

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: Consolidated

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2014

Beginning Cash Balance \$ 1,268,726

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$ 667,379 Including
Interbank transfers of \$665,000

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ _____

Total of cash available: \$ 1,936,105

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 61,995


Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 40,046

All other disbursements made in the ordinary course: \$ 771,746
Including Interbank transfers of \$665,000

Total Disbursements
\$ 873,787

Ending Cash Balance
\$ 1,062,318

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

87 

04/18/2014

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 1,062.3
Cash (Restricted)	
Accounts Receivable (Net)	20.0
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 1,082.3
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 1,082.3
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 25.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	15.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 50.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	325.0
Unsecured Debt - Per Plan	27,140.0
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	27,465.0
Total Liabilities	27,515.0
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(26,432.7)
Total Liabilities & Owners' Equity	\$ 1,082.3

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