

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
UBI Liquidating Corp., et al.,¹) Case No. 10-13005 (KJC)
)
Debtors.) Jointly Administered
)
) Re: Docket No. 1692
)

**CERTIFICATION OF NO OBJECTION REGARDING THIRD MOTION
OF THE LIQUIDATING TRUSTEE AND LIQUIDATING TRUST COMMITTEE
FOR ORDER UNDER BANKRUPTCY CODE SECTION 105(a) AND
BANKRUPTCY RULE 9006 EXTENDING TIME TO OBJECT TO CLAIMS**

The undersigned certifies as follows:

1. On November 7, 2012, Stephen A. Feldman, in his capacity as liquidating trustee (the "Liquidating Trustee") of the UBI Liquidating Trust, as successor to UBI Liquidating Corp. and its affiliated debtors, and the Liquidating Trust Committee (the "Committee"), by and through their attorneys, Richards Layton & Finger, P.A. and Cooley LLP, filed the **Third Motion of the Liquidating Trustee and Liquidating Trust Committee for Order Under Bankruptcy Code Section 105(a) and Bankruptcy Rule 9006 Extending Time to Object to**


¹ The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor's corporate office are located at 100 Metro Way, Secaucus, New Jersey 07094.

Claims (the "Motion") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court").

2. The undersigned certifies that she has reviewed the Court's docket in the above-captioned chapter 11 cases and no answer, objection or other responsive pleading to the Motion appears thereon. Pursuant to the Notice of Motion and Hearing, responses to the Motion were to be filed and served no later than 4:00 p.m. (Eastern Daylight Time) on June 11, 2013. The undersigned further certifies that neither she nor the Liquidating Trustee nor the Committee have received any inquiries, objections or informal responses to the Motion.

WHEREFORE, the Liquidating Trustee and the Committee respectfully request that the proposed form of order, substantially in the form attached to the Motion and attached hereto as Exhibit A, be entered at the earliest convenience of the Court.

Dated: June 14, 2013
Wilmington, Delaware



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Counsel to the Committee

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
UBI Liquidating Corp., et al.,¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
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)	Re: Docket No. 1692

**ORDER UNDER BANKRUPTCY CODE SECTION 105(a) AND
BANKRUPTCY RULE 9006 EXTENDING TIME TO OBJECT TO CLAIMS**

Upon the motion (the “Motion”),² of the Committee and Stephen A. Feldman, in his capacity as the Liquidating Trustee of the Liquidating Trust, by and through their attorneys, Cooley LLP and Richards, Layton & Finger, P.A., for entry of an order extending the Claims Objection Deadline to December 2, 2013, all as more fully described in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been

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² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

provided to the Notice Parties, and no other or further notice being required; and the Court having considered all responses to the Motion, if any, and all such responses having been either overruled or withdrawn; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is granted; and it is further

ORDERED that the Claims Objection Deadline is hereby extended through and including December 2, 2013; and it is further

ORDERED that the relief granted herein is without prejudice to the Liquidating Trustee's and Committee's right to seek further extensions of the deadline established herein; and it is further

ORDERED that the Liquidating Trustee and Committee are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the interpretation and/or implementation of this Order.

Dated: June ____, 2013
Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY
UNITED STATES BANKRUPTCY JUDGE