

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: Consolidated

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2012

Beginning Cash Balance \$3,715,437

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$192,024

includes intrabank transfer of \$100,000

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$

Total of cash available: \$3,907,461

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 31,038

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$256,633

All other disbursements made in the ordinary course: \$274,752

includes intrabank transfer of \$100,000 and payment of \$100,398 to New Ashley Stewart, Inc. of amounts collected on their behalf

Total Disbursements  
\$562,423

Ending Cash Balance  
\$3,345,038

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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/20/2012

Date

Stephen/A. Feldman, Liquidating Trustee

Name/Title



Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 3,345.0
Cash (Restricted)	
Accounts Receivable (Net)	500.0
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 3,845.0
<b>Property, Plant &amp; Equipment</b>	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 3,845.0
<b>Liabilities Not Subject to Compromise (Post-petition Liabilities)</b>	
Accounts Payable	\$ 135.0
Taxes Payable	60.0
Notes Payable	
Professional Fees	55.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	250.0
<b>Liabilities Subject to Compromise (Pre-petition Liabilities)</b>	
Secured Debt - Per Plan	
Priority Debt - Per Plan	1,620.0
Unsecured Debt - Per Plan	35,000.0
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	36,620.0
Total Liabilities	36,870.0
<b>Equity</b>	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(33,025.0)
Total Liabilities & Owners' Equity	\$ 3,845.0

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This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4264252928

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2012

Beginning Cash Balance	<u>\$9,540</u>
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All receipts received by the debtor:

Cash Sales:	\$
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Collection of Accounts Receivable:	<u>\$100,000</u>
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intrabank transfer from a/c 4253238640

Proceeds from Litigation (settlement or otherwise):	\$ _____
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Sale of Debtor's Assets:	\$ _____
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Capital Infusion pursuant to the Plan:	\$ _____
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Total of cash received:	<u>\$100,000</u>
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Total of cash available:	<u>\$109,540</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$300</u>
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ _____
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All other disbursements made in the ordinary course:	<u>\$17,042</u>
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Total Disbursements	<u>\$17,342</u>
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Ending Cash Balance	<u>\$92,198</u>
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/20/2012

Stephen A. Feldman, Liquidating Trustee

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Date

Name/Title

A handwritten signature in black ink, appearing to be 'B. Allen' or similar, written over the 'Name/Title' field.

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al  
Case Number: 10-13005 (KJC)

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**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4253238640

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2012

Beginning Cash Balance \$3,705,897

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$92,024

Proceeds from Litigation (settlement or otherwise): \$\_\_\_\_\_

Sale of Debtor's Assets: \$\_\_\_\_\_

Capital Infusion pursuant to the Plan: \$\_\_\_\_\_

Total of cash received: \$\_\_\_\_\_

Total of cash available: \$3,797,921

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 30,738

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$256,633

All other disbursements made in the ordinary course: \$257,710

includes intrabank transfer of \$100,000 to a/c 4253238640 and payment of \$100,398 to New Ashley Stewart, Inc. of amounts collected on their behalf

Total Disbursements  
\$545,081

Ending Cash Balance  
\$3,252,840

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

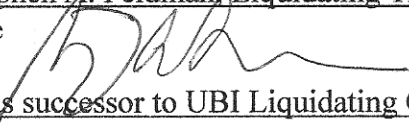
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04/20/2012

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title



Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)