

UNITED STATES BANKRUPTCY COURT
District of Delaware

In Re:

UBI Liquidating Corp.
100 Metro Way
Secaucus, NJ 07094
EIN: 51-0373678

Chapter: 11

Case No.: 10-13005-KJC

NOTICE OF FILING OF TRANSCRIPT AND OF DEADLINES RELATED TO RESTRICTION AND REDACTION

A transcript of the proceeding held on 4/24/2012 was filed on 5/1/2012 . The following deadlines apply:

The parties have 7 days to file with the court a *Notice of Intent to Request Redaction* of this transcript. The deadline for filing a *request for redaction* is 5/22/2012 .

If a request for redaction is filed, the redacted transcript is due 6/1/2012 .

If no such notice is filed, the transcript may be made available for remote electronic access upon expiration of the restriction period, which is 7/30/2012 unless extended by court order.

To review the transcript for redaction purposes, you may purchase a copy from the transcriber (see docket for Transcriber's information) or you may view the document at the clerk's office public terminal.



Clerk of Court

Date: 5/1/12

(ntc)