

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X		
In re	)	Chapter 11
	)	
UBI Liquidating Corp., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered
-----X		
U.S. Vision, Inc.	)	
	)	
Plaintiff,	)	
	)	
v.	)	Adv. Proc. No. 12-50214 (KJC)
	)	
AS IP Holdings, Inc.,	)	
	)	
Defendant.	)	
-----X		

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 30, 2012 AT 3:00 P.M.**<sup>2</sup>

<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the December 6, 2011 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (Eastern Standard Time) on Tuesday, May 29, 2012** in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*

**I. CONTESTED MATTER GOING FORWARD:**

1. Defendant's Memorandum in Support of its Motion to Dismiss First Amended Complaint, Transfer Venue, or Dismiss Plaintiff's Claims for Breach of Contract and Declaratory Relief [Adv. Docket No. 23; filed June 23, 2011]

Objections/Responses Received:

- A. Plaintiff's Memorandum in Support of its Opposition to Defendant's Motion to Dismiss [Adv. Docket No. 21; filed June 6, 2011]
- B. Plaintiff's Memorandum in Support of its Opposition to Defendant's Motion to Dismiss [Adv. Docket No. 25; filed July 18, 2011]
- C. Defendant's Reply Memorandum in Support of its Motion to Dismiss First Amended Complaint, Transfer Venue, or Dismiss Plaintiff's Claims for Breach of Contract and Declaratory Relief [Adv. Docket No. 26; filed July 25, 2011]
- D. Supplemental Brief of Plaintiff U.S. Vision, Inc. in Support of Opposition to Defendant's Motion to Transfer [Adv. Docket No. 47; filed May 8, 2012]
- E. Supplemental Brief of Defendant AS IP Holdings, Inc. in Support of Motion to Dismiss the First Amended Complaint, Transfer Venue, or Dismiss Plaintiff's Claims for Breach of Contract and Declaratory Relief [Adv. Docket No. 48; filed May 22, 2012]

Related Documents:

- i. Complaint [Adv. Docket No. 5; filed April 1, 2011]
- ii. Defendant's Memorandum in Support of its Motion to Dismiss for Failure to State a Claim or, Alternatively, for Lack of Subject Matter Jurisdiction [Adv. Docket No. 10; filed May 2, 2011]
- iii. First Amended Complaint [Adv. Docket No. 17; filed May 23, 2011]
- iv. Opinion [Adv. Docket No. 29; filed January 25, 2012]
- v. Order [Adv. Docket No. 30; filed January 25, 2012]
- vi. Order [Adv. Docket No. 34; filed February 22, 2012]
- vii. Stipulation and [Proposed] Order Regarding Supplemental Briefing Schedule on Motion to Dismiss [Adv. Docket No. 44; filed April 26, 2012]

- viii. Notice of Completion of Briefing Regarding Defendant's Motion to Dismiss the First Amended Complaint, Transfer Venue, or Dismiss Plaintiff's Claims for Breach of Contract and Declaratory Relief [Adv. Docket No. 49; filed May 23, 2012]

Status: Oral argument on this matter will go forward.

Dated: May 25, 2012  
Wilmington, Delaware

Respectfully submitted,

/s/ L. Katherine Good  
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- and -

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