

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X)	
In re)	Chapter 11
)	
UBI Liquidating Corp., <u>et al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
-----X)	
U.S. Vision, Inc.)	
)	
Plaintiff,)	
)	
v.)	Adv. Proc. No. 12-50214 (KJC)
)	
AS IP Holdings, Inc.,)	
)	
Defendant.)	
-----X)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 24, 2012 AT 10:00 A.M.**

I. CONTINUED MATTERS:

1. Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

1194; filed April 1, 2011]

Objection Deadline: April 15, 2011 at 4:00 p.m. (EDT), extended to May 15, 2012 at 4:00 p.m. (EDT) for New 5-7-9 & Beyond, Inc.

Objections/Responses Received:

A. Informal Response from the New 5-7-9 & Beyond, Inc.

Related Documents:

i. Order Granting Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1224; filed May 3, 2011]

Status: The hearing with respect to the claims of New 5-7-9 & Beyond, Inc. is continued to May 22, 2012 at 11:15 a.m. The Court entered an order regarding all other claims included in the objection.

2. Motion (of Carmen Fortuna-Vazquez) Requesting Relief from Automatic Stay [Docket No. 1197; filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to February 7, 2012.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter. The hearing on this matter is continued to May 22, 2012 at 11:15 a.m.

3. Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363, and 554 for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and Electronic Records and (II) Expenditure of Estate Funds in Accordance Therewith [Docket No. 1476; filed November 11, 2011]

Objection/Response Deadline: November 28, 2011 at 4:00 p.m. (EST), extended to November 30, 2011 at 4:00 p.m. (EST) for The New 5-7-9 & Beyond, Inc.

Objections/Responses Received:

A. Limited Objection of The New 5-7-9 and Beyond, Inc. to Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, and 554, for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and

Electronic Records; and (II) Expenditure of Estate Funds in Accordance
Therewith [Docket No. 1490; filed November 30, 2011]

Related Documents: None to date.

Status: The parties are working to resolve this matter and may submit an agreed order under certification of counsel. The hearing on this matter is continued to May 22, 2012 at 11:15 a.m.

II. ADVERSARY STATUS CONFERENCE:

4. Defendant U.S. Vision, Inc. v. AS IP Holdings, Inc. [Adv. No. 12-50214]

Related Documents:

- i. Complaint [Adv. Docket No. 5; filed February 29, 2012]
- ii. Motion to Dismiss the Complaint with Prejudice [Adv. Docket No. 10; filed February 29, 2012]
- iii. First Amended Complaint [Adv. Docket No. 17; filed February 29, 2012]
- iv. Plaintiff's Memorandum in Support of its Opposition to Defendant's Motion to Dismiss [Adv. Docket No. 21; filed February 29, 2012]
- v. Motion to Dismiss the First Amended Complaint, Transfer Venue, or Dismiss Plaintiff's Claims for Breach of Contract and Declaratory Relief [Adv. Docket No. 23; filed February 29, 2012]
- vi. Defendant's Reply Memorandum in Support of its Motion to Dismiss First Amended Complaint, Transfer Venue, or Dismiss Plaintiff's Claims for Breach of Contract and Declaratory Relief [Adv. Docket No. 26; filed February 29, 2012]
- vii. Opinion [Adv. Docket No. 29; filed February 29, 2012]
- viii. Order [Adv. Docket No. 30; filed February 29, 2012]
- ix. Order [Adv. Docket No. 34; filed February 29, 2012]

Status: The status conference will go forward.

Dated: April 20, 2012
Wilmington, Delaware

Respectfully submitted,



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