CERTIFICATE OF SERVICE

I, Leslie C. Heilman, Esquire, do hereby certify that, on this 3rd day of February, 2012, I caused a true and correct copy of the foregoing Certificate of No Objection to Thirteenth Combined Monthly Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period October 1, 2011 through November 30, 2011, to be served on the addressees listed on the attached service list in the manner indicated.

/s/ Leslie C. Heilman
Leslie C. Heilman, Esq. (No. 4716)
BALLARD SPAHR, LLP

Dated: February 3, 2012
Wilmington, Delaware

SERVICE LIST

VIA HAND DELIVERY

Mark D. Collins, Esq
Richards, Layton & Finger, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Counsel to the Debtors

David Buchbinder, Esq.
Office of the United States Trustee
844 King Street, Suite 2207
Lockbox #35
Wilmington, DE 19801

VIA FIRST CLASS U.S. MAIL

Stephen A. Feldman
Chief Restructuring Officer
UBI Liquidating Corp.
100 Metro Way
Secaucus, NJ 07094
Debtors

Lawrence C. Gottlieb, Esq
Cathy R. Hershcopf, Esq.
Michael A. Klein, Esq.
The Grace Building
Cooley LLP
1114 Avenue of the Americas
New York, NY 10036
Counsel for the Official Committee of Unsecured Creditors