

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>Consolidated</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>06/2013</u>	

Beginning Cash Balance	<u>\$2,998,279</u>
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	<u>\$84,950- \$20K interbank</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets: .	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

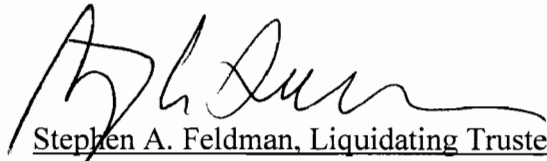
Total of cash available:	<u>\$3,083,229</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$ 40</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$ 51,916</u>
All other disbursements made in the ordinary course:	<u>\$117,054</u>
Total Disbursements	
<u>\$169,010 - includes \$20,000 interbank transfer</u>	

Ending Cash Balance	
<u>\$2,914,219</u>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



Stephen A. Feldman, Liquidating Trustee

07/20/2013

Date

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 2,914.2
Cash (Restricted)	
Accounts Receivable (Net)	1.0
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 2,915.2
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 2,915.2
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 25.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	25.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 60.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	1,525.0
Unsecured Debt - Per Plan	32,000.0
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	33,525.0
Total Liabilities	33,585.0
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(30,669.8)
Total Liabilities & Owners' Equity	\$ 2,915.2

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>4253238640</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>06/2013</u>	

Beginning Cash Balance	<u>\$2,985,096</u>
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	<u>\$27,232</u>
Proceeds from Litigation (settlement or otherwise):	\$_____
Sale of Debtor's Assets:	\$_____
Capital Infusion pursuant to the Plan:	\$_____
Total of cash received:	\$_____

Total of cash available:	<u>\$3,012,328</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$ 40</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$ 51,916</u>
All other disbursements made in the ordinary course:	<u>\$ 91,346</u>

Total Disbursements	
<u>\$143,302 - (including \$20,000 interbank transfer)</u>	

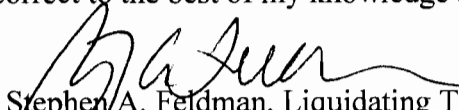
Ending Cash Balance	
<u>\$2,869,026</u>	

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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

07/20/2013

Date


Stephen A. Feldman, Liquidating Trustee
Name Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust Bank: TD Bank
 Bankruptcy Number: 10-13005 (KJC) Account Number: 4264252928
 Date of Confirmation: October 19, 2011 Account Type: Checking
 Reporting Period (month/year): 03/2013

Beginning Cash Balance \$13,183

All receipts received by the debtor:

Cash Sales: \$
 Collection of Accounts Receivable: \$57,718- \$20K interbank
 Proceeds from Litigation (settlement or otherwise): \$_____
 Sale of Debtor's Assets: \$_____
 Capital Infusion pursuant to the Plan: \$_____
 Total of cash received: \$0

Total of cash available: \$70,901

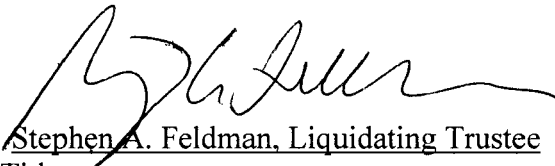
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$0
 Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$0
 All other disbursements made in the ordinary course: \$25,708
 Total Disbursements
\$25,708

Ending Cash Balance

\$45,193

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



07/20/2013

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment .	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	

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