

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X	)	
<b>In re</b>	)	<b>Chapter 11</b>
	)	
<b>UBI Liquidating Corp., et al.,<sup>1</sup></b>	)	<b>Case No. 10-13005 (KJC)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
-----X	)	

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON SEPTEMBER 27, 2012 AT 10:00 A.M.**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE  
HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT***

**I. CONTINUED MATTERS:**

1. Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1194; filed April 1, 2011]

Objection Deadline: April 15, 2011 at 4:00 p.m. (EDT), extended to July 17, 2012 at 4:00 p.m. (EDT); further extended to October 12, 2012 at 4:00 p.m. (EDT) for New 5-7-9 & Beyond, Inc.

<sup>1</sup> The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCJ Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor's corporate office are located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> Amended agenda items appear in bold.

Objections/Responses Received:

- A. Informal Response from the New 5-7-9 & Beyond, Inc.

Related Documents:

- i. Order Granting Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 1224; filed May 3, 2011]

Status: The hearing with respect to the claims of New 5-7-9 & Beyond, Inc. is continued to the next omnibus hearing date in this case. The Court entered an order regarding all other claims included in the objection.

- 2. Motion (of Carmen Fortuna-Vazquez) Requesting Relief from Automatic Stay [Docket No. 1197; filed April 5, 2011]

Objection/Response Deadline: April 26, 2011, extended for the Debtors to February 7, 2012.

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter. The hearing on this matter is continued to the next omnibus hearing date in this case.

- 3. Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363, and 554 for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and Electronic Records and (II) Expenditure of Estate Funds in Accordance Therewith [Docket No. 1476; filed November 11, 2011]

Objection/Response Deadline: November 28, 2011 at 4:00 p.m. (EST), extended to November 30, 2011 at 4:00 p.m. (EST) for The New 5-7-9 & Beyond, Inc.

Objections/Responses Received:

- A. Limited Objection of The New 5-7-9 and Beyond, Inc. to Debtors' Motion, Pursuant to 11 U.S.C. §§ 105, 363, and 554, for Entry of an Order Authorizing the (I) Abandonment and Destruction of Certain Files and Electronic Records; and (II) Expenditure of Estate Funds in Accordance Therewith [Docket No. 1490; filed November 30, 2011]

Related Documents: None to date.

Status: The parties are working to resolve this matter and may submit an agreed order under certification of counsel. The hearing on this matter is continued to the next omnibus hearing date in this case.

## II. CONTESTED MATTERS:

4. Seventh Omnibus Objection of the Liquidation Trustee to Certain Duplicate Claims, Amended and Superseded Claims, Late Filed Claims, and Insufficient Documentation Claims (Non-Substantive) [Docket No. 1623; filed August 15, 2012]

Objection Deadline: August 30, 2012 at 4:00 p.m. (EDT); extended to September 6, 2012 at 4:00 p.m. (EDT) for Capri Urban Baldwin, Florin Associates, and Slauson & Crenshaw Associates; extended to September 7, 2012 at 4:00 p.m. for AT&T Corp.; extended to September 14, 2012 at 4:00 p.m. for New York City Department of Finance.

### Objections/Responses Received:

- A. The Ohio Department of Taxation's Response and Memorandum in Opposition to Liquidation Trustee's Seventh Omnibus Objection to Claims (Non-Substantive Objections) [Docket No. 1632; filed August 30, 2012]

Status: The relief requested in the Objection is consistent with the treatment proposed by the Ohio Department of Taxation's response. Accordingly, the Liquidating Trustee does not believe a hearing on this matter is necessary.

- B. Response of City of New York to Debtor's Seventh Omnibus Objection to Claims, with Respect to Claim Number 729 of the New York City Department of Finance [Docket No. 1636; filed September 13, 2012]

Status: The hearing on the objection as it relates to the claims of the New York City Department of Finance is continued to the next omnibus hearing in these cases.

- C. Informal Response from The New 5-7-9 & Beyond, Inc.

Status: The hearing on the objection as it relates to the claims of The New 5-7-9 & Beyond, Inc. is continued to the next omnibus hearing in these cases.

D. Informal Response from the New York State Department of Taxation and Finance

Status: The hearing on the objection as it relates to the claims of New York State Department of Taxation and Finance is continued to the next omnibus hearing in these cases.

E. Informal Response from Atlantek Property Maintenance.

Status: The Liquidation Trustee is withdrawing this objection to the claim of Atlantek Property Maintenance.

F. Informal Response from Kimberly Seaborne

Status: The Liquidation Trustee is withdrawing this objection to the claim of Kimberly Seaborne.

G. Informal Response from Washington Suburban Sanitary Commission

Status: The Liquidation Trustee is withdrawing this objection to the claim of Washington Suburban Sanitary Commission.

H. Informal Response from AT&T Corp. with respect to the claims of Illinois Bell Telephone Company, Michigan Bell Telephone Company, Southwestern Bell Telephone Company, Ohio Bell Telephone Company, Wisconsin Bell Telephone Company, Southwestern New England Telephone Company, and Pacific Bell Telephone Company

Status: AT&T Corp. has indicated that it has no objection with respect to relief requested with respect to the claims of Illinois Bell Telephone Company, Michigan Bell Telephone Company, and Southwestern Bell Telephone Company listed on Exhibit B to the Objection. The Liquidating Trustee is withdrawing this objection to the claims of Michigan Bell Telephone Company, Southwestern Bell Telephone Company, Ohio Bell Telephone Company, Wisconsin Bell Telephone Company, Southwestern New England Telephone Company, and Pacific Bell Telephone Company listed on Exhibit D to the Objection.

Related Documents:

i. Notice of Submission of Copies of Proofs of Claims Relating to Seventh Omnibus Objection of the Liquidation Trustee to Certain Duplicate Claims, Amended and Superseded Claims, Late Filed Claims and Insufficient Documentation Claims (Non-Substantive) [Docket No. 1634; filed September 13, 2012]

- ii. Certification of Counsel Seventh Omnibus Objection of the Liquidation Trustee to Certain Duplicate Claims, Amended and Superseded Claims, Late Filed Claims, and Insufficient Documentation Claims (Non-Substantive) [Docket No. 1639; filed September 25, 2012]
- iii. **Order Granting Seventh Omnibus Objection of the Liquidation Trustee to Certain Duplicate Claims, Amended and Superseded Claims, Late Filed Claims, and Insufficient Documentation Claims (Non-Substantive) [Docket No. 1643; filed September 25, 2012]**

Global Status: **On September 25, 2012, the Court entered an order resolving certain claims. This matter with respect to the claims of New York City Department of Finance, The New 5-7-9 & Beyond, Inc. and New York State Department of Taxation & Finance is continued to the hearing scheduled for November 20, 2012 at 11:45 a.m.**

- 5. Eighth Omnibus Objection of the Liquidation Trustee to Certain Overstated Claims, Redundant Claims, and Improperly Classified Claims (Substantive) [Docket No. 1624; filed August 15, 2012]

Objection Deadline: August 30, 2012 at 4:00 p.m. (EDT); extended to September 6, 2012 at 4:00 p.m. for Slauson & Crenshaw Associates

Objections/Responses Received:

- A. Informal Response from Fresh of LA Inc.

Status: The Liquidating Trustee has filed a revised form of order under certification of counsel that is consistent with the informal response of Fresh of LA Inc. Accordingly, this response is resolved.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Relating to Eighth Omnibus Objection of the Liquidation Trustee to Certain Overstated Claims, Redundant Claims, and Improperly Classified Claims (Substantive) [Docket No. 1635; filed September 13, 2012]
- ii. Certification of Counsel Eighth Omnibus Objection of the Liquidation Trustee to Certain Overstated Claims, Redundant Claims, and Improperly Classified Claims (Substantive) [Docket No. 1640; filed September 25, 2012]
- iii. **Order Granting Eighth Omnibus Objection of the Liquidation**

**Trustee to Certain Overstated Claims, Redundant Claims, and Improperly Classified Claims (Substantive) [Docket No. 1642; filed September 25, 2012]**

**Global Status: On September 25, 2012, the Court entered an order resolving this matter. Accordingly, no hearing is necessary.**

Dated: September 25, 2012  
Wilmington, Delaware

Respectfully submitted,



Mark D. Collins (No. 2981)  
Paul N. Heath (No. 3704)  
L. Katherine Good (No. 5101)  
Julie A. Finocchiaro (No. 5303)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

- and -

Lawrence C. Gottlieb  
Cathy Hershcopf  
Michael Klein  
COOLEY LLP  
1114 Avenue of the Americas  
New York, New York 01136  
Telephone: (212) 479-6000

*Attorneys for the UBI Liquidating Trust*