

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
In re) Chapter 11
)
UBI Liquidating Corp., et al.,¹) Case No. 10-13005 (KJC)
)
Debtors.) Jointly Administered
----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 22, 2012 AT 11:15 A.M.**

I. CONTINUED/RESOLVED MATTERS:

1. Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1194; filed April 1, 2011]

Objection Deadline: April 15, 2011 at 4:00 p.m. (EDT), extended to July 17, 2012 at 4:00 p.m. (EDT) for New 5-7-9 & Beyond, Inc.

Objections/Responses Received:

- A. Informal Response from the New 5-7-9 & Beyond, Inc.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Related Documents:

- i. Order Granting Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1224; filed May 3, 2011]

Status: The hearing with respect to the claims of New 5-7-9 & Beyond, Inc. is continued to July 24, 2012 at 10:00 a.m. The Court entered an order regarding all other claims included in the objection.

2. Motion (of Carmen Fortuna-Vazquez) Requesting Relief from Automatic Stay [Docket No. 1197; filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to February 7, 2012.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter. The hearing on this matter is continued to July 24, 2012 at 10:00 a.m.

3. Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363, and 554 for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and Electronic Records and (II) Expenditure of Estate Funds in Accordance Therewith [Docket No. 1476; filed November 11, 2011]

Objection/Response Deadline: November 28, 2011 at 4:00 p.m. (EST), extended to November 30, 2011 at 4:00 p.m. (EST) for The New 5-7-9 & Beyond, Inc.

Objections/Responses Received:

- A. Limited Objection of The New 5-7-9 and Beyond, Inc. to Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, and 554, for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and Electronic Records; and (II) Expenditure of Estate Funds in Accordance Therewith [Docket No. 1490; filed November 30, 2011]

Related Documents: None to date.

Status: The parties are working to resolve this matter and may submit an agreed order under certification of counsel. The hearing on this matter is continued to July 24, 2012 at 10:00 a.m.

4. Motion of the UBI Liquidating Trust Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Authorizing and Approving the Settlement Agreement Among the UBI Liquidating Trust, New Ashley Stewart, Inc., and The CIT Group/Commercial Services, Inc. [Docket No. 1578: April 16, 2012]

Objection/Response Deadline: April 30, 2012 at 4:00 p.m. (EDT)

Objections/Responses Received:

Related Documents:

- i. Certification of No Objection Regarding Motion of the UBI Liquidating Trust Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Authorizing and Approving the Settlement Agreement Among the UBI Liquidating Trust, New Ashley Stewart, Inc., and The CIT Group/Commercial Services, Inc. [Docket No. 1590; filed May 2, 2012]
- ii. Order Authorizing and Approving the Settlement Agreement Among the UBI Liquidating Trust, New Ashley Stewart, Inc., and The CIT Group/Commercial Services, Inc. [Docket No. 1597; filed May 9, 2012]

Status: On May 9, 2012, the Court entered an order resolving this matter. Accordingly, no hearing is necessary.

II. UNCONTESTED MATTERS WITH CERTIFICATION OF NO OBJECTION/CERTIFICATION OF COUNSEL:

5. Motion of the Liquidating Trustee and Liquidating Trust Committee for Order Under Bankruptcy Code Section 105(a) and Bankruptcy Rule 9006 Extending Time to Object to Claims [Docket No. 1591; filed May 3, 2012]

Objection/Response Deadline: May 15, 2012 at 4:00 p.m. (EDT)

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of No Objection Regarding Motion of the Liquidating Trustee and Liquidating Trust Committee for Order Under Bankruptcy Code Section 105(a) and Bankruptcy Rule 9006 Extending Time to Object to Claims [Docket No. 1600; filed May 17, 2012]

Status: On May 17, 2012, the Liquidating Trustee filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

6. Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing Certain Chapter 11 Cases [Docket No. 1595; filed May 4, 2012]

Objection/Response Deadline: May 15, 2012 at 4:00 p.m. (EDT)

Objections/Responses Received:

- A. Informal Response from the Office of the United States Trustee

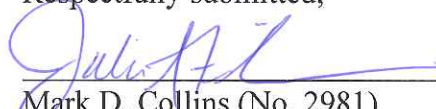
Related Documents:

- i. Certification of Counsel Regarding Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing Certain Chapter 11 Cases [Docket No. 1601; filed May 18, 2012]

Status: On May 18, 2012, the Liquidating Trustee filed a revised form of order under certification of counsel resolving the United States Trustee's informal response. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

Dated: May 18, 2012
Wilmington, Delaware

Respectfully submitted,



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