

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4253238640

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2014

Beginning Cash Balance \$1,225,314

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$ <u>2,379</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

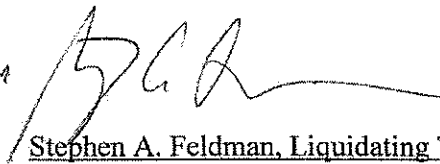
Total of cash available: \$1,227,693

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ _____ 0
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u>9,130</u>
All other disbursements made in the ordinary course: <u>Including Interbank transfer of \$665,000</u>	\$ <u>714,085</u>
Total Disbursements	
\$ <u>723,215</u>	

Ending Cash Balance  
\$504,478

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

SA  


04/18/2014

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al  
Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
<b>Property, Plant &amp; Equipment</b>	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
<b>Liabilities Not Subject to Compromise (Post-petition Liabilities)</b>	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
<b>Liabilities Subject to Compromise (Pre-petition Liabilities)</b>	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
<b>Equity</b>	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	