

Exhibit 1

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
<i>In re</i>	:	
	:	Chapter 11
	:	
UBI Liquidating Corp.,	:	Case No. 10-13005 (KJC)
	:	
Debtor.	:	Re: Docket No. ____
	X	

**ORDER GRANTING NINTH OMNIBUS OBJECTION OF
THE LIQUIDATING TRUSTEE TO CERTAIN
AMENDED AND SUPERSEDED CLAIMS (NON-SUBSTANTIVE)**

Upon the objection (the “Objection”) of Stephen Feldman, in his capacity as trustee (the “Liquidating Trustee”) of the UBI Liquidating Trust (the “Trust”), as the successor to UBI Liquidating Corp. and its affiliated debtors (collectively, the “Debtors”), and the Liquidating Trust Committee (the “Committee”), by and through their attorneys, Richards, Layton & Finger, P.A. and Cooley LLP respectively, for entry of an order disallowing and expunging in their entirety the Amended Claims;¹ all as more fully set forth in the Objection; and upon the Feldman Declaration; and this Court having jurisdiction to consider the Objection, the Feldman Declaration in support, and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and no other or further notice being required; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

ORDERED that the Objection is granted; and it is further

ORDERED that the Amended Claims identified under the heading "Claim to be Expunged" on **Exhibit A** hereto are hereby disallowed; and it is further

ORDERED that BMC Group, Inc. is authorized and directed to mark the Claims as disallowed on the official claims registry pursuant to this Order and to make other changes to the official claims registry as necessary to reflect the terms of this Order; and it is further

ORDERED that the Liquidating Trustee and the Committee's rights to amend, modify or supplement the Objection or to file additional objections to the Claims or any other claims (filed or not) which may be asserted against the Trust are preserved; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the interpretation and/or implementation of this Order.

Dated: _____, 2013
Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE

Exhibit A
Amended Claims

In re: Urban Brands, Inc.

OMNIBUS: EXHIBIT A - AMENDED AND SUPERSEDED CLAIMS

<u>Claim To Be Expunged</u>					<u>Surviving Claim</u>					
	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
1	4732-PLAZA CAROLINA MALL, L P ATTN: PATTY SUMMERS PO BOX 71478 SAN JUAN, PR 00936-8578	10-13030-K	449	\$100.00	(U)	4732-PLAZA CAROLINA MALL, L P ATTN: PATTY SUMMERS PO BOX 71478 SAN JUAN, PR 00936-8578	10-13030-KJ	872	\$16,180.82	(U)
2	HENRICO COUNTY, VIRGINIA (ACCT #0080418-00573615) RHYSA GRIFFITH SOUTH, ASSISTANT COUNTY ATTORNEY PO BOX 90775 HENRICO, VA 23273-0775	10-13045-K	752	\$75.94	(U)	HENRICO COUNTY, VIRGINIA JASON M HART ASSISTANT COUNTY ATTORNEY PO BOX 90775 HENRICO, VA 23273-0775	10-13005-KJ	861	\$45.58	(U)
3	LONG SHORE VENTURES CORP RE: JEFFREY CRAIG LTD C/O SILVERMANACAMPORA LLP ATTN: RONALD J FREIDMAN ESQ 100 JERICHO QUADRANGLE, STE 300 JERICHO, NY 11753	10-13005-K	520	\$321,833.00 \$325,791.35	(A) (U)	LONG SHORE VENTURES CORP 30 LONG FELLOW ROAD GREAT NECK, NY 11023	10-13005-KJ	873	\$325,791.35	(U)
Total Claims Expunged:		3	Total Dollars Expunged:		\$647,600.29					

*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

** (A) - Administrative (S) - Secured
(P) - Priority (U) - Unsecured