

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: All

Bankruptcy Number: 10-13005 (KJC)

Account Number: Consolidated

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2015

Beginning Cash Balance \$ 441,986

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$ 325,325 - Interbank
Transfers

Proceeds from Litigation (settlement or otherwise): \$ _____

Sale of Debtor's Assets: \$ 10,000 - Sale of Remnant

Capital Infusion pursuant to the Plan: \$ _____

Total of cash received: \$ 335,325

Total of cash available: \$ 777,311

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ (56,737)

Add back of stale and undeliverable checks

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 15,086

All other disbursements made in the ordinary course: \$ 346,045
Including Interbank transfers of \$325,325

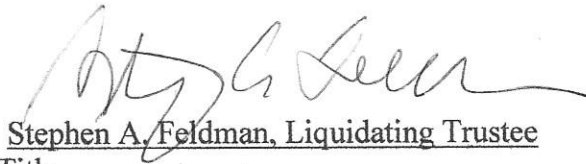
Total Disbursements
\$ 304,394

Ending Cash Balance
\$ 472,917

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

07/20/2015

Date

A handwritten signature in black ink, appearing to read "Stephen A. Feldman", is written over the printed name and title.

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

ASSETS	Month
Cash (Unrestricted)	\$ 472.9
Cash (Restricted)	
Accounts Receivable (Net)	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Attach List)	
Total Current Assets	\$ 472.9
Property, Plant & Equipment	
Real Property & Improvements	
Machinery & Equipment	
Furniture, fixtures & Office Equipment	
Vehicles	
Leasehold Improvements	
Less: Accumulated Depreciation/Depletion	
Total Property, Plant & Equipment	
Due from Affiliates & Insiders	
Other (Attach List)	
Total Assets	\$ 472.9
Liabilities Not Subject to Compromise (Post-petition Liabilities)	
Accounts Payable	\$ 15.0
Taxes Payable	10.0
Notes Payable	
Professional Fees	10.0
Secured Debt	
Due to Affiliates & Insiders	
Other (Attach List)	
Total Post-petition Liabilities	\$ 35.0
Liabilities Subject to Compromise (Pre-petition Liabilities)	
Secured Debt - Per Plan	
Priority Debt - Per Plan	50.0
Unsecured Debt - Per Plan	22,424.9
Other (Attach List) - Per Plan	
Total Pre-petition Liabilities	22,474.9
Total Liabilities	22,509.9
Equity	
Common Stock	
Retained Earnings (Deficit)	
Total Equity (Deficit)	(22,037.0)
Total Liabilities & Owners' Equity	\$ 472.9

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4253238640

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2015

Beginning Cash Balance \$317,461

All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	\$

Total of cash available: \$317,461

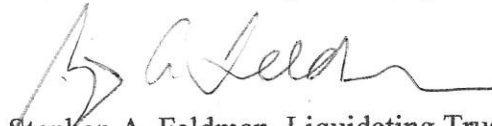
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	<u>\$ (8,673)</u>
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	<u>\$ 0</u>
All other disbursements made in the ordinary course: <u>(including interbank transfers of \$325,325)</u>	<u>\$326,134</u>
Total Disbursements	<u>\$317,461</u>

Ending Cash Balance \$0

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

07/20/2015

A handwritten signature in dark ink, appearing to read "S. A. Feldman", written over a horizontal line.

Stephen A. Feldman, Liquidating Trustee

Date

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: TD Bank

Bankruptcy Number: 10-13005 (KJC)

Account Number: 4264252928

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2015

Beginning Cash Balance \$28,262

All receipts received by the debtor:

Cash Sales: \$

Collection of Accounts Receivable: \$137,825 - Interbank transfer

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$ 10,000 - Sale of Remnant

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$147,825

Total of cash available: \$176,087

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ 0

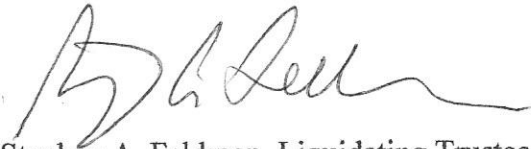
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 15,086

All other disbursements made in the ordinary course: \$ 19,911

Total Disbursements
\$34,997

Ending Cash Balance
\$141,090

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

A handwritten signature in black ink, appearing to read "S. A. Feldman", written over a horizontal line.

07/20/2015

Date

Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: UBI Liquidating Trust

Bank: Bank of the West

Bankruptcy Number: 10-13005 (KJC)

Account Number: 032-740738

Date of Confirmation: October 19, 2011

Account Type: Checking

Reporting Period (month/year): 06/2015

Beginning Cash Balance	\$96,263
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All receipts received by the debtor:

Cash Sales:	\$
Collection of Accounts Receivable:	\$187,500 - Interbank transfer
Proceeds from Litigation (settlement or otherwise):	\$
Sale of Debtor's Assets:	\$
Capital Infusion pursuant to the Plan:	\$
Total of cash received:	\$

Total of cash available:	\$283,763
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

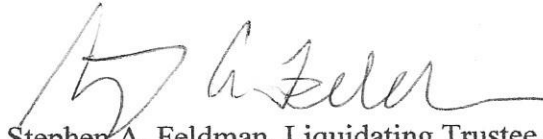
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$(48,064)
<u>Add back of stale and undeliverable checks</u>	
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
All other disbursements made in the ordinary course:	\$0
Total Disbursements	\$(48,064)

Ending Cash Balance
\$331,827

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

07/20/2015

Date



Stephen A. Feldman, Liquidating Trustee

Name/Title

Debtor: UBI Liquidating Trust, as successor to UBI Liquidating Corp., et al

Case Number: 10-13005 (KJC)