

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to December 1, 2011**

A. TAX ISSUES - FY 11 TAX SERVICES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
3/30/2011	R.F.	Review of Income Tax Filings for the Company.	2.0
4/1/2011	T.N.	Meeting with the Client & Discussion of Income Tax Filings Required.	5.0
4/2/2011	T.N.	Review of Income Tax Filings Required by the Company.	1.0
4/2/2011	W.W.	Analysis of Income Tax Filings Required by the Taxpayer.	6.0
4/4/2011	T.N.	Review of Federal Consolidated Extension for FYE 01/29/11.	2.0
4/4/2011	W.W.	Preparation of Federal Consolidated Extension for FYE 01/29/11.	8.0
4/5/2011	W.W.	Preparation of Federal Consolidated Extension for FYE 01/29/11.	4.0
4/5/2011	W.W.	Preparation of NYS Extension for various entities for FYE 01/29/11.	2.0
4/7/2011	I.C.	Preparation of Federal Consolidated Extension for FYE 01/29/11.	2.5
4/7/2011	T.N.	Review of Federal Consolidated Extension for FYE 01/29/11.	2.0
4/8/2011	T.N.	Review of Federal Consolidated Extension for FYE 01/29/11.	2.0

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
4/11/2011	J.D.	Research on Income Tax Filings in Puerto Rico and Virgin Islands.	0.8
4/11/2011	T.N.	Electronic Filing of Federal Extension for FYE 01/29/11.	2.0
4/11/2011	W.W.	Electronic Filing of Federal Extension for FYE 01/29/11.	7.0
4/12/2011	T.N.	Review of NYS Extension for various entities for FYE 01/29/11.	1.0
4/13/2011	T.N.	Review of NYS Extension for various entities for FYE 01/29/11.	1.0
4/14/2011	T.N.	Review of NYS Extension for various entities for FYE 01/29/11.	2.5
4/15/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	4.0
4/15/2011	W.W.	Preparation of State Extensions for Large Apparel Entities, A.S. Interactive & Kidspot for FYE 01/29/11.	6.0
4/16/2011	W.W.	Preparation of State Extensions for Large Apparel Entities, A.S. Interactive & Kidspot for FYE 01/29/11.	0.3
4/18/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	2.0

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4/19/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	1.0
4/20/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	1.0
4/21/2011	T.N.	Review of State Extensions for Large Apparel Entities, A. S. Interactive and Kidspot for FYE 01/29/11.	1.0
4/25/2011	T.N.	State Extensions for Michigan and Texas for FYE 01/29/11.	2.0
4/26/2011	T.N.	State Extensions for Michigan and Texas for FYE 01/29/11.	1.0
4/27/2011	T.N.	Review of Income Tax Payments made in various states for FYE 01/29/11.	2.0
4/28/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	3.5
4/29/2011	R.F.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	2.0
5/3/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	0.5
5/5/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	1.5

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
5/9/2011	T.N.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	3.0
5/24/2011	R.F.	Review of Various Extensions Filed for Large Apparel Entities, A. S. Interactive and Kidspot.	0.5
6/29/2011	T.N.	Analyzed Income Tax Return Filings Required by the Taxpayer.	1.0
7/1/2011	T.N.	Analyzed Income Tax Return Filings Required by the Taxpayer.	2.0
7/6/2011	T.N.	Analyzed Income Tax Return Filings Required by the Taxpayer.	1.0
7/7/2011	T.N.	Analyzed Income Tax Return Filings Required by the Taxpayer.	1.0
7/8/2011	T.N.	Discussions with Staff on Tax Filings Required, Reviewed prior year tax returns filed	1.0
7/27/2011	T.N.	Discussions with Staff on Tax Filings Required, Reviewed prior year tax returns filed	1.0
8/9/2011	T.N.	Reviewed Trial Balance for Large Apparel of AL provided by the Client.	1.5
8/12/2011	T.N.	Reviewed Trial Balance for Marianne USPR.	1.0

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
8/19/2011	R.F.	Analyzed Income Tax Return Filings Required by the Taxpayer.	1.0
9/15/2011	K.A.	Discussions on Trimaran Debt and Debt Forgiveness.	0.3
9/16/2011	T.N.	Reviewed Workpapers for all Large Apparel Entities.	2.0
9/19/2011	T.N.	Reviewed Workpapers for all Large Apparel Entities.	1.0
9/20/2011	T.N.	Reviewed Workpapers for all Large Apparel Entities.	1.0
9/21/2011	T.N.	Review the Federal Return for 100% Girls Entities - for FYE 1/29/11.	1.0
9/21/2011	W.W.	Prepared Federal Return for Large Apparel Entities for FYE 01/29/11.	4.2
9/22/2011	W.W.	Prepared Federal Return for Large Apparel Entities for FYE 01/29/11.	4.1
9/26/2011	T.N.	Review the Federal Return for Large Apparel of AL - for FYE 1/29/11.	1.0
9/26/2011	W.W.	Prepared Federal Return for Large Apparel Entities for FYE 01/29/11.	3.5
9/26/2011	W.W.	Prepared Federal Return for Large Apparel Entities for FYE 01/29/11.	3.0
9/26/2011	W.W.	Prepared Federal Return for 100% Girls Entities for FYE 01/29/11.	3.0

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
9/27/2011	R.F.	Reviewed Trimaran Debt and Debt Forgiveness.	2.0
9/27/2011	T.N.	Review the Federal Return for Large Apparel of AL - for FYE 1/29/11.	1.0
9/27/2011	W.W.	Prepared Federal Return for Kidspot Entities for FYE 01/29/11.	3.9
9/27/2011	W.W.	Prepared AL, CA and CT Returns for Large Apparel Entities for FYE 01/29/11.	3.0
9/28/2011	T.N.	Review the Federal Return for Kidspot Entities - for FYE 1/29/11.	1.0
9/29/2011	T.N.	Review the Federal Return for Kidspot Entities - for FYE 1/29/11.	1.0
9/29/2011	W.W.	Prepared AL, CA and CT Returns for Large Apparel Entities for FYE 01/29/11.	3.4
9/29/2011	W.W.	Prepared DC, FL and GA Returns for Large Apparel Entities for FYE 01/29/11.	4.0
9/29/2011	W.W.	Prepared DC, FL and GA Returns for Large Apparel Entities for FYE 01/29/11.	4.0
9/30/2011	T.N.	Review the Federal Return for Marianne USPR.	1.0
9/30/2011	W.W.	Prepared Federal Return for Marianne USPR FYE 01/29/11.	4.0

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9/30/2011	W.W.	Prepared Federal Return for Marianne PR for FYE 01/29/11.	4.0
10/3/2011	W.W.	Preparation of Kidspot of Delaware Returns.	3.5
10/3/2011	W.W.	Preparation of Kidspot of Illinois Returns.	4.0
10/3/2011	W.W.	Preparation of Kidspot of Michigan Returns.	4.0
10/4/2011	T.N.	Reviewed Federal Proforma Returns for FYE 01/29/11.	2.0
10/4/2011	W.W.	Preparation of Federal Return for Marianne USPR for FYE 01/29/11.	3.8
10/4/2011	W.W.	Preparation of State Returns for Marianne USPR for FYE 01/29/11.	3.5
10/4/2011	W.W.	Preparation of Workpapers for Marianne USPR for FYE 01/29/11.	3.5
10/5/2011	A.T.	Analyze Gain/Loss on sale of asset for FYE 01/29/11.	3.5
10/5/2011	R.F.	Review of Federal Proforma Returns for FYE 01/29/11.	1.0
10/5/2011	T.N.	Reviewed Federal Proforma Returns for FYE 01/29/11.	2.0
10/5/2011	W.W.	Preparation of Workpapers for AS Interactive for FYE 01/29/11.	4.5

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10/5/2011	W.W.	Preparation of Federal Return for AS Interactive for FYE 01/29/11.	4.0
10/5/2011	W.W.	Prepare state returns for AS Interactive for FYE 01/29/11.	5.0
10/6/2011	A.T.	Analyze Gain/Loss on sale of asset for FYE 01/29/11.	4.5
10/6/2011	A.T.	Analyze Gain/Loss on sale of asset for FYE 01/29/11.	3.5
10/6/2011	T.N.	Reviewed Federal ProformaReturn for Marianne USPR for FYE 01/29/11.	1.0
10/6/2011	W.W.	Prepared proforma returns for inactive companies for FYE 01/29/11.	3.8
10/6/2011	W.W.	Prepare workpapers for FYE 01/29/11.	4.0
10/6/2011	W.W.	Preparation of Kidspot of New Jersey Returns for FYE 01/29/11.	3.5
10/6/2011	W.W.	Prepare Form 5471 for Carraizo for FYE 01/29/11.	4.5
10/7/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	4.0
10/7/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	5.0
10/7/2011	W.W.	Prepare Form 5471 for Carraizo for FYE 01/29/11.	1.3

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10/8/2011	G.V.	Prepared federal proforma returns for FYE 01/29/11.	4.0
10/8/2011	W.W.	Preparation of Federal Return for Metro Apparel of Kentucky for FYE 01/29/11.	4.3
10/8/2011	W.W.	Analysis of gain/loss on the sale of assets for FYE 01/29/11.	5.0
10/8/2011	W.W.	Analysis of gain/loss on the sale of assets for FYE 01/29/11.	5.0
10/10/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	4.0
10/10/2011	W.W.	Preparation of Federal Return for Metro Apparel of MA, Inc for FYE 01/29/11.	4.9
10/10/2011	W.W.	Preparation of Federal and state returns for 100% Girls of Georgia, Inc. for FYE 01/29/11.	4.0
10/11/2011	T.N.	Reviewed AL and CT state returns for FYE 01/29/11.	3.0
10/11/2011	W.W.	Preparation of Federal and state returns for 100% Girls of New Jersey, Inc. for FYE 01/29/11.	4.8
10/11/2011	W.W.	Preparation of Federal and state returns for 100% Girls of New York, Inc. for FYE 01/29/11.	5.0
10/12/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	4.0

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10/12/2011	T.N.	Reviewed DC and FL state returns for FYE 01/29/11.	5.0
10/12/2011	W.W.	Preparation of IN Return for Large Apparel Entities for FYE 01/29/11.	4.5
10/12/2011	W.W.	Preparation of LA Return for Large Apparel Entities for FYE 01/29/11.	4.0
10/12/2011	W.W.	Preparation of MD Return for Large Apparel Entities for FYE 01/29/11.	4.1
10/13/2011	T.N.	Reviewed GA and IN state returns for FYE 01/29/11.	3.0
10/13/2011	W.W.	Preparation of MO Return for Large Apparel Entities for FYE 01/29/11.	3.5
10/13/2011	W.W.	Preparation of MS Return for Large Apparel Entities for FYE 01/29/11.	3.0
10/13/2011	W.W.	Preparation of NC Return for Large Apparel Entities for FYE 01/29/11.	4.0
10/14/2011	K.W.	Called various states to inquire about the name change, etc.	3.0
10/14/2011	T.N.	Reviewed MD and MO state returns for FYE 01/29/11.	2.0
10/14/2011	W.W.	Preparation of NJ Return for Large Apparel Entities for FYE 01/29/11.	4.5

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
10/14/2011	W.W.	Preparation of NY Return for Large Apparel Entities for FYE 01/29/11.	4.0
10/17/2011	T.N.	Reviewed MS and NC state returns for FYE 01/29/11.	1.0
10/17/2011	W.W.	Preparation of NYC Return for Large Apparel Entities for FYE 01/29/11.	6.9
10/18/2011	T.N.	Reviewed NJ state returns for FYE 01/29/11.	3.0
10/18/2011	W.W.	Preparation of NY and NYC Returns for Large Apparel Entities for FYE 01/29/11.	6.4
10/19/2011	T.N.	Reviewed NY state returns for FYE 01/29/11.	4.0
10/19/2011	W.W.	Preparation of Federal Return for Marianne USPR for FYE 01/29/11.	3.3
10/19/2011	W.W.	Preparation of Workpapers for Marianne USPR for FYE 01/29/11.	3.0
10/19/2011	W.W.	Preparation of State Returns for Marianne USPR for FYE 01/29/11.	4.0
10/20/2011	R.F.	Review of Federal Consolidated Returns for FYE 01/29/11.	2.0
10/20/2011	T.N.	Reviewed PA and SC state returns for FYE 01/29/11.	8.0

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10/20/2011	W.W.	Preparation of PA Returns for Large Apparel Entities for FYE 01/29/11.	3.9
10/20/2011	W.W.	Preparation of SC Returns for Large Apparel Entities for FYE 01/29/11.	3.5
10/20/2011	W.W.	Revise Federal Returns to reflect changes in Retained Earnings	3.5
10/21/2011	R.F.	Review State Returns for Large Apparel Entities for FYE 01/29/11.	2.0
10/21/2011	T.N.	Reviewed TN and VA state returns for FYE 01/29/11.	4.0
10/24/2011	T.N.	Reviewed WI state returns for FYE 01/29/11.	5.0
10/24/2011	W.W.	Preparation of TN Returns for Large Apparel Entities for FYE 01/29/11.	4.0
10/24/2011	W.W.	Preparation of VA Returns for Large Apparel Entities for FYE 01/29/11.	4.5
10/25/2011	T.N.	Review the State Returns for AS Interactive - for FYE 01/29/11.	6.0
10/25/2011	W.W.	Preparation of WI Returns for Large Apparel Entities for FYE 01/29/11.	3.5
10/25/2011	W.W.	Prepare Federal Consolidated Return for E-Filing for FYE 01/29/11.	4.5

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10/26/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	3.5
10/26/2011	R.F.	Review State Returns for Large Apparel Entities for FYE 01/29/11.	2.0
10/26/2011	T.N.	Final Review of Federal Consolidated Return for FYE 01/29/11.	8.0
10/26/2011	W.W.	Prepare Federal Proforma for all Inactive Companies for FYE 01/29/11.	3.5
10/26/2011	W.W.	Preparation of Kidspot of Ohio Returns for FYE 01/29/11.	3.0
10/26/2011	W.W.	Preparation of Kidspot of PA Returns for FYE 01/29/11.	2.5
10/27/2011	T.N.	Final Review of Federal Consolidated Return for FYE 01/29/11.	7.0
10/27/2011	W.W.	Cleared E-File diagnostics on Federal Consolidated Return for FYR 01/29/11.	4.5
10/27/2011	W.W.	Cleared all Review Points and revise workpapers for FYE 01/29/11.	4.0
10/28/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	4.5

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March 30, 2011 to December 1, 2011**

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10/28/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	4.0
10/28/2011	T.N.	Review State returns for various inactive companies for FYE 01/29/11.	4.0
10/28/2011	W.W.	Cleared E-File diagnostics on Federal Consolidated Return for the FYE 01/29/11.	3.0
10/28/2011	W.W.	Revise Federal Wokpapers for FYE 01/29/11.	2.5
10/28/2011	W.W.	Revise Federal Wokpapers for FYE 01/29/11.	3.5
10/31/2011	T.N.	Review CA and IL Combined Tax Returns for FYE 01/29/11.	4.0
10/31/2011	W.W.	Prepared IL Combined Returns for FYE 01/29/11.	3.0
10/31/2011	W.W.	Prepared CA Combined Returns for FYE 01/29/11.	3.3
11/1/2011	J.R.	Assist in E-Filing of Tax Returns for FYE 01/29/11.	1.1
11/1/2011	K.W.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	0.3
11/1/2011	T.N.	Review CA and IL Combined Tax Returns for FYE 01/29/11.	2.0
11/1/2011	W.W.	Revised and Processed CA and IL Combined Returns for FYE 01/29/11.	3.5

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March 30, 2011 to December 1, 2011**

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11/2/2011	A.T.	Organize Locators to facilitate e-filing of Tax Returns for FYE 01/29/11.	4.0
11/2/2011	T.N.	Review CA and IL Combined Tax Returns for FYE 01/29/11.	2.0
11/7/2011	S.S.	Prepared City Returns for Large Apparel Entities for FYE 01/29/11.	4.9
11/8/2011	R.F.	Review CA, IL and other State Returns for FYE 01/29/11.	2.0
11/8/2011	T.N.	Reviewed MI Return for FYE 01/29/11.	1.5
11/9/2011	W.W.	Prepared Puerto Rico Returns for FYE 01/29/11 for Marianne USPR and Carraizo.	1.0
11/10/2011	S.S.	Prepared City Returns for - Metro (KY), Metro (MA), AS Interactive for FYE 01/29/11.	4.0
11/11/2011	R.F.	Review CA, IL and other State Returns for FYE 01/29/11.	2.0
11/11/2011	S.S.	Prepared Workpapers for Federal Consoloidated Returns for FYE 01/29/11.	2.3
11/11/2011	T.N.	Review Puerto Rico Tax Return for FYE 01/29/11.	2.0
11/11/2011	W.W.	Prepared Puerto Rico Returns for FYE 01/29/11 for Marianne USPR and Carraizo.	2.7

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March 30, 2011 to December 1, 2011**

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11/12/2011	S.S.	Prepared AS Interactive Returns for FYE 01/29/11.	2.0
11/13/2011	S.S.	Prepared Other Misc City Returns for FYE 01/29/11.	1.5
11/14/2011	J.R.	Assist in E-Filing of Tax Returns for FYE 01/29/11.	0.5
11/19/2011	S.S.	Prepared City Returns in Michigan and Ohio for FYE 01/29/11.	4.1
11/20/2011	S.S.	Update the NOL schedule for FYE 01/29/11.	0.5
11/21/2011	J.R.	Assist in E-Filing of Tax Returns for FYE 01/29/11.	0.4
11/27/2011	S.S.	Prepared various City Returns in OH for FYE 01/29/11 .	3.5
TOTAL:			524.6

INDIVIDUAL TOTALS

<u>Name</u>	<u>Hour</u>	<u>Rate</u>	<u>Compensation</u>
R. FRISCHER (R.F.)	7.5	685.00	5,137.50
R. FRISCHER (R.F.)	11.0	675.00	7,425.00
K. ANDERSON (K.A.)	0.3	650.00	195.00
T. NATHANI (T.N.)	140.0	475.00	66,500.00
J. DAI (J.D.)	0.8	235.00	188.00
S. STEINBERG (S.S.)	22.8	235.00	5,358.00
G. VIG (G.V.)	4.0	235.00	940.00
W. WU (W.W.)	208.5	235.00	48,997.50
W. WU (W.W.)	77.4	150.00	11,610.00
I. CHAN (I.C.)	2.5	100.00	250.00
J. REYES (J.R.)	2.0	100.00	200.00
A. TANG (A.T.)	44.5	100.00	4,450.00
K. WANG (K.W.)	3.3	100.00	330.00
TOTAL:	524.6		151,581.00

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Inc).**

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March 30, 2011 to December 1, 2011**

B. TAX - ADDITIONAL SERVICES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
10/3/2011	T.N.	Discussions on formally changing the legal name to facilitate e-filing for FYE 01/29/11.	1.0
10/3/2011	W.W.	Discussions with IRS on changing the name of the entity.	1.0
10/5/2011	R.F.	Analysis and discussions on the differences in Retained Earnings Balances.	1.0
10/6/2011	K.W.	Called IRS to request transfer of name so we can e-file the Federal Return.	1.5
10/7/2011	K.W.	To facilitate e-filing, sent a letter to IRS on the change of legal names of the companies.	1.0
10/7/2011	K.W.	To facilitate e-filing, sent a letter to IRS on the change of legal names of the companies.	1.0
10/7/2011	T.N.	Analyze discrepancy in Retained Earnings for FYE 01/29/11.	1.0
10/7/2011	W.W.	Reconcile Retained Earnings from the workpapers and reclass entries.	4.0
10/7/2011	W.W.	Make adjusting entries to Retained Earnings to agree to prior year Tax Return.	4.5
10/7/2011	W.W.	Discussions with the clients on various options to reconcile Retained Earnings - for FYE 01/29/11.	5.5

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to December 1, 2011**

B. TAX - ADDITIONAL SERVICES

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
10/10/2011	T.N.	Discussions with client on reclass of Retained Earnings & Intercompany Accounts for FYE 01/29/11.	4.0
11/2/2011	W.W.	Conversed with the state of TX regarding the TX Report for FYE 01/30/10.	0.8
11/3/2011	T.N.	Research on TX Tax Return Filing Requirements for the Prior Year - FYE 01/30/10.	1.0
11/4/2011	T.N.	Research on TX Tax Return Filing Requirements for the Prior Year - FYE 01/30/10.	1.0
11/7/2011	T.N.	Research on TX Tax Return Filing Requirements for the Prior Year - FYE 01/30/10.	3.0
11/7/2011	W.W.	Prepared Combined TX Reprt and Workpapers for FYE 01/30/10.	2.5
11/9/2011	T.N.	Review TX Return for Prior Year - FYE 01/30/10.	2.0
11/9/2011	W.W.	Prepared Combined TX Reprt and Workpapers for FYE 01/30/10.	3.5
11/10/2011	T.N.	Review TX Return for Prior Year - FYE 01/30/10.	1.0
TOTAL:			40.3

INDIVIDUAL TOTALS

<u>Name</u>	<u>Hour</u>	<u>Rate</u>	<u>Compensation</u>
R. FRISCHER (R.F.)	1.0	675.00	675.00
T. NATHANI (T.N.)	14.0	475.00	6,650.00
W. WU (W.W.)	21.8	235.00	5,123.00
K. WANG (K.W.)	3.5	100.00	350.00
TOTAL:	40.3		12,798.00

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to December 1, 2011**

C. MEETINGS - DEBTOR

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
6/9/2011	T.N.	Discussions with the Taxpayer on tax filings required and delivery due date.	1.0
8/15/2011	T.N.	Reviewed Trimaran Debt, Teleconference with the Client.	0.5
9/15/2011	R.F.	Reviewed Trimaran Debt, Teleconference with Client.	1.0
TOTAL:			2.5

INDIVIDUAL TOTALS

<u>Name</u>	<u>Hour</u>	<u>Rate</u>	<u>Compensation</u>
R. FRISCHER (R.F.)	1.0	685.00	685.00
T. NATHANI (T.N.)	1.5	475.00	712.50
TOTAL:	2.5		1,397.50

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to December 1, 2011**

D. FEE APPLICATIONS / MONTHLY STATEMENTS

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
6/20/2011	T.N.	Analyzed Time Incurred from Inception of the Project to 5/31/11.	1.0
6/21/2011	T.N.	Analyzed Time Incurred from Inception of the Project to 5/31/11.	0.5
6/24/2011	T.N.	Prepared Billing Details from Inception to 5/31/11.	1.0
6/27/2011	N.V.	Prepared draft of first consolidated monthly application.	0.7
6/30/2011	N.V.	Prepared draft of first consolidated monthly application.	2.2
7/1/2011	N.V.	Prepared draft of first consolidated monthly application.	2.3
7/1/2011	R.F.	Reviewed billing from Inception up to 5/31/11.	1.0
7/8/2011	N.V.	Prepared first interim application. Sent to R. Frischer for review and approval.	0.6
7/20/2011	N.V.	Reviewed all unbilled fees incurred in June 2011.	0.2
7/20/2011	N.V.	Prepared draft of second consolidated monthly application.	0.3
10/14/2011	N.V.	Reviewed all fees billed in June to September 2011. Sent to R. Frischer for required updates for submission to the Court.	1.0

**UBI LIQUIDATING CORP (F/K/A URBAN BRANDS,
Inc).**

**RECAP OF PROFESSIONAL SERVICES
March 30, 2011 to December 1, 2011**

D. FEE APPLICATIONS / MONTHLY STATEMENTS

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Time</u>
10/25/2011	N.V.	Reviewed updated details June to September 2011 provided by T. Nathani. Requested required updates prior to submission to the Court.	0.8
10/31/2011	N.V.	Reviewed updated details June to September 2011 provided by T. Nathani. Discussed same with R. Frischer.	0.3
11/1/2011	N.V.	Prepared second consolidated monthly application for the period June 1, 2011 through September 30, 2011.	0.2
11/2/2011	N.V.	Prepared second consolidated monthly application for the period June 1, 2011 through September 30, 2011.	1.1
11/3/2011	N.V.	Finalized second consolidated monthly application for the period June 1, 2011 through September 30, 2011 and sent to Debtor's counsel for filing and service.	0.2
11/7/2011	N.V.	Reviewed all fees billed in October 2011. Sent to R. Frischer & T. Nathani for required updates for submission to the Court.	0.8
11/28/2011	T.N.	Analysis Time and Expenses incurred for FYE 01/29/11.	1.5
11/29/2011	T.N.	Analysis Time and Expenses incurred for FYE 01/29/11.	0.5
TOTAL:			16.2

INDIVIDUAL TOTALS

<u>Name</u>	<u>Hour</u>	<u>Rate</u>	<u>Compensation</u>
R. FRISCHER (R.F.)	1.0	685.00	685.00
T. NATHANI (T.N.)	4.5	475.00	2,137.50
N. VANDERHOOP (N.V.)	10.7	200.00	2,140.00
TOTAL:	16.2		4,962.50