

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: Consolidated

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 12/2013

Beginning Cash Balance \$2,607,386

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$1,365,763 Including
Interbank transfers of \$1,250,000

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ _____

Total of cash available: \$3,973,149

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$1,288,846

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 47,089

All other disbursements made in the ordinary course: \$1,368,488
Including Interbank transfers of \$1,250,000

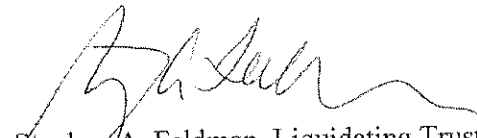
Total Disbursements
\$2,704,423

Ending Cash Balance
\$1,268,726

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

01/20/2014

Date


Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4253238640

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 12/2013

Beginning Cash Balance \$2,595,107

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$115,763

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ _____

Total of cash available: \$2,710,870

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 95,957

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 47,089

All other disbursements made in the ordinary course: \$ 1,342,510
Including Interbank transfer of \$1,250,000

Total Disbursements
\$1,485,556

Ending Cash Balance
\$1,225,314

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

01/20/2014

Date



Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>4264252928</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>12/2013</u>	

Beginning Cash Balance	\$ <u>12,279</u>
------------------------	------------------

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$ <u>50,000 Interbank Transfer</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ <u>0</u>

Total of cash available:	\$ <u>62,279</u>
--------------------------	------------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

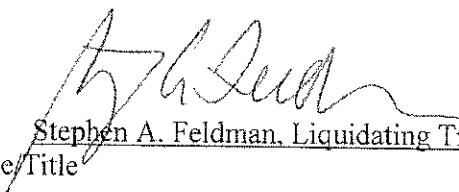
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ <u>0</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u>0</u>
All other disbursements made in the ordinary course:	\$ <u>25,978</u>
Total Disbursements	\$ <u>25,978</u>

Ending Cash Balance	\$ <u>36,301</u>
---------------------	------------------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

01/20/2014

Date


Stephen A. Feldman, Liquidating Trustee
Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>Bank of the West</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>032-740738</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>12/2013</u>	

Beginning Cash Balance	\$ <u>0</u>
------------------------	-------------

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable: <u>Transfer</u>	<u>\$1,200,000 Interbank</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	<u>\$1,200,000</u>

Total of cash available:	<u>\$1,200,000</u>
--------------------------	--------------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$1,192,889</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$0</u>
All other disbursements made in the ordinary course:	<u>\$0</u>
Total Disbursements	
<u>\$1,192,889</u>	

Ending Cash Balance	<u>\$7,111</u>
---------------------	----------------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



01/20/2014

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 1,268.7
Cash (Restricted)	
Accounts Receivable (Net)	20.0
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 1,288.7
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 1,288.7
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 25.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	25.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 60.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	325.0
Unsecured Debt - Per Plan	27,200.0
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	27,525.0
Total Liabilities	27,585.0
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(26,296.3)
Total Liabilities & Owners' Equity	\$ 1,288.7