

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re)	Chapter 11
)	
UBI Liquidating Corp., et al.,¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 16, 2013 AT 3:00 P.M.**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE
HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT***

I. MATTER WITH CERTIFICATION OF COUNSEL:

1. Tenth Omnibus Objection of the Liquidating Trustee to Certain Overstated Claims, No Liability Claims, and Improperly Classified Claims (Substantive) [Docket No. 1690; filed May 28, 2013]

Objection Deadline: June 11, 2013 at 4:00 p.m. (EDT); extended to June 25, 2013 at 4:00 p.m. (EDT) for Argo Partners; extended to June 25, 2013 at 4:00 p.m. for Chartis Inc, *et al.* Chartis US

¹ The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor's corporate office is located at 100 Metro Way, Secaucus, New Jersey 07094.

² Amended agenda items appear in bold.

Objections/Responses Received:

- A. Texas Comptroller of Public Accounts Response to the Tenth Omnibus Objection of the Liquidating Trustee to Certain Overstated Claims, No Liability Claims, and Improperly Classified Claims (Substantive) [Docket No. 1701; filed June 10, 2013]

Status: The parties have resolved this response.

- B. Ohio Department of Taxation's Response and Memorandum in Opposition to Liquidating Trustee's Tenth Omnibus Objection to Claims (Substantive) [Docket No. 1703; filed June 14, 2013]

Status: The parties have resolved this response.

- C. Informal Response from Miss Sportswear Inc.

Status: The parties have resolved this informal response.

- D. Informal Response from Rosenthal & Rosenthal Inc.

Status: The parties have resolved this informal response.

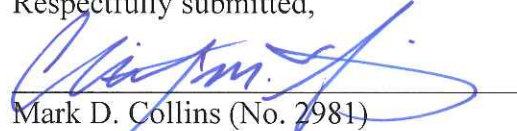
Related Documents:

- i. Notice of Submission of Copies of Proofs of Claims Relating to Tenth Omnibus Objection of the Liquidating Trustee to Certain Overstated Claims, No Liability Claims, and Improperly Classified Claims (Substantive) [Docket No. 1709; filed July 11, 2013]
- ii. Order Granting Tenth Omnibus Objection of the Liquidating Trustee to Certain Overstated Claims, No Liability Claims and Improperly Classified Claims (Substantive) [Docket No. 1715; filed July 24, 2013]
- iii. Certification of Counsel Regarding Tenth Omnibus Objection of the Liquidation Trustee to Certain Overstated Claims, No Liability Claims and Improperly Classified Claims (Substantive) [Docket No. 1729; filed October 11, 2013]
- iv. **Second Order Granting Tenth Omnibus Objection of the Liquidating Trustee to Certain Overstated Claims, No Liability Claims and Improperly Classified Claims (Substantive) [Docket No. 1731; filed October 11, 2013]**

Global Status: On July 24, 2013, the Court entered an order resolving certain claims. **On October 11, 2013, the Court entered an order resolving the claims of Texas Comptroller of Public Accounts and Ohio Department of Taxation. Accordingly, no hearing is necessary.**

Dated: October 11, 2013
Wilmington, Delaware

Respectfully submitted,



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Paul N. Heath (No. 3704)
Christopher M. Samis (No. 4909)
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- and -

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