

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>Consolidated</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>09/2014</u>	

Beginning Cash Balance	\$ <u>940,904</u>
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All receipts received by the debtor:

Cash Sales:	\$ _____
Collection of Accounts Receivable:	\$ <u>103,417 - \$50K interbank</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

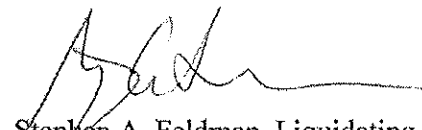
Total of cash available:	\$ <u>1,044,321</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ <u>324,750</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u>40,440</u>
All other disbursements made in the ordinary course:	\$ <u>119,785</u>
Total Disbursements	\$ <u>484,975 (including \$50,000 interbank transfer)</u>

Ending Cash Balance	\$ <u>559,346</u>
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



10/15/2014

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 559.3
Cash (Restricted)	
Accounts Receivable (Net)	1.0
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 560.3
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 560.3
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 15.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	10.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 35.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	50.0
Unsecured Debt - Per Plan	22,425.5
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	22,475.5
Total Liabilities	22,510.0
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(21,949.7)
Total Liabilities & Owners' Equity	\$ 560.3

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Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>4253238640</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>09/2014</u>	

Beginning Cash Balance	<u>\$458,940</u>
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$ _____
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

Total of cash available:	<u>\$458,940</u>
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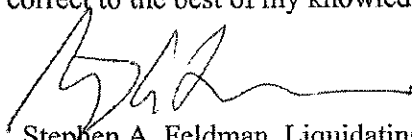
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$ 0</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$0</u>
All other disbursements made in the ordinary course:	<u>\$50,725</u>
Total Disbursements	
<u>\$50,725 (including \$50,000 interbank transfer)</u>	

Ending Cash Balance	
<u>\$408,215</u>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

10/15/2014



Stephen A. Feldman, Liquidating Trustee

Date

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: <u>UBI Liquidating Trust</u>	Bank: <u>TD Bank</u>
Bankruptcy Number: <u>10-13005 (KJC)</u>	Account Number: <u>4264252928</u>
Date of Confirmation: <u>October 19, 2011</u>	Account Type: <u>Checking</u>
Reporting Period (month/year): <u>09/2014</u>	

Beginning Cash Balance	<u>\$60,616</u>
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	<u>\$103,417 - \$50K interbank</u>
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

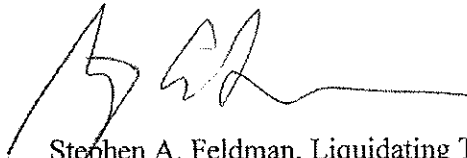
Total of cash available:	<u>\$164,033</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$ 0</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$40,440</u>
All other disbursements made in the ordinary course:	<u>\$69,060</u>
Total Disbursements	<u>\$109,500</u>

Ending Cash Balance	<u>\$54,533</u>
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

A handwritten signature in black ink, appearing to read 'S. A. Feldman', with a long horizontal flourish extending to the right.

10/15/2014
Date

Stephen A. Feldman, Liquidating Trustee
Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: Bank of the West

Bankruptcy Number: 10-13005 (KJC)

Account Number: 032-740738

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 09/2014

Beginning Cash Balance \$421,348

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$_____
Proceeds from Litigation (settlement or otherwise):	\$_____
Sale of Debtor's Assets:	\$_____
Capital Infusion pursuant to the Plan:	\$_____
Total of cash received:	\$_____

Total of cash available: \$421,348

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$324,750</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$0</u>
All other disbursements made in the ordinary course:	<u>\$0</u>
Total Disbursements	<u>\$324,750</u>

Ending Cash Balance

\$96,598

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



10/15/2014

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)