

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X		
In re)	Chapter 11
)	
UBI Liquidating Corp., et al.,¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
-----X		

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 16, 2016 AT 10:00 A.M.**

I. RESOLVED MATTERS:

1. Motion for Entry of Order Allowing for Advancement of Defense Costs Under the Insurance Policy [Docket No. 1787; filed January 28, 2016]

Response/Objection Deadline: February 16, 2016 at 4:00 p.m. (EST)

Responses/Objections Received: None.

Related Documents:

- i. Certification of No Objection Regarding Motion of Michael Abate for Entry of Order Allowing for Advancement of Defense Costs Under the Insurance Policy [Docket No. 1796; filed February 18, 2016]
- ii. Order on Motion for Entry of Order Allowing for Advancement of Defense Costs Under the Insurance Policy [Docket No. 1797; filed February 22, 2016]

¹ The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor's corporate office is located at 100 Metro Way, Secaucus, New Jersey 07094.

Status: On February 22, 2016, the Court entered an order granting the Movant the relief requested in connection with this matter. Consequently, no hearing with respect to this matter is required.

2. Motion of Odette Pichardo for Relief from the Automatic Stay and/or for Relief from the Plan Release and Injunction and/or for Abstention to Liquidate Claim and for Related Relief [Docket No. 1792; filed February 8, 2016]

Response/Objection Deadline: February 24, 2016 at 4:00 p.m. (EST); extended to March 11, 2016 at 4:00 p.m. (EST)

Responses/Objections Received: None.

Status: This matter has been resolved by stipulation which the parties will submit to the Court under certification of counsel.

II. CONTESTED MATTER:

3. Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [Docket No. 1788; filed February 28, 2016]

Response/Objection Deadline: February 16, 2016 at 4:00 p.m. (EST)

Responses/Objections Received:

- A. Limited Objection of Odette Pichardo to Entry of Final Decree [Docket No. 1794; filed February 16, 2016]
- B. Response to Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [Docket No. 1795; filed February 16, 2016]

Related Documents:

- i. Final Report in Chapter 11 Cases [Docket No. 1800; filed March 2, 2016]

Status: The hearing on this matter will go forward.

Dated: March 14, 2016
Wilmington, Delaware

Respectfully submitted,

/s/ Robert C. Maddox
Mark D. Collins (No. 2981)
Paul N. Heath (No. 3704)
Robert C. Maddox (No. 5356)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

Counsel for the Liquidating Trustee

- and -

Lawrence C. Gottlieb
Cathy Hershcopf
Michael Klein
COOLEY LLP
1114 Avenue of the Americas
New York, New York 01136
Telephone: (212) 479-6000

Counsel for the Liquidating Trust Committee