

Exhibit A

**Overstated Claims**

**In re: Urban Brands, Inc.**  
**EXHIBIT A - REDUCE AND ALLOW CLAIMS**

Creditor Name / Address	Case Number	Claim Number	Original Claim Amount* and Classification Status**	Claim Amount* and Modified Classification Status**	Reason For Proposed Modification
1 ADP INC GISELA LOPEZ 1851 N RESLER EL PASO, TX 79912	10-13005-KJC	802	\$40,628.00 (U)	\$38,428.95 (U)	POST PETITION PAYMENTS ISSUED ON TWO INVOICES.
2 AIRTRON TECHNOLOGY INC 81 19TH AVENUE PATERSON, NJ 07513-1452	10-13005-KJC	572	\$14,765.63 (A) \$140,607.80 (U)	\$0.00 (A) \$140,607.80 (U)	ADMIN PORTION SATISFIED IN FULL.
3 ALL FASHIONS CLOTHING INC AKA MILEAGE NYC INC C/O PITNICK & MARGOLIN LLP 6800 JERICHO TURNPIKE STE 208W SYOSSET, NY 11791	10-13005-KJC	140	\$25,665.00 (U)	\$24,145.84 (U)	DIFFERENCE IS 5.92 % ALLOWANCE.
4 ANGEL MADE IN HEAVEN INC C/O SILVERMANACAMPORA LLP 100 JERICHO QUADRANGLE STE 300 JERICHO, NY 11753	10-13005-KJC	581	\$538,829.87 (U)	\$526,137.80 (U)	DIFFERENCE IS SHORTAGES (\$12,657.07) AND DECLINED BANK FEES (\$35.00).
5 ARGO PARTNERS RE: RSM MAINTENANCE LLC 12 WEST 37TH ST, 9TH FL NEW YORK, NY 10018	10-13005-KJC	144	\$315,959.30 (U)	\$177,119.93 (U)	DEBTORS BOOKS AND RECORDS REFLECT \$117,119.93 LIABILITY; NO SUPPORTING DOCUMENTATION PROVIDED FOR CLAIMED AMOUNT.
6 BETA PARTNERSHIP DAWN M COULSON ESQ EPPS YONG & COULSON LLP 333 S HOPE ST 35TH FL LOS ANGELES, CA 90071	10-13005-KJC	350	\$0.00 (A) \$130,164.25 (U)	\$0.00 (A) \$127,570.25 (U)	
7 CAPITAL BUSINESS CREDIT LLC FACTOR FOR STEVEN SCHOR INC 6261 NW 6TH WAY, STE 201 FT LAUDERDALE, FL 33309	10-13027-KJC	139	\$236,071.20 (U)	\$217,447.21 (U)	DIFFERENCE IS DUE TO SHORTAGE/PACKING VIOLATION CHARGES OF \$4,819.40 AND 5.92% ALLOWANCE FOR \$13,804.59.
8 CAROL FOR EVA GRAHAM 366 FIFTH AVENUE SUITE 704 NEW YORK, NY 10001	10-13005-KJC	199	\$239,675.44 (U)	\$236,218.79 (U)	DIFFERENCE IS 5.92% ALLOWANCE.
9 CENTURY III MALL LP C/O SIMON PROPERTY GROUP INC ATTN: BANKRUPTCY DEPARTMENT 225 W WASHINGTON ST INDIANAPOLIS, IN 46204	10-13005-KJC	452	\$2,982.43 (A) \$127,057.78 (U)	\$0.00 (A) \$127,057.78 (U)	ADMIN PORTION SATISFIED IN FULL.
10 CHARLES DUNN RES, INC TRUST A/C FAIR OAKS RENAISSANCE PLAZA LOS ANGELES, CA 90017	10-13005-KJC	837	\$2,538.02 (A) \$34,834.06 (U)	\$0.00 (A) \$34,834.06 (U)	ADMIN PORTION PAID IN FULL.

\*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\* (A) - Administrative  
(P) - Priority

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In re: Urban Brands, Inc.  
EXHIBIT A - REDUCE AND ALLOW CLAIMS

Creditor Name / Address	Case Number	Claim Number	Original Claim Amount* and Classification Status**	Claim Amount* and Modified Classification Status**	Reason For Proposed Modification
11 CONTRARIAN FUNDS LLC RE: ADORN FASHIONS, INC 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	200	\$126,008.10 (U)	\$117,641.66 (U)	DIFFERENCE IS 5.92 % ALLOWANCE.
12 CONTRARIAN FUNDS LLC RE: PIONEER CREDIT OPPORTUNITIES FUND LP 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	248	\$85,338.00 (U)	\$80,286.00 (U)	DEBTORS BOOKS AND RECORDS REFLECT \$80,286.00 LIABILITY.
13 CONTRARIAN FUNDS LLC RE: PIONEER CREDIT OPPORTUNITIES FUND LP 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	249	\$0.00 (A) \$285,017.39 (U)	\$0.00 (A) \$277,159.75 (U)	DIFFERENCE IS 5.92% ALLOWANCE, SHORTAGE & PACKING VIOLATION. AMOUNT AGREED TO BY PIONEER.
14 CONTRARIAN FUNDS LLC RE: PIONEER CREDIT OPPORTUNITIES FUND LP 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	250	\$80,611.00 (U)	\$75,140.60 (U)	DEBTORS BOOKS AND RECORDS REFLECT \$75,140.60 LIABILITY.
15 CONTRARIAN FUNDS LLC RE: PIONEER CREDIT OPPORTUNITIES FUND LP 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	251	\$143,218.74 (A) \$53,892.33 (U)	\$0.00 (A) \$53,892.33 (U)	ADMIN PORTION SATISFIED IN FULL.
16 CONTRARIAN FUNDS LLC RE: PIONEER CREDIT OPPORTUNITIES FUND LP 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	307	\$46,914.21 (A) \$80,766.36 (U)	\$0.00 (A) \$80,766.36 (U)	ADMIN PORTION SATISFIED IN FULL.
17 CONTRARIAN FUNDS LLC RE: PIONEER CREDIT OPPORTUNITIES FUND LP 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	370	\$13,249.81 (A) \$453,933.07 (U)	\$0.00 (A) \$453,933.07 (U)	ADMIN PORTION SATISFIED IN FULL.
18 CONTRARIAN FUNDS LLC RE: PIONEER CREDIT OPPORTUNITIES FUND LP 411 W PUTNAM AVE, STE 425 ATTN: ALISA MUMOLA GREENWICH, CT 06830	10-13005-KJC	518	\$720.00 (A) \$318,223.51 (U)	\$0.00 (A) \$296,876.60 (U)	DEBTORS BOOKS AND RECORDS REFLECT \$296,876.60 LIABILITY.

\*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

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In re: Urban Brands, Inc.  
EXHIBIT A - REDUCE AND ALLOW CLAIMS

Creditor Name / Address	Case Number	Claim Number	Original Claim Amount* and Classification Status**	Claim Amount* and Modified Classification Status**	Reason For Proposed Modification
19 ELEMENTS 4 WARREN AVENUE NORTH PROVIDENCE, RI 02911	10-13005-KJC	440	\$122,969.90 (U)	\$73,407.82 (U)	PAYMENTS IN THE AMOUNT OF \$44K WERE ISSUED TO THE VENDOR BY CIT (FACTOR) AND UBI PAID THE 503(B)(9) IN THE AMOUNT OF \$7K. THE BALANCE OF \$4K IS FOR THE ALLOWANCE.
20 FASHION RIVER GROUP C/O BALLON STOLL BADER & NADLER PC 729 SEVENTH AVE 17TH FL NEW YORK, NY 10019	10-13005-KJC	76	\$198,219.25 (U)	\$162,450.26 (U)	DIFFERENCE IS FOR ALLOWANCE CHARGES.
21 FINESSE NOVELTY INC 2 CHANNEL DRIVE PORT WASHINGTON, NY 11050	10-13005-KJC	476	\$25,699.56 (A) \$243,922.98 (U)	\$0.00 (A) \$242,304.82 (U)	ADMIN PORTION SATISFIED IN FULL.
22 FRESH OF LA INC 2260 E 15TH ST LOS ANGELES, CA 90021	10-13005-KJC	511	\$199,313.25 (U)	\$179,448.22 (U)	DIFFERENCE IS FOR ALLOWANCE CHARGES.
23 GEORGIA DEPARTMENT OF REVENUE COMPLIANCE DIVISION BANKRUPTCY SECTION PO BOX 161108 ATLANTA, GA 30321	10-13015-KJC	638	\$10,377.41 (P) \$4,007.58 (U)  UNLIQUIDATED	\$419.96 (P) \$1,916.78 (U)	CLAIM AMOUNTS ARE BASED ON ESTIMATES AND SHOULD BE REDUCED IN ACCORDANCE WITH THE DEBTORS' RECORDS.
24 HIGH ACCESSORIES 72 68TH STREET GUTTENBERG, NJ 07093	10-13005-KJC	235	\$179,516.73 (U)	\$168,571.56 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$10,607.32) AND SHORTAGE (\$337.65).
25 HILLDUN CORPORATION 225 WEST 35TH ST 10TH FL NEW YORK, NY 10001	10-13005-KJC	329	\$50,718.50 (U)	\$44,393.33 (U)	503(B)(9) PAID 3,286.92 - DIFFERENCE ON BALANCE IS 5.92% ALLOWANCE (\$3,000.25) AND SHORTAGE (\$38.00); FACTOR AGREED TO DIFFERENCES.
26 IVY CHIC APPAREL INC 525 7TH AVE SUITE 1008 NEW YORK, NY 10018	10-13005-KJC	355	\$32,140.00 (U)	\$29,815.84 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$1,876.16) AND SHORTAGE (\$448.00).
27 JOY MARK, INC 1407 BROADWAY ROOM 903 NEW YORK, NY 10018	10-13005-KJC	291	\$191,492.00 (U)	\$180,155.70 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$11,336.30).
28 KAKTUS SPORTSWEAR 390 STARKE ROAD CARLSTADT, NJ 07072	10-13005-KJC	244	\$224,076.30 (U)	\$140,544.65 (U)	503(B)(9) PAID 70,320.00 - DIFFERENCE IS 5.92% ALLOWANCE (\$8,585.85) AND DECLINE PACKING VIOLATIONS (\$4,826.30).

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29 LEONARD A FEINBERG INC DBA MISTER NOAH 1824 BYBERRY RD BENSALEM, PA 19020	10-13005-KJC	813	\$85,378.76 (A) \$874,623.20 (U)	\$0.00 (A) \$874,623.20 (U)	ADMIN PORTION SATISFIED IN FULL.
30 LOUISIANA DEPARTMENT OF REVENUE PO BOX 66658 BATON ROUGE, LA 70896	10-13014-KJC	643	\$94.00 (P) \$4,470.15 (U)	\$0.00 (P) \$4,470.15 (U)	PRIORITY PORTION SATISFIED IN FULL.
31 LOUISIANA DEPARTMENT OF REVENUE PO BOX 66658 BATON ROUGE, LA 70896	10-13015-KJC	644	\$540.70 (P) \$151.95 (U)	\$0.00 (P) \$151.95 (U)	PRIORITY PORTION SATISFIED IN FULL.
UNLIQUIDATED					
32 LOUISIANA DEPARTMENT OF REVENUE PO BOX 66658 BATON ROUGE, LA 70896	10-13005-KJC	645	\$318.83 (P) \$2.50 (U)	\$0.00 (P) \$2.50 (U)	PRIORITY PORTION SATISFIED IN FULL.
UNLIQUIDATED					
33 MADISON BRANDS INC JAFFE ROSS & LIGHT LLP 880 THIRD AVE NEW YORK, NY 10022	10-13005-KJC	427	\$53,743.75 (U)	\$47,328.12 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$3,181.63) AND PACKING VIOLATION CHARGES (\$3,234.00).
34 MILBERG FACTORS INC 89 PARK AVE 21ST FL NEW YORK, NY 10016	10-13005-KJC	496	\$250,000.00 (S) \$745,041.95 (U)	\$0.00 (S) \$934,913.48 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$58,829.47) AND SHORTAGE (\$1,299.00)
35 MISS SPORTSWEAR INC C/O LAZARUS & LAZARUS PC ATTN: HARLAN M LAZARUS ESQ 240 MADISON AVE 8TH FL NEW YORK, NY 10016	10-13005-KJC	586	\$408,995.25 (U)	\$290,528.82 (U)	PAYMENTS ISSUED BY CIT \$1,976.50 - DIFFERENCE ON BALANCE IS 5.92% ALLOWANCE (\$14,213.12), SHORTAGES (\$1,043.30), NON-RECEIPT OF MERCHANDISE (\$42.50) & OTHER CHARGES (\$21,191.51).
36 MSKP ORLANDO SQUARE LLC C/O JAMES A TIMKO SHUTTS & BOWEN LLP 300 S ORANGE AVE STE 1000 ORLANDO, FL 32801	10-13005-KJC	477	\$23,032.18 (A) \$451,112.46 (U)	\$0.00 (A) \$451,112.46 (U)	ADMIN PORTION SATISFIED IN FULL.
37 NATURAL COLLECTION CORP RAFI SHOKRIAN 2277 EAST 18TH ST LOS ANGELES, CA 90021	10-13005-KJC	499	\$1,135,059.23 (U)	\$1,053,407.49 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$62,001.48), SHORTAGE/CHARGES (\$3,037.50) AND NON-RECEIPTS (\$2,228.00).
38 NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300	10-13005-KJC	69	\$4,202.05 (P) \$358.39 (U)	\$0.00 (P) \$358.59 (U)	PRIORITY PORTION SATISFIED IN FULL

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39 PANTIES PLUS INC 320 FIFTH AVENUE NEW YORK, NY 10001	10-13005-KJC	181	\$50,400.00 (U)	\$25,200.00 (U)	PARTIAL PAYMENT ISSUED BY CIT
40 PASADENA COMMERCIAL DEVELOPMENT COMPANY A CALIFORNIA GENERAL PARTNERSHIP RYAN & ASSOCIATES 800 W SIXTH ST STE 320 LOS ANGELES, CA 90017	10-13005-KJC	654	\$118,936.83 (U)	\$116,398.81 (U)	PARTIALLY SATISFIED (\$2,538.02).
41 PAT REGO INC 1407 BROADWAY STE 1218 NEW YORK, NY 10018	10-13005-KJC	569	\$120,251.40 (U)	\$113,036.59 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$7,118.84) AND SHORTAGE (\$95.97).
42 PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	10-13044-KJC	265	\$10,437.42 (P) \$5,812.77 (U)	\$0.00 (P) \$5,812.77 (U)	DEBTORS HAVE NO LIABILITY FOR PRIORITY PORTION OF CLAIM.
43 PRIDE & JOY 1400 BROADWAY SUITE 503 NEW YORK, NY 10018	10-13005-KJC	281	\$174,512.00 (U)	\$161,981.35 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$10,272.21) AND SHORTAGE (\$994.00).
44 PROFILE INDUSTRIES, INC 1407 BROADWAY SUITE 2203 NEW YORK, NY 10018	10-13005-KJC	469	\$31,828.00 (U)	\$29,943.79 (U)	DIFFERENCE IS 5.92% ALLOWANCE.
45 ROCK-TENN COMPANY C/O TED W HIGHT III ESQ 40 TECHNOLOGY PKWY SOUTH STE 300 NORCROSS, GA 30092	10-13005-KJC	91	\$5,481.00 (A) \$14,116.20 (U)	\$0.00 (A) \$14,116.20 (U)	ADMIN PORTION SATISFIED IN FULL.
46 ROSENTHAL & ROSENTHAL INC DONALD S LEONARD 1370 BROADWAY NEW YORK, NY 10018	10-13005-KJC	50	\$383,893.78 (U)	\$352,990.65 (U)	DIFFERENCE IS FOR SHORTAGE & ALLOWANCE CHARGES.
47 ROSENTHAL & ROSENTHAL INC DONALD S LEONARD 1370 BROADWAY NEW YORK, NY 10018	10-13027-KJC	52	\$1,052,606.05 (U)	\$968,626.80 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$61,728.70), SHORTAGE (\$9,889.95) AND PACKING VIOLATIONS (\$12,380.60).
48 SASHA HANDBAGS INC GARY S REDISH ESQ WINNE BANTA HETHERINGTON BASRALIAN & KAHN PC 21 MAIN ST CRT PLAZA STH - EAST WING HACKENSACK, NJ 07801	10-13005-KJC	154	\$281,031.75 (U)	\$247,076.95 (U)	503(B)(9) PAID \$8,181.90 - DIFFERENCE ON OPEN BALANCE IS 5.92% ALLOWANCE (\$18,082.15), SHORTAGE (\$1,101.25) AND NO SUPPORT (\$8,809.50).

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49 SHALOM INTERNATIONAL CORP IRA R DEICHES ESQ DEICHES & FERSCHMANN PC 25 WILKINS AVE HADDONFIELD, NJ 08033	10-13027-KJC	163	\$60,677.20 (U)	\$55,902.60 (U)	DIFFERENCE IS 5.92% (\$4,755.60) AND SHORTAGE (\$19.00).
50 TENNESSEE DEPARTMENT OF REVENUE C/O ATTORNEY GENERAL PO BOX 20207 NASHVILLE, TN 37202-0207	10-13015-KJC	759	\$527.79 (P) \$125.00 (U) UNLIQUIDATED	\$0.00 (P) \$125.00 (U)	PRIORITY PORTION SATISFIED IN FULL.
51 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OFFICE OF THE ATTORNEY GENERAL BANKRUPTCY-COLLECTIONS DIVISION PO BOX 12548 AUSTIN, TX 78711-2548	10-13030-KJC	854	\$23,984.53 (A)	\$10,094.78 (A)	ADMIN AMOUNT HAS BEEN PARTIALLY PAID. OUTSTANDING AMOUNT OWED IS \$10,094.78
52 TRC MASTER FUND LLC RE: BLU DAWN INC ATTN: TERREL ROSS 336 ATLANTIC AVE STE 302 EAST ROCKAWAY, NY 11518	10-13005-KJC	635	\$16,768.90 (A) \$165,105.65 (U)	\$0.00 (A) \$141,329.48 (U)	ADMIN PORTION SATISFIED IN FULL AND DEBTORS BOOKS AND RECORDS REFLECT A \$141,329.48 LIABILITY.
53 TRENT TRADING CORP 389 5TH AVE #508 NEW YORK, NY 10016	10-13005-KJC	83	\$70,175.25 (U)	\$60,455.30 (U)	SUPPORT PROVIDED TOTALS \$65,604.90; DIFFERENCE IS 5.92% ALLOWANCE (\$5,142.85) AND SHORTAGE (\$6.75).
54 TRUE LOVE ACCESSORIES 10 WEST 33RD STREET SUITE 715 NEW YORK, NY 10001	10-13005-KJC	218	\$15,688.35 (U)	\$14,409.74 (U)	DIFFERENCE IS 5.92% ALLOWANCE (\$1,225.81) AND SHORTAGE (\$52.80).
55 TSZRO LLC DBA ROBYN G ACCESSORIES 389 5TH AVE STE 1012 NEW YORK, NY 10016	10-13005-KJC	102	\$69,015.22 (U)	\$67,002.80 (U)	DIFFERENCE IS ALLOWANCE AND CHARGEBACKS.
58 VIRGINIA DEPARTMENT OF TAXATION PO BOX 2156 RICHMOND, VA 23218-2156	10-13005-KJC	560	\$741.19 (P) \$193.38 (U)	\$0.00 (P) \$193.38 (U)	PRIORITY PORTION BEEN SATISFIED IN FULL.
57 WELLS FARGO TRADE CAPITAL 100 PARK AVE NEW YORK, NY 10017	10-13005-KJC	269	\$192,156.70 (U)	\$121,309.44 (U)	503(B)(9) PAID 50,819.29 - DIFFERENCE ON BALANCE IS FOR ALLOWANCE (\$11,208.07), SHORTAGE (\$251.80) AND NON-RECEIPT OF MERCHANDISE (\$8,568.00).

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**In re: Urban Brands, Inc.**  
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58 WESTGATE MALL II LLC CBL & ASSOCIATES MANAGEMENT INC GARY L RODDY, SENIOR DIR OF COLLECTIONS CBL CENTER STE 500 2030 HAMILTON PL BLVD CHATTANOOGA, TN 37421-6000	10-13005-KJC	887	\$4,637.70 (A) \$138,898.32 (U)	\$0.00 (A) \$138,898.32 (U)	ADMIN PORTION SATISFIED IN FULL.
59 WOODLAND TRADING INC 1407 BROADWAY STE 905 NEW YORK, NY 10018	10-13005-KJC	150	\$282,733.70 (U)	\$250,716.14 (U)	DIFFERENCE IS FOR ALLOWANCE (\$11,081.86), ALLOWANCE CHARGES (\$398.00) AND NON- RECEIPT OF MERCHANDISE (\$539.70).
<b>Totals:</b>			\$250,000.00 (S) \$409,367.47 (A) \$27,239.39 (P) \$11,651,373.13 (U)	\$0.00 (S) \$10,094.78 (A) \$419.96 (P) \$10,880,696.23 (U)	

**Case Legend:**

10-13005-KJC Urban Brands, Inc.	10-13023-KJC Large Apparel of Mississippi, Inc.	10-13042-KJC Large Apparel of Missouri, Inc.
10-13004-KJC ASIL 6, Inc.	10-13024-KJC Kid Spot, Ltd.	10-13043-KJC Large Apparel of Texas, Inc.
10-13006-KJC Ashley Stewart Management Co., Inc.	10-13025-KJC Marianne VI, Inc.	10-13044-KJC Large Apparel of Pennsylvania, Inc.
10-13007-KJC Carralzo Alto Apparel Corporation	10-13026-KJC Large Apparel of Florida, Inc.	10-13045-KJC Large Apparel of Virginia, Inc.
10-13008-KJC Kidspot of Delaware, Inc.	10-13027-KJC Ashley Stewart, Ltd.	10-13046-KJC Urban Brands TM Holding Co.
10-13009-KJC 100% Girls of Georgia, Inc.	10-13028-KJC Kidspot of Pennsylvania, Inc.	10-13047-KJC Kidspot of Texas, Inc.
10-13010-KJC The Essence of Body Soul, Ltd.	10-13029-KJC Large Apparel of North Carolina, Inc.	10-13048-KJC Large Apparel of Wisconsin, Inc.
10-13011-KJC Large Apparel of District of Columbia, Inc.	10-13030-KJC Marianne USPR, Inc.	10-13049-KJC Large Apparel of New York, Inc.
10-13012-KJC 100% Girls of New York, Inc.	10-13031-KJC Large Apparel of Alabama, Inc.	10-13050-KJC Metro Apparel of Kentucky, Inc.
10-13013-KJC Large Apparel of Michigan, Inc.	10-13032-KJC Large Apparel of California, Inc.	10-13051-KJC Kidspot of Ohio, Inc.
10-13014-KJC Large Apparel of Louisiana, Inc.	10-13033-KJC Kidspot of Illinois, Inc.	10-13052-KJC Urban Acquisition Corporation of New Jersey, Inc.
10-13015-KJC A.S. Interactive, Inc.	10-13034-KJC 100 Percent Girls of New Jersey, Inc.	10-13053-KJC Kidspot of Michigan, Inc.
10-13016-KJC Ashley Stewart Clothing Company, Inc.	10-13035-KJC Large Apparel of Connecticut, Inc.	10-13054-KJC Urban Acquisition Corporation of New York, Inc.
10-13017-KJC Large Apparel of Illinois, Inc.	10-13036-KJC Large Apparel of Ohio, Inc.	10-13055-KJC Metro Apparel of Massachusetts, Inc.
10-13018-KJC Large Apparel of Maryland, Inc.	10-13037-KJC Large Apparel of South Carolina, Inc.	10-13056-KJC ASNJ 10, Inc.
10-13019-KJC Large Apparel of Indiana, Inc.	10-13038-KJC Large Apparel of Georgia, Inc.	10-13057-KJC Ashley Stewart Apparel Corporation
10-13020-KJC Kidspot of New Jersey, Inc.	10-13039-KJC Large Apparel of Tennessee, Inc.	10-13058-KJC Marianne, Ltd.
10-13021-KJC Ashley Stewart Woman, Ltd.	10-13040-KJC Church Street Retail, Inc.	
10-13022-KJC 100% Girls, Ltd.	10-13041-KJC Large Apparel of New Jersey, Inc.	

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**Exhibit B**

**No Liability Claims**

## In re: Urban Brands, Inc. Case No 10-13005-KJC

## OMNIBUS: EXHIBIT B - NO LIABILITY CLAIMS

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars*	Claim Class**	
1 ABATE, MICHAEL A 35 LEFKE LN WHIPPANY, NJ 07981	10-13005-KJC	566	\$116,961.80	(U)	CREDITOR OBTAINED EMPLOYMENT AND IS NOT ENTITLED TO SEVERANCE.
2 CESERETTI, SUSAN A 366 GREENMOUNT AVENUE FLOOR 2 CLIFFSIDE PARK, NJ 07010	10-13005-KJC	241	UNKNOWN	(U)	DEBTORS BOOKS AND RECORDS DO NOT REFLECT ANY LIABILITY.
			UNLIQUIDATED		
3 CHARTIS INC ET AL CHARTIS US MICHELLE A LEVITT AUTHORIZED REPRESENTATIVE 175 WATER ST 18TH FL NEW YORK, NY 10038	10-13005-KJC	658	UNKNOWN	(S)	DEBTORS BOOKS AND RECORDS DO NOT REFLECT ANY LIABILITY.
			UNKNOWN	(U)	
			UNLIQUIDATED		
4 COMPTROLLER OF MARYLAND 301 W PRESTON ST RM 409 BALTIMORE, MD 21201	10-13005-KJC	166	\$5,861.00	(P)	DEBTORS HAVE NO LIABILITY FOR THIS CLAIM AND CREDITOR HAS PROVIDED NO DOCUMENTATION.
			\$26.00	(U)	
6 DDR FAJARDO LLC SE C/O DEVELOPERS DIVERSIFIED REALTY CORP ATTN: ERIC COTTON ASSOCIATE GENERAL COUNSEL 3300 ENTERPRISE PKWY BEECHWOOD, OH 44122	10-13005-KJC	542	UNKNOWN	(U)	DEBTORS BOOKS AND RECORDS DO NOT REFLECT ANY LIABILITY.
			UNLIQUIDATED		
6 DDR RIO HONDO LLC SE C/O DEVELOPERS DIVERSIFIED REALTY CORP ATTN: ERIC COTTON ASSOCIATE GENERAL COUNSEL 3300 ENTERPRISE PKWY BEECHWOOD, OH 44122	10-13005-KJC	546	\$53,478.37	(U)	DEBTOR HAS NO LIABILITY FOR THIS CLAIM. THE LEASE WAS ASSIGNED TO RAINBOW.
7 DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SVC 31 HOPKINS PLAZA RM 1150 BALTIMORE, MD 21201	10-13005-KJC	875	\$10,977.87	(A)	DEBTORS HAVE NO LIABILITY FOR THIS CLAIM AND CREDITOR HAS PROVIDED INSUFFICIENT DOCUMENTATION TO SUPPORT THE CLAIM.
8 GASKINS, KRISTEN 122 LIVINGSTON AVE EDISON, NJ 08820	10-13005-KJC	632	BLANK	(U)	CREDITOR SECURED EMPLOYMENT AND IS NOT ENTITLED TO SEVERANCE UNDER TERMS OF THE AGREEMENT.
9 INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY PO BOX 7346 PHILADELPHIA, PA 19101-7346	10-13005-KJC	443	\$48,228.00	(U)	DEBTORS HAVE NO LIABILITY FOR THIS CLAIM AND CREDITOR HAS PROVIDED NO SUPPORTING DOCUMENTATION.
10 INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY 31 HOPKINS PLAZA RM 1150 BALTIMORE, MD 21201	10-13005-KJC	753	\$13,294.13	(A)	DEBTORS HAVE NO LIABILITY FOR THIS CLAIM AND CREDITOR HAS PROVIDED INSUFFICIENT DOCUMENTATION TO SUPPORT THE CLAIM.

\* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\*(A) - Administrative (S) - Secured  
(P) - Priority (U) - Unsecured

In re: Urban Brands, Inc. Case No 10-13005-KJC

OMNIBUS: EXHIBIT B - NO LIABILITY CLAIMS

Creditor Name / Address	Case Number	Claim Number	Total Claim Dollars*	Claim Class**	
11 PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	10-13024-KJC	266	\$11,300.00 \$74,382.87	(S) (U)	DEBTORS HAVE NO LIABILITY FOR THIS CLAIM AND CREDITOR HAS PROVIDED NO SUPPORTING DOCUMENTATION.
12 THE NOVOGRODER COMPANIES INC 875 N MICHIGAN AVE STE 3612 CHICAGO, IL 60611	10-13027-KJC	510	\$182,000.00	(U)	DEBTOR HAS NO LIABILITY FOR THIS CLAIM. THE LEASE WAS ASSIGNED.

Totals:	Total Claim Dollars*	Claim Class**
	\$11,300.00	(S)
	\$24,272.00	(A)
	\$5,861.00	(P)
	\$475,077.04	(U)

Case Legend:

- |                                                          |                                                    |                                                                |
|----------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------------|
| 10-13005-KJC Urban Brands, Inc.                          | 10-13023-KJC Large Apparel of Mississippi, Inc.    | 10-13042-KJC Large Apparel of Missouri, Inc.                   |
| 10-13004-KJC ASIL 6, Inc.                                | 10-13024-KJC Kid Spot, Ltd.                        | 10-13043-KJC Large Apparel of Texas, Inc.                      |
| 10-13006-KJC Ashley Stewart Management Co., Inc.         | 10-13025-KJC Marianne VI, Inc.                     | 10-13044-KJC Large Apparel of Pennsylvania, Inc.               |
| 10-13007-KJC Carraizo Ato Apparel Corporation            | 10-13026-KJC Large Apparel of Florida, Inc.        | 10-13045-KJC Large Apparel of Virginia, Inc.                   |
| 10-13008-KJC Kidspot of Delaware, Inc.                   | 10-13027-KJC Ashley Stewart, Ltd.                  | 10-13046-KJC Urban Brands TM Holding Co.                       |
| 10-13009-KJC 100% Girls of Georgia, Inc.                 | 10-13028-KJC Kidspot of Pennsylvania, Inc.         | 10-13047-KJC Kidspot of Texas, Inc.                            |
| 10-13010-KJC The Essence of Body Soul, Ltd.              | 10-13029-KJC Large Apparel of North Carolina, Inc. | 10-13048-KJC Large Apparel of Wisconsin, Inc.                  |
| 10-13011-KJC Large Apparel of District of Columbia, Inc. | 10-13030-KJC Marianne USPR, Inc.                   | 10-13049-KJC Large Apparel of New York, Inc.                   |
| 10-13012-KJC 100% Girls of New York, Inc.                | 10-13031-KJC Large Apparel of Alabama, Inc.        | 10-13050-KJC Metro Apparel of Kentucky, Inc.                   |
| 10-13013-KJC Large Apparel of Michigan, Inc.             | 10-13032-KJC Large Apparel of California, Inc.     | 10-13051-KJC Kidspot of Ohio, Inc.                             |
| 10-13014-KJC Large Apparel of Louisiana, Inc.            | 10-13033-KJC Kidspot of Illinois, Inc.             | 10-13052-KJC Urban Acquisition Corporation of New Jersey, Inc. |
| 10-13015-KJC A.S. Interactive, Inc.                      | 10-13034-KJC 100 Percent Girls of New Jersey, Inc. | 10-13053-KJC Kidspot of Michigan, Inc.                         |
| 10-13016-KJC Ashley Stewart Clothing Company, Inc.       | 10-13035-KJC Large Apparel of Connecticut, Inc.    | 10-13054-KJC Urban Acquisition Corporation of New York, Inc.   |
| 10-13017-KJC Large Apparel of Illinois, Inc.             | 10-13036-KJC Large Apparel of Ohio, Inc.           | 10-13055-KJC Metro Apparel of Massachusetts, Inc.              |
| 10-13018-KJC Large Apparel of Maryland, Inc.             | 10-13037-KJC Large Apparel of South Carolina, Inc. | 10-13056-KJC ASNJ 10, Inc.                                     |
| 10-13019-KJC Large Apparel of Indiana, Inc.              | 10-13038-KJC Large Apparel of Georgia, Inc.        | 10-13057-KJC Ashley Stewart Apparel Corporation                |
| 10-13020-KJC Kidspot of New Jersey, Inc.                 | 10-13039-KJC Large Apparel of Tennessee, Inc.      | 10-13058-KJC Marianne, Ltd.                                    |
| 10-13021-KJC Ashley Stewart Woman, Ltd.                  | 10-13040-KJC Church Street Retail, Inc.            |                                                                |
| 10-13022-KJC 100% Girls, Ltd.                            | 10-13041-KJC Large Apparel of New Jersey, Inc.     |                                                                |

\* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\* (A) - Administrative (S) - Secured  
(P) - Priority (U) - Unsecured

Exhibit C

**Improperly Classified Claims**

In re: Urban Brands, Inc.

OMNIBUS: EXHIBIT C - RECLASSIFY, REDUCE & ALLOW CLAIMS

Creditor Name / Address	Claim Number	Original Claim Amount and Classification Status*	Claim Amount and Modified Classification Status*	Reason For Reclassification
1 DONUTZ INC 248 W 35TH ST NEW YORK, NY 10001	94	\$37,899.50 (S)	\$0.00 (S) \$4,728.93 (U)	DOCUMENTATION DOES NOT SUPPORT CLASSIFICATION AS SECURED CLAIM. ADDITIONALLY, \$32,726.20 WAS PAID BY NEW ASHLEY STEWART AND \$312.00 DURING POST-PETITION AND PRIOR TO THE SALE.
2 ILLINOIS DEPARTMENT OF REVENUE BANKRUPTCY UNIT 100 W RANDOLPH ST #7-400 CHICAGO, IL 60601	714	\$67,892.86 (S)	\$0.00 (S) \$67,892.86 (U)	DOCUMENTATION DOES NOT SUPPORT CLASSIFICATION AS A SECURED CLAIM.
3 MSKP ORLANDO SQUARE LLC C BIFFERATO, C THOMPSON, K CONLAN CONNOLLY GALLAGHER LLP THE BRANDYWINE BUILDING 1000 WEST ST, 14TH FLOOR WILMINGTON, DE 19801	855	\$26,941.45 (A)  UNLIQUIDATED	\$0.00 (A) \$26,941.45 (U)	DOCUMENTATION DOES NOT SUPPORT CLASSIFICATION AS AN ADMINISTRATIVE CLAIM.
<b>Totals:</b>		\$105,592.36 (S) \$26,941.45 (A)	\$0.00 (S) \$0.00 (A) \$99,563.24 (U)	

\*Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\* (A) - Administrative  
(P) - Priority

(S) - Secured  
(U) - Unsecured