

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
URBAN BRANDS, INC., *et al.*,) Case No. 10-13005 (KJC)
)
Debtors.)

NOTICE OF SUBSTITUTION OF COUNSEL


PLEASE TAKE NOTICE that Connolly Bove Lodge & Hutz LLP (“CBL&H”) hereby withdraws its appearance and Connolly Gallagher LLP (“CG”) hereby enters its appearance, as local counsel to MSKP Orlando Square, LLC (“Client”) in the above-captioned bankruptcy case.

PLEASE TAKE FURTHER NOTICE that all pleadings and notices required to be sent to Client should still be sent to Client, but that any pleadings and notices required to be sent to CBL&H as local counsel to Client (and not in any other capacity) should now be instead sent to CG at The Brandywine Building, 1000 West Street, 14th Floor, Wilmington, DE 19801.

Dated: September 18, 2012



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