

**UNITED STATES BANKRUPTCY COURT
District of Delaware**

In Re:

UBI Liquidating Corp.
100 Metro Way
Secaucus, NJ 07094
EIN: 51-0373678
Urban Brands, Inc.

Chapter: 11

Case No.: 10-13005-KJC

ORDER PURSUANT TO 11 U.S.C. § 105(d)(1) REQUIRING STATUS REPORT

IT IS HEREBY ORDERED that counsel for the Debtor, or the Trustee (if one has been appointed), shall file and serve upon all interested parties a status report, not to exceed five (5) pages in length, within 30 days of the date hereof, identifying:

- whether any major sales of assets have occurred in the case;
- the status of plan negotiations or preparations, and whether a plan has been confirmed;
- any major litigation pending or expected to be filed in the case;
- the status of analysis of Chapter 5 causes of action, including whether any suits have been brought;
- every open adversary proceeding, and the current status of such proceeding;
- counsel's expectation as to any future significant developments or events in the administration of the case;
and
- any pending motions or other items awaiting disposition by the Court.

IT IS FURTHER ORDERED that counsel for the Debtor(s), or the Trustee (if one has been appointed) shall serve this Order on all interested parties and file a certificate of service with the Office of the Clerk, United States Bankruptcy Court for the District of Delaware.



Kevin J. Carey
Bankruptcy Judge

Dated: Wilmington, Delaware
4/2/15