

Exhibit 1
Proposed Order

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
:
UBI Liquidating Corp., : Case No. 10-13005 (KJC)
:
Debtor. :
-----X

**ORDER GRANTING EIGHTH OMNIBUS OBJECTION OF THE
LIQUIDATION TRUSTEE TO CERTAIN OVERSTATED CLAIMS, REDUNDANT
CLAIMS, AND IMPROPERLY CLASSIFIED CLAIMS (SUBSTANTIVE)**

Upon the objection (the “Objection”) of Stephen Feldman, in his capacity as trustee (the “Liquidation Trustee”) of the UBI Liquidating Trust, as the successor to UBI Liquidating Corp. and its affiliated debtors (collectively, the “Debtors”), and the Liquidating Trust Committee (the “Committee”), by and through their attorneys, Richards, Layton & Finger, P.A. and Cooley LLP, for entry of an order disallowing and expunging in their entirety the Claims;¹ all as more fully set forth in the Objection; and upon the Feldman Declaration; and this Court having jurisdiction to consider the Objection, the Declaration of Stephen Feldman in support, and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided to the Notice Parties, and no other or further notice being required; and the Court having considered all responses to the Objection, if any, and all such responses having been either overruled or withdrawn; and a hearing (the “Hearing”) having been held to consider the relief requested in the Objection; and upon the record of the Hearing and all

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

proceedings had before the Court; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Objection is granted; and it is further

ORDERED that the Redundant Claims listed on Exhibit B hereto are disallowed as set forth on Exhibit B; and it is further

ORDERED that the Overstated Claims listed on Exhibit A hereto are reduced as set forth on Exhibit A; and it is further

ORDERED that the Improperly Classified Claims listed on Exhibit C hereto are reclassified as set forth on Exhibit C; and it is further

ORDERED that BMC Group, Inc. is authorized and directed to expunge the Claims on the official claims registry pursuant to this Order and to make other changes to the official claims registry as necessary to reflect the terms of this Order; and it is further

ORDERED that the Trustee and Committee's rights to amend, modify or supplement the Objection, to file additional objections to the Claims or any other claims (filed or not) which may be asserted against the Trust, and to seek further reduction or reclassification of any Claim, are preserved; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the interpretation and/or implementation of this Order.

Dated: _____, 2012
Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE

Exhibit A
Overstated Claims

In re: Urban Brands, Inc.
OMNIBUS 8: EXHIBIT A - OVERSTATED CLAIMS

Creditor Name / Address	Case Number	Claim Number	Original Claim Amount* and Classification Status**	Claim Amount* and Modified Classification Status**	Reason For Proposed Modification
1 ALLIANCE DIRECT CORP MICHAEL C D'ARIES ESQ HELFAND & HELFAND 350 FIFTH AVENUE, SUITE 2826 NEW YORK, NY 10118	10-13005-KJC	416	\$78,676.00 (A) \$89,838.00 (U)	\$0.00 (A) \$84,292.61 (U)	ADMINISTRATIVE AMOUNT OF \$78,065.00 PAID BY NEW ASHLEY STEWART, ADJUSTED PER \$611.00 SHORTAGE. UNSECURED AMOUNT REDUCED TO \$84,292.61 PER \$227.00 ALLOWANCE CHARGES AND \$5,318.39 ASSUMED BY NEW ASHLEY STEWART.
2 AXIOM APPAREL GROUP INC ATTN: FRANK LEDERMAN 1407 BROADWAY RM 2206A NEW YORK, NY 10018	10-13005-KJC	202	\$36,957.00 (A) \$169.50 (U)	\$1,792.23 (A) \$159.41 (U)	ADMINISTRATIVE AMOUNT OF \$32,976.92 PAID BY NEW ASHLEY STEWART. ADMINISTRATIVE AMOUNT REDUCED TO \$1,792.23, LESS \$2,197.88 ASSUMED BY NEW ASHLEY STEWART.
3 BOOM-BOOM JEANS 1526 E WASHINGTON BLVD LOS ANGELES, CA 90021	10-13005-KJC	432	\$352,954.00 (U)	\$101,246.65 (U)	\$241,259.58 PAYMENT ISSUED BY UBI.
4 DK SELECTIONS LLC 16 CLIFFORD DR PARK RIDGE, NJ 07656	10-13005-KJC	280	\$11,278.80 (U)	\$86.83 (U)	PAYMENT OF 503(B)(9) AND POST PETITION FOR \$10,523.06 ISSUED 12/29/11.
5 EXPORT DEVELOPMENT CANADA ATTN: JO-ANN KEECH-BARKER 151 O'CONNOR ST OTTAWA, ON K1A 1K3 CANADA	10-13005-KJC	465	\$65,882.62 (A) \$588,847.44 (U)	\$0.00 (A) \$584,538.44 (U)	503(B)(9) PRIORITY AMOUNT OF \$65,882.62 PAID BY NAS. CREDITOR HAS FAILED TO PROVIDE INVOICE DOCUMENTATION FOR THE AMOUNT OF \$4,309.00. DEBTOR'S BOOKS & RECORDS SHOW CREDITOR IS ONLY OWED \$584,538.44.
6 FRESH OF LA INC 2260 E 15TH ST LOS ANGELES, CA 90021	10-13005-KJC	511	\$256,201.75 (U)	\$168,640.75 (U)	REDUCE BY \$56,889 FOR INVOICE 2619 & 2632 FACTORED BY UFS WHO FILED CLAIM 551 AND R7. ALSO REDUCED BY \$30,672 FOR INVOICE 2607 FACTORED BY MILBERG. SEE CLAIM NUMBER 496.
7 HARKHAM INDUSTRIES INC DBA JONATHAN MARTIN 857 S SAN PEDRO ST. SUITE 300 LOS ANGELES, CA 90014-2435	10-13005-KJC	727	\$74,854.34 (P) \$55,728.00 (U)	\$0.00 (P) \$52,028.91 (U)	PRIORITY AMOUNT OF \$74,850.05 PAID BY NEW ASHLEY STEWART. UNSECURED AMOUNT REDUCED TO \$52,028.91, PER \$400.00 PACKING VIOLATION CHARGES AND \$3,303.38 ASSUMED BY NEW ASHLEY STEWART.

*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

****(A)** - Administrative
(P) - Priority

(S) - Secured
(U) - Unsecured

In re: Urban Brands, Inc.
OMNIBUS 8: EXHIBIT A - OVERSTATED CLAIMS

Creditor Name / Address	Case Number	Claim Number	Original Claim Amount* and Classification Status**	Claim Amount* and Modified Classification Status**	Reason For Proposed Modification
8 MAD CLOTHING APPAREL LTD 59-00 DECATUR ST RIDGEWOOD, NY 11385	10-13005-KJC	757	\$21,049.50 (U)	\$19,803.83 (U)	"UNSECURED AMOUNT REDUCED TO \$19,803.83 PER \$1,246.12 ASSUMED BY NEW ASHLEY STEWART.
9 MR. NOAH, INC. PO BOX 8533 BENSALEM, PA 19020-8533	10-13005-KJC	192	\$89,852.00 (A) \$931,326.80 (U)	\$0.00 (A) \$874,623.20 (U)	ADMINISTRATIVE AMOUNT OF \$85,378.76 PAID BY NEW ASHLEY STEWART, ADJUSTED PER \$260.00 SHORTAGE, \$100.80 ADJUSTMENT TO CLAIM SUPPORTING INVOICES, \$626.00 FOR CHARGE BACK PAYMENT REQUEST AND GENERAL UNSECURED AMOUNT ADJUSTMENT PER \$54,817.60 PURCHASE ORDER DISCOUNT.
10 ROSENTHAL & ROSENTHAL INC DONALD S LEONARD 1370 BROADWAY NEW YORK, NY 10018	10-13027-KJC	53	\$111,095.25 (A)	\$0.00 (A) \$29,521.61 (U)	ADMINISTRATIVE AMOUNT OF \$79,705.50 PAID BY NEW ASHLEY STEWART. UNSECURED AMOUNT REDUCED TO \$29,521.61 PER \$10.50 SHORTAGE AND \$1,857.64 ASSUMED BY NEW ASHLEY STEWART.
11 SOMEROCK UNIVERSITY MALL OWNER LLC C/O SOMERA CAPITAL MANAGEMENT LLC ATTN: JAKE FARVER VICE PRESIDENT 1901 PENNSYLVANIA AVE NW STE 801 WASHINGTON, DC 20006	10-13005-KJC	522	\$189,303.18 (U)	\$173,209.44 (U)	CREDIT RECEIVED REDUCES THE CLAIM AMOUNT
12 SUNGARD AVAILABILITY SERVICES LP MAUREEN A MCGREEVEY ESQ 680 E SWEDESFORD RD WAYNE, PA 19087	10-13005-KJC	11	\$3,535.67 (A) \$81,387.33 (U)	\$0.00 (A) \$60,106.34 (U)	VENDOR INCLUDED INVOICES TOTALING \$24,816.66 THAT WERE PAID IN DECEMBER 2008 AND JULY 2010. THEREFORE THE ADMINISTRATIVE AMOUNT SHOULD BE \$0.00 AND THE UNSECURED CLAIM AMOUNT SHOULD BE \$60,106.34.

*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

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**In re: Urban Brands, Inc.
OMNIBUS 8: EXHIBIT A - OVERSTATED CLAIMS**

Creditor Name / Address	Case Number	Claim Number	Original Claim Amount* and Classification Status**	Claim Amount* and Modified Classification Status**	Reason For Proposed Modification
Totals:			\$385,998.54 (A)	\$1,792.23 (A)	
			\$74,854.34 (P)	\$0.00 (P)	
			\$2,578,084.30 (U)	\$2,148,258.02 (U)	

Case Legend:

10-13005-KJC Urban Brands, Inc.	10-13023-KJC Large Apparel of Mississippi, Inc.	10-13042-KJC Large Apparel of Missouri, Inc.
10-13004-KJC ASIL 6, Inc.	10-13024-KJC Kid Spot, Ltd.	10-13043-KJC Large Apparel of Texas, Inc.
10-13006-KJC Ashley Stewart Management Co., Inc.	10-13025-KJC Marianne VI, Inc.	10-13044-KJC Large Apparel of Pennsylvania, Inc.
10-13007-KJC Carraizo Alto Apparel Corporation	10-13026-KJC Large Apparel of Florida, Inc.	10-13045-KJC Large Apparel of Virginia, Inc.
10-13008-KJC Kidspot of Delaware, Inc.	10-13027-KJC Ashley Stewart, Ltd.	10-13046-KJC Urban Brands TM Holding Co.
10-13009-KJC 100% Girls of Georgia, Inc.	10-13028-KJC Kidspot of Pennsylvania, Inc.	10-13047-KJC Kidspot of Texas, Inc.
10-13010-KJC The Essence of Body. Soul, Ltd.	10-13029-KJC Large Apparel of North Carolina, Inc.	10-13048-KJC Large Apparel of Wisconsin, Inc.
10-13011-KJC Large Apparel of District of Columbia, Inc.	10-13030-KJC Marianne USPR, Inc.	10-13049-KJC Large Apparel of New York, Inc.
10-13012-KJC 100% Girls of New York, Inc.	10-13031-KJC Large Apparel of Alabama, Inc.	10-13050-KJC Metro Apparel of Kentucky, Inc.
10-13013-KJC Large Apparel of Michigan, Inc.	10-13032-KJC Large Apparel of California, Inc.	10-13051-KJC Kidspot of Ohio, Inc.
10-13014-KJC Large Apparel of Louisiana, Inc.	10-13033-KJC Kidspot of Illinois, Inc.	10-13052-KJC Urban Acquisition Corporation of New Jersey, Inc.
10-13015-KJC A.S. Interactive, Inc.	10-13034-KJC 100 Percent Girls of New Jersey, Inc.	10-13053-KJC Kidspot of Michigan, Inc.
10-13016-KJC Ashley Stewart Clothing Company, Inc.	10-13035-KJC Large Apparel of Connecticut, Inc.	10-13054-KJC Urban Acquisition Corporation of New York, Inc.
10-13017-KJC Large Apparel of Illinois, Inc.	10-13036-KJC Large Apparel of Ohio, Inc.	10-13055-KJC Metro Apparel of Massachusetts, Inc.
10-13018-KJC Large Apparel of Maryland, Inc.	10-13037-KJC Large Apparel of South Carolina, Inc.	10-13056-KJC ASNJ 10, Inc.
10-13019-KJC Large Apparel of Indiana, Inc.	10-13038-KJC Large Apparel of Georgia, Inc.	10-13057-KJC Ashley Stewart Apparel Corporation
10-13020-KJC Kidspot of New Jersey, Inc.	10-13039-KJC Large Apparel of Tennessee, Inc.	10-13058-KJC Marianne, Ltd.
10-13021-KJC Ashley Stewart Woman, Ltd.	10-13040-KJC Church Street Retail, Inc.	
10-13022-KJC 100% Girls, Ltd.	10-13041-KJC Large Apparel of New Jersey, Inc.	

*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

****(A)** - Administrative
(P) - Priority

(S) - Secured
(U) - Unsecured

Exhibit B

Redundant Claims

**In re: Urban Brands, Inc. Case No 10-13005-KJC
OMNIBUS 8: EXHIBIT B - REDUNDANT CLAIMS**

<u>Claim To Be Expunged</u>		<u>Surviving Claim</u>							
Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
1 ACADEMY FIRE PROTECTION 48-81 MASPETH AVE MASPETH, NY 11378	10-13005-KJC	15	\$13,137.15	(S)	ACADEMY FIRE PROTECTION 48-81 MASPETH AVE MASPETH, NY 11378	10-13005-KJC	201	\$13,580.05	(U)
2 ACADEMY FIRE PROTECTION 58-29 MASPETH AVENUE MASPETH, NY 11378	10-13005-KJC	238	\$11,887.15	(U)	ACADEMY FIRE PROTECTION 48-81 MASPETH AVE MASPETH, NY 11378	10-13005-KJC	201	\$13,580.05	(U)
3 AMAZING PEST CONTROL 56-29 MASPETH AVE MASPETH, NY 11378	10-13005-KJC	239	\$2,400.00	(U)	AMAZING PEST CONTROL 58-31 MASPETH AVE STE 300 MASPETH, NY 11378	10-13005-KJC	16	\$3,463.31	(S)
4 BSF RICHMOND LP ATTN: LEGAL DEPT C/O BOND COMPANIES 350 W HUBBARD ST STE 450 CHICAGO, IL 60654	10-13005-KJC	308	\$21,164.61	(U)	ROBERT J BAUGHMAN DBA RJB CONSTRUCTION 6888 MEESE RD ALLIANCE, OH 44601	10-13005-KJC	70	\$19,181.00	(S)
5 LUCKY STAR ACCESSORIES 110 E 9TH ST # C1029 LOS ANGELES, CA 90079	10-13005-KJC	182	\$5,381.38	(U)	LUCKY STAR ACCESSORIES INC 110 E 9TH ST C1029 LOS ANGELES, CA 90079	10-13005-KJC	89	\$5,720.00	(U)
6 SLAUSON & CRENSHAW ASSOCIATES (WATTS CRENSHAW PLAZA) THOMAS J LEANSE ESQ C/O KATTEN MUCHIN ROSENMAN LLP 2029 CENTURY PARK E, 26TH FL LOS ANGELES, CA 90067	10-13005-KJC	445	\$17,452.11	(A)	SLAUSON & CRENSHAW ASSOCIATES (WATTS 205102-28) DUSTIN P BRANCH ESQ 2029 CENTURY PARK EAST 26TH FL LOS ANGELES, CA 90067-3012	10-13005-KJC	844	\$18,108.52	(A)
7 TRIPLE ACCESSORIES INC 659 S BROADWAY ST LOS ANGELES, CA 90014	10-13005-KJC	170	\$27,830.60	(U)	CAPITAL BUSINESS CREDIT LLC FACTOR FOR TRIPLE ACCESSORY 1799 W OAKLAND PARK BLVD FT LAUDERDALE, FL 33311	10-13005-KJC	105	\$27,830.60	(U)
8 YOU AND ME LEGWEAR LLC 10 WEST 33RD STREET STE 300 NEW YORK, NY 10001	10-13005-KJC	417	\$10,530.00	(A)	WELLS FARGO TRADE CAPITAL 100 PARK AVE NEW YORK, NY 10017	10-13005-KJC	269	\$192,156.70	(U)

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

** (A) - Administrative (S) - Secured
(P) - Priority (U) - Unsecured

In re: Urban Brands, Inc. Case No 10-13005-KJC
 OMNIBUS 8: EXHIBIT B - REDUNDANT CLAIMS

Claim To Be Expunged		Surviving Claim						
Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**

Total Claims Expunged: 8 Total Dollars Expunged: \$210,943.65

Case Legend:

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| 10-13005-KJC Urban Brands, Inc. | 10-13023-KJC Large Apparel of Mississippi, Inc. | 10-13042-KJC Large Apparel of Missouri, Inc. |
| 10-13004-KJC ASIL 6, Inc. | 10-13024-KJC Kid Spot, Ltd. | 10-13043-KJC Large Apparel of Texas, Inc. |
| 10-13007-KJC Ashley Stewart Management Co., Inc. | 10-13025-KJC Marianne VI, Inc. | 10-13044-KJC Large Apparel of Pennsylvania, Inc. |
| 10-13007-KJC Carralzo-Atto Apparel Corporation | 10-13026-KJC Large Apparel of Florida, Inc. | 10-13045-KJC Large Apparel of Virginia, Inc. |
| 10-13008-KJC Kidsport of Delaware, Inc. | 10-13027-KJC Ashley Stewart, Ltd. | 10-13046-KJC Urban Brands TM Holding Co. |
| 10-13009-KJC 100% Girls of Georgia, Inc. | 10-13028-KJC Kidsport of Pennsylvania, Inc. | 10-13047-KJC Kidsport of Texas, Inc. |
| 10-13010-KJC The Essence of Body Soul, Ltd. | 10-13029-KJC Large Apparel of North Carolina, Inc. | 10-13048-KJC Large Apparel of Wisconsin, Inc. |
| 10-13011-KJC Large Apparel of District of Columbia, Inc. | 10-13030-KJC Marianne USPR, Inc. | 10-13049-KJC Large Apparel of New York, Inc. |
| 10-13012-KJC 100% Girls of New York, Inc. | 10-13031-KJC Large Apparel of Alabama, Inc. | 10-13050-KJC Metro Apparel of New York, Inc. |
| 10-13013-KJC Large Apparel of Michigan, Inc. | 10-13032-KJC Large Apparel of California, Inc. | 10-13051-KJC Metro Apparel of Kentucky, Inc. |
| 10-13014-KJC Large Apparel of Louisiana, Inc. | 10-13033-KJC Kidsport of Illinois, Inc. | 10-13052-KJC Kidsport of Ohio, Inc. |
| 10-13015-KJC A.S. Interactive, Inc. | 10-13034-KJC 100 Percent Girls of New Jersey, Inc. | 10-13053-KJC Urban Acquisition Corporation of New Jersey, Inc. |
| 10-13016-KJC Ashley Stewart Clothing Company, Inc. | 10-13035-KJC Large Apparel of Connecticut, Inc. | 10-13054-KJC Kidsport of Michigan, Inc. |
| 10-13017-KJC Large Apparel of Illinois, Inc. | 10-13036-KJC Large Apparel of Ohio, Inc. | 10-13055-KJC Urban Acquisition Corporation of New York, Inc. |
| 10-13018-KJC Large Apparel of Maryland, Inc. | 10-13037-KJC Large Apparel of South Carolina, Inc. | 10-13056-KJC Metro Apparel of Massachusetts, Inc. |
| 10-13019-KJC Large Apparel of Indiana, Inc. | 10-13038-KJC Large Apparel of Georgia, Inc. | 10-13057-KJC ASNJ 10, Inc. |
| 10-13020-KJC Kidsport of Indiana, Inc. | 10-13039-KJC Large Apparel of Tennessee, Inc. | 10-13058-KJC Ashley Stewart Apparel Corporation |
| 10-13021-KJC Kidsport of New Jersey, Inc. | 10-13040-KJC Church Street Retail, Inc. | |
| 10-13022-KJC Ashley Stewart Woman, Ltd. | 10-13041-KJC Large Apparel of New Jersey, Inc. | |
| 10-13022-KJC 100% Girls, Ltd. | | |

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

** (A) - Administrative (S) - Secured
 (P) - Priority (U) - Unsecured

Exhibit C

Improperly Classified Claims

In re: Urban Brands, Inc.
OMNIBUS 8: EXHIBIT C - IMPROPERLY CLASSIFIED CLAIMS

Creditor Name / Address	Case Number	Claim Number	Original Claim Amount* and Classification Status**	Claim Amount* and Modified Classification Status**	Reason For Proposed Modification
1 FREMIN'S CONTRACTOR SERVICES 1401 SCHILLINGER ROAD N SEMMES, AL 36575	10-13005-KJC	301	\$200.00 (P)	\$0.00 (P) \$200.00 (U)	NO BASIS OF PRIORITY CLAIM.
2 HUGHES HUBBARD & REED LLP ONE BATTERY PARK PLAZA NEW YORK, NY 10004-1482	10-13005-KJC	628	\$83,126.26 (S)	\$0.00 (S) \$83,126.26 (U)	NO BASIS FOR SECURED CLAIM.
UNLIQUIDATED					
3 ROBERT J BAUGHMAN DBA RJB CONSTRUCTION 6688 MEESE RD ALLIANCE, OH 44601	10-13005-KJC	70	\$19,181.00 (S)	\$0.00 (S) \$19,181.00 (U)	NO BASIS FOR SECURED CLAIM.
Totals:			\$102,307.26 (S) \$200.00 (P)	\$0.00 (S) \$0.00 (P) \$102,507.26 (U)	

Case Legend:

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|--|--|--|
| 10-13005-KJC Urban Brands, Inc. | 10-13023-KJC Large Apparel of Mississippi, Inc. | 10-13042-KJC Large Apparel of Missouri, Inc. |
| 10-13004-KJC ASIL 6, Inc. | 10-13024-KJC Kid Spot, Ltd. | 10-13043-KJC Large Apparel of Texas, Inc. |
| 10-13006-KJC Ashley Stewart Management Co., Inc. | 10-13025-KJC Marianne VI, Inc. | 10-13044-KJC Large Apparel of Pennsylvania, Inc. |
| 10-13007-KJC Carraizo Alto Apparel Corporation | 10-13026-KJC Large Apparel of Florida, Inc. | 10-13045-KJC Large Apparel of Virginia, Inc. |
| 10-13008-KJC Kidspot of Delaware, Inc. | 10-13027-KJC Ashley Stewart, Ltd. | 10-13046-KJC Urban Brands TM Holding Co. |
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| 10-13011-KJC Large Apparel of District of Columbia, Inc. | 10-13030-KJC Marianne USPR, Inc. | 10-13049-KJC Large Apparel of New York, Inc. |
| 10-13012-KJC 100% Girls of New York, Inc. | 10-13031-KJC Large Apparel of Alabama, Inc. | 10-13050-KJC Metro Apparel of Kentucky, Inc. |
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| 10-13015-KJC A.S. Interactive, Inc. | 10-13034-KJC 100 Percent Girls of New Jersey, Inc. | 10-13053-KJC Kidspot of Michigan, Inc. |
| 10-13016-KJC Ashley Stewart Clothing Company, Inc. | 10-13035-KJC Large Apparel of Connecticut, Inc. | 10-13054-KJC Urban Acquisition Corporation of New York, Inc. |
| 10-13017-KJC Large Apparel of Illinois, Inc. | 10-13036-KJC Large Apparel of Ohio, Inc. | 10-13055-KJC Metro Apparel of Massachusetts, Inc. |
| 10-13018-KJC Large Apparel of Maryland, Inc. | 10-13037-KJC Large Apparel of South Carolina, Inc. | 10-13056-KJC ASNJ 10, Inc. |
| 10-13019-KJC Large Apparel of Indiana, Inc. | 10-13038-KJC Large Apparel of Georgia, Inc. | 10-13057-KJC Ashley Stewart Apparel Corporation |
| 10-13020-KJC Kidspot of New Jersey, Inc. | 10-13039-KJC Large Apparel of Tennessee, Inc. | 10-13058-KJC Marianne, Ltd. |
| 10-13021-KJC Ashley Stewart Woman, Ltd. | 10-13040-KJC Church Street Retail, Inc. | |
| 10-13022-KJC 100% Girls, Ltd. | 10-13041-KJC Large Apparel of New Jersey, Inc. | |

*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

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