

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
UBI Liquidating Corp., <u>et al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	Re: Docket No. 1384

**CERTIFICATION OF COUNSEL REGARDING ORDER
APPROVING STIPULATION BY AND AMONG WEINGARTEN REALTY
INVESTORS, WRI-TC INTERNATIONAL DRIVE VALUE CENTER LLC,
AND DEBTORS RESOLVING CLAIM NOS. 660, 661, 662 & 663**

The undersigned hereby certifies as follows:

A. On September 21, 2010, each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code.

B. Weingarten Realty Investors and WRI-TC International Drive Value Center LLC filed four proofs of claim in these chapter 11 cases (collectively, the “Claims” and each a “Claim”) – Claim No. 660, Claim No. 661, Claim No. 662 and Claim No. 663.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors’ corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

C. On September 9, 2011 the Debtors filed the *Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code*, dated July 20, 2011 [Docket No. 1384] (the “Plan”).

D. The Debtors received an informal objection (the “Objection”) to the Plan from the Claimants.

E. On December 7, 2011, the above-captioned debtors and debtors in possession (the “Debtors”), Weingarten Realty Investors, and WRI-TC International Drive Value Center LLC entered into the *Stipulation By and Among Weingarten Realty Investors, WRI-TC International Drive Value Center LLC, and Debtors Resolving Claim Nos. 660, 661, 662 & 663* (the “Stipulation”). A proposed form of order (the “Proposed Order”) approving the Stipulation is attached hereto as Exhibit 1. A true and correct copy of the Stipulation is attached to the Proposed Order as Exhibit A. The Stipulation and Proposed Order have been reviewed and approved by the Official Committee of Unsecured Creditors.

WHEREFORE, the UBI Liquidating Trust, the liquidating trust created pursuant to the Plan, respectfully requests that the Court enter the Proposed Order, substantially in the form attached hereto as Exhibit 1, at its earliest convenience.

Dated: January 25, 2012
Wilmington, Delaware

Respectfully submitted,



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