

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: All

Bankruptcy Number: 10-13005 (KJC)

Account Number: Consolidated

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2015

Beginning Cash Balance	\$ <u>441,986</u>
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All receipts received by the debtor:

Cash Sales:	\$ _____
Collection of Accounts Receivable:	\$ _____
Proceeds from Litigation (settlement or otherwise):	\$ _____
Sale of Debtor's Assets:	\$ _____
Capital Infusion pursuant to the Plan:	\$ _____
Total of cash received:	\$ _____

Total of cash available:	\$ <u>441,986</u>
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ _____
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ <u>6,556</u>
All other disbursements made in the ordinary course:	\$ <u>37,753</u>
Total Disbursements	\$ <u>44,309</u>


Ending Cash Balance	\$ <u>441,986</u>
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/18/2015

Date

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Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 442.0
Cash (Restricted)	
Accounts Receivable (Net)	16.5
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 458.5
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 458.5
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 15.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	10.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 35.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	50.0
Unsecured Debt - Per Plan	22,424.9
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	22,474.9
Total Liabilities	22,509.9
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(22,051.4)
Total Liabilities & Owners' Equity	\$ 458.5

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4264252928

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2015

Beginning Cash Balance \$72,259

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$

Total of cash available: \$72,259

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 0

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 6,556

All other disbursements made in the ordinary course: \$37,441

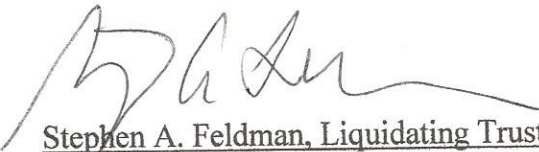
Total Disbursements
\$43,997

Ending Cash Balance
\$28,262

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/18/2015

Date

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Stephen A. Feldman, Liquidating Trustee
Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: Bank of the West

Bankruptcy Number: 10-13005 (KJC)

Account Number: 032-740738

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2015

Beginning Cash Balance	\$96,263
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	\$

Total of cash available:	\$96,263
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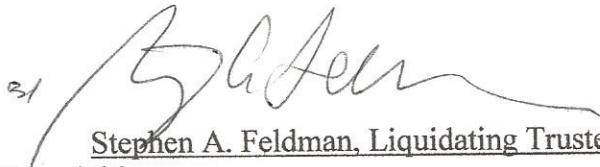
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
All other disbursements made in the ordinary course:	\$0
Total Disbursements	\$0

Ending Cash Balance	
<u>\$96,263</u>	

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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.



04/18/2015

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	

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OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4253238640

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 03/2015

Beginning Cash Balance \$317,773

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	\$

Total of cash available: \$317,773

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

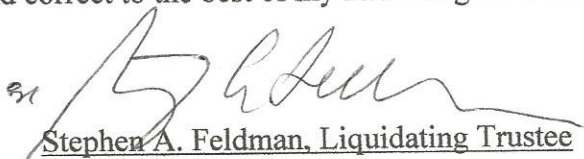
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$0</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$0</u>
All other disbursements made in the ordinary course:	<u>\$312</u>
Total Disbursements	<u>\$312</u>

Ending Cash Balance
\$317,461

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

04/18/2015

Date


Stephen A. Feldman, Liquidating Trustee
Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al
Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional Fees	
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	
Unsecured Debt - Per Plan	
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	
Total Liabilities	
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	
Total Liabilities & Owners' Equity	