

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>4264252928</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>04/2014</u>	

Beginning Cash Balance	<u>\$36,301</u>
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	<u>\$200,000 Interbank Transfer</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	<u>\$200,000</u>

Total of cash available:	<u>\$236,301</u>
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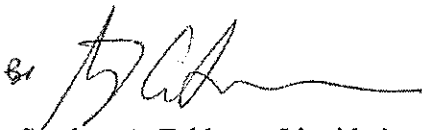
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$0</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$30,916</u>
All other disbursements made in the ordinary course:	<u>\$57,661</u>
Total Disbursements	<u>\$88,577</u>

Ending Cash Balance	<u>\$147,724</u>
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



04/18/2014
Date

Stephen A. Feldman, Liquidating Trustee
Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

FILED
APR 21 2014
CLERK OF COURT
U.S. BANKRUPTCY COURT
DISTRICT OF COLUMBIA

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	