

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>Consolidated</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>03/2013</u>	

Beginning Cash Balance	<u>\$3,087,626</u>
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	<u>\$62,482- \$20K interbank</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

Total of cash available:	<u>\$3,150,108</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$ 10,851</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$ 10,769</u>
All other disbursements made in the ordinary course:	<u>\$130,209</u>
Total Disbursements	
<u>\$151,829 includes \$20,000 interbank transfer</u>	

Ending Cash Balance	
<u>\$2,985,096</u>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/20/2013

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>4253238640</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>03/2013</u>	

Beginning Cash Balance	<u>\$3,065,991</u>
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$ <u>42,482</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

Total of cash available:	<u>\$3,108,473</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ <u>10,851</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u>10,769</u>
All other disbursements made in the ordinary course:	\$ <u>101,757</u>

Total Disbursements	
	<u>\$123,377 (including \$20,000 interbank transfer)</u>

Ending Cash Balance	
	<u>\$2,985,096</u>

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/20/2013

Stephen A. Feldman, Liquidating Trustee

Date

Name/Title



Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4264252928

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2013

Beginning Cash Balance \$21,635

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$20,000 interbank transfer

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$0

Total of cash available: \$41,635

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$0

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$0

All other disbursements made in the ordinary course: \$28,452

Total Disbursements
\$28,452

Ending Cash Balance
\$13,183

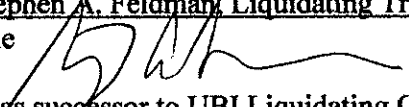
Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/20/2013

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title



Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 2,985.1
Cash (Restricted)	
Accounts Receivable (Net)	1.0
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 2,986.1
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 2,986.1
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 25.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	25.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 60.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	1,525.0
Unsecured Debt - Per Plan	32,000.0
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	33,525.0
Total Liabilities	33,585.0
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(30,598.9)
Total Liabilities & Owners' Equity	\$ 2,986.1