids	0.70	486.50
Thursday, October 21, 2010	KS	4	Review and respond to emails from counsel re: Bulk Sale Transfer tax	0.80	556.00
Thursday, October 21, 2010	NA	38	Hypothetical Recovery Analysis	2.90	1,305.00
Thursday, October 21, 2010	NA	29	Cash Flow Budget to Actual Comp. for the 4 weeks ending 10/16/10	3.30	1,485.00
Friday, October 22, 2010	DO	8	Updated cash flow variance notes based on call with Debtor	0.90	472.50
Friday, October 22, 2010	DO	38	Reviewed various bid documents forwarded by Michael Klein in anticipation of 2.00 pm call with Counsel and	1.20	630.00
Friday, October 22, 2010	DO	8	Put through last edits on Hypothetical recovery analysis after receiving directions from Ken Simon and	0.40	210.00
Friday, October 22, 2010	DO	22	Participated in conference call with Debtor's Gary Bashur on cash flow variances to DIP Budget for the 4 weeks	0.50	262.50
Friday, October 22, 2010	DO	22	Participated in call with Perry Mandarino and team and Counsel on the bids received and planning as regards	0.50	262.50
Friday, October 22, 2010	DO	8	Edited Hypothetical Recovery analysis throughout the day with input from Ken Simon	1.70	892.50
Friday, October 22, 2010	DO	29	Discussed availability calculation with Ken Simon and followed up with PwC on same	0.20	105.00
Friday, October 22, 2010	DO	8	Directed Nelson on formatting of recovery analysis and cash flow variance worksheet	0.20	105.00
Friday, October 22, 2010	DO	3	Accessed SOFAs and Schedules posted to the docket, extracted and summarized insider payments made	1.60	840.00
Friday, October 22, 2010	KS	4	Various emails and phone calls with counsel re: competing bids	0.50	347.50
Friday, October 22, 2010	KS	40	Review and revisions to preliminary recovery analysis	0.70	486.50
Friday, October 22, 2010	KS	40	Review and analyze bids from Monomer Capital, Rainbow/Hilo and Versa Capital	3.20	2,224.00
Friday, October 22, 2010	KS	4	Discussions with committee members re: status of competing bids	0.80	556.00
Friday, October 22, 2010	KS	21	Discussion with R. Winning (counsel) re: reconciling unsecured claims included in Schedules and amounts	0.30	208.50
Friday, October 22, 2010	KS	22	Conference call with various professionals to discuss third party bids	0.80	556.00
Friday, October 22, 2010	NA	38	Review Bids	1.70	765.00
Friday, October 22, 2010	NA	38	Print Bids	1.20	540.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Friday, October 22, 2010	NA	29	Cash Flow Budget to Actual Comp. for the 4 weeks ending 10/16/10	0.40	180.00
Friday, October 22, 2010	NA	38	Call with PwC and UCC Counsel regarding Bids received	0.80	360.00
Friday, October 22, 2010	NA	38	Adjustments to the Hypothetical Recovery Analysis	0.60	270.00
Saturday, October 23, 2010	DO	8	Revised analysis with changes, PDFed it and sent to team	1.30	682.50
Saturday, October 23, 2010	DO	38	Reviewed excel version of side by side qualified bid analysis received from Adam Rosen	1.40	735.00
Saturday, October 23, 2010	DO	22	Participated in conference call with PwC, Steve Feldman and Ken Simon in which PwC walked us through the	1.20	630.00
Saturday, October 23, 2010	DO	1	Directed Nelson Andrade on checking the bid model for formulaic and mathematical accuracy	0.10	52.50
Saturday, October 23, 2010	DO	8	Call with Ken Simon on required changes to hypothetical sensitized recovery analysis	0.80	420.00
Saturday, October 23, 2010	KS	40	Review proposals made by third parties to acquire the estate assets and comparative bid analysis prepared by	4.10	2,849.50
Sunday, October 24, 2010	DO	8	Revised recovery analysis based on discussions with Ken and forwarded PDF and Excel version to Ken Simon	1.50	787.50
Sunday, October 24, 2010	DO	3	Reviewed updated bid model received from Adam Rosen at 6 pm	1.60	840.00
Sunday, October 24, 2010	DO	38	Reviewed revised bid analysis received from Adam Rosen	0.30	157.50
Sunday, October 24, 2010	DO	1	Called Ken Simon to discuss synchronization of PwC bid comparison analysis to LM+Co analysis of GB	1.50	787.50
Sunday, October 24, 2010	KS	40	Review and revisions to LM+Co sensitized model (base case, optimistic case and pessimistic case) of GB	1.80	1,251.00
Sunday, October 24, 2010	KS	40	Further review of latest comparative bid analysis and preparation of emails re: specific questions and	2.10	1,459.50
Sunday, October 24, 2010	NA	38	Review bidding model	1.10	495.00
Monday, October 25, 2010	DO	39	Travel to Delaware for Auction (2.5 hours to be billed at 50%)	1.25	656.25
Monday, October 25, 2010	DO	24	Attended RLF offices in Delaware for pre-meetings with Debtors, individual meetings with qualified bidders and	14.00	7,350.00
Monday, October 25, 2010	KS	40	Review latest version of comparative bid analysis and discussions with A. Rosen and P. Mandarino re:	1.90	1,320.50
Monday, October 25, 2010	KS	39	Non working travel time in excess of normal commuting time (.9 hours to be billed at 50%)	0.45	312.75
Monday, October 25, 2010	KS	24	Attendance at auction and participate in meetings and discussions with various bidders, committee members,	14.30	9,938.50
Monday, October 25, 2010	NA	39	Train from NYC to Wilmington, DE (1.7 hours to be billed at 50%)	0.85	382.50
Monday, October 25, 2010	NA	24	Participated in Urban Brands Auction, meetings with UCC members and UCC counsel, meetings with Debtors,	14.20	6,390.00
Tuesday, October 26, 2010	DO	39	Travel from Delaware to New York (2.5 hours to be billed at 50%)	1.25	656.25
Tuesday, October 26, 2010	DO	24	Continued attendance at official auction in Delaware	7.50	3,937.50
Tuesday, October 26, 2010	KS	39	Non working travel time in excess of normal commuting time (1.5 hours to be billed at 50%)	0.75	521.25
Tuesday, October 26, 2010	KS	24	Attendance at auction and participate in meetings and discussions with various bidders, committee members,	7.40	5,143.00
Tuesday, October 26, 2010	NA	39	Train from Wilmington, DE to NYC (1.7 hours to be billed at 50%)	0.85	382.50
Tuesday, October 26, 2010	NA	24	Participated in Urban Brands Auction, meetings with UCC members and UCC counsel, meetings with Debtors,	7.40	3,330.00
Wednesday, October 27, 2010	DO	2	Revised draft retention order to comply with UST's comments and issued to local counsel with red lined version	0.50	262.50
Wednesday, October 27, 2010	KS	4	Preparation of various emails to counsel and the committee re: wind down of the estate and the anticipated	1.90	1,320.50
Wednesday, October 27, 2010	NA	8	Update time	0.20	90.00
Thursday, October 28, 2010	DO	36	Calls with Leslie Hellman and consultation with Ken Simon on UST's comments on LM+Co retention order	0.90	472.50
Friday, October 29, 2010	DO	23	Calls and emails with Committee Counsel, Steve Feldman and Ken Simon on FedEx payment issue	2.00	1,050.00
Friday, October 29, 2010	KS	3	Review inventory taking written instructions	0.30	208.50
Friday, October 29, 2010	KS	40	Review calculation of recovery for unsecured creditors after accounting for estimated inventory of \$11.9mm	0.30	208.50
Friday, October 29, 2010	KS	4	Review and respond to various emails and related discussion with J. Horgan re: purchase price adjustments	0.90	625.50
Friday, October 29, 2010	KS	4	Follow up with PwC physical inventory taking procedures, closing cash and credit card balances, etc.	0.70	486.50
Monday, November 01, 2010	DO	36	Emails and discussion with Local Counsel on revised Retention Order	0.40	210.00
Monday, November 01, 2010	DO	8	Met with Ken Simon on excel version of recovery analysis, assets retained by the estate and basis for	0.50	262.50
Monday, November 01, 2010	DO	1	Conference call with Mike Klein and Ken Simon on potential working capital adjustments	0.10	52.50
Monday, November 01, 2010	DO	1	Directed Jesse Millner on preparation of first fee application and provided time descriptions	0.30	157.50
Monday, November 01, 2010	JM	37	Prepared fee application	0.50	175.00
Monday, November 01, 2010	KS	5	Email to PwC re: information needed as of the sale closing date	0.50	347.50
Monday, November 01, 2010	KS	3	Read relevant sections of executed APA agreement	1.20	834.00
Monday, November 01, 2010	KS	4	Email to counsel re: updated information as sale closing date	0.40	278.00
Tuesday, November 02, 2010	DO	1	Spoke with and corresponded with local counsel on revised proposed order and timing of retention hearing	0.30	157.50
Tuesday, November 02, 2010	DO	6	Reviewed correspondence with and replies from PwC on inventory physical count results post Auction	0.30	157.50
Wednesday, November 03, 2010	DO	13	Spoke with Robbie Winning of Cooley LLP on SOFA and Schedules and directed Nelson Andrade on	1.30	682.50
Wednesday, November 03, 2010	DO	13	Reviewed sample of Schedules from 55 Debtors for 'non-zero' docket entries	1.80	945.00
Wednesday, November 03, 2010	DO	1	Directed Jesse Millner and provided case information for the purpose of preparing fee application	0.30	157.50
Wednesday, November 03, 2010	DO	40	Reviewed PwC's responses on shrinkage estimates as part of physical inventory count and potential purchase	0.30	157.50
Wednesday, November 03, 2010	DO	3	Reviewed Closing Schedules (cash to be funded at Closing calculation) received from Jim Horgan of PwC	0.40	210.00
Wednesday, November 03, 2010	JM	37	Finalized fee application	0.50	175.00
Wednesday, November 03, 2010	KS	1	Supervise preparation of analysis of consolidated schedules	0.90	625.50

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Wednesday, November 03, 2010	KS	1	Review and revisions to analysis of consolidated schedules and eliminate intercompany receivable and	0.80	556.00
Wednesday, November 03, 2010	KS	22	Discussion with Jim Horgan re: actual cash, inventory, credit card receivable balances , etc. vs. amounts used	0.40	278.00
Wednesday, November 03, 2010	NA	13	Review and analyze schedule B - Cash by entity	0.80	360.00
Wednesday, November 03, 2010	NA	13	Review and analyze schedule B - Security Deposits	0.90	405.00
Wednesday, November 03, 2010	NA	13	Review and analyze schedule B - Tax Refunds	0.60	270.00
Wednesday, November 03, 2010	NA	13	Review and analyze schedule B - Accounts Receivables	0.70	315.00
Wednesday, November 03, 2010	NA	13	Review and analyze schedule B - Inventory	2.10	945.00
Wednesday, November 03, 2010	NA	13	Review and analyze schedule B - Other	0.80	360.00
Wednesday, November 03, 2010	NA	13	Review and analyze schedule B - Intercompany	2.80	1,260.00
Thursday, November 04, 2010	DO	13	Reviewed Summary of Schedules of Assets and Liabilities prepared by Nelson Andrade, discussed	2.50	1,312.50
Thursday, November 04, 2010	DO	40	Met with Ken Simon and Nelson Andrade on potential purchase price adjustments for inventory, credit card	1.20	630.00
Thursday, November 04, 2010	DO	22	Participated in conference call with team and Jim Horgan of PwCon confirming our understanding of potential	0.50	262.50
Thursday, November 04, 2010	DO	40	Worked with Nelson Andrade and Ken Simon on preparing summary of CB Merchants Purchase Price	1.30	682.50
Thursday, November 04, 2010	KS	40	Supervise and review and revisions to variance tracking analysis	3.30	2,293.50
Thursday, November 04, 2010	KS	40	Discussion with Jim Horgan re: variances from estimated to actual amounts used in recovery analysis	0.60	417.00
Thursday, November 04, 2010	NA	13	Schedules - adjustment to totals for the Intercompany entries	1.80	810.00
Thursday, November 04, 2010	NA	13	Review and analyze schedule B - Fixed Assets	2.10	945.00
Thursday, November 04, 2010	NA	13	Meeting, call with PwC, meeting after call with PwCon purchase price adjustment schedule	2.30	1,035.00
Thursday, November 04, 2010	NA	13	Work on purchase price adjustment schedule/details	1.50	675.00
Friday, November 05, 2010	KS	40	Various emails and discussions regarding additional information needed to complete recovery variance	1.10	764.50
Friday, November 05, 2010	KS	13	Analysis of schedules of assets and liabilities	1.00	695.00
Friday, November 05, 2010	NA	13	Review and analyze schedule D - Secured Claims	0.50	225.00
Friday, November 05, 2010	NA	13	Review and analyze schedule E - Unsecured Priority Claims	0.20	90.00
Friday, November 05, 2010	NA	13	Review and analyze schedule F - Notes	0.30	135.00
Friday, November 05, 2010	NA	13	Review and analyze schedule F - Gift Cards	0.10	45.00
Friday, November 05, 2010	NA	13	Review and analyze schedule F - Merchandise Credit Liability	0.30	135.00
Friday, November 05, 2010	NA	13	Review and analyze schedule F - Lease Liability	1.10	495.00
Friday, November 05, 2010	NA	13	Review and analyze schedule F - Layaway Liabilities	0.20	90.00
Friday, November 05, 2010	NA	13	Review and analyze schedule F - Trade and Other	1.70	765.00
Friday, November 05, 2010	NA	13	Review and analyze schedule F - Total Unsecured Claims	0.70	315.00
Friday, November 05, 2010	NA	13	Call with PwC regarding schedules of assets and liabilities	0.60	270.00
Tuesday, November 09, 2010	KS	22	preparation for and conference call with A. Rosen, J. Horgan and N. Andrade to discuss previously distributed	2.70	1,876.50
Tuesday, November 09, 2010	KS	1	Preparation of detailed email to counsel highlighting the issues in the new budget that require further review	1.60	1,112.00
Tuesday, November 09, 2010	KS	40	Review the executed APAtO verify treatment of certain items in the revised recovery analysis	0.80	556.00
Tuesday, November 09, 2010	NA	30	Call with PwC regarding purchase price adjustments	2.40	1,080.00
Tuesday, November 09, 2010	NA	30	Readjust recovery tracking file	1.80	810.00
Tuesday, November 09, 2010	NA	13	Prepare and send PwC email regarding schedules of assets and liabilities	0.20	90.00
Tuesday, November 09, 2010	NA	13	Prepare summary of calls and meetings of the day to Ken	2.20	990.00
Wednesday, November 10, 2010	KS	1	Preparation of emails to counsel and PwC re: status of unresolved items included in the preliminary revised	0.90	625.50
Wednesday, November 10, 2010	NA	13	Made requested changes to the analysis of the schedules of assets and liabilities	4.80	2,160.00
Wednesday, November 10, 2010	NA	13	Communicate with PwC regarding explanations required for the schedules of assets and liabilities	1.30	585.00
Thursday, November 11, 2010	KS	13	Review and revision to analysis of consolidating schedules of assets and liabilities and related footnotes	2.20	1,529.00
Thursday, November 11, 2010	KS	4	Emails to/ from counsel re: status of open issues in preliminary recovery analysis	0.70	486.50
Thursday, November 11, 2010	KS	4	Discussion with committee member re: status of wind down, etc.	0.20	139.00
Thursday, November 11, 2010	KS	4	Discussion with J. Horgan re: status of resolving open items included in revised preliminary recovery analysis	0.50	347.50
Thursday, November 11, 2010	NA	13	Made requested changes to schedules of assets and liabilities	2.20	990.00
Thursday, November 11, 2010	NA	13	Communicate with Cooley regarding status of schedules of assets and liabilities analysis	0.20	90.00
Friday, November 12, 2010	DO	13	Reviewed summary reconciliation between schedules and PwC recovery analysis issued to PwC querying	1.20	630.00
Friday, November 12, 2010	KS	21	Review and revisions to reconciliation of scheduled claims to amount included in revised preliminary recovery	1.20	834.00
Friday, November 12, 2010	NA	30	Update recovery analysis to new PwC numbers	2.30	1,035.00
Friday, November 12, 2010	NA	13	Compare schedules of A&L to recovery analysis	0.80	360.00
Friday, November 12, 2010	NA	30	Prepare detailed variance analysis, including reviews and revisions	4.40	1,980.00
Friday, November 12, 2010	NA	13	Communicate with PwC asking to explain variances between financials and schedules of A&L	0.90	405.00
Monday, November 15, 2010	DO	8	Reviewed preliminary revised recovery analysis and related correspondence with Committee Counsel	0.90	472.50
Monday, November 15, 2010	DO	13	Reviewed updated analysis of Schedules of Assets and Liabilities versions 4 and 5 prepared by Nelson	1.60	840.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Monday, November 15, 2010	DO	8	Reviewed recovery analysis version 5 together with summary results of Ken Simon's call with PwCon line item	1.50	787.50
Tuesday, November 16, 2010	DO	13	Reviewed finalized compilation of schedules of assets and liabilities for changes from previous version	1.30	682.50
Tuesday, November 16, 2010	KS	21	Review reconciliation of general unsecured claims from Schedule F to amount used in recovery analysis	0.90	625.50
Tuesday, November 16, 2010	KS	20	Discussion with committee members legal counsel re: 503(b)(9) claims and forward latest analysis to counsel	0.30	208.50
Tuesday, November 16, 2010	NA	30	Review information sent from PwC regarding purchase price adjustments	2.40	1,080.00
Wednesday, November 17, 2010	DO	40	Participated in call with Jim Horgan, Ken Simon and Nelson Andrade on variance tracking update	1.10	577.50
Wednesday, November 17, 2010	DO	1	Spoke with Michael Klein of Committee Counsel on high level takeaway from call regarding cash management	0.20	105.00
Wednesday, November 17, 2010	DO	1	Met with team on revising summary update on PwC call for counsel	1.00	525.00
Wednesday, November 17, 2010	DO	40	Updated Nelson Andrade's notes and directed Nelson on changes pending Ken Simon's review	0.70	367.50
Wednesday, November 17, 2010	KS	22	Telephone call with J. Horgan, D. O'Brien and N. Andrade to discuss status of open items needed to complete	1.10	764.50
Wednesday, November 17, 2010	KS	40	Review and revisions to update to counsel re: status of recovery analysis and related unresolved issues	1.10	764.50
Wednesday, November 17, 2010	NA	22	Call with PwC regarding adjustments to purchase price	1.10	495.00
Wednesday, November 17, 2010	NA	40	Write up for Ken to update UCC counsel on the adjustments to purchase price	1.80	810.00
Monday, November 22, 2010	DO	28	Reviewed 20 docket entries for rejection of 20 store leases by Debtors entered on 11/19/2010 and referred	2.00	1,050.00
Tuesday, November 23, 2010	KS	20	Various discussions with Jim Horgan, Michael Abate, Steve Feldman and Larry Gottlieb re: reconciling 503(b)(9)	2.10	1,459.50
Monday, November 29, 2010	DO	9	Participated in conference call with Committee Counsel on insider payments	0.30	157.50
Monday, November 29, 2010	KS	9	Review summary of insider transactions and discussion with Steve Feldman and Jim Horgan re: same	1.10	764.50
Monday, November 29, 2010	KS	9	Preparation for and conference call with C. Hershkopf and M. Klein re: potential insider preferences	0.70	486.50
Tuesday, November 30, 2010	DO	9	Reviewed supporting documentation re payment to insiders and related correspondence with Jim Horgan of	1.20	630.00
Tuesday, November 30, 2010	KS	4	Discussion with Jim Horgan re: adjustments to sale purchase price, monthly operating statement and insider	0.70	486.50
Tuesday, November 30, 2010	KS	9	Review documentation provided by Debtor re: payment of management notes	1.20	834.00
Thursday, December 02, 2010	DO	1	Directed Jesse Millner to prepare November 2010 invoice, reviewed it and advised Jesse Millner on	0.50	262.50
Thursday, December 02, 2010	DO	18	Reviewed 503(b)(9) schedule forwarded by Committee Counsel and related correspondence with Committee	0.20	105.00
Thursday, December 02, 2010	JM	37	Fee application preparation	0.50	175.00
Thursday, December 02, 2010	KS	18	Follow up status of 503(b)(9) claims reconciliations	1.10	764.50
Friday, December 03, 2010	DO	37	Issued 2nd fee application to local counsel for filing and serving	0.20	105.00
Friday, December 03, 2010	KS	4	Review various emails re: 503(b)(9) claims reconciliation process	0.50	347.50
Friday, December 03, 2010	KS	18	Discussions and emails to J. Horgan re: 503(b)(9) claims reconciliations, etc.	0.60	417.00
Friday, December 03, 2010	KS	1	Meeting with N. Andrade to discuss approach to 503(b)(9) reconciliations	0.60	417.00
Friday, December 03, 2010	KS	4	Email to counsel re: process that will be followed to review 503(b)(9) claims	0.40	278.00
Monday, December 06, 2010	KS	18	Discussions with M. Abate and J. Horgan re: procedures for approving 503(b)(9) claims and email to committee	1.30	903.50
Monday, December 06, 2010	KS	3	Review of preliminary cash true up analysis and discussion with J. Horgan re: same	0.90	625.50
Monday, December 06, 2010	NA	18	Prepare and review of preliminary cash true up analysis and discussion with J. Horgan re: same	2.80	1,260.00
Sunday, December 12, 2010	DO	8	Revisited most recent recovery analysis and purchase price adjustment issues in anticipation of meeting Jim	1.50	787.50
Monday, December 13, 2010	DO	22	Attended upon Jim Horgan of PwCon site to discuss latest developments on closing adjustments	3.00	1,575.00
Monday, December 13, 2010	DO	4	Working travel time (2 hours billed at 50%)	1.00	525.00
Monday, December 13, 2010	DO	38	Update to Ken Simon on results of discussions with Jim Horgan on purchase price adjustments, timing of	0.30	157.50
Tuesday, December 14, 2010	DO	38	Revised post closing APA adjustment open items document forwarded by Jim Horgan of PwC	0.20	105.00
Tuesday, December 14, 2010	KS	3	Discussions with J. Horgan and review of unresolved potential closing adjustments	1.30	903.50
Tuesday, December 14, 2010	KS	18	Review 503(b)(9) claims and discussion with Ron Friedman re: same	0.60	417.00
Wednesday, December 15, 2010	DO	23	Prepared for and participated in call with Jim Horgan of PwCon Post Closing APA Reconciliation open items	2.00	1,050.00
Wednesday, December 15, 2010	DO	3	Reviewed executed APA and Schedules for provisions related to post closing APA reconciliation open items	1.80	945.00
Wednesday, December 15, 2010	DO	23	Participated in follow up conference call with Ken Simon and PwCon purchase price adjustments	0.30	157.50
Wednesday, December 15, 2010	DO	38	Followed up on executed APA for adjustment provisions in Section 3.2 and tax provisions in Section 7.8	0.80	420.00
Wednesday, December 15, 2010	DO	22	Participated in committee professionals' all hands calls at 4.00pm on next steps on APA reconciliations	0.50	262.50
Wednesday, December 15, 2010	KS	38	Review relevant provisions of the APA and the list of approximately 30 unresolved issues	2.60	1,807.00
Wednesday, December 15, 2010	KS	38	Discussions with J. Horgan re: various unresolved APA issues	1.90	1,320.50
Wednesday, December 15, 2010	KS	38	Preparation of email to counsel re: status of various unresolved APA issues	0.60	417.00
Wednesday, December 15, 2010	KS	38	Review previous "variance tracking" emails to committee counsel	0.40	278.00
Wednesday, December 15, 2010	KS	38	Preparation for and conference call with L. Gottlieb, C. Hershkopf, M. Klein and D. O'Brien to discuss	0.80	556.00
Wednesday, December 15, 2010	NA	23	Prepared for and participated in call with Jim Horgan of PwCon Post Closing APA Reconciliation open items	0.90	405.00
Thursday, December 16, 2010	DO	18	Reviewed Jeffrey Craig summary invoice list, tied to individual invoices and correspondence on disputed	0.20	105.00
Thursday, December 16, 2010	DO	8	Prepared worse case recovery analysis as of December 16, 2010	2.00	1,050.00
Thursday, December 16, 2010	DO	4	Working travel time (1 hour billed at 50%)	0.50	262.50
Thursday, December 16, 2010	DO	23	Attended debtors' office at Secaucus for in person meeting with Jim Horgan of PwC and Debtors' staff	5.00	2,625.00
Thursday, December 16, 2010	KS	38	Review various unresolved issues in order to calculate potential impact on recovery for unsecured creditors	2.10	1,459.50
Thursday, December 16, 2010	KS	38	Preparation for and meetings with J. Horgan, Steve Feldman and Mike Abate to obtain understanding of	5.50	3,822.50
Friday, December 17, 2010	DO	8	Reviewed preliminary recovery analysis ranges again based on model update prepared with Jim Horgan of PwC	1.00	525.00
Friday, December 17, 2010	DO	8	Worked with Nelson Andrade on reconfiguring recovery analysis to LM+Co format and standard	3.30	1,732.50
Friday, December 17, 2010	DO	8	Worked on second draft of recovery analysis in LM+Co format with Nelson Andrade after review	2.40	1,260.00



Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Friday, December 17, 2010	DO	1	Met with Ken Simon and Nelson Andrade on draft recovery analysis and required information to be obtained by	1.00	525.00
Friday, December 17, 2010	KS	4	Preparation of status report for committee counsel	1.70	1,181.50
Friday, December 17, 2010	KS	18	Follow up on 503(b)(9) claims for Jeffrey Craig and Rosenthal & Rosenthal	0.90	625.50
Friday, December 17, 2010	KS	6	Review inventory electronic file	1.10	764.50
Friday, December 17, 2010	KS	8	Supervise preparation of and review and revisions to revised recovery analysis	2.20	1,529.00
Friday, December 17, 2010	KS	1	Email to J. Horgan re: scheduling office visit next week	0.10	69.50
Friday, December 17, 2010	KS	4	Review preliminary UBI calculation of cash due to Seller that was transferred from the operating account	0.30	208.50
Friday, December 17, 2010	NA	8	Reconfigured recovery analysis to LM+Co format and standard	3.30	1,485.00
Friday, December 17, 2010	NA	1	Met with Ken Simon and Dan O'Brien on draft recovery analysis and required information to be obtained by	1.00	450.00
Friday, December 17, 2010	NA	8	Prepare, review and revisions to recovery analysis	1.40	630.00
Monday, December 20, 2010	KS	8	Review and revisions to preliminary updated recovery analysis	2.10	1,459.50
Monday, December 20, 2010	KS	22	Preparation for and meeting with J. Horgan and others to review discuss and review documentation to support	4.20	2,919.00
Monday, December 20, 2010	NA	8	Revisions to preliminary updated recovery analysis	4.10	1,845.00
Monday, December 20, 2010	NA	22	Preparation for and meeting with J. Horgan and others to review discuss and review documentation to support	4.10	1,845.00
Tuesday, December 21, 2010	KS	22	Preparation for and meeting with J. Horgan and various company personnel to review physical inventory	4.60	3,197.00
Tuesday, December 21, 2010	NA	22	Preparation for and meeting with J. Horgan and various company personnel to review physical inventory	4.60	2,070.00
Tuesday, December 21, 2010	NA	22	Review and analyze documentation provided by UBI	1.50	675.00
Tuesday, December 21, 2010	NA	22	Review and analyze Inventory file provided by UBI	2.50	1,125.00
Wednesday, December 22, 2010	KS	4	Discussions with J. Horgan re: inventory reconciliation from physical inventory dates to sale closing date	0.60	417.00
Wednesday, December 22, 2010	KS	8	Review and revisions to comparative recovery analyses along with detailed follow up items that need to be	4.30	2,988.50
Thursday, December 23, 2010	KS	4	Discussions with J. Horgan re: reconciling items to purchase price calculation	0.80	556.00
Thursday, December 23, 2010	KS	3	Review documentation to verify that inventory received after the sale closing date was not prepaid and was	1.10	764.50
Thursday, December 23, 2010	KS	4	Discussion with Steve Feldman re: major proposed adjustments for slow moving inventory, rent cure costs,	0.70	486.50
Thursday, December 23, 2010	KS	8	Review and revisions to recovery analysis	1.90	1,320.50
Thursday, December 23, 2010	NA	4	Discussions with J. Horgan re: reconciling items to purchase price calculation	0.80	360.00
Thursday, December 23, 2010	NA	3	Review documentation to verify that inventory received after the sale closing date was not prepaid and was	1.10	495.00
Thursday, December 23, 2010	NA	4	Discussion with Steve Feldman re: major proposed adjustments for slow moving inventory, rent cure costs,	0.70	315.00
Thursday, December 23, 2010	NA	8	Prepare revisions to recovery analysis	4.30	1,935.00
Thursday, December 23, 2010	NA	8	Review recovery analysis	1.20	540.00
Monday, January 03, 2011	DO	3	Reviewed roll forward of inventory from sale closing date to physical stock date as a basis for continuing due	0.90	495.00
Monday, January 03, 2011	DO	8	Reviewed latest draft recovery analysis (optimistic case) compared to presentation at auction	0.50	275.00
Monday, January 03, 2011	DO	1	Met with Nelson Andrade for discussions on outstanding items, points covered in week ended December 24 on	2.20	1,210.00
Monday, January 03, 2011	DO	3	Reviewed responses from Jim Horgan of PwCon back up information to due diligence on sample of stores'	1.10	605.00
Monday, January 03, 2011	DO	8	Updated recovery analysis to complete notes	1.30	715.00
Monday, January 03, 2011	DO	3	Reviewed hard copies of schedules received from Jim Horgan by Nelson Andrade	0.50	275.00
Monday, January 03, 2011	KS	4	Review updated 503(b)(9) schedule and discussion with S. Klein re: undisputed portion of Jeffrey Craig claim,	1.00	695.00
Monday, January 03, 2011	NA	1	Prepare handover of all files and analyses to Dan O'Brien, including files recently received from Jim Horgan	1.50	712.50
Monday, January 03, 2011	NA	1	Met with Dan O'Brien for discussions on outstanding items, points covered in week ended December 24 on site	2.20	1,045.00
Tuesday, January 04, 2011	AW	8	Updated Recovery Analysis	0.50	187.50
Tuesday, January 04, 2011	AW	8	Talked to Dan re: Recovery Analysis	0.25	93.75
Tuesday, January 04, 2011	DO	1	Directed Annie Wang on formatting changes to Recovery Analysis	0.30	165.00
Tuesday, January 04, 2011	DO	22	Followed up with Jim Horgan of PwCon inventory roll forward back up required as part of due diligence on	0.50	275.00
Tuesday, January 04, 2011	DO	1	Directed Jesse Millner on preparation of 1st Interim Fee Application	0.20	110.00
Tuesday, January 04, 2011	DO	8	Reviewed Note 10 Part II to Recovery Analysis and directed Annie Wang to make changes	0.10	55.00
Tuesday, January 04, 2011	DO	22	Discussed open issues with Jim Horgan and status on cut off, MOR production, PwCtax review, professional	1.30	715.00
Tuesday, January 04, 2011	DO	8	Updated recovery analysis and forwarded to Ken Simon for review	1.30	715.00
Tuesday, January 04, 2011	DO	8	Worked with Ken Simon on best way to reflect provision for inventory true up and other amendments to	1.00	550.00
Tuesday, January 04, 2011	DO	8	Revised recovery analysis to reflect Ken Simon's changes	1.80	990.00
Tuesday, January 04, 2011	JM	37	Created interim fee application	1.00	375.00
Tuesday, January 04, 2011	KS	8	Review and revisions to updated recovery analysis	3.10	2,154.50
Wednesday, January 05, 2011	DO	1	Corresponded with local Counsel on filing and serving of first interim fee app	0.10	55.00
Wednesday, January 05, 2011	DO	18	Reviewed stipulation regarding allowed administrative and unsecured claims of creditor and checked back to	0.30	165.00
Wednesday, January 05, 2011	DO	38	Met with Nelson Andrade on back up available for GMB claimed purchase price adjustments	0.30	165.00
Wednesday, January 05, 2011	DO	8	Updated recovery analysis to reflect known purchase price adjustments proposed by Purchaser and disputed	2.00	1,100.00
Wednesday, January 05, 2011	DO	1	Discussed scheduling of meeting on site and status of update with Jim Horgan of PwC	0.20	110.00
Wednesday, January 05, 2011	DO	8	Revised recovery analysis and reconciliation of cash position as of 11/26/2010 and additional notes including	3.50	1,925.00
Wednesday, January 05, 2011	KS	3	Review proposed stipulation with Two-One-Two Corp. re: compromised 503(b)(9) claim and allowed general	1.10	764.50
Wednesday, January 05, 2011	KS	8	Review and revisions to comparative recovery analysis	1.90	1,320.50
Wednesday, January 05, 2011	KS	4	Respond to email from C. Hershcof re: details for disputed and undisputed portion of Jeffrey Craig 503(b)(9)	0.50	347.50
Wednesday, January 05, 2011	NA	38	Met with Dan O'Brien on back up available for GMB claimed purchase price adjustments	0.30	142.50
Thursday, January 06, 2011	AW	8	Updated Recovery Analysis	0.50	187.50
Thursday, January 06, 2011	AW	8	Talked to Dan re: Recovery Analysis	0.25	93.75
Thursday, January 06, 2011	DO	1	Directed Annie Wang on format changes and edits to latest version of recovery analysis throughout the	1.30	715.00
Thursday, January 06, 2011	DO	22	Participated in meetings on site in Secaucus with PwC and Debtors' former staff as part of inventory test results	4.50	2,475.00
Thursday, January 06, 2011	KS	8	Review and revisions to comparative recovery analysis	1.40	973.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Thursday, January 06, 2011	KS	22	Preparation for and meetings at Debtors premises with J. Horgan, S. Feldman, M. Abate, E. Barbour and G	4.90	3,405.50
Friday, January 07, 2011	AW	8	Updated Recovery Analysis	1.67	626.25
Friday, January 07, 2011	AW	8	Talked to Ken re: Recovery Analysis	0.33	123.75
Friday, January 07, 2011	DO	22	Participated in meetings with PwC and Inventory Manager of Debtor throughout the morning on inventory true	3.00	1,650.00
Friday, January 07, 2011	DO	22	Participated in conference call with Jim Horgan and Ken Simon on Open Items list forwarded by email by Jim	1.20	660.00
Friday, January 07, 2011	DO	22	Participated in meetings with PwC and Debtor personnel throughout the afternoon on inventory true up tests	3.20	1,760.00
Friday, January 07, 2011	KS	22	Preparation for and conference call with J. Horgan and D. O'Brien to discuss statuses of unresolved issues	1.20	834.00
Friday, January 07, 2011	KS	8	Review and revisions to comparative recovery analysis	4.10	2,849.50
Monday, January 10, 2011	AW	8	Updated Recovery Analysis	1.00	375.00
Monday, January 10, 2011	AW	8	Talked to Ken re: Recovery Analysis	0.25	93.75
Monday, January 10, 2011	DO	8	Reviewed updated recovery analysis and advised Annie Wang of required amendment	0.20	110.00
Monday, January 10, 2011	DO	3	Completed testing of sales made from 10/29 to inventory physical count dates for sample number of stores	1.80	990.00
Monday, January 10, 2011	DO	22	Met with Jim Horgan of PwC on stub rent for designated and assumed leases and rejected leases	1.00	550.00
Monday, January 10, 2011	DO	1	Corresponded with Ken Simon by email on status of inventory true up testing regarding sales made from 10/28	0.30	165.00
Monday, January 10, 2011	DO	22	Met with Leasing Manager at Debtors on stub rent reconciliation	0.20	110.00
Monday, January 10, 2011	DO	22	Met with Jim Horgan of PwC and Treasurer, Isaac Addo, on cash collateralized LCs	0.30	165.00
Monday, January 10, 2011	DO	22	Met with Eric Barbour and Annette and Jim Horgan of PwC on various outstanding sampling on inventory tests	3.50	1,925.00
Monday, January 10, 2011	DO	22	Met with Joe Perone (Traxi for the Debtors) and Steve Feldman and PwC on status of MOR	0.40	220.00
Monday, January 10, 2011	KS	8	Review and revisions to recovery analysis	2.70	1,876.50
Monday, January 10, 2011	KS	3	Review of inventory reconciling items including merchandise in transit to the stores and units sold prior to the	1.80	1,251.00
Tuesday, January 11, 2011	AW	8	Updated Recovery Analysis	0.33	123.75
Tuesday, January 11, 2011	DO	22	Participated in conference call with Ken Simon, Steve Feldman and Jim Horgan on status of MOR, tax refund,	1.30	715.00
Tuesday, January 11, 2011	DO	22	Worked with Jim Horgan on status of various inventory tests, conclusions to date and back up information	1.50	825.00
Tuesday, January 11, 2011	DO	22	Participated in conference meeting and call with Steve Feldman, Jim Horgan and Ken Simon on cash	1.80	990.00
Tuesday, January 11, 2011	DO	8	Prepared and issued detailed email on cash collateral recoverable for the estate based on discussions with the	0.80	440.00
Tuesday, January 11, 2011	DO	22	Met with Eric Barbour of Debtors on outstanding inventory test back up information required	0.30	165.00
Tuesday, January 11, 2011	KS	22	Various conference calls with J. Horgan, S. Feldman and D. O'Brien to discuss monthly operating report issues	3.90	2,710.50
Tuesday, January 11, 2011	KS	8	Review and revisions to recovery analysis	1.30	903.50
Wednesday, January 12, 2011	AW	8	Updated Recovery Analysis	0.33	123.75
Wednesday, January 12, 2011	DO	1	Telephone conference with Ken Simon on latest draft of recovery report and various amendments and notes	1.70	935.00
Wednesday, January 12, 2011	DO	22	Corresponded with and spoke with Jim Horgan on inventory tests, PwC tax work status, detail required on	0.30	165.00
Wednesday, January 12, 2011	DO	8	Updated report throughout the day to reflect Ken Simon's edits and notes, added calculation of merchandise	3.80	2,090.00
Wednesday, January 12, 2011	DO	22	Participated in conference call with PwC Tax and Ken Simon on status of New Jersey tax audit assessments	0.50	275.00
Wednesday, January 12, 2011	DO	22	Participated in follow up call with PwC tax on Sales and Use tax status for Ohio and Texas	0.40	220.00
Wednesday, January 12, 2011	DO	1	Directed Annie Wang on various edits to recovery analysis	0.30	165.00
Wednesday, January 12, 2011	DO	8	Completed latest draft of recovery report for further development on 1/13/2011	1.60	880.00
Wednesday, January 12, 2011	KS	22	Preparation for and conference calls with PwC (A. Grasso, L. Edwards, J. Horgan) and D. O'Brien to discuss	1.20	834.00
Wednesday, January 12, 2011	KS	4	Preparation for and telephone calls with D. O'Brien to discuss various issues re: detailed calculation for	1.90	1,320.50
Wednesday, January 12, 2011	KS	3	Review additional information re: CIGNA health claims processed from sale closing date to present and	1.80	1,251.00
Wednesday, January 12, 2011	KS	4	Preparation of emails to D. O'Brien that included additional information for recovery analysis along with	1.60	1,112.00
Thursday, January 13, 2011	AW	8	Updated Recovery Analysis	0.33	123.75
Thursday, January 13, 2011	DO	1	Directed Annie Wang on insert for stub rent schedule from Secaucus	0.40	220.00
Thursday, January 13, 2011	DO	22	Continued meetings with Eric Barbour and staff on testing inventory true up	3.80	2,090.00
Thursday, January 13, 2011	DO	8	Discussed sales test with Ken Simon by phone	0.20	110.00
Thursday, January 13, 2011	DO	22	Met with Jim Horgan throughout the day to summarize results of tests	2.00	1,100.00
Thursday, January 13, 2011	DO	22	Met with Jim Horgan on outstanding checks and on outstanding items on information requests	0.40	220.00
Thursday, January 13, 2011	KS	8	Revisions to comparative recovery analysis to reflect due diligence performed in connection with review of	4.10	2,849.50
Thursday, January 13, 2011	KS	4	Email to PwC tax professionals requesting brief status report	0.20	139.00
Friday, January 14, 2011	DO	3	Reviewed memo on tax assessments received from PwC	0.30	165.00
Friday, January 14, 2011	DO	3	Reviewed PDF documents and correspondence from PwC to Cary Bashur on inventory testing	0.50	275.00
Friday, January 14, 2011	KS	8	Review and revisions to cash collateralized letter of credit details and employee health claims section of	3.90	2,710.50
Monday, January 17, 2011	DO	37	Prepared and issued time descriptions to Jesse Miller	0.40	220.00
Tuesday, January 18, 2011	AW	8	Updated Recovery Analysis	6.00	2,250.00
Tuesday, January 18, 2011	AW	8	Talked to Dan re: Recovery Analysis	0.50	187.50
Tuesday, January 18, 2011	AW	8	Talked to Ken re: Recovery Analysis	0.50	187.50
Tuesday, January 18, 2011	DO	37	Reviewed third fee application and issued to counsel for filing and serving	0.60	330.00
Tuesday, January 18, 2011	DO	1	Directed Annie Wang on report edits	1.00	550.00
Tuesday, January 18, 2011	JM	37	Created fee application	0.50	187.50
Tuesday, January 18, 2011	KS	37	Review December 2010 monthly fee application	0.60	417.00
Tuesday, January 18, 2011	KS	8	Review and revisions to comparative recovery analysis	2.10	1,459.50
Wednesday, January 19, 2011	AW	8	Updated Recovery Analysis	4.00	1,500.00
Wednesday, January 19, 2011	AW	8	Talked to Ken re: Recovery Analysis	0.50	187.50
Wednesday, January 19, 2011	AW	8	Talked to Dan re: Recovery Analysis	0.25	93.75
Wednesday, January 19, 2011	DO	5	Prepared for and participated in conference call with Jim Horgan of PwC on open information request items	2.00	1,100.00
Wednesday, January 19, 2011	KS	4	Discussion with J. Horgan re: corporate office stub rent, real estate taxes, etc.	0.20	139.00
Wednesday, January 19, 2011	KS	8	Revisions to notes to comparative recovery analysis	1.60	1,112.00
Thursday, January 20, 2011	AW	8	Updated Recovery Analysis	4.00	1,500.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Thursday, January 20, 2011	AW	8	Talked to Ken re: Recovery Analysis	1.00	375.00
Thursday, January 20, 2011	DO	3	Review of wind down open issues and prep for call with PwCon purchase price adjustments	1.10	605.00
Thursday, January 20, 2011	DO	5	Participation in conference call with Jim Horgan on open-item back up required regarding each potential	1.50	825.00
Thursday, January 20, 2011	DO	5	Followed up on unapplied professional fee retainers with Debtors Counsel	0.10	55.00
Thursday, January 20, 2011	KS	3	Review detailed list of "open items" prepared by J. Horgan and discussions with J. Horgan re: same	1.10	764.50
Thursday, January 20, 2011	KS	3	Revisions to recovery analysis to reflect newly received information and other report modifications	2.90	2,015.50
Friday, January 21, 2011	AW	8	Updated Recovery Analysis	4.00	1,500.00
Friday, January 21, 2011	AW	8	Talked to Ken re: Recovery Analysis	1.00	375.00
Friday, January 21, 2011	DO	3	Reviewed Jill Scott Order forwarded by Jim Horgan further to discussion on same	0.20	110.00
Friday, January 21, 2011	DO	3	Reviewed personal property tax payable back up information received from PwC	0.20	110.00
Friday, January 21, 2011	DO	3	Reviewed detail on Real estate taxes payable prepetition forwarded by Jim Horgan	0.30	165.00
Friday, January 21, 2011	DO	3	Reviewed A/R Credit Card Adjustment calculation	0.40	220.00
Friday, January 21, 2011	DO	3	Reviewed accrued Payroll Assumed by New Ashley information received from PwC	0.40	220.00
Friday, January 21, 2011	DO	22	Participated in conference call with Jim Horgan and Eric Barbour on inventory damages testing and with Jim	0.50	275.00
Friday, January 21, 2011	DO	3	Reviewed 6901 in transit documents forwarded by Eric Barbour in anticipation of discussion on same	0.40	220.00
Friday, January 21, 2011	DO	22	Participated in conference call with Jim Horgan and Eric Barbour on In Transit back up for warehouse 6901	0.50	275.00
Friday, January 21, 2011	KS	3	Review new documents re: real estate tax obligations, calculation of accrued payroll, property tax obligations,	4.10	2,849.50
Monday, January 24, 2011	AW	8	Updated Recovery Analysis	4.00	1,500.00
Monday, January 24, 2011	AW	8	Talked to Ken re: Recovery Analysis	0.75	281.25
Monday, January 24, 2011	DO	8	Drafted disclosure for recovery report Note 12	0.10	55.00
Monday, January 24, 2011	DO	8	Reviewed updated recovery analysis	0.50	275.00
Monday, January 24, 2011	KS	8	Review and revisions to recovery analysis	2.90	2,015.50
Tuesday, January 25, 2011	DO	1	Met with Ken Simon on open information request items and proposed structure of report on receipt of post	0.50	275.00
Wednesday, January 26, 2011	AW	8	Updated Recovery Analysis	1.00	375.00
Wednesday, January 26, 2011	AW	8	Talked to Ken re: Recovery Analysis	0.25	93.75
Wednesday, January 26, 2011	DO	8	Worked with Ken for email to Counsel on draft report	0.20	110.00
Wednesday, January 26, 2011	DO	3	Reviewed files forwarded by Jim Horgan of PwCon inventory testing re outstanding merchandise checks	0.30	165.00
Wednesday, January 26, 2011	KS	8	Revisions to recovery analysis and detailed email to counsel re: remaining outstanding issues	2.90	2,015.50
Thursday, January 27, 2011	KS	3	Review additional documentation for inclusion in recovery analysis	2.10	1,459.50
Friday, January 28, 2011	DO	11	Sourced and reviewed October MOR	0.50	275.00
Friday, January 28, 2011	DO	8	Reviewed latest version of recovery report received from Annie Wang	0.20	110.00
Friday, January 28, 2011	KS	4	Preparation for and discussions with M. Klein re: unresolved issues with GBM and review of detailed related	0.80	556.00
Friday, January 28, 2011	KS	8	Update recovery analysis to incorporate newly received information	1.50	1,042.50
Friday, January 28, 2011	KS	4	Email to counsel along with most recent version of recovery analysis	0.60	417.00
Monday, January 31, 2011	KS	4	Discussion with Steve Feldman re: open issues needed to complete recovery analysis	0.70	486.50
Monday, January 31, 2011	KS	8	Review and revisions to recovery analysis in order to include additional information received from Steve	3.10	2,154.50
Tuesday, February 01, 2011	DO	3	Reviewed new schedules received from Jim Horgan on proposed debtor/buyer resolution and related	0.60	330.00
Tuesday, February 01, 2011	DO	8	Reviewed latest version of draft recovery report	0.50	275.00
Tuesday, February 01, 2011	JM	8	Updated recovery analysis	2.20	825.00
Tuesday, February 01, 2011	KS	4	Discussions with Jim Horgan re: items included on list of proposed resolutions and suggested revisions thereto	0.90	625.50
Tuesday, February 01, 2011	KS	4	Discussions with Joel Klemas re: unpaid personal property taxes, etc.	1.10	764.50
Tuesday, February 01, 2011	KS	4	Updates to counsel re: items included on proposed resolution list	0.70	486.50
Tuesday, February 01, 2011	KS	8	Revisions to recovery analysis	3.10	2,154.50
Wednesday, February 02, 2011	KS	3	Review relevant terms of executed APA in order to assess reasonableness of 22 items appearing on proposed	2.90	2,015.50
Wednesday, February 02, 2011	KS	22	Preparation for and discussions with J. Horgan re: proposed settlement items, etc.	0.80	556.00
Wednesday, February 02, 2011	KS	8	Calculate impact of proposed settlement on recovery analysis	1.10	764.50
Thursday, February 03, 2011	DO	22	Spoke with Jim Horgan of PwCon open due diligence items	0.10	55.00
Thursday, February 03, 2011	DO	5	Reviewed updated open item list received from Jim Horgan of PwC	0.30	165.00
Thursday, February 03, 2011	KS	3	Obtain additional information regarding justification items included in settlement worksheet	0.90	625.50
Thursday, February 03, 2011	KS	8	Analysis of proposed settlement on recovery scenarios	2.30	1,598.50
Friday, February 04, 2011	DO	3	Reviewed correspondence and attachments from Jim Horgan and Ken Simon's correspondence with counsel	1.00	550.00
Friday, February 04, 2011	KS	22	Various discussions and conference calls with J. Horgan and S. Feldman to discuss and obtain documentation	2.90	2,015.50
Friday, February 04, 2011	KS	4	Discussions with M. Klein and email to L. Cottlieb, C. Hershcopf and M. Klein re: settlement issues and results	1.90	1,320.50
Tuesday, February 08, 2011	DO	14	Reviewed State and Local Tax Audit Summary received from PwC and Ken Simon's correspondence on same	0.30	165.00
Wednesday, February 09, 2011	JM	8	Updated recovery analysis	1.20	450.00
Thursday, February 10, 2011	DO	3	Reviewed Seitin correspondence with PwCon D&O insurance and related draft agent of record letter	0.20	110.00
Thursday, February 10, 2011	JM	8	Updated recovery analysis	2.10	787.50
Thursday, February 10, 2011	KS	3	Review and respond to emails re: run off post change of control D&O coverage	0.90	625.50
Thursday, February 10, 2011	KS	4	Discussion with M. Klein re: proposed resolutions to disputed purchase price issues	0.50	347.50
Thursday, February 10, 2011	KS	8	Revisions to recovery analysis to reflect current status of compromised resolutions to disputed purchase price	2.90	2,015.50
Friday, February 11, 2011	KS	22	Preparation of revised open issues list and email to J. Horgan re: information request	0.90	625.50
Friday, February 11, 2011	KS	8	Incorporate compromised resolution into recovery analysis and reflect current status of cash true-up	4.70	3,266.50
Monday, February 14, 2011	DO	22	Reviewed correspondence on credit card holdbacks between Ken Simon and counsel and Ken Simon and PwC	0.30	165.00
Monday, February 14, 2011	DO	8	Reviewed latest version of recovery analysis report	0.50	275.00
Monday, February 14, 2011	JM	8	Updated recovery analysis	3.80	1,425.00
Monday, February 14, 2011	KS	22	Discussions with S. Feldman and J. Horgan re: unresolved issues and wind down of estate	1.60	1,112.00
Monday, February 14, 2011	KS	4	Status email to committee counsel	0.80	556.00
Monday, February 14, 2011	KS	8	Revisions to recovery analysis	3.10	2,154.50

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Tuesday, February 15, 2011	DO	3	Sourced notice and proposed order on assumption of Hartz Mountain lease and forwarded to Ken Simon	0.30	165.00
Tuesday, February 15, 2011	DO	8	Updated Note 5 to Recovery Analysis Report for Ken Simon	0.40	220.00
Tuesday, February 15, 2011	DO	11	Reviewed schedules on disbursements received from Jim Horgan	0.20	110.00
Tuesday, February 15, 2011	JM	8	Updated recovery analysis	1.40	525.00
Tuesday, February 15, 2011	KS	3	Discussion with J. Horgan re: additional supporting documentation needed and review of cash activity report,	2.10	1,459.50
Tuesday, February 15, 2011	KS	8	Revisions to recovery analysis	2.80	1,946.00
Wednesday, February 16, 2011	DO	18	Researched Hartz Mountain cure amount amendments for Ken Simon and liaised with Counsel on Sixth Lease	1.00	550.00
Wednesday, February 16, 2011	DO	37	Spoke with Counsel on results of interim fee hearing and directed Jesse Millner to produce Expenses Schedule	0.30	165.00
Wednesday, February 16, 2011	JM	8	Updated recovery analysis	1.50	562.50
Wednesday, February 16, 2011	JM	37	Prepared fee application	0.50	187.50
Wednesday, February 16, 2011	KS	3	Review of unpaid post petition obligations as of 2/10/11	1.50	1,042.50
Wednesday, February 16, 2011	KS	3	Review cash receipts and disbursements for the period 11/27/10 to 2/10/11	1.30	903.50
Wednesday, February 16, 2011	KS	8	Revisions to recovery analysis to reflect revised calculations of post petition obligations, miscellaneous	1.30	903.50
Thursday, February 17, 2011	DO	1	Reviewed fourth fee application prepared by Jesse Millner and provided him with edits	1.00	550.00
Thursday, February 17, 2011	DO	3	Reviewed banking activity files through 2/10/2011 received from Jim Horgan of PwC and updated excel file as	0.50	275.00
Thursday, February 17, 2011	KS	8	Review and revisions to recovery analysis	3.20	2,224.00
Thursday, February 17, 2011	KS	22	Discussions with S. Feldman and J. Horgan re: unresolved issues and wind down of estate	0.90	625.50
Friday, February 18, 2011	DO	3	Reviewed 6th lease Modification document on Metro Way received from Michael Klein	0.50	275.00
Friday, February 18, 2011	DO	8	Reviewed recovery analysis updated file prepared by Jesse Millner (version 68) and correspondence from Ken	0.30	165.00
Friday, February 18, 2011	DO	18	Reviewed BMC Group Claims Analysis (without tax and tax only) received from Jim Horgan	0.70	385.00
Friday, February 18, 2011	JM	8	Updated recovery analysis	1.50	562.50
Friday, February 18, 2011	KS	8	Review and revisions to recovery analysis and distribution to counsel along with detailed cover letter	4.20	2,919.00
Friday, February 18, 2011	KS	22	Discussion with J. Horgan re: various tax priority claims	0.50	347.50
Saturday, February 19, 2011	KS	8	Review and revisions to recovery analysis	2.20	1,529.00
Monday, February 21, 2011	KS	4	Discussion with M. Klein re: recovery analysis provide to counsel on 2/18/2011 and revisions thereto	0.90	625.50
Tuesday, February 22, 2011	AW	8	Talked with Ken Simon regarding recovery analysis	0.25	93.75
Tuesday, February 22, 2011	AW	8	Updated recovery analysis	2.00	750.00
Tuesday, February 22, 2011	DO	3	Reviewed professional fees accrued excel file received from Jim Horgan	0.20	110.00
Tuesday, February 22, 2011	KS	3	Review receipts and disbursements through February 14, 2010 and schedules of unpaid post petition	1.60	1,112.00
Tuesday, February 22, 2011	KS	8	Revisions to recovery analysis	2.10	1,459.50
Tuesday, February 22, 2011	KS	22	Preparation for and telephone call with S. Feldman and J. Horgan to discuss priority claims, claims	1.50	1,042.50
Wednesday, February 23, 2011	AW	8	Updated recovery analysis	1.00	375.00
Wednesday, February 23, 2011	KS	4	Email response to question from counsel	1.20	834.00
Wednesday, February 23, 2011	KS	8	Review and additional revisions to recovery analysis	2.50	1,737.50
Friday, February 25, 2011	DO	8	Reviewed updated Recovery Analysis prepared by Annie Wang for Ken Simon	0.50	275.00
Friday, February 25, 2011	DO	37	Reviewed edited January 2011 (Fourth) Fee application and issued to local counsel for filing and serving	0.50	275.00
Friday, February 25, 2011	KS	3	Review latest analysis of CIGNA claims and update recovery analysis	0.90	625.50
Friday, February 25, 2011	KS	4	Follow up and respond to counsel re: credit card holdbacks	0.50	347.50
Friday, February 25, 2011	KS	18	Review preliminary claims files prepared by BMC (claims agent)	1.40	973.00
Friday, February 25, 2011	KS	22	Discussions with J. Horgan re: claims reconciliation process, CIGNA health claims update, etc.	0.90	625.50
Monday, February 28, 2011	KS	22	Review priority claims files and discussion with J. Horgan re: realistic estimate of claims inclusive of a	0.50	347.50
Tuesday, March 01, 2011	DO	1	Directed Jesse Millner on editing Fourth Fee Application, reviewed and issued to counsel for filing	0.40	220.00
Tuesday, March 01, 2011	DO	8	Reviewed latest Recovery Analysis Report for most recent changes	0.70	385.00
Tuesday, March 01, 2011	DO	3	Reviewed Stephen Feldman terms and conditions of retention as CRO and emailed counsel on date issue	0.20	110.00
Tuesday, March 01, 2011	DO	3	Reviewed notes on status of testing on items counted twice per inventory roll forward model	0.40	220.00
Tuesday, March 01, 2011	DO	11	Reviewed November, December and January Monthly Operating reports filed by the Debtor on 2/28/2011	1.50	825.00
Tuesday, March 01, 2011	JM	37	Initial preparation of fee application	0.50	187.50
Wednesday, March 02, 2011	DO	4	Revisited inventory roll forward model in preparation to reach out to Steve Feldman / Jim Horgan	1.40	770.00
Thursday, March 03, 2011	DO	4	Reviewed correspondence and attached files between PwC and Gary Bashur on Inventory in Transit corrections	1.50	825.00
Thursday, March 03, 2011	DO	4	Discussion with Jim Horgan of PwC on status of Gary Bashur's response to Inventory Counted Twice issue	0.30	165.00
Thursday, March 03, 2011	DO	8	Reviewed notes and exhibits to latest draft of recovery analysis	0.50	275.00
Thursday, March 03, 2011	DO	4	Follow up discussions with Jim Horgan on status of Debtors response to inquiry on inventory roll forward model	1.20	660.00
Monday, March 07, 2011	DO	32	Reviewed Draft Settlement Agreement with New Ashley Stewart (Curtis Draft 4/3/2011) and various Exhibits	1.00	550.00
Monday, March 07, 2011	DO	22	Prepared for and participated in conference call with Steve Feldman, Jim Horgan and Ken Simon on Settlement	1.90	1,045.00
Monday, March 07, 2011	DO	22	Issued various notes and exhibits to Steve Feldman and Jim Horgan following the conference call	0.30	165.00
Monday, March 07, 2011	KS	3	Read draft settlement agreement between Seller (UBI Liquidating Corp.) and Buyer (New Ashley Stewart)	0.80	556.00
Monday, March 07, 2011	KS	22	Preparation for and conference call with D. O'Brien, S. Feldman and J. Horgan re: various items included in	2.40	1,668.00
Tuesday, March 08, 2011	DO	38	Reviewed executed APA for terms on cure obligations if more than 175 store leases assumed and on Section	0.90	495.00
Tuesday, March 08, 2011	KS	3	Review newly received information re: damaged air conditioning system and need to repair and successful	0.90	625.50
Tuesday, March 08, 2011	KS	4	Preparation of detailed memorandum itemizing all of the issues that still need to be resolved in connection	2.80	1,946.00
Wednesday, March 09, 2011	DO	22	Prepared for and participated in conference call with Steve Feldman, Jim Horgan and Ken Simon on post	1.30	715.00
Wednesday, March 09, 2011	DO	3	Reviewed preliminary draft of transition services to be performed by new Ashley Stewart dated March 7, 2011	0.90	495.00
Wednesday, March 09, 2011	KS	4	Preparation for and conference call with D. O'Brien, S. Feldman and J. Horgan re: various items included in	2.10	1,459.50
Wednesday, March 09, 2011	KS	1	Identify remaining items that need to be monetized	0.70	486.50
Thursday, March 10, 2011	DO	3	Reviewed Tax Claims Spreadsheet provided by Jim Horgan on priority, secured, admin and unsecured	0.50	275.00
Thursday, March 10, 2011	DO	1	Issued time descriptions to Jesse Millner and directed him on timing and preparation of fee application	0.10	55.00
Thursday, March 10, 2011	JM	1	Updated to fee application	0.50	187.50
Friday, March 11, 2011	DO	3	Reviewed revised inventory roll forward model and summary attachment received from Jim Horgan and	1.20	660.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Friday, March 11, 2011	DO	22	Participated in conference call with Ken Simon and Jim Horgan on inventory adjustment	0.50	275.00
Friday, March 11, 2011	KS	3	Discussion with J. Horgan re: final inventory calculation and review supporting documentation	1.40	973.00
Friday, March 11, 2011	KS	4	Preparation for and discussion with L. Gottlieb re: resolution of disputed inventory valuation issues and	1.10	764.50
Monday, March 14, 2011	KS	3	Review email from S. Feldman re: personal property taxes and determining correct fiscal year for allocation	0.60	417.00
Tuesday, March 15, 2011	AW	8	Updated Recovery Analysis	1.00	375.00
Tuesday, March 15, 2011	KS	22	Preparation for and phone call with S. Feldman and J. Horgan to discuss and prioritize open issues, etc.	0.80	556.00
Tuesday, March 15, 2011	KS	4	Email to counsel re: call with S. Feldman and J. Horgan re: open issues and prioritized items	0.50	347.50
Tuesday, March 15, 2011	KS	8	Revisions to recovery analysis to reflect final agreed upon inventory value and eliminate related contingency	1.10	764.50
Wednesday, March 16, 2011	KS	8	Discussion with J. Horgan re: update amounts due to New Ashley for unreimbursed cash disbursements and	2.20	1,529.00
Thursday, March 17, 2011	KS	3	Review all transactions post November 26, 2010 to March 4, 2011 and calculate amounts due to New Ashley	3.20	2,224.00
Thursday, March 17, 2011	KS	8	Revisions to recovery analysis to reflect updated information	1.90	1,320.50
Thursday, March 17, 2011	KS	4	Discussion with J. Horgan re: inconsistency in amounts reflected as reimbursements made by UBI to NAV	0.20	139.00
Friday, March 18, 2011	KS	8	Update recovery analysis to reflect additional information re: post petition obligations, reimbursements made	3.10	2,154.50
Monday, March 21, 2011	AW	8	Updated Recovery Analysis	1.00	375.00
Monday, March 21, 2011	DO	37	Reviewed 5th Fee Application for February 2011 prepared by Jesse Millner and suggested edits and issued to	0.70	385.00
Monday, March 21, 2011	DO	8	Reviewed updated Recovery Analysis Report	0.30	165.00
Monday, March 21, 2011	JM	37	Final edits to fee application	0.50	187.50
Tuesday, March 22, 2011	KS	22	Preparation for and discussions with J. Horgan and S. Feldman re: outstanding issues re: settlement with CBM,	1.60	1,112.00
Tuesday, March 22, 2011	KS	22	Preparation for and discussions with J. Horgan, S. Feldman and T. Grasso re: unresolved tax issues with the	2.10	1,459.50
Tuesday, March 22, 2011	KS	4	Discussion with L. Gottlieb and email to M. Klein re: forwarding draft recovery analysis to J. Horgan and S.	0.40	278.00
Tuesday, March 22, 2011	KS	1	Prioritize remaining open issues that need to be resolved	0.60	417.00
Tuesday, March 22, 2011	KS	1	Preparation for March 23rd conference call	0.40	278.00
Wednesday, March 23, 2011	DO	22	Prepared for and participated in conference call with Debtor and Creditor professionals on status of	1.60	880.00
Wednesday, March 23, 2011	KS	22	Preparation for and conference call with L. Gottlieb, M. Klein, M. Collins, S. Feldman, J. Horgan and D. O'Brien	1.60	1,112.00
Wednesday, March 23, 2011	KS	8	Revisions to recovery analysis	1.50	1,042.50
Wednesday, March 23, 2011	KS	3	Review revised proposed settlement agreement and email to counsel re: transition services	0.80	556.00
Wednesday, March 23, 2011	KS	3	Review relevant financial information and related New Jersey tax assessment and preparation of email with	0.80	556.00
Thursday, March 24, 2011	AW	8	Updated Recovery Analysis	1.50	562.50
Thursday, March 24, 2011	KS	4	Discussion with S. Feldman and J. Horgan about prioritizing "whole dollar" assets that need to be monetized	0.70	486.50
Thursday, March 24, 2011	KS	4	Discussion with M. Klein re: remaining assets that need to be monetized including state and local tax refunds,	0.30	208.50
Thursday, March 24, 2011	KS	8	Revisions to recovery analysis to reflect all of the issues discussed on the 3/23/2011 conference calls with all	1.90	1,320.50
Friday, March 25, 2011	AW	8	Updated Recovery Analysis	0.50	187.50
Friday, March 25, 2011	KS	3	Review proposed, as revised, transition services agreement	0.40	278.00
Friday, March 25, 2011	KS	4	Discussion with M. Klein re: revisions to Transition services agreement	0.20	139.00
Friday, March 25, 2011	KS	4	Discussions with J. Horgan and S. Feldman re: revised transition services agreement and additional due	1.10	764.50
Friday, March 25, 2011	KS	4	Telephone call with claims agent re: information needed in connection with filed 503(b)(9) claims	0.40	278.00
Friday, March 25, 2011	KS	4	Email to counsel re: additional due diligence in connection with 503(b)(9) claims	0.30	208.50
Friday, March 25, 2011	KS	1	Follow up status of state and local tax claims analysis	0.40	278.00
Friday, March 25, 2011	KS	8	Review changes to recovery analysis report	0.90	625.50
Monday, March 28, 2011	AW	8	Updated Recovery Analysis	4.00	1,500.00
Monday, March 28, 2011	AW	8	Talked to Ken Simon about Recovery Analysis	0.75	281.25
Monday, March 28, 2011	KS	22	Preparation for and conference call with Varouj Bakhshian to discuss excel electronic file that itemized filed	1.40	973.00
Monday, March 28, 2011	KS	3	Review analysis prepared by S. Feldman of amounts due to debtor as a result of excess cash collateral held by	0.60	417.00
Monday, March 28, 2011	KS	22	Conference call with S. Feldman and J. Horgan to discuss 503(b)(9) electronic analysis and other wind down	0.40	278.00
Monday, March 28, 2011	KS	4	Review and respond to various emails re: retention of accounting firm to prepare fiscal 2010 and 2011 federal,	0.40	278.00
Monday, March 28, 2011	KS	1	Supervise preparation of user friendly analysis of filed 503(b)(9) claims and comparison to amount included on	0.70	486.50
Monday, March 28, 2011	KS	8	Revisions to recovery analysis	0.60	417.00
Tuesday, March 29, 2011	AW	8	Updated Recovery Analysis	4.00	1,500.00
Tuesday, March 29, 2011	AW	8	Talked to Ken Simon about Recovery Analysis	1.50	562.50
Tuesday, March 29, 2011	DO	3	Reviewed updated disbursements schedule spreadsheets received from Jim Horgan in anticipation of a call on	0.30	165.00
Tuesday, March 29, 2011	KS	3	Review additional information received re: unreimbursed itemized expenses funded by Buyer and discussion	1.10	764.50
Tuesday, March 29, 2011	KS	1	Supervise preparation of 503(b)(9) detailed claims analysis and review and revisions to ongoing analysis	3.80	2,641.00
Wednesday, March 30, 2011	DO	37	Corresponded with local counsel on date of interim fee hearing and searched docket for January CNO	0.30	165.00
Wednesday, March 30, 2011	KS	4	Review details and respond to email from counsel re: status of 503(b)(9) claims settled by NAS	1.90	1,320.50
Wednesday, March 30, 2011	KS	20	Prepare detailed analysis of all filed 503(b)(9) claims	2.10	1,459.50
Wednesday, March 30, 2011	KS	3	Review schedule of cash collateralized letters of credit and update recovery analysis to reflect additional	1.50	1,042.50
Thursday, March 31, 2011	AW	8	Updated Recovery Analysis	1.00	375.00
Thursday, March 31, 2011	KS	4	Discussions S. Feldman and J. Horgan re: transition services, tax preparation fees, priority tax claims, etc.	0.70	486.50
Thursday, March 31, 2011	KS	4	Email to counsel re: status report of various unresolved issues	0.80	556.00
Thursday, March 31, 2011	KS	1	Review and revisions to analysis of settled 503(b)(9) claims and status of unsettled claims and filed claims not	1.50	1,042.50
Thursday, March 31, 2011	KS	8	Update recovery analysis to reflect new acquired information	1.40	973.00
Friday, April 01, 2011	DO	3	Reviewed Section 503(b)(9) claims status file and Ken Simon's update communication to Committee Counsel	0.50	275.00
Friday, April 01, 2011	DO	8	Reviewed latest version of Recovery Analysis Report updated by Annie Wang	0.30	165.00
Friday, April 01, 2011	KS	8	Review and revisions to recovery analysis	1.70	1,181.50
Friday, April 01, 2011	KS	20	Review and revisions to 503(b)(9) claims analysis	1.40	973.00
Monday, April 04, 2011	DO	18	Reviewed Tax Claims by State Scheduled forwarded by Jim Horgan in anticipation of 2.00pm conference call	0.40	220.00
Monday, April 04, 2011	DO	22	Participated in 2.00pm conference call with Ken Simon and PwC	1.00	550.00
Monday, April 04, 2011	KS	3	Review analysis prepared by PwC of priority tax claims and compare to information included in LM+Co recovery	1.10	764.50

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Monday, April 04, 2011	KS	22	Preparation for and participation in conference call with PwC professionals, S. Feldman and D. O'Brien to	0.90	625.50
Monday, April 04, 2011	KS	22	Review comments from S. Feldman re: 503(b)(9) claims analysis forwarded to him on 4/1/2011.	0.60	417.00
Tuesday, April 05, 2011	KS	22	Discussions with S. Feldman re: various emails and revisions to 503(b)(9) claims analysis and amount due from	2.20	1,529.00
Wednesday, April 06, 2011	AW	8	Edits and modifications to recovery analysis	0.50	187.50
Wednesday, April 06, 2011	KS	8	Revisions to recovery analysis to reflect comments received from S. Feldman re: 503(b)(9) claims, amount due	2.60	1,807.00
Monday, April 11, 2011	DO	3	Reviewed blacklined version of updated TSA draft forwarded by Jim Horgan	0.60	330.00
Monday, April 11, 2011	DO	37	Corresponded with local counsel on interim fee app preparation	0.10	55.00
Tuesday, April 12, 2011	DO	1	Provided March Time Descriptions to Jesse Millner for the purpose of preparing a March fee application to Court	0.10	55.00
Tuesday, April 12, 2011	DO	37	Reviewed and Issued 2nd interim fee application to Leslie Heilman for filing and serving	0.40	220.00
Tuesday, April 12, 2011	JM	37	Prepared fee application	0.50	187.50
Thursday, April 14, 2011	DO	1	Reviewed correspondence between Ken Simon and Steve Feldman and Committee Counsel on CC issue	0.20	110.00
Friday, April 15, 2011	DO	1	Reviewed Sixth Fee Application prepared by Jesse Millner and issued to local counsel for filing and serving	1.00	550.00
Tuesday, April 19, 2011	KS	3	Review draft settlement agreement with CT and compare to information included in LM+Co recovery analysis.	1.10	764.50
Tuesday, April 19, 2011	KS	3	Review numerous documents including proposed settlement agreement and various supporting schedules and	2.40	1,668.00
Tuesday, April 19, 2011	KS	22	Discussion with J. Horgan re: proposed settlement agreement	0.30	208.50
Tuesday, April 19, 2011	KS	1	Prepare email to counsel re: preliminary list of significant unresolved items and issues	0.90	625.50
Tuesday, April 19, 2011	KS	8	Revisions to recovery analysis	0.40	278.00
Wednesday, April 20, 2011	AW	8	Edits and modifications to recovery analysis	1.50	562.50
Wednesday, April 20, 2011	DO	3	Reviewed Post Closing Date Reconciliation Items with New Ashley Stewart (Exhibit 1) forwarded by Jim Horgan	0.40	220.00
Wednesday, April 20, 2011	DO	3	Reviewed revised Settlement Agreement with Curtis comments dated 4/18/2011 and related correspondence	0.60	330.00
Wednesday, April 20, 2011	KS	3	Read revised proposed settlement agreement and related exhibits and adjust true-up calculation to reflect	1.50	1,042.50
Wednesday, April 20, 2011	KS	4	Discussion with M Klein re: revised 503(b)(9) calculations	0.30	208.50
Wednesday, April 20, 2011	KS	8	Revisions to recovery analysis	1.80	1,251.00
Wednesday, April 20, 2011	KS	22	Discussion with S. Feldman and revisions to calculation of amount due from CT Group and revision to recovery	1.60	1,112.00
Wednesday, April 20, 2011	KS	22	Preparation for and telephone call with S. Feldman and J. Horgan re: proposed revisions to personal property	1.40	973.00
Thursday, April 21, 2011	AW	8	Edits and modifications to recovery analysis	4.00	1,500.00
Thursday, April 21, 2011	KS	4	Email to counsel re: status of true-up calculation and need for a pre conference call to prepare for meeting on	0.60	417.00
Thursday, April 21, 2011	KS	8	Revisions to recovery analysis to account for and disclose details of positive cash adjustments, personal	3.10	2,154.50
Thursday, April 21, 2011	KS	22	Preparation for and telephone call with S. Feldman and J. Horgan to discuss numerous true-up issues,	2.90	2,015.50
Friday, April 22, 2011	KS	3	Reconcile true-up calculation prepared by Debtor to calculation prepared by LM+Co and email to Debtor re:	0.70	486.50
Friday, April 22, 2011	KS	22	Various discussions with J. Horgan and S. Feldman re: various true-up adjustments, etc.	0.70	486.50
Friday, April 22, 2011	KS	8	Revisions to draft recovery analysis	1.90	1,320.50
Friday, April 22, 2011	KS	20	Update 503(b)(9) analysis and forward to various professionals with explanatory email	1.40	973.00
Friday, April 22, 2011	KS	22	Preparation for conference call with Committee and Debtor representatives on April 25th to discuss open	0.80	556.00
Monday, April 25, 2011	KS	3	Obtain additional information about 503 (b)(9) claims and modify analysis to reflect changes	0.90	625.50
Monday, April 25, 2011	KS	3	Review relevant sections of executed APA to clarify treatment of excess, if any, over \$1.4mm of assumed IT	0.70	486.50
Monday, April 25, 2011	KS	22	Subsequent discussions with SA Feldman, J. Horgan and P. Mandarino on outstanding additional issues	1.20	834.00
Monday, April 25, 2011	KS	1	Prepare email describing outstanding issues and proposed resolutions	0.60	417.00
Monday, April 25, 2011	KS	8	Revisions to recovery analysis	0.30	208.50
Monday, April 25, 2011	KS	22	Preparation for and participation in conference call with L. Gottlieb, M. Klein, P. Mandarino, J. Horgan, S.	1.60	1,112.00
Tuesday, April 26, 2011	KS	3	Review response from GBM re: unresolved purchase price settlement issues and prepare comprehensive email	1.80	1,251.00
Tuesday, April 26, 2011	KS	3	Review relevant sections of APA and Draft Settlement proposal and prepare notes re: the financial issues that	1.70	1,181.50
Tuesday, April 26, 2011	KS	22	Discussion with S. Feldman re: changes to the executed APA that are contemplated in the settlement	0.50	347.50
Tuesday, April 26, 2011	KS	8	Revisions to recovery analysis	0.30	208.50
Tuesday, April 26, 2011	KS	17	Update 503(b)(9) analysis to account for claims that were filed by claims traders and others and omitted from	0.70	486.50
Tuesday, April 26, 2011	KS	22	Preparation for and conference call with P. Mandarino, S. Feldman and J. Horgan to discuss GBM response to	0.50	347.50
Wednesday, April 27, 2011	KS	3	Review proposed settlement documents and discussion with M. Klein re: existing concerns	1.30	903.50
Wednesday, April 27, 2011	KS	20	Calculate maximum liability (under various scenarios) for 503(b)(9) claims, prepare summary and discussion	1.90	1,320.50
Wednesday, April 27, 2011	KS	21	Review filed priority tax claims and summarize by category	0.90	625.50
Wednesday, April 27, 2011	MB	8	Edits and modifications to recovery analysis	1.10	522.50
Thursday, April 28, 2011	KS	21	Revised detailed analysis of 503(b)(9) claims to reflect updated information	2.10	1,459.50
Friday, April 29, 2011	KS	24	Discussion with S. Sasser (GBM) re: need for final settlement meeting, etc.	0.30	208.50
Friday, April 29, 2011	KS	8	Revisions to recovery analysis to reflect additional information	0.80	556.00
Friday, April 29, 2011	KS	21	Review priority claims files	0.70	486.50
Friday, April 29, 2011	KS	22	Preparation for and various calls with S. Feldman, J. Horgan and M. Abate to discuss open issues (cash	2.90	2,015.50
Friday, April 29, 2011	MB	8	Edits and modifications to recovery analysis	1.10	522.50
Monday, May 02, 2011	DO	11	Sourced and reviewed February and March 2011 Monthly Operating Reports filed by Debtor on the docket	1.20	660.00
Monday, May 02, 2011	DO	8	Reviewed latest version of Recovery Analysis updated by Ken Simon	0.80	440.00
Tuesday, May 03, 2011	AW	8	Edits and modifications to recovery analysis	0.50	187.50
Tuesday, May 03, 2011	DO	8	Reviewed Recovery Analysis issued by Ken Simon to counsel and related correspondence on amount due from	0.40	220.00
Tuesday, May 03, 2011	KS	4	Various discussions with S. Feldman, J. Horgan and L. Gottlieb re: unresolved issues and need to have an in	1.40	973.00
Tuesday, May 03, 2011	KS	3	Review schedule of post petition refundable utility deposits and discussion with J. Horgan re: same	0.60	417.00
Tuesday, May 03, 2011	KS	3	Read proposed settlement with CT re: refundable excess cash and discussion and prepare reconciliation re:	1.30	903.50
Tuesday, May 03, 2011	KS	3	Review schedule of post petition utility deposits and discussion with J. Horgan re: same	0.40	278.00
Tuesday, May 03, 2011	KS	8	Revisions to recovery analysis	0.40	278.00
Wednesday, May 04, 2011	AW	8	Edits and modifications to recovery analysis	0.50	187.50
Wednesday, May 04, 2011	DO	3	Reviewed post petition security deposits Excel file forwarded by Jim Horgan	0.30	165.00
Wednesday, May 04, 2011	KS	20	Obtain additional information about settled 503(b)(9) claims and update analysis	1.70	1,181.50

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Wednesday, May 04, 2011	KS	4	Discussion with S. Feldman re: status of true-up meeting ,pre petition priority claims and applicability of	0.50	347.50
Wednesday, May 04, 2011	KS	4	Discussions with committee member re: 503(b)(9) claims and status of settlements	0.80	556.00
Wednesday, May 04, 2011	KS	8	Revisions to recovery analysis	0.90	625.50
Thursday, May 05, 2011	DO	4	Reviewed correspondence with Committee Counsel on Personal Property Taxes	0.20	110.00
Thursday, May 05, 2011	KS	4	Discussions with S. Feldman re: settlement status conference and personal property tax issue, etc.	0.60	417.00
Thursday, May 05, 2011	KS	8	Revisions to recovery analysis	0.40	278.00
Thursday, May 05, 2011	KS	1	Draft memo and forward to counsel re: personally property taxes, measurement date for allocation purposes,	1.60	1,112.00
Thursday, May 05, 2011	KS	4	Discussion and email to M. Klein re: personal property and interest and penalty issue	0.20	139.00
Monday, May 09, 2011	DO	4	Provided April Time Descriptions to Jesse Millner	0.10	55.00
Monday, May 09, 2011	JM	37	Prepared fee application	0.50	187.50
Monday, May 09, 2011	KS	11	Review the monthly operating reports for the periods January 30, 2011 to February 26, 2011 and February 23,	1.40	973.00
Monday, May 09, 2011	KS	3	Review various filed proofs of claim forwarded to me from S. Feldman and other related issues re: differences	0.60	417.00
Monday, May 09, 2011	KS	3	Review retention application of BDO for tax services and fixed fee quote	0.20	139.00
Monday, May 09, 2011	KS	20	Review email re: revision to Zhejiang Tong-Yuan 503(b)(9) claim, discussion with S. Feldman re: same and	1.40	973.00
Tuesday, May 10, 2011	DO	8	Updated recovery analysis for professional fee applications made to date (Note 5, page 8) and estimates	1.50	825.00
Tuesday, May 10, 2011	DO	3	Reviewed professional fees by firm spreadsheet forwarded by Ken Simon	0.30	165.00
Tuesday, May 10, 2011	DO	8	Updated recovery analysis for professional fee applications made by the BMC Group to date to match Steve	0.50	275.00
Tuesday, May 10, 2011	DO	8	Updated latest version of recovery analysis	0.30	165.00
Tuesday, May 10, 2011	DO	3	Checked docket and updated Note 5 of the draft recovery analysis to reflect actual March fee app filed by PwC	0.30	165.00
Tuesday, May 10, 2011	KS	4	Various discussions with S. Feldman re: status of settlement meeting, state and local tax payments made with	0.80	556.00
Tuesday, May 10, 2011	KS	4	Preparation of emails to counsel re: settlement discussions, etc.	0.40	278.00
Tuesday, May 10, 2011	KS	8	Revisions to recovery analysis to account for updated information re: professional fees, income tax	2.10	1,459.50
Wednesday, May 11, 2011	DO	1	Met with Ken Simon on required revisions to recovery analysis and updated same throughout the morning	3.80	2,090.00
Wednesday, May 11, 2011	KS	8	Revisions to recovery analysis	1.90	1,320.50
Wednesday, May 11, 2011	KS	4	Various discussions with S. Feldman re: status of settlement discussions and identify potential solutions	0.90	625.50
Wednesday, May 11, 2011	KS	21	Review electronic listing of filed claims	0.70	486.50
Wednesday, May 11, 2011	KS	4	Email to counsel re: status of settlement discussion	0.20	139.00
Wednesday, May 11, 2011	KS	4	Read and respond to various emails	0.40	278.00
Thursday, May 12, 2011	DO	1	Reviewed April 2011 Fee Application and provided edits to Jesse Millner and issued revised version to local	1.00	550.00
Thursday, May 12, 2011	JM	37	Updated fee application	0.50	187.50
Thursday, May 12, 2011	KS	4	Review and respond to various emails from counsel and S. Feldman and discussions with S. Feldman re:	2.10	1,459.50
Friday, May 13, 2011	KS	4	Preparation for and discussion strategy discussion with S. Feldman re: strategy for the settlement meeting	0.80	556.00
Friday, May 13, 2011	KS	21	Review various electronic claims files	0.90	625.50
Friday, May 13, 2011	KS	3	Review proposed settlement agreement in preparation for settlement meeting on May 17th	0.40	278.00
Monday, May 16, 2011	KS	4	Discussions and emails to S. Feldman re: preparing for settlement meeting on May, 17th	0.80	556.00
Monday, May 16, 2011	KS	22	Preparation for settlement meeting on May 17th including review of APA draft settlement agreement, true-up	1.90	1,320.50
Monday, May 16, 2011	KS	8	Revisions to recovery analysis	0.90	625.50
Monday, May 16, 2011	KS	21	Review filed personal property/ ad valorem claims	0.50	347.50
Tuesday, May 17, 2011	DO	8	Updated recovery analysis to amend estimated provision for professional fees through completion of the case	0.30	165.00
Tuesday, May 17, 2011	DO	22	Prepared for and attended meeting with Steve Feldman, Mke Abate, S Strasser and Ken Simon on unresolved	2.50	1,375.00
Tuesday, May 17, 2011	DO	8	Updated Notes 5 and 8 to recovery analysis to reflect Ken Simon's suggested amendments	0.30	165.00
Tuesday, May 17, 2011	DO	22	Met with Ken Simon and Steve Feldman on required changes to base case and basis for scenario analysis on	1.20	660.00
Tuesday, May 17, 2011	DO	8	Updated base case in recovery analysis	2.00	1,100.00
Tuesday, May 17, 2011	KS	22	Preparation for and meeting with S. Strasser, M Abate, S. Feldman and D. O'Brien re: resolution of disputed	4.10	2,849.50
Tuesday, May 17, 2011	KS	22	Subsequent meetings with S. Feldman and D. O'Brien re: outcome of previous meeting and analysis that	1.20	834.00
Wednesday, May 18, 2011	DO	1	Met with Ken Simon on required adjustments to recovery analysis base case following prior day meetings	1.50	825.00
Wednesday, May 18, 2011	DO	22	Participated in conference call with Steve Feldman on additional questions regarding correct cash number	0.50	275.00
Wednesday, May 18, 2011	DO	8	Revised recovery analysis, notes and exhibits throughout the morning for submission to Committee Counsel	2.40	1,320.00
Wednesday, May 18, 2011	DO	8	Prepared Document on Proposed True-Up Adjustments and Impact on Recovery Analysis after consultation with	2.00	1,100.00
Wednesday, May 18, 2011	KS	4	Various discussions with S. Feldman re: unresolved settlement issues	0.80	556.00
Wednesday, May 18, 2011	KS	23	Update true-up calculation to account for details of additional cash adjustments	1.10	764.50
Wednesday, May 18, 2011	KS	8	Update recovery analysis to account for additional adjustments and disclosures	1.40	973.00
Wednesday, May 18, 2011	KS	4	Emails to counsel re: status of true-up discussions, etc.	0.60	417.00
Wednesday, May 18, 2011	KS	23	Preparation of analysis of base case, committee settlement proposal and buyers counter proposal and notes	1.20	834.00
Thursday, May 19, 2011	DO	23	Participated in conference call with Committee Counsel, Steve Feldman and Ken Simon on status of true-up	0.80	440.00
Thursday, May 19, 2011	KS	23	Preparation for and participation in 12:30pm conference call with L. Gottlieb, C. Hershcopf, M. Klein, S.	2.20	1,529.00
Thursday, May 19, 2011	KS	21	Review electronic claims files and compare with amounts used in recovery analysis	1.90	1,320.50
Thursday, May 19, 2011	KS	21	Email to counsel re: interest and penalties included in filed tax proofs of claim	0.30	208.50
Thursday, May 19, 2011	KS	4	Email to counsel re: 90 day extension for payment of assumed 503(b)(9) claims	0.10	69.50
Friday, May 20, 2011	KS	21	Review detailed electronic claims files provided by debtor in order to assess total of whole dollar claims (after	2.60	1,807.00
Friday, May 20, 2011	KS	21	Discussions with S. Feldman re: disputed settlement true-up items, cash on hand and claims data, etc.	0.50	347.50
Monday, May 23, 2011	KS	22	Review previously proposed lower of cost or market disallowed adjustments and send analysis to S. Feldman	0.80	556.00
Monday, May 23, 2011	KS	4	Review and respond to various emails from S. Feldman, P. Mandanno, J. Horgan and L. Gottlieb re: possible	1.80	1,251.00
Monday, May 23, 2011	KS	3	Review true-up calculations prepared by J. Horgan and S. Feldman and discussed additional adjustments that	1.40	973.00
Monday, May 23, 2011	KS	8	Revisions to LMF+Co recovery analysis and true-up calculation included therein	1.20	834.00
Tuesday, May 24, 2011	DO	3	Reviewed updated Reconciliation Items - Proposed resolution spreadsheet and related correspondence	0.50	275.00
Tuesday, May 24, 2011	DO	1	Reviewed updated recovery reports issued to PwC	0.30	165.00
Tuesday, May 24, 2011	KS	4	Various discussions and emails to S. Feldman and others re: New Jersey Corporation Business tax disputed	1.20	834.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Tuesday, May 24, 2011	KS	22	Various emails and discussions with S. Feldman and L. Gottlieb re: strategy for the Thursday settlement	1.90	1,320.50
Tuesday, May 24, 2011	KS	22	Preparation of latest true-up status reconciliation along with cover letter to counsel and S. Feldman	2.20	1,529.00
Wednesday, May 25, 2011	KS	21	Review and respond to emails regarding \$547,000 New Jersey Corporation Business tax assessment and go	0.80	556.00
Wednesday, May 25, 2011	KS	22	Preparation for 5/26/2011 settlement meeting with S. Strasser, S. Feldman, P. Mandarino, J. Horgan, M	1.30	903.50
Thursday, May 26, 2011	KS	22	Preparation for and pre meeting with P. Mandarino, S. Feldman and J. Horgan to discuss strategy for resolving	2.70	1,876.50
Thursday, May 26, 2011	KS	22	Meeting with P. Mandarino, J. Horgan, S. Feldman, M Kahn and S. Strasser to discuss and resolve disputed	1.50	1,042.50
Thursday, May 26, 2011	KS	22	Post meeting conference with S. Feldman, J. Horgan and L. Gottlieb to discuss final negotiated resolution of	0.50	347.50
Tuesday, May 31, 2011	KS	3	Review and revisions to draft business term sheet prepared by S. Strasser, including various discussions with	1.60	1,112.00
Tuesday, May 31, 2011	KS	4	Emails to counsel re: draft to business term sheet	0.70	486.50
Tuesday, May 31, 2011	KS	22	Preparation for and conference call with S. Feldman and PwC tax professionals re: status of state and local	0.70	486.50
Tuesday, May 31, 2011	KS	3	Review true-up calculation included in draft business term sheet.	0.10	69.50
Wednesday, June 01, 2011	DO	8	Edited recovery analysis based on NAS settlement discussions	1.20	660.00
Wednesday, June 01, 2011	DO	22	Participated in conference with CRO on various wind down issues	0.40	220.00
Wednesday, June 01, 2011	DO	8	Edited Recovery Analysis and Notes and Exhibits thereto throughout the day	3.20	1,760.00
Wednesday, June 01, 2011	DO	3	Reviewed cash receipts and disbursement files from March 1 through May 23 and prepared pro forma recovery	0.30	165.00
Wednesday, June 01, 2011	DO	3	Reviewed NAS-UBI Business Agreement drafts with various edits from counsels	1.10	605.00
Wednesday, June 01, 2011	KS	8	Update recovery analysis and related supporting schedules to reflect final purchase price true-up adjustment	1.90	1,320.50
Wednesday, June 01, 2011	KS	4	Various discussions with S. Feldman re: comments to draft settlement agreement, cash activity for the period	0.80	556.00
Wednesday, June 01, 2011	KS	3	Review cash activity in the TD account for the period March 4, 2011 to May 23, 2011	0.50	347.50
Thursday, June 02, 2011	DO	11	Sourced and reviewed April Monthly Operating Report	0.30	165.00
Thursday, June 02, 2011	DO	8	Updated Draft recovery analysis	0.50	275.00
Thursday, June 02, 2011	KS	3	Review CBM comments to settlement agreement and numerous discussions and emails to S. Feldman and L.	2.90	2,015.50
Thursday, June 02, 2011	KS	8	Update recovery analysis and related supporting schedules	1.10	764.50
Thursday, June 02, 2011	KS	3	Review current cash position and supervise calculation of funds available for unsecured creditors	0.70	486.50
Friday, June 03, 2011	DO	4	Reviewed correspondence on and NAS-UBI Business Agreement (Draft) redlined for various inputs and	0.90	495.00
Friday, June 03, 2011	DO	4	Reviewed Gordon Brother's responses (correspondence to CRO) to pre-petition taxes and 503(b)(9) issues	0.20	110.00
Friday, June 03, 2011	DO	4	Reviewed various email correspondence on business agreement status	0.10	55.00
Monday, June 06, 2011	KS	21	Review priority tax memorandum prepared by PwC and email to counsel re: guidelines in code for qualifying as	1.50	1,042.50
Monday, June 06, 2011	KS	3	Review most recent draft of business terms re: true-up calculation and related settlement agreement and email	1.40	973.00
Monday, June 06, 2011	KS	4	Emails to S. Feldman re: status of cash receipts and disbursements explanations for the period March 5, 2011	0.20	139.00
Tuesday, June 07, 2011	DO	4	Participated in follow up call on the cash deposits (ins and outs) from TD bank to Bank of America	1.00	550.00
Tuesday, June 07, 2011	DO	3	Reviewed all fee applications to date to tie into disbursements made for professional fees and updated Note 5	3.70	2,035.00
Tuesday, June 07, 2011	DO	8	Commenced new exhibit in report to reflect May 23, 2011 forward recovery analysis	1.00	550.00
Tuesday, June 07, 2011	KS	4	Various discussions with S. Feldman, L. Gottlieb and M. Klein re: revisions to draft settlement agreement,	1.90	1,320.50
Tuesday, June 07, 2011	KS	8	Obtain additional information re: disbursements and receipts for the period March 5, 2011 to June 1, 2011 and	1.20	834.00
Wednesday, June 08, 2011	DO	8	Worked on updating recovery report as of June 1, 2011 and pro forma through that date on Page 40 and Notes	2.90	1,595.00
Wednesday, June 08, 2011	DO	22	Participated in conference call with Steve Feldman on US Trustee Fee estimates	0.90	495.00
Wednesday, June 08, 2011	DO	1	Updated report as of June 1, 2011	0.40	220.00
Wednesday, June 08, 2011	DO	8	Worked on Note 2 to recovery analysis to get to TD bank account balance as of June 1, 2011	1.00	550.00
Wednesday, June 08, 2011	DO	8	Updated recovery report to reflect Ken Simon's edits	2.00	1,100.00
Wednesday, June 08, 2011	KS	4	Various discussions and emails to/ from S. Feldman re: finalizing settlement document, Delaware franchise tax	1.30	903.50
Wednesday, June 08, 2011	KS	8	Supervise preparation of and review updated recovery analysis as of June 1, 2011	1.80	1,251.00
Thursday, June 09, 2011	DO	37	Reviewed May 2010 fee application and unrevised previous edits for issuance to local counsel	0.30	165.00
Thursday, June 09, 2011	DO	8	Revised recovery analysis as of June 1, 2011 and notes thereto throughout the morning	2.50	1,375.00
Thursday, June 09, 2011	KS	8	Review and revisions to updated recovery analysis as of June 1, 2011	1.60	1,112.00
Thursday, June 09, 2011	KS	37	Review and revisions to May 2011 monthly fee statement	0.50	347.50
Thursday, June 09, 2011	KS	4	Discussion with counsel re: 503(b)(9) claims, objections to NICB tax assessment for fiscal 2003, etc.	0.40	278.00
Thursday, June 09, 2011	KS	18	Review PwC tax analysis and related emails and forward to counsel along with explanatory cover letter	0.80	556.00
Friday, June 10, 2011	KS	4	Various emails and discussions with S. Feldman re: completion of TSA draft agreement and other related	1.30	903.50
Friday, June 10, 2011	KS	3	Review draft TSA and draft Settlement Agreement	0.70	486.50
Friday, June 10, 2011	KS	4	Prepare email summarizing open issues and suggested timeline for completion	0.50	347.50
Tuesday, June 14, 2011	DO	8	Checked for actual professional fee applications for April on the docket and revised recovery report in Note 5	0.60	330.00
Wednesday, June 15, 2011	DO	8	Updated 503(b)(9) exhibit 12a in recovery analysis report	0.30	165.00
Wednesday, June 15, 2011	KS	4	Various discussions with S. Feldman re: status of obtaining information to complete settlement agreement,	1.00	695.00
Monday, June 20, 2011	DO	37	Reviewed numbers in Omnibus Order draft on interim fee application for Counsel	0.40	220.00
Tuesday, June 21, 2011	KS	22	Preparation for and conference calls with S. Strasser, M. Kahn, M. Abate and S. Feldman to discuss remaining	2.10	1,459.50
Wednesday, June 22, 2011	DO	8	Revised recovery report to reflect actual fee applications for May	0.50	275.00
Wednesday, June 22, 2011	KS	3	Review and respond to email from Scott Strasser about the status of the settlement discussions and	0.80	556.00
Wednesday, June 22, 2011	KS	4	Prepare email to respective counsels re: status of settlement discussions	0.50	347.50
Wednesday, June 22, 2011	KS	4	Follow up discussion with S. Strasser re: next steps to complete the settlement agreement	0.30	208.50
Wednesday, June 22, 2011	KS	8	Revisions to recovery analysis	0.50	347.50
Thursday, June 23, 2011	KS	4	Discussion with S. Feldman re: remaining opens items in order to finalize settlement agreement	0.60	417.00
Thursday, June 23, 2011	KS	4	Discussions with S. Feldman re: potential exposure for class action lawsuit and alleged violation of California	0.70	486.50
Thursday, June 23, 2011	KS	8	Prepare additional footnote to recovery analysis and update report to account for additional contingency	0.90	625.50
Tuesday, June 28, 2011	KS	4	Various discussions with S. Feldman re: status of requested information needed to finalize settlement with	1.70	1,181.50
Tuesday, June 28, 2011	KS	4	Discussion with L. Gottlieb and M. Klein re: status of settlement negotiations	0.30	208.50
Tuesday, June 28, 2011	KS	3	Review various schedules and emails provided by S. Strasser and M. Abate re: 503(b)(9) claims, assumed	2.40	1,668.00
Wednesday, June 29, 2011	KS	22	Preparation for and conference call with S. Strasser, M. Kahn, M. Collins, K. Good, M. Klein and S. Feldman re:	1.30	903.50



Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Wednesday, June 29, 2011	KS	4	Subsequent discussion with S. Feldman re: prior conference call	0.30	208.50
Wednesday, June 29, 2011	KS	11	Review April and May monthly operating reports	0.40	278.00
Thursday, June 30, 2011	DO	3	Updated report for actual billings filed with the Court for May	0.50	275.00
Tuesday, July 05, 2011	DO	8	Revised recovery report in Exhibit 12 and Exhibit 12a to reflect current 503(b)(9) status	1.50	825.00
Tuesday, July 05, 2011	KS	3	Review latest settlement agreement and discussion with M. Klein re: same	1.40	973.00
Tuesday, July 05, 2011	KS	20	Review schedule of 503(b)(9) claims prepared by buyer and compare to information included in LM+Co recovery analysis	0.60	417.00
Tuesday, July 05, 2011	KS	20	Prepare email to buyer listing differences between their scheduled 503(b)(9) claims and information included in LM+Co recovery analysis	0.50	347.50
Tuesday, July 05, 2011	KS	20	Additional revisions to 503(b)(9) schedule to reflect additional settled claims and discussions with S. Feldman and M. Klein re: same and Jeffrey Craig disputed claim	0.90	625.50
Friday, July 08, 2011	DO	8	Revised recovery analysis in Note 5 and exhibit 14 to reflect latest billings	0.50	275.00
Friday, July 08, 2011	DO	1	Interim fee app review and correspondence with local counsel	0.40	220.00
Tuesday, July 12, 2011	DO	1	Issue time descriptions to Jesse Millner	0.20	110.00
Tuesday, July 12, 2011	DO	8	Updated Exhibit 12 to recovery analysis	0.20	110.00
Tuesday, July 12, 2011	KS	4	Various discussions with M. Klein and S. Feldman on finalizing settlement agreement	0.80	556.00
Tuesday, July 12, 2011	KS	20	Update 503(b)(9) claims analysis	0.40	278.00
Tuesday, July 12, 2011	KS	34	Review initial draft of Plan documents	1.40	973.00
Sunday, July 17, 2011	KS	4	Various discussions with L. Gottlieb, M. Klein and S. Feldman re: settlement agreement, transition services agreement, 503(b)(9) claims and utility deposits, etc.	1.20	834.00
Sunday, July 17, 2011	KS	34	Review plan documents	1.60	1,112.00
Sunday, July 17, 2011	KS	8	Update recovery analysis	0.70	486.50
Sunday, July 17, 2011	KS	20	Review status of both listed and unlisted 503(b)(9) claims	0.50	347.50
Monday, July 18, 2011	KS	4	Various discussions with S. Feldman and M. Klein re: claims analysis, recovering funds held in escrow by Rainbow Shops, 503(b)(9) claims, etc.	1.20	834.00
Monday, July 18, 2011	KS	21	Review detailed claims analysis prepared by claims agent and compare totals to amounts appearing in latest recovery analysis	1.10	764.50
Monday, July 18, 2011	KS	4	Respond to email from S. Strasser	0.10	69.50
Monday, July 18, 2011	KS	4	Various discussions with S. Klein re: 503(b)(9) claims filed by Jeffrey Craig and disputed amounts	0.70	486.50
Tuesday, July 19, 2011	KS	4	Review and respond to email from S. Feldman re: disclosure statement information and discussions with M. Klein and S. Feldman re: same	1.10	764.50
Tuesday, July 19, 2011	KS	4	Discussion with S. Strasser about remaining open items (50s(b)(9) claims, utility deposits, cash payments, etc.)	0.60	417.00
Wednesday, July 20, 2011	KS	34	Compare amounts of claims included in the Disclosure Statement to amounts in LM+CO Recovery Analysis and send analysis to M. Klein	0.80	556.00
Wednesday, July 20, 2011	KS	3	Read email and accompanying attachments from S. Feldman re: general liability insurance and respond to question	0.30	208.50
Thursday, July 21, 2011	DO	3	Reviewed Joint Plan of Liquidation filed on the docket	1.60	880.00
Thursday, July 21, 2011	DO	34	Reviewed financial terms in Disclosure Statement for Plan of Liquidation filed on the docket	1.40	770.00
Thursday, July 21, 2011	DO	1	Reviewed June invoice prepared by Jesse Millner	0.90	495.00
Thursday, July 21, 2011	JM	37	Prepared June invoice	0.50	187.50
Friday, July 22, 2011	KS	11	Review monthly operating report	0.40	278.00
Friday, July 22, 2011	KS	4	Respond to email re: costs to print and distribute Disclosure Statement	0.10	69.50
Monday, August 01, 2011	DO	18	Worked with Ken Simon to identify outliers from open and settled lists of 503(b)(9) claims	0.60	330.00
Monday, August 01, 2011	KS	3	Review most recent settlement documents received from counsel	1.10	764.50
Monday, August 01, 2011	KS	3	Trace each item included in updated analysis of settled and not settled 503(b)(9) claims to analysis included in LM+Co recovery report and identify additional claims settled by NAS	0.90	625.50
Monday, August 01, 2011	KS	4	Discussions and emails with S. Feldman and M. Klein prior to conference call with various professionals re: finalizing settlement	0.50	347.50
Monday, August 01, 2011	KS	23	Participation in conference call with various professionals re: finalizing settlement discussions	0.60	417.00
Tuesday, August 02, 2011	DO	8	Updated Recovery Analysis in Pages 36 through 38 to reflect Ken Simon's edits on 503(b)(9) claim status in Exhibit 12	0.60	330.00
Tuesday, August 02, 2011	KS	3	Read various emails re: final settlement agreement	0.40	278.00
Tuesday, August 02, 2011	KS	8	Revisions to recovery analysis to reflect updated 503(b)(9) claims	1.10	764.50
Wednesday, August 03, 2011	KS	3	Review various revisions to settlement agreement and exhibits thereto	0.80	556.00
Wednesday, August 03, 2011	KS	4	Various discussions with S. Feldman and M. Klein re: settlement agreement	0.80	556.00
Thursday, August 04, 2011	KS	3	Review various emails and discussions with S. Feldman re: final settlement agreement	1.20	834.00
Friday, August 05, 2011	DO	4	Spoke with and corresponded with Committee Counsel and Local Counsel on Third Interim Fee Hearing Scheduled for August 9, 2011	0.30	165.00
Monday, August 15, 2011	DO	37	Reviewed July fee application and issued to local counsel for filing and serving	0.50	275.00
Monday, August 15, 2011	JM	37	Prepared July fee application	0.50	187.50
Tuesday, August 16, 2011	KS	4	Read email from counsel and scan attached settlement agreement and transition services agreement	0.30	208.50
Thursday, August 25, 2011	KS	3	Review documents re: objections to filed 503(b)(9) claims and update recovery analysis	1.60	1,112.00
Tuesday, August 30, 2011	KS	8	Review second omnibus objection to 503(b)(9) claims and update recovery analysis to include additional information	1.90	1,320.50
Wednesday, August 31, 2011	KS	4	Review various emails re: 503(b)(9) claims and discussion with M. Klein re: same	0.40	278.00
Tuesday, September 06, 2011	DO	8	Reviewed two months' professional billings to update recovery analysis for June and July actuals	1.20	660.00
Wednesday, September 07, 2011	DO	1	Directed Jesse Millner on preparing August Invoice	0.10	55.00
Thursday, September 08, 2011	DO	34	Reviewed Committee Counsels' update to Committee on Disclosure Statement approval by the Bankruptcy	0.20	110.00
Wednesday, September 14, 2011	KS	3	Review emails re: 503(b)(9) claims and discussion with M. Klein re: CIT settlement issues	0.60	417.00
Thursday, September 22, 2011	DO	37	Reviewed August fee application before issuing to Committee Counsel for filing	0.50	275.00
Friday, October 07, 2011	KS	12	Preparation of weekly status report	0.90	625.50
Thursday, October 13, 2011	DO	1	Reviewed quarterly fee app received from Ballar Spahr	0.50	275.00
Tuesday, October 18, 2011	DO	1	Directed Jennifer Jutakeo on September fee app and forwarded time descriptions	0.10	55.00

Urban Brands Inc.  
TIME RECORDS BY SERVICES RENDERED - FINAL  
Period from: 10/5/10 to 10/31/11

Date	Employee	Task Code	Description	Hours	Fees
Friday, October 21, 2011	DO	37	Reviewed LM+Co's Fourth Quarterly Fee Application for the period June 1, 2011 through August 31, 2011 and	0.50	275.00
Friday, October 21, 2011	DO	11	Reviewed September MOR filed on the docket on 10/20/2011 for September cash activity and schedule of	0.30	165.00
Friday, October 21, 2011	DO	1	Reviewed Declaration of Stephen Feldman in support of confirmation of the Joint Plan of Liquidation	0.40	220.00
Monday, October 24, 2011	DO	1	Followed up with Steve Feldman on August fees	0.10	55.00
Tuesday, October 25, 2011	DO	37	Reviewed September 2011 fee application and submitted to local counsel for filing and serving	0.20	110.00
Tuesday, October 25, 2011	JJ	37	Prepared September 2011 fee application	0.61	183.00
Tuesday, October 25, 2011	JJ	37	Edited September 2011 fee application	0.43	129.00
Wednesday, October 26, 2011	KS	4	Review e-mails re: potential tax claims	0.30	208.50
				<u>1167.83</u>	<u>\$ 689,088.25</u>