

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| | : | Chapter 11 |
| In re: | : | |
| | : | Case No. 10-13005 (KJC) |
| UBI Liquidating Corp., <i>et al.</i> , ¹ | : | Jointly Administered |
| | : | |
| Debtors. | : | Related to Docket No. 1531 |

**CERTIFICATE OF NO OBJECTION TO APPLICATION OF LOUGHLIN
MANAGEMENT PARTNERS, INC., FINANCIAL ADVISOR FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES INCURRED FOR (A) THE INTERIM PERIOD
FROM SEPTEMBER 1, 2011 THROUGH NOVEMBER 30, 2011 AND (B) THE FINAL
PERIOD FROM OCTOBER 5, 2010 THROUGH NOVEMBER 30, 2011**

1. On January 13, 2012, Loughlin Management Partners, Inc., (“LM+Co”), as Financial Advisors to the Official Committee of Unsecured Creditors, caused to be filed their Application For Compensation And Reimbursement Of Expenses Incurred For (A) The Interim Period From September 1, 2011 Through November 30, 2011 And (B) The Final Period From October 5, 2010 Through November 30, 2011 (the “Application”).

2. The notice to the Application set a deadline of February 2, 2012 at 4:00 p.m. (Eastern) (the “Objection Deadline”) for receipt of objections to the Application.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809) Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors’ corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

3 The undersigned certifies that, as of the date hereof, she has received no formal answers, objections or other responsive pleadings to the Application, and that she has reviewed the Court's docket in these Chapter 11 cases and no answer, objection or other responsive pleading to the Application appears thereon.

4. A hearing on the Application will be held on February 14, 2012 at 1:00 p.m. before the Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801.

Dated: February 6, 2012
Wilmington, Delaware

Respectfully submitted:

/s/ Leslie C. Heilman

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*Delaware Counsel to the Official Committee of
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