

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

UBI Liquidating Corp., *et al.*<sup>1</sup>,

Debtors.

Case No. 10-13005 (KJC)

Chapter 11

(Jointly Administered)

**Hearing Date: March 16 2016 at 10:00 a.m. (ET)**

**Response Deadline: February 16, 2016 at 4:00 p.m. (ET)**

**NOTICE OF MOTION OF MICHAEL ABATE FOR ENTRY OF ORDER ALLOWING  
FOR ADVANCEMENT OF DEFENSE COSTS UNDER THE INSURANCE POLICY**

TO: (a) the United States Trustee for the District of Delaware, (b) counsel to the Debtors (c) counsel to the UBI Liquidating Trust, (d) AIG, and (e) all parties who have requested notice pursuant to Bankruptcy Rule 2002

**PLEASE TAKE NOTICE** that on January 28, 2016, Michael Abate<sup>2</sup> (the “Movant”), through his undersigned attorneys, filed a Motion for Entry of Order Allowing for Advancement of Defense Costs Under the Insurance Policy (the “Motion”).

**PLEASE TAKE FURTHER NOTICE** that the hearing has been scheduled before the Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware,

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<sup>1</sup> The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor’s corporate office is located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> At various time, Abate served as Vice President and Secretary of the Debtor.

824 N. Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801, for **March 16, 2016 at 10:00 a.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE** any responses or objections to the relief requested in the Motion must be filed with the Court and served on undersigned counsel to the Movant so as to be received on or before **February 16, 2016 at 4:00 p.m. (ET)** (the “Response Deadline”).

**IF NO OBJECTIONS ARE TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: January 28, 2016

**McELROY, DEUTSCH, MULVANEY  
& CARPENTER, LLP**

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