

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
UBI Liquidating Corp., et al.,¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	
)	Re: Docket No. 371
)	Response Deadline: July 3, 2013 at 5:00 p.m. (CDT)

**NOTICE OF AMENDMENT TO SCHEDULE F
(CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS)
OF DEBTOR LARGE APPAREL OF VIRGINIA, INC. (CASE NO. 10-13045)**

PLEASE TAKE NOTICE that on September 21, 2010, the above-captioned debtors (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, on October 22, 2010, Debtor Large Apparel of Virginia, Inc. filed its schedules of assets and liabilities [Docket No. 371] (the “Schedules”) with the Bankruptcy Court.

¹ The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor’s corporate office are located at 100 Metro Way, Secaucus, New Jersey 07094.

PLEASE TAKE FURTHER NOTICE that Stephen Feldman, in his capacity as trustee (the "Liquidating Trustee") of the UBI Liquidating Trust (the "Trust"), as the successor to the Debtors, and the Liquidating Trust Committee (the "Committee") by and through their attorneys, Richards, Layton & Finger, P.A. and Cooley LLP respectively, have today filed the attached amendment to Schedule F (Creditors Holding Unsecured Non-Priority Claims) with the Bankruptcy Court amending the amounts, nature and/or classification of certain claims as set forth on the attached amendment (the "Schedule Amendment").

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Order (A) Setting Bar Dates for Filing Proofs of Claim, Including Claims Asserted Pursuant to 11 U.S.C. § 503(B)(9), (B) Approving the Form and Manner for Filing Proofs of Claim and (C) Approving Notice Thereof* [Docket No. 531], any claimant affected by the Schedule Amendment that wishes to file a proof of claim in response to such amendment is required to do so on or before **July 3, 2013 at 5:00 p.m. (Central Daylight Time)** (the "Amended Schedule Bar Date"). A claimant is not required to file a proof of claim to the extent that such claimant agrees with the nature, classification and amount of its claim as set forth in the attached Schedule Amendment. **The undersigned counsel to the Liquidating Trustee and the Committee encourage any claimant with questions regarding the Schedule Amendment to contact the undersigned counsel for further information.**

PLEASE TAKE FURTHER NOTICE THAT ANY CLAIMANT THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN RESPONSE TO THE SCHEDULE AMENDMENT, BUT FAILS TO DO SO BY THE AMENDED SCHEDULE BAR DATE, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST LARGE APPAREL OF VIRGINIA, INC. IN AN AMOUNT,

**NATURE OR CLASSIFICATION DIFFERENT FROM THAT IDENTIFIED IN THE
SCHEDULE AMENDMENT.**

Dated: June 3, 2013
Wilmington, Delaware

/s/ Andrew C. Irgens

Mark D. Collins (No. 2981)
Paul N. Heath (No. 3704)
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- and -

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Counsel to the Committee

VERIFICATION

I, Stephen A. Feldman, in my capacity as liquidating trustee of the UBI Liquidating Trust, as successor to UBI Liquidating Corp. and its affiliated debtors, declare under penalty of perjury, that the Amendment to Schedule F (Creditors Holding Unsecured Non-Priority Claims) of Debtor Large Apparel of Virginia, Inc. attached hereto as Exhibit A is true and correct to the best of my knowledge and belief.

Dated: June 3, 2013

/s/ Stephen A. Feldman _____
Stephen A. Feldman
Liquidating Trustee of the UBI Liquidating Trust