

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: Consolidated

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2014

Beginning Cash Balance \$ 1,062,318

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$ _____

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ _____

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ _____

Total of cash available: \$ 1,062,318

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 5,306

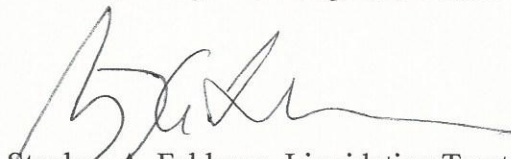
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 29,901

All other disbursements made in the ordinary course: \$ 86,207

Total Disbursements
\$ 121,414

Ending Cash Balance
\$ 940,904

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

A handwritten signature in black ink, appearing to read 'Stephen A. Feldman', written over a horizontal line.

07/18/2014

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 940.9
Cash (Restricted)	
Accounts Receivable (Net)	10.0
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 950.9
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 950.9
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 25.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	15.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 50.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	50.0
Unsecured Debt - Per Plan	22,750.0
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	22,800.0
Total Liabilities	22,850.0
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(21,899.1)
Total Liabilities & Owners' Equity	\$ 950.9

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4264252928

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2014

Beginning Cash Balance	\$ <u>147,724</u>
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All receipts received by the debtor:

Cash Sales:	\$ _____
Collection of Accounts Receivable:	\$ _____
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

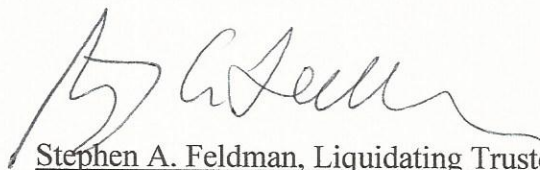
Total of cash available:	\$ <u>147,724</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ <u>3,463</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u>29,901</u>
All other disbursements made in the ordinary course:	\$ <u>53,744</u>
Total Disbursements	\$ <u>87,108</u>

Ending Cash Balance	\$ <u>60,616</u>
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



07/18/2014

Date

Stephen A. Feldman, Liquidating Trustee
Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4253238640

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2014

Beginning Cash Balance \$504,478

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$_____
Proceeds from Litigation (settlement or otherwise):	\$_____
Sale of Debtor's Assets:	\$_____
Capital Infusion pursuant to the Plan:	\$_____
Total of cash received:	\$_____

Total of cash available: \$504,478

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

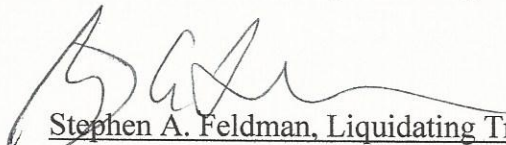
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$ 13,075</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$_____
All other disbursements made in the ordinary course:	<u>\$32,463</u>
Total Disbursements	
<u>\$45,538</u>	

Ending Cash Balance
\$458,940

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

07/18/2014

Date


Stephen A. Feldman, Liquidating Trustee
Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: Bank of the West

Bankruptcy Number: 10-13005 (KJC)

Account Number: 032-740738

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2014

Beginning Cash Balance	\$410,116
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	\$

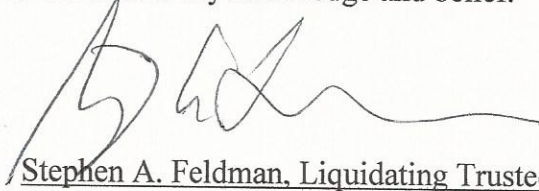
Total of cash available:	\$410,116
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$(11,232)
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
All other disbursements made in the ordinary course:	\$0
Total Disbursements	\$(11,232)
<u>Stale checks voided and added back</u>	

Ending Cash Balance
\$421,348

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



07/18/2014

Date

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	

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